

Medicare Status Cleanup Guide

Updating Medicare Statuses in CROWNWeb

Update a patient's Medicare Status

When you may need to update Medicare Status:

- Patient has Medicare number on Patient Attributes but Medicare Status says **No Medicare Coverage**
- Current Medicare Status on Patient Attribute page has incorrect *date*
- Current Medicare Status on Patient Attributes page has incorrect *status*
- Patient has changed statuses (decided to apply or not to apply, etc.)





Update a patient's Medicare Status

Search Patients ▼

- [Patient Search Results](#)
- [Edit Patient](#)
- [View Patient Attribute History](#)
- [Admit/Discharge Summary](#)
- [2728](#)
- [Clinical Data Summary](#)

- Go to the patient's Attributes Page
- View **Patient Attributes History**
- **Edit** Patient Attributes History
- **Do not remove** any correct historical data
- **ADD** current Medicare Eligibility Status
- Use the **CORRECT DATE** of the Medicare Eligibility Status change

Medicare Enrollment Status History

Status	Effective Date	Delete
Currently enrolled in Medicare Coverage ▼	08/04/2016 	<input type="checkbox"/>
No Medicare Coverage ▼	08/01/2007 	<input type="checkbox"/>

Add Medicare Enrollment Status

Medicare Cleanup Example:

Patient has Medicare but CROWNWeb Patient Attributes Page shows **No Medicare Coverage**



Misc Info

	Current Status	Effective Date
Citizenship		
Medicare Enrollment	No Medicare Coverage	01/25/2017
Employment	Employed Part Time	01/01/2014
School	Not In School	01/01/2014
Vocational Rehabilitation	Not Eligible for VR	12/31/2014



Step 1:

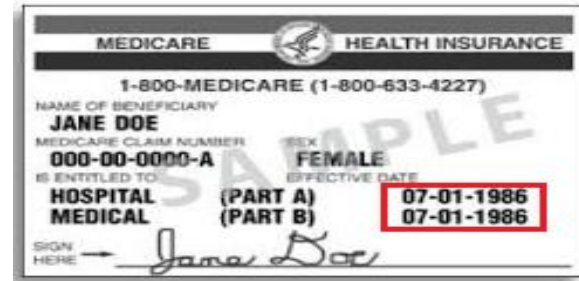
- From **Patient Attributes** Screen, click **View Patient Attribute History**
- Click **Edit Patient Attribute History**



Step 2:

- Review Medicare Enrollment Status in Patient Attributes History for incorrect or duplicate statuses

CROWNWeb CLEANUP NEEDED



Medicare Enrollment Status History	Effective Date	Delete
No Medicare Coverage	01/25/2017	<input type="checkbox"/>
Currently enrolled in Medicare Covt	05/17/2016	<input type="checkbox"/>
Currently enrolled in Medicare Covt	05/17/2016	<input type="checkbox"/>
No Medicare Coverage	05/31/1986	<input type="checkbox"/>

Duplicate MC Statuses (indicated by a red arrow pointing to the two identical 'Currently enrolled in Medicare Covt' rows)

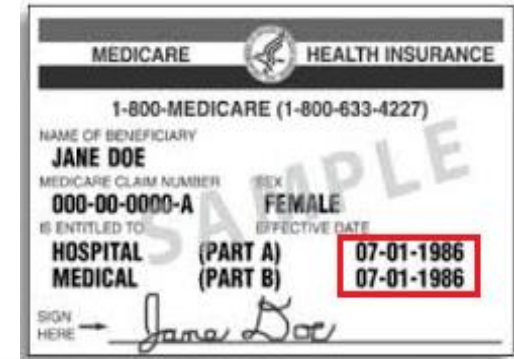
Effective dates occur AFTER the earliest effective date on the Medicare Card (indicated by a red arrow pointing to the 05/17/2016 dates, which are later than the 07-01-1986 date on the Medicare Card)

[Add Medicare Enrollment Status](#)



Step 3:

- Remove any records that have statuses after the earliest Medicare Effective Date



Medicare Enrollment Status History	Effective Date	Delete
No Medicare Coverage	01/25/2017	<input checked="" type="checkbox"/>
Currently enrolled in Medicare Cov:	05/17/2016	<input type="checkbox"/>
Currently enrolled in Medicare Cov:	05/17/2016	<input type="checkbox"/>
No Medicare Coverage	05/31/1986	<input type="checkbox"/>

[Add Medicare Enrollment Status](#)

Medicare Status “No Medicare Coverage” date is after earliest effective date 07/01/1986 so this status should be deleted



Step 4:

- Remove any duplicate statuses (same status is listed multiple times with no different status between)



Medicare Enrollment Status History	Effective Date	Delete
No Medicare Coverage	01/25/2017	<input checked="" type="checkbox"/>
Currently enrolled in Medicare Covt	05/17/2016	<input checked="" type="checkbox"/>
Currently enrolled in Medicare Covt	05/17/2016	<input type="checkbox"/>
No Medicare Coverage	05/31/1986	<input type="checkbox"/>

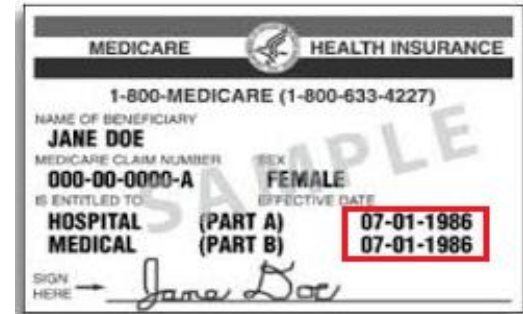
[Add Medicare Enrollment Status](#)

Medicare Status “Currently enrolled” is a duplicate of the prior existing status so this status should be deleted



Step 5:

- Compare Medicare Enrollment Date on card against date listed in CROWNWeb



Medicare Enrollment Status History	Effective Date	Delete
No Medicare Coverage	01/25/2017	<input checked="" type="checkbox"/>
Currently enrolled in Medicare Covt	05/17/2016	<input checked="" type="checkbox"/>
Currently enrolled in Medicare Covt	05/17/2016	<input type="checkbox"/>
No Medicare Coverage	05/31/1986	<input type="checkbox"/>

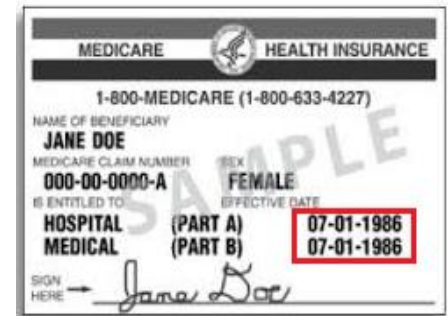
[Add Medicare Enrollment Status](#)

Medicare Status “Currently enrolled” effective date does not match earliest effective date on Medicare card



Step 6:

- Update Effective Date for **Currently Enrolled in Medicare Coverage** status
- *If **Currently Enrolled** status is not listed, click **Add Medicare Enrollment Status** button*



Medicare Enrollment Status History	Effective Date	Delete
No Medicare Coverage	01/25/2017	<input checked="" type="checkbox"/>
Currently enrolled in Medicare Coverage	05/17/2016	<input checked="" type="checkbox"/>
Currently enrolled in Medicare Coverage	07/01/1986	<input type="checkbox"/>
No Medicare Coverage	05/31/1986	<input type="checkbox"/>

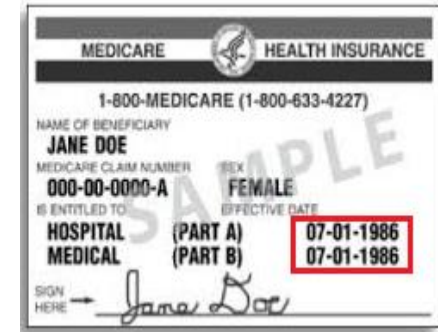
[Add Medicare Enrollment Status](#)

Currently Enrolled *Effective Date* is changed to match the earliest Effective Date on the Medicare card



Step 7:

- Review historical data and verify if it is correct or needs to be removed



Medicare Enrollment Status History			
No Medicare Coverage	01/25/2017	<input checked="" type="checkbox"/>	
Currently enrolled in Medicare Cov	05/17/2016	<input checked="" type="checkbox"/>	
Currently enrolled in Medicare Cov	07/01/1986	<input type="checkbox"/>	
No Medicare Coverage	05/31/1986	<input type="checkbox"/>	

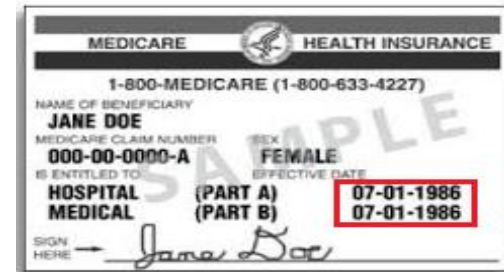
[Add Medicare Enrollment Status](#)

Effective Date for No Medicare Coverage is *prior* to effective date of Medicare, so this status does NOT need to be deleted or corrected.



Step 8:

- Review changes made



Medicare Enrollment Status History		Effective Date	Delete
Delete (Status date is <i>AFTER</i> earliest MC effective date)	No Medicare Coverage	01/25/2017	<input checked="" type="checkbox"/>
Delete (Duplicate Status)	Currently enrolled in Medicare	05/17/2016	<input checked="" type="checkbox"/>
	Currently enrolled in Medicare	07/01/1986	<input type="checkbox"/>
Record okay (Status date is <i>PRIOR</i> to earliest MC effective date)	No Medicare Coverage	05/31/1986	<input type="checkbox"/>

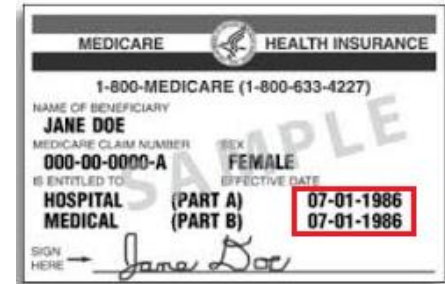
[Add Medicare Enrollment Status](#)

Changed Effective Date to match earliest effective date on Medicare Card



Step 9:

- Click **Submit**



Medicare Enrollment Status History

No Medicare Coverage	01/25/2017	<input checked="" type="checkbox"/>
Currently enrolled in Medicare Cov	05/17/2016	<input checked="" type="checkbox"/>
Currently enrolled in Medicare Cov	07/01/1986	<input type="checkbox"/>
No Medicare Coverage	05/31/1986	<input type="checkbox"/>

[Add Medicare Enrollment Status](#)

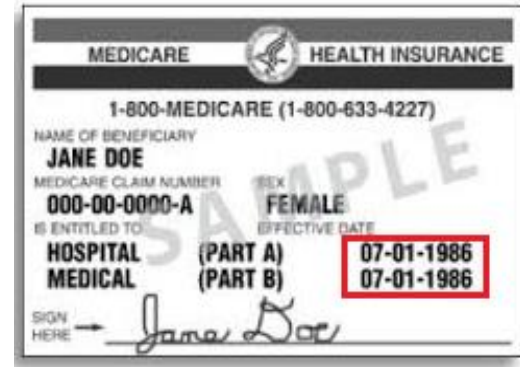
[Submit](#) [Cancel](#) [Reset](#)

All records are now correct, so user can click **Submit** at the bottom of the page



Step 10:

- Verify **Medicare Enrollment Status History** is now complete and correct



Medicare Enrollment Status History	
Status	Effective Date
Currently enrolled in Medicare Coverage	07/01/1986
No Medicare Coverage	05/31/1986

Medicare Enrollment Status History now shows correctly in CROWNWeb patient attributes history

