Helping Clients Spot Possible Investment Fraud and Securities Law Updates

Developed with the KCMBA Securities Committee and the Missouri Society of CPAs

Friday, February 13, 2015  •  KCMBA Conference Center
Registration: 10:30 AM  •  Seminar 11:00 AM – 1:00 PM
CLE Credit: Missouri – 2.0 Hours / Kansas – 2.0 Hours
CPE Credit: 2
Cost: $60 KCMBA Members / $80 Non-Members

DESCRIPTION

Join us for a luncheon discussion on how attorneys, accountants, and other professionals can help their clients recognize some of the possible warning signs of investment fraud. This will be an educational networking event co-sponsored by the KCMBA and the Missouri Society of CPAs in which we will focus on different types of investment related claims and how individuals can protect themselves from unscrupulous stock brokers and financial advisors. We will also discuss other recent developments in the area of securities law, including Dodd-Frank financial reform and the JOBS Act. This event will be moderated by Jason M. Kueser, John Miller, and Scott McRuer.

SCHEDULE

10:30 AM  Registration
11:00 AM  Seminar
11:50 AM  Lunch
12:10 PM  Seminar
1:00 PM  Adjourn

MODERATOR

Jason Kueser, Kueser Law Firm, P.C.

Jason M. Kueser is the principal attorney with the Kueser Law Firm, P.C. in Lee’s Summit, Missouri. He represents investors in securities arbitration and litigation. He is a member of the Public Investors Arbitration Bar Association, a national association of attorneys that represent parties in securities arbitration, and is co-chair of the KCMBA Securities Law Committee.

SPEAKERS

Scott McRuer, McRuer CPAs

Scott McRuer has three decades of experience working with his firm, McRuer CPAs, as well as large accounting and tax preparation service providers including Price Waterhouse and H&R Block. He is an accounting and tax strategy expert, a business growth strategist and a wealth management specialist. McRuer earned his accounting degree from Westminster College in Fulton, Missouri, and is a board certified public accountant.

John Miller, Swanson Midgley, LLC

John Miller is a trial lawyer, arbitrator, and mediator with the Swanson Midgley firm in Kansas City. He is a member of the Public Investors Arbitration Bar Association, a national association of attorneys that represent parties in securities arbitration. John has been selected on multiple occasions as one of “The Best Lawyers in America” by that publication, and as a “Missouri Super Lawyer”. John is also co-chair of the KCMBA Securities Law Committee.

*Course materials will be provided in electronic format only and are accessible with your laptop, tablet or other mobile device during the event. Final course materials will be sent via email when size permits and posted prior to the event at kcmba.org. Parking will be validated at the event.

**On-site registrations are welcome; however, seating and/or meals cannot be guaranteed unless you pre-register.

A KCMB A CLE opportunity made possible, in part, through a generous endowment from Davis, Bethune & Jones, LLC.
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REGISTRATION: 15-280

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**PAYMENT INFORMATION**

Cost:  $60 KCMBA Member / $80 Non-Member

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