

# Worksheet #8 Co-Creating Magnificent Visions with Your Clients

### Part I - Work Values

Rate each work value using the following scale:

- 1 = very important to have in my work
- 2 = somewhat important to have in my work
- 3 = unimportant to have in my work.

#### A. Work conditions:

Independence/Autonomy - doing what you want to do without much direction from others.
Time flexibility - arranging your own hours, working according to your own time schedule.
Change/Variety - performing varying tasks in a number of different settings.
Change/Risk - performing new tasks or leading new programs that challenge the established order
and may be initially resisted.
Stability/Security - working in a secure job that pays you reasonably well.
Physical challenge - performing dangerous tasks that challenge your physical capabilities.
Physical demands - performing physically strenuous but relatively safe activities.
Mental challenge - performing demanding tasks that challenge your intelligence and creativity.
Pressure - performing in a highly critical environment with constant deadlines.
Precise work - performing prescribed tasks that leave little room for error.
Decision making - making choices about what to do and how to do it.
B. Individuals work for the following purposes: To pursue truth/knowledge.

If this is a "1", please list which truths and what knowledge specifically you want to pursue, listed
in order of importance:
To acquire expertise/authority.
If this is a "1", please list what expertise specifically you want to acquire, listed in order of
importance:
To use creativity/innovativeness.
To foster aesthetic appreciation.
To make social contributions.
If this is a "1", please list which social issues/areas specifically you want to contribute to, listed in order of importance:
To acquire material gain.
To seek recognition.
To promote ethics/morality.
If this is a "1", please list which areas of ethics/morality specifically you want to promote, listed in order of importance:
To seek spiritual/transpersonal gain.
C. Relationships at work may involve the following:
Working alone - doing assignments by yourself, with minimal contact with other people.
Public contact - interacting in predictable ways with a continuous flow of people.
Developing close friendships with coworkers.
Group membership - belonging to a group with a common purpose and/or interest.
Helping others
Influencing others
Supervising others
Controlling others
List below your 3 or 4 most important values in each of the 3 categories:
Work Conditions:
Work Purposes:
Work Relationships:

#### **Part II: Personal Values:**

Whether you realize it or not, every time you make a choice about doing one thing as opposed to another, you make a value decision. When you have a decision that involves two or more conflicting values that are of major importance to you, the decision can be extremely difficult to make (e.g., career values may conflict with family and friendship values). You can, however, make these decisions more effectively if you have some idea of what your most important values are and the priority that you give to each. By doing so, you make decisions that are more heart-centered and based on your inner wisdom. The following exercise will help you to understand what personal values are, which personal values are important to you, and what priorities you give to them. In reality, your values are expressed through your actions. If you can bring your actions more into harmony with your values, you will feel more in control of your life, more aligned with your path and more satisfied with the decisions you make.

A list of personal values is provided below. Using the following scale, rank each value according to its importance to you: 1 = very important 2 = somewhat important 3 = not important

Place the number that corresponds to your rating in the appropriate space to the left of each personal value:

Good Health	
Many close friendships	
A large family	
Family	
A fulfilling career	
A stable marriage	
A financially comfortable life	
Independence	
Creativity	
Participating in an organized religion	
Having children	
A variety of interests and activities	
f this is a "1", what types of activities and interests?	
f this is a "1", what types of activities and interests?  Freedom to create my own lifestyle	
f this is a "1", what types of activities and interests?  Freedom to create my own lifestyle Owning a house	
f this is a "1", what types of activities and interests?  Freedom to create my own lifestyle Owning a house A happy love relationship	
f this is a "1", what types of activities and interests?  Freedom to create my own lifestyle Owning a house A happy love relationship Fulfilling careers for me and my spouse	
f this is a "1", what types of activities and interests?  Freedom to create my own lifestyle Owning a house A happy love relationship Fulfilling careers for me and my spouse Contributing to my community	
f this is a "1", what types of activities and interests?  Freedom to create my own lifestyle Owning a house A happy love relationship Fulfilling careers for me and my spouse Contributing to my community Abundance of leisure time	
f this is a "1", what types of activities and interests?  Freedom to create my own lifestyle Owning a house A happy love relationship Fulfilling careers for me and my spouse Contributing to my community Abundance of leisure time Ability to move from place to place	
f this is a "1", what types of activities and interests?  Freedom to create my own lifestyle Owning a house A happy love relationship Fulfilling careers for me and my spouse Contributing to my community Abundance of leisure time Ability to move from place to place A stable life	
f this is a "1", what types of activities and interests?  Freedom to create my own lifestyle Owning a house A happy love relationship Fulfilling careers for me and my spouse Contributing to my community Abundance of leisure time Ability to move from place to place	

Strong religious values
A chance to make social changes
If this is a "1", what areas of social change?
To be remembered for my accomplishments
Helping those in distress
Freedom to live where I wish
Time to myself
Enjoyment of arts, entertainment, and cultural activities
A life with many challenges
A life with many changes
Opportunity to be a leader
To make a major discovery that would save lives A good physical appearance
A good physical appearance Opportunity to establish roots in one place
Opportunity to establish roots in one place Opportunity for physical activities
opportunity for physical acultures
If this is a "1", which physical activities?
An exciting life
A chance to get into politics
To live according to strong moral values
If this is a "1", what values specifically?
Opportunity to teach others
If this is a "1", what might you want to teach? Whom would you like to teach?
To write something memorable
If this is a "1", what might you want to write about?
A chance to become famous
To help others solve problems
If this is a "1", what types of problems?
To make late of money
To make lots of money

## List 6 of your most important personal values:

1.	Based on the work and life values you uncovered, what ideas are sparked in terms of you BIG
	project?

2. How do you think your most important personal values will affect and inform your life's work choice?

Adapted for use from Training for Life: A Practical Guide to Career and Life Planning, Fifth Edition (1994), authors, Bernadette M. Black and Fred J. Hecklinger.