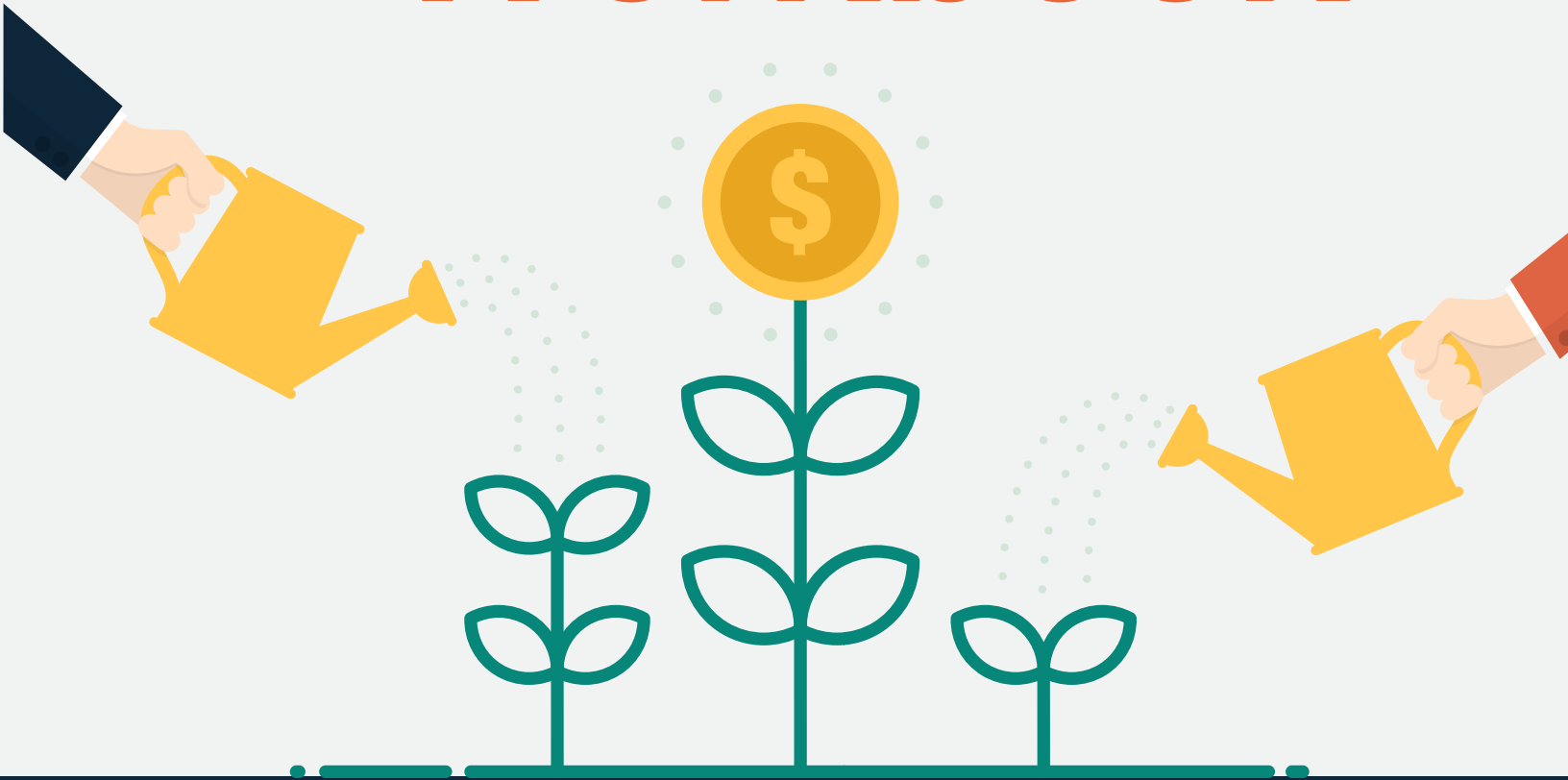


10 QUESTIONS Financial Planning Workbook



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Why start with questions?

We're really good at looking for answers, but as busy people, we struggle to find time to ask ourselves important questions.

The best results come from understanding the reasons why we want or need to make changes in the first place.

Here are some questions that are worth taking the time to answer so you have clarity about your motivation.

Knowing what you want to achieve is the first step toward creating a financial life that brings you fulfillment, freedom, and peace.

Then you make a commitment to new habits and get to work on creating results that truly matter to you.



Why am I ready to change my financial life now?



What is the biggest financial challenge that I want to overcome?

3

Who do I want to make financial changes for?

4

What financial promises do I want to make and keep to myself and others?

5

What financial goals or dreams do I want to reach within one year?



6

What financial goals or dreams do I want to reach from one to five years?

7

What financial goals or dreams do I want to reach beyond five years?

8

What financial goal would make me the most proud to achieve before I die?

9

What weakness could prevent me from achieving my financial plans or dreams?

10

What happens when my financial plans become reality?
