



# ALPHA EON®

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## **ALPHA EON to Acquire LENSAR**

**Irvine, Calif., November 16th, 2015** - ALPHA EON Corporation today announced the execution of a definitive agreement to acquire substantially all the assets of LENSAR, Inc., a leading global developer and manufacturer of Femtosecond Laser Systems (FLS), through a wholly owned subsidiary. The transaction is valued at up to \$59 million in cash, stock and assumed debt. The transaction is subject to the completion of certain closing conditions on or before December 31, 2015.

The LENSAR® Laser System was designed for patients seeking a premium vision outcome following the removal of their crystalline lens. With this announcement, ALPHA EON expands its global ophthalmology business, and enables the company to provide advanced technology to its broad network of more than 2,000 board-certified ophthalmologists globally.

“LENSAR has advanced the self-pay category of precision refractive surgery both for ophthalmologists as well as their patients,” said Robert E. Grant, CEO of ALPHA EON. “The addition of LENSAR to our lifestyle product portfolio will provide ophthalmologists with another alternative to expand their offering to patients. We are very pleased at opportunity to welcome LENSAR employees to our global team.”

“The opportunity to partner with ALPHA EON furthers LENSAR’s commitment to provide ophthalmologists everywhere with the latest developments in premium vision surgery,” said Nick Curtis, CEO of LENSAR. “We’re excited with the chance to join ALPHA EON, and together leverage our proprietary platform technology to develop new clinical innovations benefiting physicians and patients alike.”

### **About LENSAR**

LENSAR, Inc. is a commercial stage medical device company providing Femtosecond Laser technology for cataract treatment. Founded in 2004 and based in Orlando, FL, LENSAR developed the first femtosecond cataract laser to enable automation of several critical surgical procedure planning and delivering elements. For more information, visit [www.lensar.com](http://www.lensar.com).

### **About ALPHA EON Corporation**

ALPHA EON Corporation is a social commerce company with the goal of transforming self-pay healthcare by bringing to market highly innovative products and services to promote consumer wellness, beauty and performance. The company works in partnership with board certified physicians ensuring access to leading advancements in lifestyle healthcare. For more information, please visit [www.alphaeon.com](http://www.alphaeon.com).