

Study Plan: Financial Statement Analysis

Knowledge Targets

I can define the following terms as they relate to our unit:

Net Income	Retained Earnings	Horizontal Analysis
Vertical Analysis	Ratio Analysis	Trend Percents
Current Assets	Current Liabilities	Average Inventory
Average Accounts Receivable	Percent of change	Dollar amount of change

Reasoning Targets

- ☐ I can understand the use of **horizontal analysis, vertical analysis and ratio analysis** to evaluate company performance.
- ☐ I can analyze and explain the trends of a company using **horizontal analysis**.
- ☐ I can analyze and explain a company's financial statements using **vertical analysis**.
- ☐ I can analyze and explain a company's financial performance using **ratio analysis**.

Skill Targets

- ☐ I can calculate dollar amount of change and percentage of change for accounts on the financial statements using **horizontal analysis**.
- ☐ I can calculate trend percentages for **horizontal analysis**.
- ☐ I can calculate the common-size percentages using **vertical analysis**.
- ☐ I can calculate ratios used in **ratio analysis**.