

The Partner of Choice

Summit Park partners with owners, entrepreneurs, and superior management teams who share our mission of building companies of extraordinary value. Our capital can be used to facilitate a change in ownership, to support expansion and growth, to provide partial liquidity to current owners, or to support an industry consolidation plan.

Investing In Growth

INVESTMENT PROFILE

- Operations based in the Eastern half of the U.S., including Texas
- Control investments with the opportunity for meaningful seller reinvestment

\$20 - \$100
MILLION IN REVENUE

\$ 4 - 12
MILLION IN EBITDA

Investment Focus



Business &
Consumer Services



Light
Manufacturing



Value-Added
Distribution

TRANSACTION DYNAMICS

- Recapitalizations
- Management buyouts
- Corporate divestitures
- Family succession
- Estate planning
- No startup, turnaround or distressed situations

INVESTMENT CHARACTERISTICS

- Compelling gross profit margins
- History of stable cash flows and profitability
- Low capital intensity
- Diversified customer base
- Defensible competitive advantage
- Path for growth - organically and through acquisition

Active Investments



Leading direct-to-consumer e-commerce retailer of trees and shrubs



Leading provider of direct-to-consumer, value-oriented travel experiences to exotic global destinations



Leading vehicle service contract (“VSC”) provider, specializing in the high mileage VSC segment



Leading provider of refurbished and aftermarket parts and repairs for CNC Systems



Leading manufacturer of highly engineered, site-erected and modular metal buildings

Realized Investments



Provider of full-service records management solutions to a highly diverse base of over 2,000 customers



Leading provider of private label and branded laboratory equipment used to measure and monitor critical conditions



Leading supplier of electrical connectors, digital time controls and switches and wire management products



Leading provider of monitored, electric perimeter security fencing for commercial and industrial facilities



Non-asset based third party logistics provider to the petroleum industry offering port-related logistics services

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