

# The Big Give that Gives Back:

## SECURE Act 2.0 and Charitable Gift Planning

A **FREE** webinar for everyone  
sponsored by Catholic United Financial



### About this webinar:

An amazing gifting opportunity has been created by Congress and your local Catholic parish or charity can benefit!

Learn about this unique opportunity the government is offering charitable-minded seniors like you.

Register now to attend this webinar for free.

# March 23th at 10 a.m.

### To RSVP:



1-800-441-9949



[workshops@catholicunited.org](mailto:workshops@catholicunited.org)



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## SPEAKERS

Speaker Robert Heuermann will explain how this new federal law offers you the chance to create protected income for retirement, satisfy your required minimum distribution, potentially offer you tax benefits, and provide a gift for your local parish or charity.

### Robert Heuermann

*Executive Director  
Catholic United Financial Foundation*



### Your workshop host is:



*Sales Representative  
Team Lead, River Ridge Team*

**Vicky Giacalone, FICF**

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*Nothing will be sold at this webinar. For educational purposes only.  
Assistance from an advisor after the event is available.*

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