

Automation Anywhere

<AAE_PDF XFA>

Readme

Version 1.0

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1. Introduction

Instructions: Summarize the purpose of the document.

Example Writing: This document contains all essential information for the user to make full use of the Bot or Digital worker. This manual includes a description of the functions and capabilities and step-by-step procedures for setup & configuration of the Bot.

1.1 Overview

Instructions: Briefly walkthrough from initiation through exit, scope of the Use case supported by high-level diagrams, workflows, pictures that describes the overall concept of the end to end flow in non-technical terminology. The description should include, but is not limited to, the following:

- *High-level understanding of the end to end use case in non-technical terms*
- *Example of a Sample Input.*

1.2 Common Use cases

Instructions: Generic use cases where this Bot or Digital worker can be reused with.

Example: Files & Folders download & upload to FTPS server.

2. Requirements & Prerequisites

2.1 System Requirements

Instructions: Provide Minimum Hardware Configuration requirement needed for successful execution.

2.2 Prerequisites

Instructions: Provide Software along with Version needed for bots/DWs Execution

2.3 Security Measures

Instructions: Provide Security Measures which the user needs to follow while connecting to the 3rd Party Services and on the machine where the bot would be deployed.

2.4 Disclaimers

Instructions: If applicable, identify any cautions or warnings that the user should know before using the system (e.g., noted prohibitions, unauthorized access etc.)

3. Getting Started

3.1 Skill Matrix

Instruction: Briefly describe the Skill Matrix supported by Table or Workflow which explains the mapping relationship among Taskbot, MetaBot, Scripts used.

3.2 Installation Hierarchy

Instructions: Describe the installation hierarchy and the folder structure generated by a bot post installation. The hierarchy must contain all the supportable file, scripts & information the package is supposed to have.

3.3 Quick Start

Instructions: Guide the different users to quickly setup and configure the Bot or Digital worker with step by step representation supported by screenshots in a non-technical manner.

3.3.1 Setup

Instructions: Created the taskbot for inserting the value inside the PDF XFA format and reading the same in the xml format. The metabot is called inside the taskbot. The metabot has three logic.

First logic is to insert all the widgets controls name which is there in the pdf file into the text file.

Second logic is to insert the value to any of the control which user wants, the user can select the any of the control name from the text file and set the value accordingly.

And third logic is reading the entire PDF content data to XML file.

3.3.2 Configuration

Instructions: Provide a step by step guide for configuration of parameters from either an external file (text) or from the Credential Vault for sensitive parameter. If applicable, include how to create Locker & credential attributes in credential vault.

4. Reports

Instructions: Summarize input-output report structure and provide the necessary guide to access the generated reports. If applicable, provide step by step approach of enabling Bot Insight or any other external applications intended for the same.

5. Logs

Instructions: Summarize custom generated log structure and provide the necessary guide to access the logs. If applicable, provide step by step approach of enabling any external applications intended for the same.

6. Troubleshooting & Support

6.1 Support

Instructions: Provide information on how the user can get assistance and support (e.g., help desk support, production support, etc.).

6.2 FAQs

Instructions: Provide information Frequently Asked Questions related to Bot (or DW)

Appendix A: Record of Changes

Instructions: Provide information on the version number, the date of the version, the author/owner of the version, and a brief description of the reason for creating the revised version.

No.	Version Number	Date of Change	Author	Notes

Appendix B: Acronyms

*Instructions: Provide a list of acronyms and relative description used within the document.
Sequence should be alphabetical*

No.	Acronym	Description

Appendix C: References

Instructions: Summarize the relationship of this document to other relevant references. Provide information for all documents/links used to arrive at and/or referenced within this document.

Example:

No.	Topic	Reference Link