



Davis Graham & Stubbs Energy M&A and Financing Forum

Tuesday, April 16, 2019
Four Seasons Hotel Denver

AGENDA

- 1:00 – 1:15 PM Registration**
- 1:15 – 1:20 PM Welcome Remarks & Introductions**
- Chad Williams, Co-Managing Partner, Davis Graham & Stubbs LLP
- 1:20 – 1:50 PM Industry Update & Commodity Price Outlook**
- Andrew Byrne, Director of Company and Transaction Research, IHS Markit
- 1:55 – 2:30 PM Shareholder Activism in Energy**
- John Elofson, Partner, Davis Graham & Stubbs LLP – Moderator
 - Paul Schulman, Executive Vice President, MacKenzie Partners
 - Chris Sheehan, Senior Financial Analyst, Hart Energy
- 2:35 – 2:50 PM Trends in Oil & Gas Deal Terms**
- Lamont Larsen, Partner, Davis Graham & Stubbs LLP
- 2:55 – 3:30 PM State of Finance & Debt Markets**
- Kristin Lentz, Co-Managing Partner, Davis Graham & Stubbs LLP – Moderator
 - Bill Crawford, Chief Financial Officer, HighPoint Resources
 - Travis Garms, Transaction Advisory Services, EY
 - Oleg Kogan, Oil & Gas Banker, Wells Fargo
- 3:35 – 4:10 PM Executive Perspectives on M&A and Corporate Strategy**
- Brian Boonstra, Partner, Davis Graham & Stubbs LLP – Moderator
 - Bart Brookman, Jr., President & Chief Executive Officer, PDC Energy
 - Andy Rapp, Managing Director & Co-Founder, Petrie Partners
 - Tom Tyree, Executive Chairman, Northwoods Energy
- 4:15 – 4:45 PM Future of Energy Development in Colorado**
- Dave Neslin, Of Counsel, Davis Graham & Stubbs LLP – Moderator
 - Jeff Robbins, Director, Colorado Oil and Gas Conservation Commission
- 4:45 – 6:00 PM Cocktail Reception**