

# Russian Plastic Processors Association (RPPA) Facts and figures 2015.



Interplastica, January 27  
Association Chairman  
M Katsevman

# What RPPA are doing in Russia ?

RPPA - represents interests of 6,500 Russian companies with a turnover more than 40 billion euros per year , producing annually about 6 million tons of various products from plastic

Our activity clearly visible to main Russian ministries and enterprises

Russian polymer industry makes a significant contribution to the welfare of Russia due to innovative developments, improve citizen quality of life , save natural resources and protect the climate .

# Polymer materials and processing industry are leaders of Russian economy grow !



*Leader of innovative grow and market development*



# What RPPA are doing in Russia?

The main task RPPA is to protect the interests of Russian manufacturers of plastic products in the global market , affecting interests of small businesses that often based on family activity.

These processor's businesses are largely engines Russian economy and make it competitive. RPPA wants to faithfully serve the 6,500 companies, represents it in country , solving their problems and in particular the cost , range and supply of raw materials and energy , availability of personnel and qualification.

# Russian polymer market 2015

Total consumption ~ 7,8 mln. t.

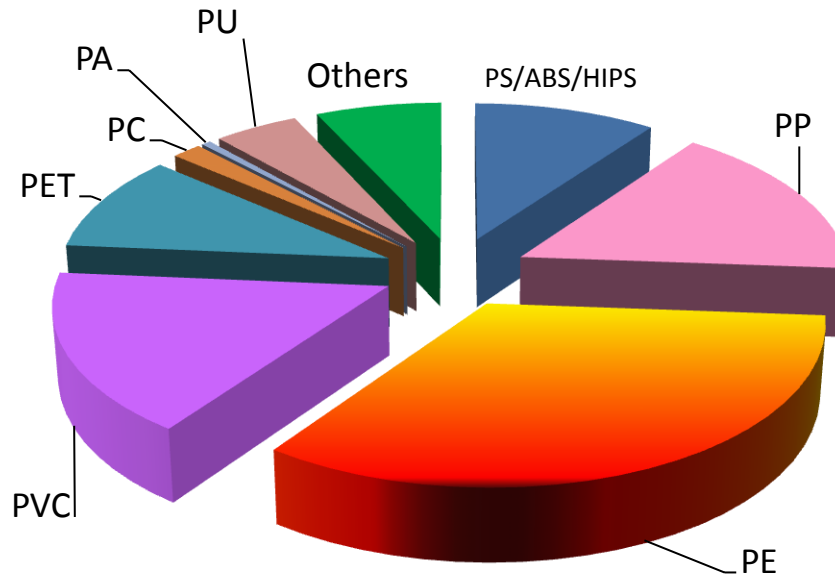
Thermoplastic materials ~75%, resins ~25%

Production ~5,0 mln.t..

Export ~0,8 mln.t.

Import ~1,7 mln.t.

42 kg per citizen consumption (- 43% from Europe figures)




**5,9 mln.t.тон**

GDP per consumption Russia  
России ~24 000\$

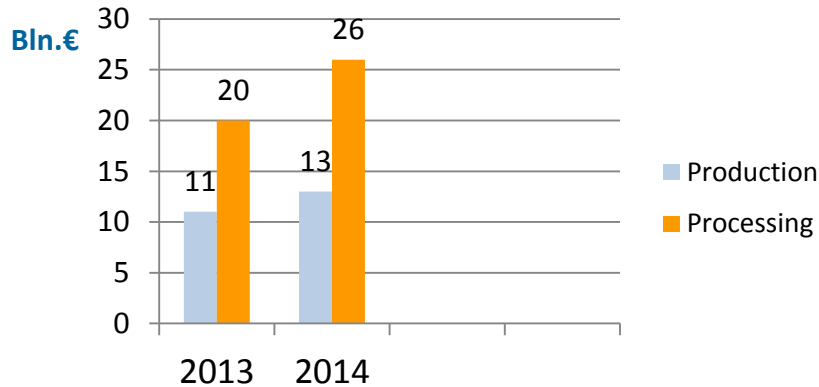
**-44% from Europe**

# Plastic processing industry in Russia

Personnel in capacity  
~200 000 people

An icon consisting of two rows of small human figures, representing a workforce of approximately 200,000 people.

Output per consumption  
<26,0 t./ < 126 th. euro



Raw materials  
in cost ~64%

# Plastic processing industry in Russia

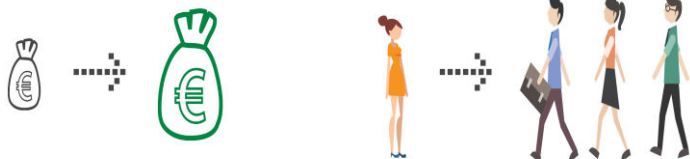
**Total  
employers  
270 th.**

**Turnover**

40 bln.  
euro

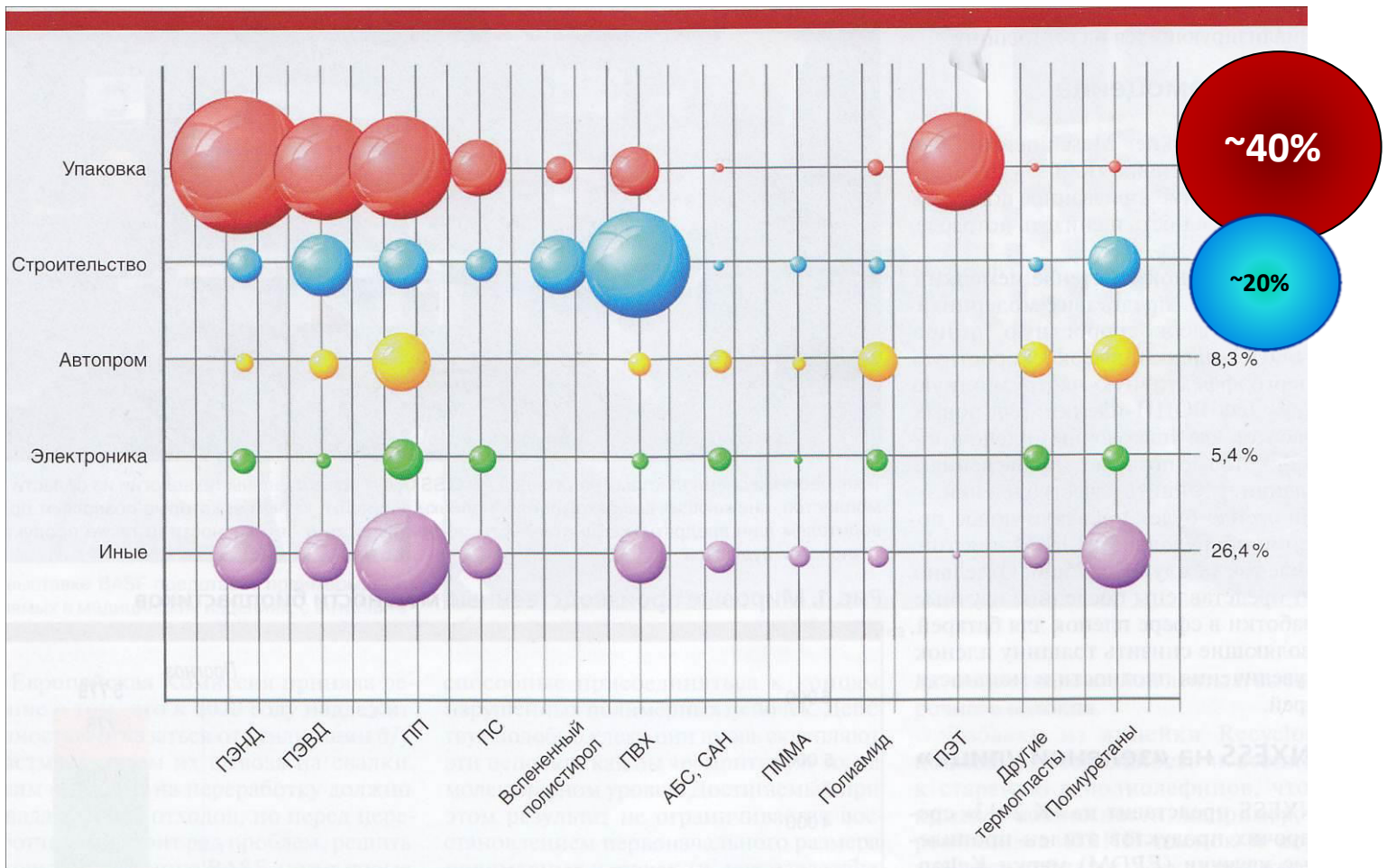
**Multiplication  
2,0 DDP  
и 2,5  
working  
place**

**Companies  
6 500**



add 100 euro in plastic processing results to 200 euro in GDP ВВП, 1 add working place generate up to 2,5 working place in economy

# Main areas of application for polymers in Russia

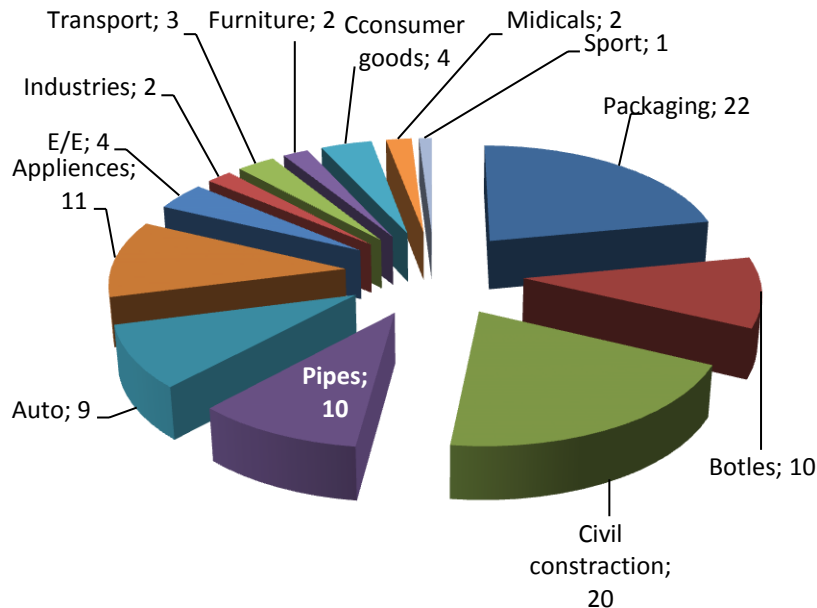




# Russian processing industry 2014/2015

## Processing companies > 6 500 :

- Sheets - 5
- Compounding - 12
- Pipes - 150
- Packaging - 2000
- Injection molding > 4000



Volume 5,9 mln.t.

Big processing shops in industries ~  
1,3 mln.t. >1000 companies

Автокомпоненты, Renault-Nissan , Magna,  
Indesit, Samsung,LG, Альта-Профиль .....

Big polymer processing companies ~  
1,6 mln.t. >1400 companies

Полипластик, Ростурпласт , Лада Лист,  
Про Аква, Метаклэй, Биакспен ....

Middle and small processing  
companies ~ 3,0 mln.t.  
> 2500 companies

# What we are doing on the market ?

- Consulting and communication with Russian Ministries
- Polymer processing conference foundation
- International Exhibition participation
- Communication with others polymer associations
- Awards for company and people in polymer industry

**Thanks for attention !**