I’m goin’ to Kansas City...

June 5-6, 2014
Kansas City, MO

Preparation and Trial of the Property Tax Assessment Appeal Seminar
...Kansas City here I come

JUNE 5-6, 2014 • PREPARATION AND TRIAL SEMINAR

See www.iaao.org for more information.

Conference Site

The Preparation and Trial of the Property Tax Appeal Seminar will be held at the University of Missouri—Kansas City School of Law, 500 E. 52nd St., Kansas City, MO 64110.

The UMKC law school is located at the edge of the Volker Campus in the heart of Kansas City. Just minutes away is the beautiful Country Club Plaza, Kansas City’s premier retail, dining and entertainment destination, offering 180 shops and dozens of fine restaurants nestled within old-world architecture.

Room Reservations

Room rate $99 plus tax, single/double. Please note that the special IAAO rate is offered on a space availability basis until, Wednesday, May 14, 2014.

Intercontinental Kansas City at the Plaza
401 Ward Parkway
Kansas City, MO 64112

For reservations call 866-856-9717 and reference IAAO or visit www.kansascityic.com and enter group code IAA. Complimentary internet access will be available in all guest rooms.

Transportation

Kansas City International Airport (MCI) is located approximately 24 miles from the Intercontinental on the Plaza.

For shuttle service we recommend Super Shuttle. You must make reservations prior to your arrival. For reservations call 800-258-2836 or visit www.supershuttle.com. Rates are approximately $25 each way. Use code IAAOR for a 10% discount.

Complimentary courtesy phones for taxi service are available at each baggage claim area or by calling 816-243-2345. Rates are approximately $60 one way.

For more information regarding Kansas City International Airport, go to www.flykci.com.

Climate

Early June daytime highs average 82°F and nightly lows average 64°F.

Recertification Credit

IAAO professional designees will earn 14 hours of recertification credit. If you are participating in other recertification and continuing education programs, please bring the forms or letters to the seminar. We cannot guarantee that the credits will be honored by other entities. Anyone seeking continuing education credit will need to submit their request as an individual. Other than Continuing Legal Education (CLE), IAAO will not be submitting requests for continuing education to individual states.

Continuing Legal Education Credit

IAAO can apply for CLE accreditation for attendees seeking CLE credits for attendance at the Prep and Trial seminar. Indicate state(s) and attorney registration number(s) on the registration form. Due to significant variations in each state’s CLE rules and regulations, IAAO cannot guarantee that states will approve the seminar for CLE accreditation.

IAAO’s Legal Committee

IAAO’s Legal Committee supports the mission and commitments of IAAO by offering the unique perspectives of members who are primarily involved or interested in legal issues. The Legal Committee organizes the annual IAAO Legal Seminar and the Preparation and Trial of the Property Tax Assessment Appeal Seminar. Interested IAAO members are welcome to participate in the activities of the committee.
Program

Seminar Overview
The Legal Committee is presenting a new format for the two-day training that will include sessions on trial advocacy, deposition techniques, making the decision to go to trial, implications of Daubert and Frye, electronic evidence and the use of technology at trial. Training will include presentations, mock trial vignettes, video demonstrations, and panel discussions.

(Program details are subject to change.)

Day 1—Thursday, June 5

7:45–8:30 am
Registration and Continental Breakfast
(provided at the UMKC School of Law)

8:30–8:45 am
Welcome and Opening Remarks
Kim Lauffer, RES, IAAO President
Deborah Sue Cartwright, Esq., Chair, Legal Committee, Director of Property Tax Assistance Division, Texas State Comptroller of Public Accounts, Austin, TX

Overview of Civil Trial Practice
8:45–9:30 am
Overview of Trial Advocacy
L. Michaelle Tobin, UMKC School of Law Professor

9:30–10:15 am
Making the Decision to Go to Trial
Gaylord “Jay” Wood, Esq., Ft. Lauderdale, FL

10:15–10:30 am
Break

10:30–11:15 am
Making the Decision to Go to Trial (continued)
Gaylord “Jay” Wood, Esq., Ft. Lauderdale, FL

11:15 am–Noon
Implications of Daubert and Frye
Wayne Tenenbaum, Esq., Leawood, KS

Noon–1:00 pm
Luncheon (provided at the UMKC School of Law)

Depositions
1:00–2:00 pm
Deposition Techniques and Trends
Robert J. Myers, Esq., Fort Worth, TX

2:00–3:00 pm
Deposition Excerpts Video: Taxpayer’s Expert Witness
UMKC Law Students

3:00–3:15 pm
Break

3:15–4:15 pm
Deposition Excerpts Video: Taxing Body’s Expert Witness
UMKC Law Students

4:15–5:00 pm
Comments on Witness Depositions
Panel of Attorneys: Patricia Parker, AAS; Wayne Tenenbaum, Esq.; Gaylord “Jay” Wood, Esq.; L. Michaelle Tobin

5:00–6:00 pm
Outdoor Reception (UMKC School of Law)

Day 2—Friday, June 6

7:30–8:15 am
Continental Breakfast (provided at the UMKC School of Law)

Trial Re-enactment
8:15–10:00 am
Presentation of Taxpayer’s Case and Witness Examination and Cross-Examination
UMKC Law Students

10:00–10:15 am
Break

10:15–Noon
Presentation of Taxing Body’s Case and Witness Examination and Cross-Examination
UMKC Law Students

Noon–1:00 pm
Luncheon (provided at the UMKC School of Law)

Issues Related to Ad Valorem Tax Litigation
1:00–1:30 pm
Closing Arguments for Taxpayer and Taxing Body
(15 minutes each)

1:30–2:30 pm
Comments on Witness Examination and Cross-Examination
Thomas M. Atherton, Esq., Indianapolis, IN; Janette M. Lohman, Esq., St. Louis, MO; Thomas A. Jaconetty, Esq., Chicago, IL

2:30–3:30 pm
Electronic Evidence and Use of Technology at Trial
L. Michaelelle Tobin, UMKC School of Law Professor

3:30–3:45 pm
Break

3:45–5:00 pm
Judicial Perspective on the Trial
Hon. Thomas G. Fisher, Indiana Tax Court Judge
INTERNATIONAL ASSOCIATION of ASSESSING OFFICERS
Valuing the World

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Ways to Register:
1. If you are paying with a credit card, PAY ONLINE at www.iaao.org or FAX this completed registration form to 816-701-8169.
2. MAIL this completed registration form and payment to IAAO’s Bank Lockbox at: IAAO, P.O. Box 29900, Dept. 929, Phoenix, AZ 85038-0900.
(Please print legibly.)

Registration Fees: (includes transportation from hotel to seminar site, materials, continental breakfasts, lunches, and reception)
- IAAO Member ...................................................................................................................................................................... $400
- Non-member........................................................................................................................................................................ $500
- Member On-site (received after May 14 and on-site) .......................................................................................................... $425
- Non-member On-site (received after May 14 and on-site) .................................................................................................. $550

TOTAL AMOUNT DUE ____________________

Check here if seeking Continuing Legal Education credit.
State and Attorney Registration #: _____________________________
(Deadline for submission is April 15, 2014.)

Special Needs:
- Please check here if you require special accommodations to fully participate, or if you have special dietary needs. Please list needs: __________________________________________________________

Payment:
(US currency only. Please allow ten working days for IAAO to receive mailed registrations.)
- Check (payable to IAAO) # __________
- Visa □ MasterCard □ AMEX

Card Number

Expiration Date

Cardholder’s Name (print)

Cardholder’s Signature

Refund and Cancellation Policy:
Guarantees for food service, printing, and space rental cannot be changed by IAAO at the last moment. For this reason we must adhere to strict guidelines. Requests for refunds will be honored, less a $50 processing fee, only if received in writing by May 14, 2014. No refunds will be made after May 14, 2014. No refunds are given for no-shows. Send your cancellation notice to Cristalle Bozarth by e-mail at bozarth@iaao.org, by mail to IAAO, 314 W. 10th St., Kansas City, MO 64105 or by fax to 816-701-8169. By completing and submitting this registration form, you agree to abide by the refund and cancellation policy.