NEW FEATURES GUIDE

Learn about the latest features included in the current release of Denali
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New Features in Denali

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New Features in Denali

Version 10.1

Version 10
With this Denali release, we added new features that, based on customer feedback, should be very useful to you.

**NOTE:** In Denali, security access is denied by default for all users. It is up to you to determine the level of access you want for your users and to set this level for all areas and features in the software. When new features or functions are added or changed, access to these features is set to the default setting. In other words, no users will have access to the area or feature until you change the security setting(s). Review the new features carefully and update your security settings as needed.

**Version 10.1**

Click the Help button in any window or download the module PDFs from the Customer Service Center for more information about these features.

**Connect to Denali Through Our API**

Cougar Mountain has released a Denali API. You can find information about our API at our Customer Service Site or call our Account Executives at (800) 388-3038.

If you connect to Denali through the API, you will also have access to General Ledger and Accounts Receivable internal alerts. If you set up email addresses in the Manage Internal Control Alerts windows in those modules, an email will automatically be sent to the addresses when you post through the API.

![Figure 1: AR Manage Internal Control Alerts - API Posting](image)

**Filter by Batch on the GL Reprint Posting Report**

When you run the GL Reprint Posting Report, you can now use the **Batch Number** drop-down to select which batch you want to run the report for or run it for all batches.
**Import Expenses from Expensify**

If you have Accounts Payable and General Ledger, you can now import your expenses directly from Expensify. This new integration can vastly decrease the amount of time you spend entering AP expenses. After you set up your connection to Expensify, you can see your imported expenses in the **Import Expenses** window.

![Figure 3: Import Expenses](image)

You can also set up default vendors for your submitters and merchants so when transactions are imported, they will be ready to generate and post. For complete information about how Expensify works with Denali, see Expensify in the Services and Companion Products guide.
Run an AR Reprint Posting Audit Report

An AR Reprint Posting Audit Report is now available on the Accounts Receivable Reports menu. If the original posting audit report is no longer available, this gives you the opportunity to print it again.

Figure 4: AR Reprint Posting Audit Report

Update Your Connection to 3dCart

3dCart has updated their API. If you connect to 3dCart through Denali, you need to reset your API setup through 3dCart and then email Cougar Mountain so we can send your token to enter in the Sales Set Up 3dCart window. See 3dCart in the Services and Companion Products Guide for complete information.
Use the Due To Fund Column in Journal Entry

If you’re a Denali Fund user and you use Due To/Due From fund types, you can now have more control over the due to fund in GL Journal Entry transactions. There is a new Due To Fund column in the Detail grid of the Journal Entry window where you can enter a different fund than the one set in the top section of the window.
Version 10

Click the Help button in any window or download the module PDFs from the Customer Service Center for more information about these features.

Choose Your Pay Period Start Date on Payroll Checks

In the Print Checks and Reprint Pay Stubs windows, you can now select the pay period start date or let the system calculate it for you.
If you select the **Calculate Start Date** check box, the system will calculate the pay period start date based on the last pay period date. If you want to enter the pay period start date, deselect the check box and enter the date you want to use.

You must modify your check format through Crystal Reports® to use this feature.

**Create a Budget With the Revamped Budget Management Tool**

The most anticipated feature of this release is our completely revamped budget management window. Budgets are now easier to set up and easier to manage, and filters make finding specific budget information in the grid quick and painless. You can even set expense controls that will warn you when an account is almost over budget or stop posting to an account that will be over budget.
Figure 8:  GL Budget Management window

The grid is color-coded so you can instantly see accounts over budget, revenue accounts that are exceeding your goals, and, if you set up expense control warnings, accounts that are over your warning limit.

If you currently have budgets set up, you will need to Finalize and Save your budgets in the new window. To access the Budget Management window, click Chart of Accounts > Manage Budgets in the left navigation pane. For specific information about the budget management features, click the Help button in the window.

Drill down on the Income Statement / Revenue and Expense Report

We’ve added another report drilldown option in this release. On the Income Statement (Accounting product) / Revenue and Expense Report (Fund product), you can drill down on individual transactions to get detailed information.

In the report window, choose the Drilldown option from the Report Type drop-down.
Figure 9:  *GL Revenue and Expense Report, Drilldown option*

On the report that displays, double-click on the row you want detailed information about. A new report will appear with the detailed transaction information for that row.

**Enter the Balance Forward Date on AR Statements**

If you have balance forward customers, you can now set the balance forward date when you run your AR Statements. When you click the *Customer Statements* menu item, the *Balance Forward Customers* window will appear. Everything before the date you enter will be included in the balance forward line on the statement.

Figure 10:  *AR Statements, Date of Balance Forward*

**Exclude Encumbrances on the Revenue and Expense Report**

If you want to print the Revenue and Expense Report without encumbrance amounts, there is now an *Exclude Encumbrances* check box in the report window.
**Figure 11:**  GL Revenue and Expense Report, Exclude Encumbrance