



A2019 – Invoicely Assistant

README

Version A2019.14

12/09/2020

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1. Introduction

This document contains all essential information for the user to make full use of this A2019 – Invoicely Assistant. It includes a description of the functions and capabilities and step-by-step procedures for setup & configuration of the A2019 – Invoicely Assistant.

1.1 Overview

- The bot logs into the Invoicely account of the user.
- Creates invoices by populating the invoice form.
- The data is fetched from an Excel sheet and populated into the invoice form.
- The bot populates the data and creates an invoice for the user.

1.2 Use cases

The key use cases include:

- 1.Unattended Invoice creation.

2. Requirements & Pre-requisites

2.1 System Requirements

[Enterprise A2019 \(Cloud deployed\) and Community Edition device requirements.](#)

Review the machine hardware specifications, operating system versions, and browser types supported by Automation Anywhere Enterprise for creating and running bots and command packages as an Enterprise A2019 (Cloud deployed) or Community Edition user on your local machine.

2.2 Prerequisites

1. Automation anywhere enterprise A2019 enterprise installed.

3. Getting Started

3.1 Quick Start

3.1.1 Configuration and Use

OUTPUT VARIABLES: Output Variables to be mentioned in this Table.					
Variable Name	Type	Mandatory	Purpose	Direction	Example Output
vInvoicelyUserName	String	Yes	Invoicely user name of the user NOTE: Pls configure this variable with the required Invoicely user name	Input	Ex: abc@gmail.com
vInvoicelyPassword	String	Yes	Invoicely password of the user NOTE: Pls configure this variable with the required Invoicely password	Input	Ex: Abcde
vExcelPath	String	Yes	File path for the Input Excel file. NOTE: Pls configure this variable with the required excel file with required Headers. Required Headers: <ol style="list-style-type: none"> 1. Description 2. Invoice No 3. Language 4. Currency 5. Client Name 6. Date 7. Bill Due 8. Bill reference no 	Input	Provide Output Excel File Location E.g. D:\ExcelFiles Kindly configure this variable with the required location



			9. Item Name and description 10. Quantity 11. Rate 12. Invoice notes		
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**Sample Excel file is included in this bot (Control room files)*

Sample file names:

1. Input.xlsx

NOTE: The user is required to have an Invoicely account and the user name and password should be configured with the required credentials. If the user is already logged into the Invoicely account the bot directly redirects to the Invoicely -create invoice page.

4. Support & FAQs

4.1 Support

Free bots are not officially supported. You can get access to Community Support through the following channels:

- You can get access to Community Support, connecting with other Automation Anywhere customers and developers on [APeople](#) – the [Bot Building Forum](#), the [Bot Store Support Forum](#), or the [Developers Everywhere Group](#).
- Automation Anywhere also provides a [Product Documentation portal](#) which can be accessed for more information about our products and guidance on [Enterprise A2019](#).

4.2 FAQs

For questions relating to Enterprise A2019: See the [Enterprise A2019 FAQs](#).

Appendix A: Record of Changes

No.	Version Number	Date of Change	Author	Notes
1.	1.0	12/September/2020	Ajith C Satheeshchandran	Release Version

Appendix B: References

No.	Topic	Reference Link
1	Overview of Enterprise A2019	Click here
2	Guidance: Building basic A2019 bots	Click here
3	Guidance: Building A2019 action packages	Click here
4	APeople Community Forum	Click here
5	Automation Anywhere University	Click here