

November 1, 2014

John L. Dales 2015 *Transitional* Scholarship Program Guidelines and Application

1. SCHOLARSHIP APPLICATIONS AND ALL REQUIRED MATERIALS MUST BE **POSTMARKED NO LATER THAN MARCH 16, 2015.**
2. COPIES OF THE 2013 COMPLETED FEDERAL TAX RETURNS MUST BE **POSTMARKED NO LATER THAN APRIL 23, 2015.**
3. Every question on the application must be completed. If a question does not apply, write N/A. **FAILURE TO DO THIS OR TO PROVIDE ANY OR ALL OF THE REQUIRED MATERIALS, AT TIME OF FILING, WILL RESULT IN *AUTOMATIC DISQUALIFICATION WITHOUT NOTIFICATION.*** If for any reason information is not available, you must provide a written explanation.
4. **Use printed form only. Type or print. USE BLACK INK ONLY. DO NOT STAPLE THE MATERIALS TOGETHER.**
(Applications will be duplicated; therefore all supporting materials must be in good condition and of quality suitable for photocopying.)

John L. Dales Scholarship Committee members, SAG Foundation Board members, employees of the SAG Foundation, their families and their relatives are not eligible for scholarship awards.

Davidson Lloyd
Director of Assistance Programs
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323-549-6649
323-549-6710 (fax)

2015
John L. Dales Scholarship Program
TRANSITIONAL APPLICATION GUIDELINES

APPLICANTS

- A. Applicant must be a **member** of SAG-AFTRA and must be paid current to April 30, 2015.
- B. **Applicant** applying for a scholarship must have **a lifetime earnings of \$150,000** earned within SAG-AFTRA jurisdiction OR **ten vested years of pension credits**.
- C. Applicant shall submit a transcript of all college and university courses and evaluations and any other relevant information regarding prior academic history and achievements, including extracurricular activities.
- D. Applicant shall submit a copy of the **2014 Federal Income Tax Returns** for applicant and spouse if applicable, including Schedules A, B & D.

(Note to Parents: Federal Income Tax Return must be submitted if applicant earns less than \$3000 and lives at home.)

If either applicant or spouse (or parents, per above) are incorporated, a copy of the Corporate Tax Return must be submitted, as well as "S" Corp. IRS Form. All submitted tax returns must be complete and detailed, disclosing all current assets, liabilities and expenses.

- E. Applicant shall submit an **essay of 350 to 750 words** *on a topic of your choice*. (Essay must be new each time applicant applies.)
- F. Applicant shall submit two personal letters of recommendation from persons in the new field who can speak to the applicant's aptitude in this area and ability to fulfill the outlined educational requirements. (Letters must be new each time applicant applies.)
- G. Applications for universities, college, specialty adult schools, and trade/vocational schools will be considered, but any such institution must be fully accredited and licensed.

John L. Dales Scholarship Committee members, Foundation Board members, and employees of the SAG Foundation, their families, and relatives are not eligible for scholarship awards.

RECIPIENTS

- A. Awards will be made by check payable directly to the recipients selected.
- B. Recipient must provide documentation of full-time enrollment in an accredited institution of higher learning before scholarship can be awarded.

2015

JOHN L. DALES SCHOLARSHIP
TRANSITIONAL APPLICATION

ALL QUESTIONS MUST BE ANSWERED. If a question does not apply to you, write N/A and provide a written explanation. Additional pages may be used to complete answers.

I. PERSONAL

- 1. Name _____
- 2. Female _____ Male _____ Date of Birth _____
- 3. Address _____

- 4. Telephone _____ e-mail _____
- 5. You marital status: Married _____ Single _____ Separated _____ Divorced _____
- 6. Ages of children (if any)? _____
- 7. Other dependents? Specify _____
- 8. Where are you planning to live while going to school (at home, rental accommodation, etc.)?

- 9. Do you have any physical disabilities? _____
- 10. If you have a disability, does it require special aid? _____

II. SAG CONNECTION

- 1. Are you related to a Dales committee member, or SAG Foundation board or Staff?
Yes _____ No _____
- 2. Name of Member as registered with SAG-AFTRA:
_____ Member # _____
- 3. Date of Membership: From _____ To _____
- 4. Lifetime earnings (SAG best estimate): _____

Former SAG history of earnings will be verified by SAG Pension & Health.

SAG-AFTRA history of earnings will be verified by SAG Pension & Health and aftraH&R.

III. ACADEMIC QUALIFICATIONS

In addition to all transcripts required, answer the following questions:

1. SAT Scores (most recent): VERBAL _____ MATH _____ YEAR _____
(If you did not take the SATs, indicate with "Did Not Take".)
2. College Entrance Exam and/or Aptitude Test Results
VERBAL _____ MATH _____ YEAR _____
3. College GPA (Cumulative) _____ Rank in Class _____ Out of _____ YEAR _____
4. Post Graduate GPA (Cumulative) _____ Rank in Class _____ Out of _____ YEAR _____
5. Scholarships (list ALL scholarships received, amount of grant(s) and period grant covers. If necessary include separate page.

6. School offices held and extracurricular activities: _____

7. Professional training and resume, as performer: _____

IV. COLLEGE AND LIFE GOALS

1. College level applying for:
Freshman _____ Sophomore _____ Junior _____ Senior _____ Postgraduate _____
2. List universities, colleges & junior colleges to which you have applied for the coming semester indicating which, if any, have accepted you and the order of your choices:

3. If you are already attending a university, college or junior college, name the school and the length of your association with it:

4. How many credits do you intend to take next semester or next quarter?

5. What program are you planning to follow in college or vocational school?

6. What is your career objective?

7. What experience have you had in your new activity--employment, education, apprenticeship, volunteer work, etc.?

V. FINANCIAL NEED

1. Cost of college next year (if not accepted, list costs for first three choices):

	<u>Accepted/ Choice #1</u>	<u>Choice #2</u>	<u>Choice #3</u>
a. Tuition	\$ _____	\$ _____	\$ _____
b. Room/Board	\$ _____	\$ _____	\$ _____
c. Travel Costs	\$ _____	\$ _____	\$ _____
d. Books/Incidentals (estimate)	\$ _____	\$ _____	\$ _____
TOTAL	\$ _____	\$ _____	\$ _____

2. How do you plan to pay for college?

a. Family/Parents	\$ _____
b. Part-time work	\$ _____
c. Savings	\$ _____
d. Scholarships	
(1) Grants applied for:	\$ _____
(2) Grants received:	\$ _____
e. Government Student Loans:	\$ _____
f. Armed Services Benefits:	\$ _____
g. Other (specify):	\$ _____
TOTAL (a thru g)	\$ _____

3. State the basis on which you claim financial need for this scholarship and any information we should know which may not be reflected in the data you have attached. Use separate sheet if necessary. **THIS SECTION MUST BE COMPLETED.**

VI. CONFIDENTIAL FINANCIAL INFORMATION

FINANCIAL INFORMATION FOR APPLICANT AND/OR SPOUSE

<u>Financial Information</u>	<u>Applicant</u>	<u>Spouse</u>
a. GROSS INCOME		
(1) Wages	_____	_____
(2) Interest	_____	_____
(3) Dividends	_____	_____
(4) Other Income	_____	_____
(List)		
(a)	_____	_____
(b)	_____	_____
(c)	_____	_____
TOTAL	_____	_____
b. ASSETS		
(1) Home	_____	_____
(2) Other Real Estate	_____	_____
(3) Cash, Savings, Checking Accts.	_____	_____
(4) Investments	_____	_____
c. LIABILITIES		
(1)	_____	_____
(2)	_____	_____
(3)	_____	_____

1. _____
Applicant's Signature **Date**

2. _____
Spouse's Signature **Date**

2015
JOHN L. DALES SCHOLARSHIP
TRANSITIONAL APPLICATION
CHECKLIST

NOTE: DEADLINES

APPLICATION DUE: MARCH 16, 2015

TAX RETURNS DUE: APRIL 23, 2015

PLEASE TAKE CARE TO PROVIDE MATERIALS THAT ARE CLEAR AND LEGIBLE FOR DUPLICATION.

_____ Member must be paid up to April 30, 2015

_____ Completed Application

_____ SAT Scores (if applicable)

_____ High School Transcript(s) (if applicable)

_____ College Transcript(s) (if applicable)

_____ Essay (350-750 words) (Essay must be new each time applicant applies.)

_____ Letters of Recommendation (Letters must be new each time applicant applies.)

_____ Extracurricular Activities Summary

_____ 2014 Federal Tax Return—Member (Spouse, if applicable), due April 23, 2015

_____ 2014 Federal Tax Return—Parent(s) of Applicant (if applicable), due April 23, 2015

_____ 2014 Corporate Tax Return—Member & Spouse (if applicable), including Schedules A, B & D, due April 23, 2015

_____ 2014 “S” Corporate IRS Form (if applicable), due April 23, 2015

NEW REQUIREMENT

_____ Print out of former AFTRA members’ history of earnings.

Mail materials to: John L. Dales Scholarship Program
 Screen Actors Guild Foundation
 5757 Wilshire Blvd., Suite 124
 Los Angeles, CA 90036

Attn: Davidson Lloyd

DO NOT STAPLE

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NOTE: WE DO NOT PROVIDE A “RECEIPT OF APPLICATION.” IF YOU NEED A RECEIPT, PLEASE USE APPROPRIATE SERVICE.

2015
John L. Dales Scholarship Program
Frequently Asked Questions

May an applicant use the same essay?

No. A new essay is required each time an applicant applies.

If an applicant receives a scholarship, may the applicant reapply?

Yes.

How many scholarships may an applicant receive?

Up to five scholarships.

If an applicant receives a scholarship one year, does that guarantee receiving it the next year?

No. The John L. Dales Scholarship Program is an ongoing competition. Receiving a scholarship one year does not guarantee receiving it the next year.

What is the criteria for judging an application?

Academic standing, financial need, the essay, and letters of recommendation.

If an applicant does not receive a scholarship, is there an appeals process?

No. The judgments of the Dales Committee are final.

When are the scholarships granted?

The Dales Committee meets in June of the competition year and the results are announced in July.

What academic year does the scholarship cover?

From September of the current year to August of the next.

Does everyone who applies receive a scholarship?

No. The John L. Dales Scholarship Program is competitive and each Scholarship is awarded on the basis of criteria established by the Dales Committee.

Once an applicant is granted a scholarship, what documentation is required before receiving the scholarship?

Copy of receipt of tuition payment for school year beginning September, 2015.