

Making your savings work for you.

My husband and I both came from families where our parents didn't plan for retirement, and we knew that we were going to do things differently, and start early. Our money was sitting in savings and growing at a slow but steady pace.

The Bank on Yourself methodology completely changed the way we view money, savings, and retirement. We were able to open 2 life insurance policies where our money is not only buying us life insurance, but it is growing in cash value that will eventually serve as our retirement income.

We are also able to loan ourselves money at any time in order to make large purchases and forego any of the downfalls from classic bank financing. We just pay ourselves back on our schedule and without any penalty.

The strategy can be difficult to understand at first, but once you learn how to leverage your savings to work for you, it becomes crystal clear as to why the wealthiest people in the US have been doing this for so long.

Amanda Claudio

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A handwritten signature in blue ink, appearing to read 'A. Claudio', with a long, sweeping horizontal line extending to the right.