

ERIN K. SIMMONS

DAVIS
GRAHAM &
STUBBS

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EXPERTISE

Banking & Lending, Cross-Border Transactions, Finance & Acquisitions, Mergers & Acquisitions, Private Equity & Venture Capital, Public Companies & Capital Markets

EDUCATION

Fordham University School of Law, J.D., *cum laude*, 2008
Georgia Institute of Technology, B.S., *magna cum laude*, 2002

ADMITTED IN

Colorado and New York

Erin Simmons represents banks, financial institutions, businesses, and private equity sponsors in complex commercial lending transactions. Her practice includes secured and unsecured loans; single lender, syndicate and “club” transactions; asset-based lending; reserve-based lending; acquisition financing; leveraged buyout financing; and project financing. Erin has worked on transactions across a broad range of industries, including oil and gas, mining, energy, manufacturing, equipment leasing, healthcare, logistics, construction, communications, transportation and agriculture.

Erin is a member of the board of directors for the Young Americans Center for Financial Education.

Before joining DGS, Erin was an associate at Winston & Strawn LLP in New York.

COMMUNITY INVOLVEMENT

- Association for Corporate Growth (ACG) Denver’s Leadership 20 (Class of 2016)
- Denver Metro Chamber of Commerce Infrastructure Committee
- American Bar Association, Business Law Section
- Colorado Women’s Bar Association

AGENT/LENDER REPRESENTATIONS

- Represented agent bank in a C\$135 million revolving credit facility for a large Canadian-owned crane rental company and subsequent C\$172 million refinancing

- Represented agent bank in a \$105 million senior secured term loan for Yankee Stadium Holdings LLC to be used for a portion of the construction costs of Yankee Stadium
- Represented agent bank in an \$84 million revolving and term loan facility for a large format digital printing company
- Represented agent bank in an \$80 million second lien term loan for a manufacturer of defense, aerospace, security, and industrial products
- Represented agent bank in a \$60 million senior secured credit facility for a franchisor of fitness centers

BORROWER/SPONSOR REPRESENTATIONS

- Represented an oil and gas exploration and production company in a \$250 million term loan
- Represented a technology acquisition, leasing, and management company in an amendment and restatement of its \$115 million credit facility
- Represented a private equity sponsor in a \$53 million secured term loan to be used for construction costs of a ski village
- Represented an oil and gas exploration and production company in a \$50 million credit facility
- Represented a manufacturer of high tolerance precision machined components in an amendment

and restatement of its C\$16.5 million/US\$20.63 million credit facility

- Represented an oilfield services business in a \$35 million credit facility with a \$35 million accordion feature
- Represented a producer, marketer and distributor of nuts and nut-based products in a \$19.85 million credit facility
- Represented a natural gas producer in amendments to \$750 million and \$500 million first lien credit facilities (separate operating companies)
- Represented a public oil and gas exploration and production company in amendments to a \$700,000,000 credit facility
- Represented an oil and gas exploration and production company in amendments to a \$500 million credit facility
- Represented a distributor of children's products in amendments to a \$42 million senior secured credit facility and a \$36.8 million subordinated unsecured term loan
- Represented an in-home health care services company in amending a \$57 million credit facility
- Represented an oil and gas midstream and marketing/logistics company in an amendment to a \$52.5 million credit facility
- Represented a sporting goods retailer in an amendment to a \$25 million revolving credit facility with a \$20 million accordion feature