



The Collaboration Effect[™]

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Take Advantage of the Collaboration Effect

Multiply Your Effectiveness	Working Through Change	Build Engaged Workgroups	Communication Diversity and Perspective
How to Work with Difficult People	Find Work-life Balance	Coach for Success	Peaceful Resolutions
Manage Time and Your Life	Plan for Succession Planning © 2019 Michael Gre	Delegation Made Easy egory Consulting LLC	How to Work with the IRS

You Will Be Able To:



- Define The Collaboration Effect
- Anticipate resistance to change and know how to address it
- Explain how to focus on values and not beliefs
- Demonstrate active learning with an exercise
- Leave with action items to lead your work group through change



Connecting Relationships

Actively Listening

Judiciously Educating

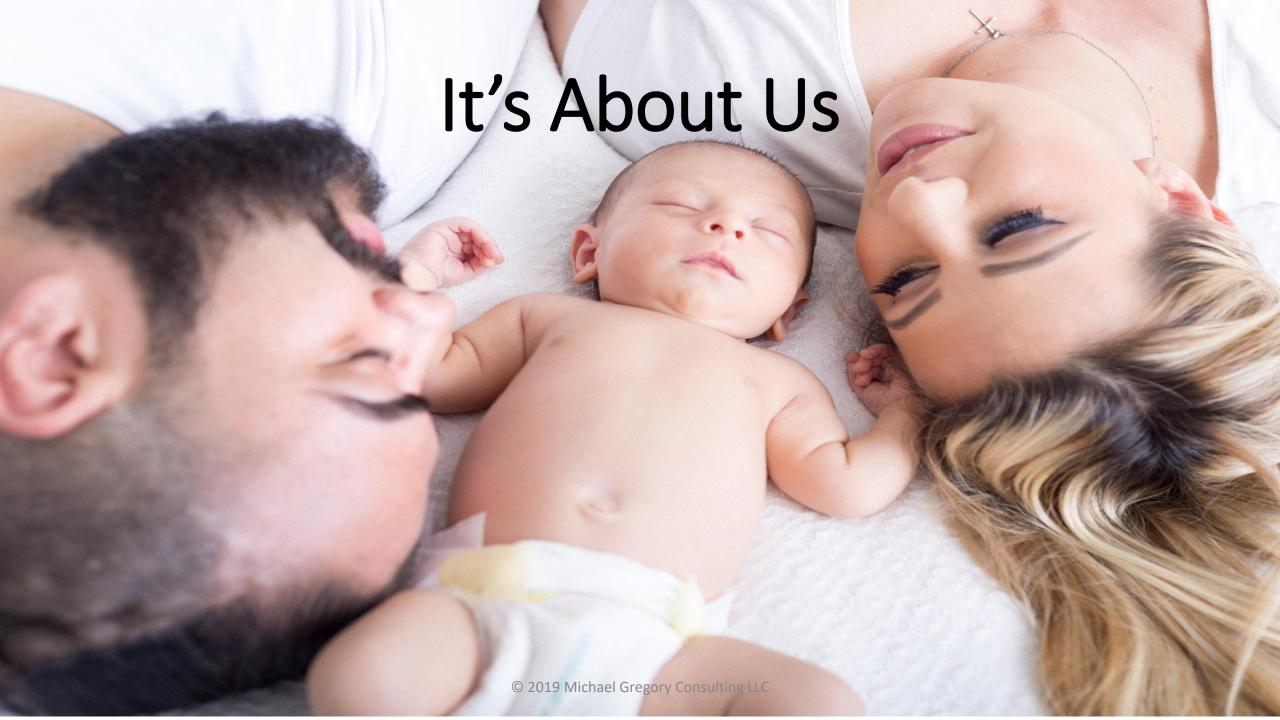
Negotiating Closure

A Personal Story



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Understand That Change is Constant



People

Technology

Information

Transition with the Change



- Transition is about:
 - Gradual process
 - Gains and losses
- Transitions
 - Cannot be scheduled
 - Are hard to measure
- Transitions focus on
 - People impacts
 - Internal actions
 - Unstructured activities

Three Phases Associated with Change



Endings

Neutral Zone

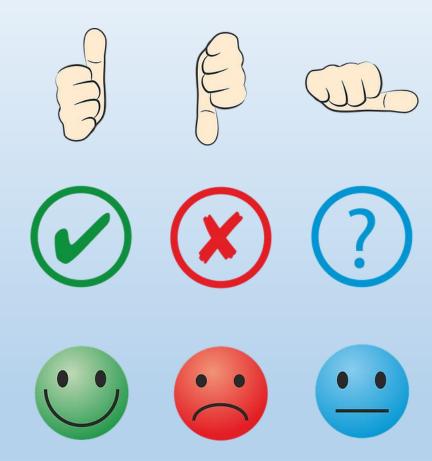
Beginnings

Endings



- Realization that things will change
- Letting go
- Old realities
- Old identities
- Old beliefs
- Recognize and deal with the loss

Neutral Zone



- Uncertainty
- Letting go
- Rules
- Expectations
- Roles
- Chaos
- Creativity

Beginnings



- New
- Understandings
- Values
- Attitudes
- Identities
- Productivity

Acknowledge Grieving is Needed and Help Others Move On



- What might be lost?
 - Turf
 - Status
 - Power
 - Influence
 - Relationships
 - Future
 - Meaningful work
 - Control of destiny
 - Personal identity
 - Friendships

What Do You Do?



- Acknowledge loss and own it
- Have an open discussion with your team
- Celebrate the legacy
- Acknowledge accomplishment
- Pay tribute to the past
- Farwell party of legacy organization

Own Your Own Reactions in the Neutral Zone



- Your own emotional reactions
- What are your emotions
- How will I benefit?
- How will the organization benefit?
- Ambiguity and transition
 - Uncertainty
 - Letting go of rules, expectations and roles
 - Chaos
 - Creativity
- We are in this together

Initiate New Beginnings



- Decide how you will act
- Manage your own losses
- Come to grips with your own change, gains, losses and feelings
- Take care of yourself first
- Communicating the change
 - Information sharing
 - Management introduction
 - Theory of change meeting

Letting Go of Old Things



- A change leader:
 - Puts every process, service or product on trial for its life
 - Abandons process, service or product of minimal value even if a few good years of life remain
 - Establishes and supports new processes, service or products that are better
- What are some examples from your experiences?
 - Process
 - IT
 - Evaluation system
 - Production standards

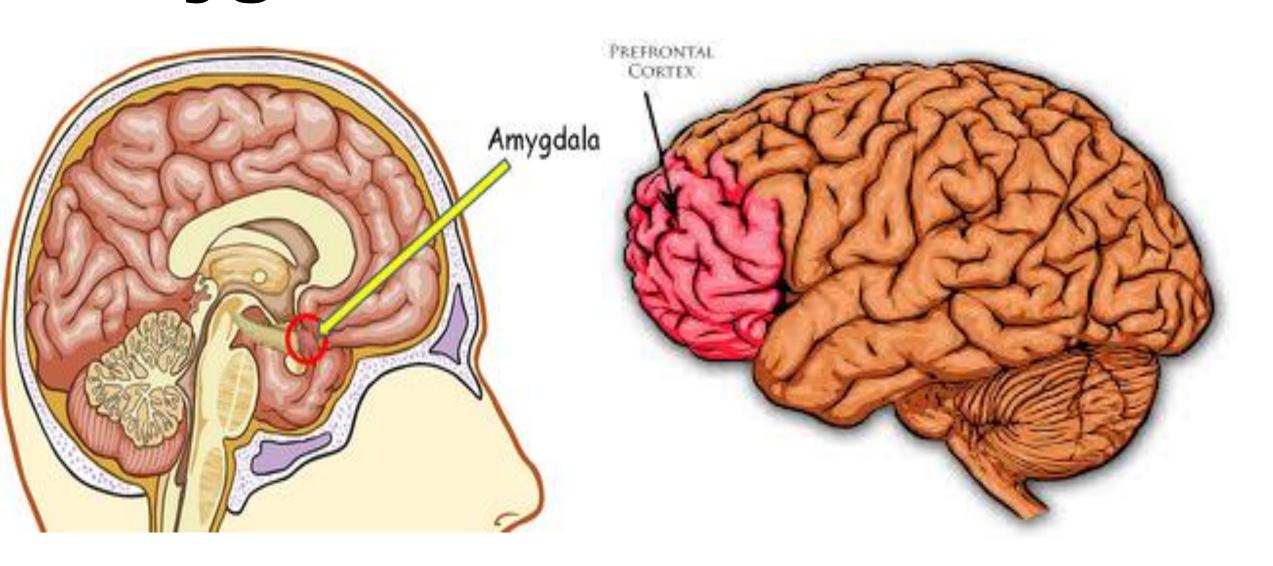
Actions





- Model the change
- Communicate about the change
- Information sharing meeting
- Management introduction meeting
- Theory of change meeting source book
- Involve others with the change
- Help others break from the past
- Create a supportive learning environment
- Organized Improvement

Amygdala & Prefrontal Cortex



How Do You Overcome Resistance to Change?



- Involve employees with planning
- Encourage employees to share personal concerns
- Address previous workgroup issues that were ignored
- Ensure clear, honest communication
- Ensure the purpose of the change is clear
- Acknowledge systems that are working

How Do You Overcome Resistance to Change?



- Explain benefits of the new system
- Acknowledge fear of the unknown now an opportunity
- Work to overcome excessive work pressure
- Address "costs perceived to be to high"
- Address "rewards for making the change seen as inadequate"
- Promote trust and respect between you, your group, and the change initiator

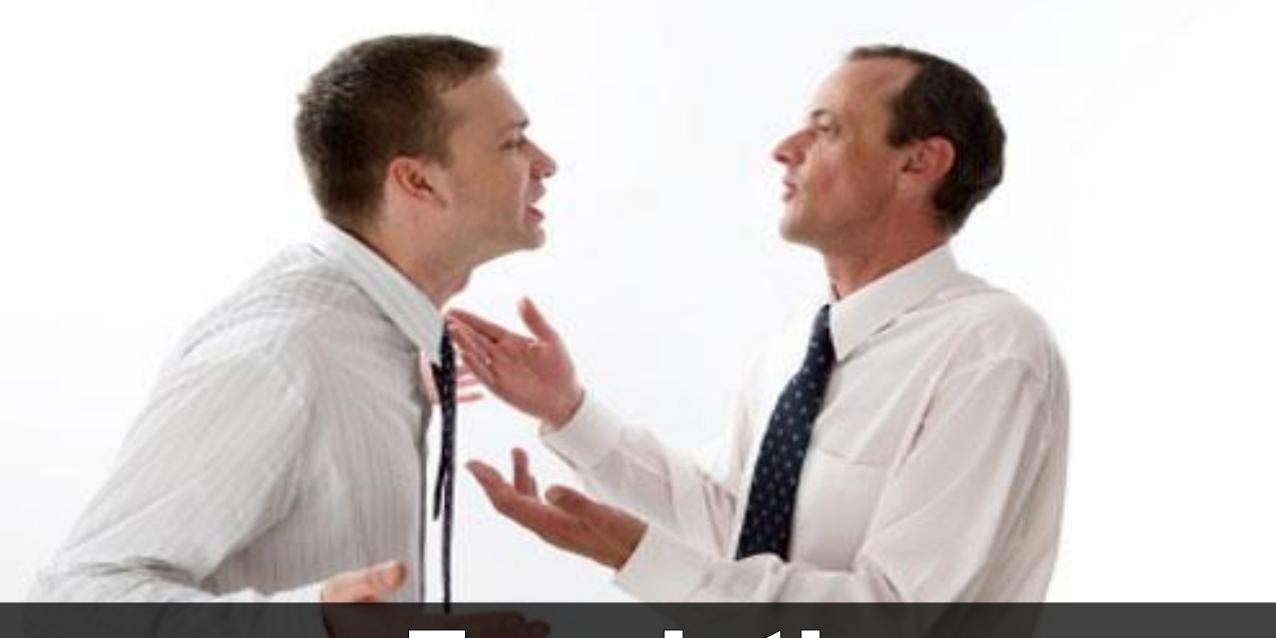
Exercise



 What are barriers to change where you work?

 What are ideas from others in your group to assist you in overcoming those barriers?





Escalation



Bookkeeper Example



- Hired bookkeeper
- Use spreadsheet and cut checks for payroll
- Business grew
- Management wants to implement new software
- Bookkeeper sees job in jeopardy
- Bookkeeper rejects all software packages
- Management is reluctant to negatively impact a valued employee
- Employees complain on time to receive travel reimbursement









Collaboration Process



- Discovery
- Engagement
- Creative solutions
- Strategy deployment
- Results Management



Conversational Intelligence

Dashboard™
Making the Invisible Visible!

PROTECT

Fight Flight Freeze Appease Distrust

Cortisol

EXPERIMENTOR WAIT & SEE CONDITIONAL TRUST LOW TRUST I-WE

Territorial Instincts

Vital Instincts

PARTNER

Wisdom Innovation Strategy Empathy

Oxytocin

Foresight Insight Trust







The keys to active listening are:

Paraphrase,

Summartze,

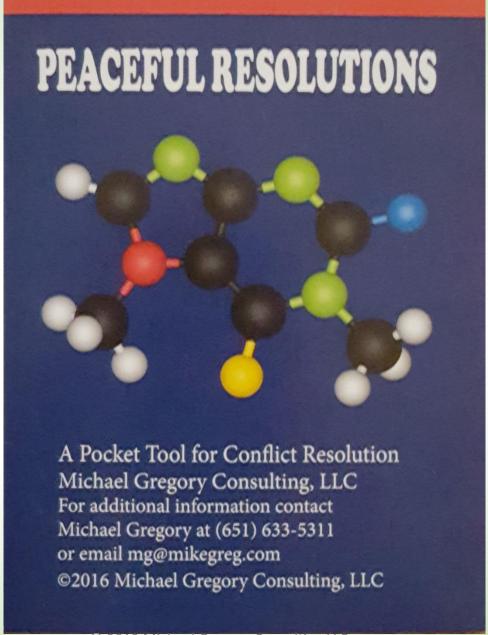
Ask open-ended questions, and

Empathize.

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What would it take for you to lead change and take advantage of the collaboration effect?
What would you have to do differently?





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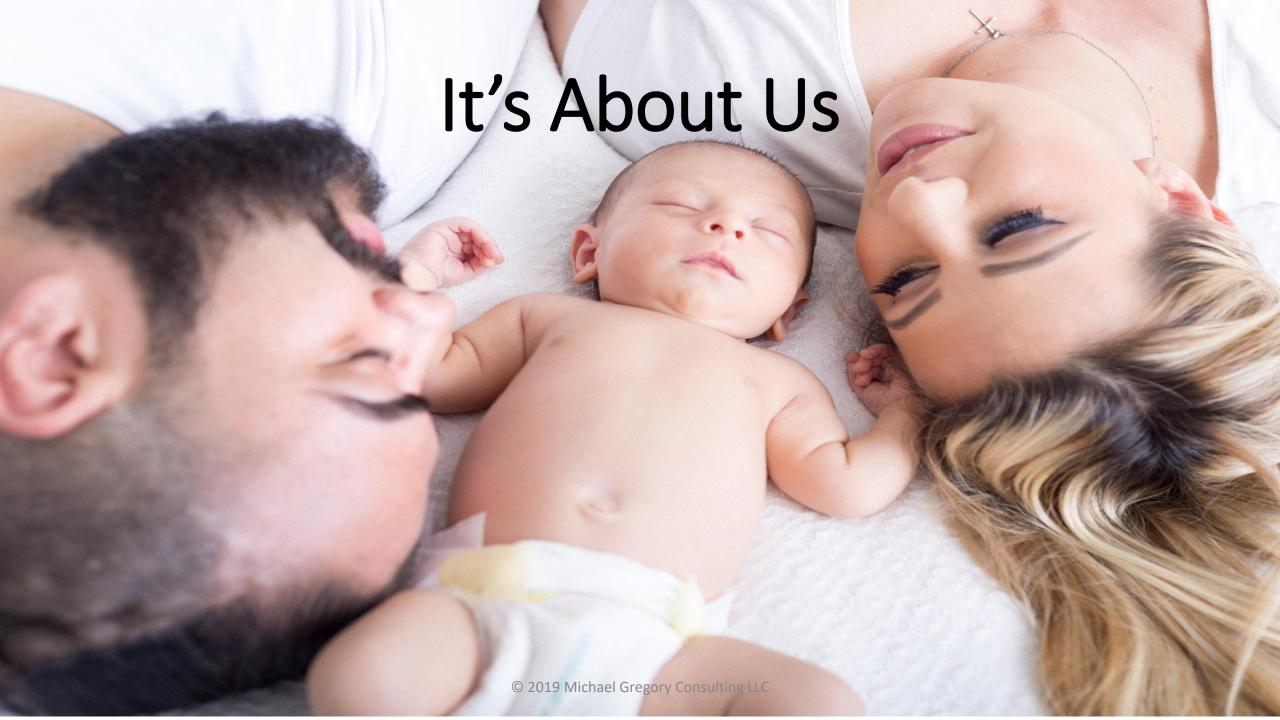


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What Are Your Questions and Concerns?

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