

## US DOE Weekly Inventory Recap

<b>HEADLINE VALUES</b>	Crude Stocks	UP	5.99 Million Barrels	
	Diesel Stocks	DOWN	2.67 Million Barrels	
	Gasoline Stocks	UP	951 Thousand Barrels	
	Jet Fuel	UP	1.14 Million Barrels	
	Refinery Runs	DOWN	352 thousand barrels per day, operating at	88.81% capacity

SOURCE  
[www.eia.doe.gov](http://www.eia.doe.gov)

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)			TOTAL REFINED PRODUCT	
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Crude Imports	Crude Exports	Output	Demand	Imports
Change	<b>5.99</b>	(1.51)	4.25	2.29	(0.36)	1.32	(568)	853	100.00	(351)	(735)
% Change	1.48%	-12.02%	3.89%	1.07%	-1.68%	2.85%	-7.13%	49.51%	0.90%	-1.74%	-23.98%
10/5/2018	409.95	11.05	113.64	216.25	21.30	47.70	7,397	2,576	11,200	19,823	2,330
9/28/2018	403.96	12.56	109.39	213.97	21.66	46.38	7,965	1,723	11,100	20,174	3,065

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>(2.67)</b>	0.25	(2.73)	(0.23)	(0.26)	0.30	25	(597)	752	(1)	(6.28)
% Change	-1.96%	0.59%	-7.71%	-0.56%	-6.98%	2.37%	15.43%	-38.17%	19.40%	-0.02%	-17.89%
10/5/2018	133.47	43.31	32.64	40.93	3.52	13.07	187	967	4,629	5,028	28.8
9/28/2018	136.13	43.06	35.36	41.16	3.78	12.77	162	1,564	3,877	5,029	35.1

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>0.95</b>	1.36	0.60	(1.21)	(0.19)	0.39	(20)	213	(24)	(239)	0.17
% Change	0.40%	1.97%	1.16%	-1.52%	-2.70%	1.39%	-2.81%	26.10%	-0.26%	-2.40%	0.67%
10/5/2018	236.17	70.63	52.15	78.36	6.75	28.28	693	1,029	9,078	9,711	26.0
9/28/2018	235.22	69.26	51.55	79.57	6.94	27.90	713	816	9,102	9,950	25.8

	Inventory (Million Barrels)						Movements (Thousand Barrels/Day)				Days fwd Cover
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5	Imports	Exports	Implied Demand	Output	
Change	<b>1.14</b>	(0.15)	0.22	1.00	0.01	0.07	1	83	(265)	40	4.91
% Change	2.47%	-1.23%	2.72%	6.52%	1.10%	0.69%	0.61%	68.60%	-14.34%	2.29%	19.63%
10/5/2018	47.37	11.84	8.22	16.25	0.74	10.32	166	204	1,583	1,784	29.9
9/28/2018	46.22	11.98	8.00	15.26	0.73	10.25	165	121	1,848	1,744	25.0

	Thousand Barrels/ Day						Capacity	Refinery Utilization	Total Refined Products Exports	Ethanol Stocks Total US	Cushing OK Crude Stocks
	TOTAL US	PADD 1	PADD 2	PADD 3	PADD 4	PADD 5					
Change	<b>(352.00)</b>	(130.00)	(226.00)	72.00	6.00	(74.00)	0.00	<b>-1.56%</b>	(776)	0.58	<b>2.36</b>
% Change	-2.12%	-13.58%	-6.82%	0.80%	0.89%	-2.85%	0.00%		-13.67%	2.46%	9.63%
10/5/2018	16,239	827	3,088	9,123	680	2,521	18,599	88.81%	4,899	24.02	26.85
9/28/2018	16,591	957	3,314	9,051	674	2,595	18,599	90.37%	5,675	23.45	24.49

**Capacity Utilization %** 68.9% 73.3% 95.2% 99.4% 95.2%