Admission to the Finance major is open to all qualified students. Please visit Eccles.Link/FINAN-Admission for information about admission criteria and policies.

In addition to completing the University of Utah’s and David Eccles School of Business’ core requirements, students seeking a Bachelor’s Degree in Finance must complete the following courses. Students can find full course descriptions and requisite details in the general catalog at catalog.utah.edu and on the class schedule.

Visit Eccles.Link/BCore to see what core you have been assigned and make an appointment with your academic advisor to confirm your path to graduation.

**CORE: 15 CREDITS**

- **MATH 1100 – Business Calculus (QA/QB)**
  PREREQUISITE: C or better in MATH 1050, 1080, or 1090
  Will accept a score ≥ 3 on the AP Calculus AB/BC exam.
  Topics include: limits; differentiation and integration of polynomial, rational, logarithmic, and exponential functions; optimizing functions (including marginal analysis); business applications of the derivative and integral; partial derivatives; and functions of several variables.

- **OIS 3440 – Applications of Business Statistics (QB)**
  PREREQUISITE: C- or better in OIS 2340
  Topics include: designing experiments, goodness of fit, contingency tables, correlation analysis, nonparametric statistics, statistical process control, developing and interpreting regression models, and creating graphical and numerical outputs in Microsoft Excel.

- **FINAN 4020 – Advanced Excel for Finance**
  PREREQUISITES: C- or better in ACCTG 3600 or 3601 and FINAN 3040 or 3041
  Topics include: advanced Microsoft Excel tools that are applicable to the finance profession, shortcut keys, financial modeling, pivot tables, financial ratios, advanced functions, recording macros, and databases.

- **2 of the following courses:**
  - **FINAN 4040 – Intermediate Corporate Finance**
    PREREQUISITES: C- or better in FINAN 3040 or 3041 and full major status in Finance
  - **FINAN 4050 – Intermediate Investments (QI)**
    PREREQUISITES: C- or better in FINAN 3050 and full major status in Finance
  - **FINAN 4210 – Cases in Financial Management**
    PREREQUISITES: C- or better in FINAN 3040 or 3041 and full major status in Finance OR
  - **FINAN 4211 – Honors Valuation**
    PREREQUISITES: Member of the Honors College or Business Scholars Program, 3.7 GPA, B or better in FINAN 3040 or 3041, and full major status in Finance

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ELECTIVES: 9 CREDITS

☐ 9 credits of electives (FINAN 4000-5999, excluding required FINAN courses and FINAN 5000). Finance elective options include - but are not limited to - the following courses. For the most up-to-date offerings, students should consult the class schedule and their academic advisor.

FINAN 4060 – Principles of Security Trading & Market Making
PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 4300 – Commercial Banking
PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 4310 – Credit Essentials for Banks
PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 4999 – Honors Thesis/Project
PREREQUISITES: Member of the Honors College and department consent

FINAN 5210 – Short-Term Financial Management: Theory & Practice
PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5300 – New Venture Finance
PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5510 – Interpreting Financial Statements
PREREQUISITES: 3.5+ University of Utah GPA, B or better in ACCTG 3600 or 3601, and full major status in Finance

FINAN 5220 – Advanced Financial Modeling for Corporate Valuation
PREREQUISITES: 3.5+ University of Utah GPA, B or better in ACCTG 3600 or 3601, and full major status in Finance

FINAN 5330 – Python for Quantitative Finance
PREREQUISITES: 3.5+ University of Utah GPA, B or better in FINAN 3040 or 3041, and full major status in Finance

FINAN 5380 – Advanced Financial Modeling for Investments
PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5600 – Investment Banking
PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5610 – Hedge Funds & Private Equity
PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5760 – Real Estate Finance
PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5770 – Real Estate Appraisal and Investments
PREREQUISITE: C- or better in FINAN 3040 or 3041

FINAN 5880 – Honors Student Investment Fund
PREREQUISITE: C- or better in FINAN 3040 or 3041
CO-REQUISITE: FINAN 4211
Students are enrolled by application only:
2 semesters, 1.5 credits each semester.

GLOBAL PERSPECTIVES: 6 CREDITS

☐ ACCTG 5140 – International Accounting (IR)
PREREQUISITE: C- or better in ACCTG 3600 or 3601
Topics include: International Financial Reporting Standards (IFRS), the links between underlying transactions, and financial reports.

☐ FINAN 4550 – International Finance (IR)
PREREQUISITE: C- or better in FINAN 3040 or 3041
Topics include: financing international transactions, balancing payments between nations, deficits and surpluses, the structures of International financial institutions, and foreign exchange markets.