

## Updates from the Kansas and Missouri Disciplinary Offices

Thursday, June 25, 2015 • 8:30 AM – 10:50 AM

KCMBA Conference Center

Credit: Missouri – 2.0, including 2.0 ethics / Kansas – 2.0, including 2.0 ethics

Cost: KCMBA Member – \$65 / Non- Member – \$115

### SCHEDULE

8:30 AM *Registration and Continental Breakfast*

9:00 AM **Anatomy of a Complaint**  
Michael R. Serra, *Deputy Disciplinary Administrator, Kansas*

This program will give attendees the process and procedure of how disciplinary grievances are received, processed and ultimately resolved through the Office of the Kansas Attorney Disciplinary Administrator. The presentation also covers statistics on what types of complaints this office receives; the types of discipline that can be imposed; and some examples from recent published cases for the audience to get a feel for the current attitude from the Supreme Court on ethical violations and sanctions that are ordered.

9:50 AM Break

10:00 AM **What You Need to Know about Trust Accounting**  
Alan Pratzel, *Chief Disciplinary Counsel, Missouri*

This program will address the recent changes to the trust accounting rules in Missouri, including data from the discipline system, best practices and record keeping requirements to ensure that lawyers are properly protecting client and third party funds.

10:50 AM Adjourn

**\*Course materials will be provided in electronic format only** and are accessible with your laptop, tablet or other mobile device during the event. Final course materials will be sent via email when size permits and posted prior to the event at [kcmba.org](http://kcmba.org).

**Parking will be validated at the event.** \*\*On-site registrations are welcome; however, seating and/or meals cannot be guaranteed unless you pre-register.

KCMBA CONFERENCE CENTER  
TWO PERSHING SQUARE  
2300 MAIN ST., STE. 100.  
KANSAS CITY, MO 64108

### 4 WAYS TO PRE-REGISTER:

1. **Online** at [kcmba.org](http://kcmba.org)
2. **Mail** completed registration form with payment to KCMBA, Two Pershing Sq., 2300 Main St., Suite 100, Kansas City, MO 64108.
3. **Fax** (816) 474-0103
4. **Phone** (816) 474-4322

**Parking** is available at Two Pershing Square via OK Street, off Grand Blvd on level P3. Visit [kcmba.org/parking](http://kcmba.org/parking) for directions and a map. **Parking will be validated at the event.**

Event **cancellations** received 48 hours or more prior to the start of an event may receive a refund minus a \$25 processing fee, or a credit voucher in the full amount of the fees paid which will be valid for one year from the date of the event.

**Substitutions** for paid registrations are accepted. Credit vouchers are transferable.

**No shows** will not receive a refund or credit voucher. No shows requesting refunds due to emergency or hardship must be received in writing no more than 30 days after the event date.

**Special accommodations** can be made by contacting KCMBA at (816) 474-4322 prior to the program date.

**KCMBA.org**



Kansas City Metropolitan Bar Association

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**REGISTRATION: 15-136**



**\*\*Please Print Clearly\*\***

**NAME** \_\_\_\_\_

**FIRM** \_\_\_\_\_

**ADDRESS** \_\_\_\_\_

**CITY** \_\_\_\_\_ **STATE** \_\_\_\_\_ **ZIP** \_\_\_\_\_

**OFFICE PHONE** \_\_\_\_\_

**E-MAIL ADDRESS** \_\_\_\_\_

### PAYMENT INFORMATION

Cost: KCMBA Member – \$65 / Non- Member – \$115

#### Credit Card:

- American Express     Discover     MasterCard     VISA

Card No. \_\_\_\_\_

Exp. Date \_\_\_\_\_

Cardholder Name \_\_\_\_\_

Check No. \_\_\_\_\_ *Make checks payable to KCMBA*

*A KCMBA CLE opportunity made possible, in part, through a generous endowment from Davis, Bethune & Jones, LLC.*