

Oregon State Bar CLE Seminars

Recordkeeping Form (Do Not Return This Form to the Bar)

Instructions:

Pursuant to MCLE Rule 7.2, every active member shall maintain records of participation in *accredited* CLE activities. You may wish to use this form to record your CLE activities, attaching it to a copy of the program brochure or other information regarding the CLE activity. **Do not return this form to the Oregon State Bar. This is to be retained in your own MCLE file.**

Name:	Bar Number:
Sponsor of CLE Activity: Oregon State Bar CLE Seminars Department	
Title of CLE Activity: Elder Law 2019: Delving Deeper into the Current Issues	
<i>Activity has been accredited by the Oregon State Bar for the following credit:</i>	Activity ID: 58036
<input type="checkbox"/> Multnomah Athletic Club, Portland—October 4, 2019 <input type="checkbox"/> Webcast or On Demand (Date Completed): _____ <input type="checkbox"/> Self-Study with Video or Audio Product (Date Completed): _____	
<input type="checkbox"/> Full Credit. <i>I attended the entire program for the total authorized credits.</i>	
<input type="checkbox"/> Partial Credit. <i>I attended _____ hours of the program and am entitled to the following credits. (See page 2 for individual session titles and activity IDs).</i>	
_____ General _____ Ethics <input type="checkbox"/> <i>Oregon specific</i> _____ Access to Justice <input type="checkbox"/> <i>Introductory</i> _____ Abuse Reporting _____ Mental Health/Substance Use	_____ Practical Skills _____ Oregon Practice and Procedure _____ Personal Management Assistance* _____ Business Marketing*

Credit Calculation:

One MCLE credit may be claimed for each 60 minutes of actual participation. Do not include registration, introductions, business meetings, or programs less than 30 minutes. MCLE credits may not be claimed for any activity that has not been accredited by the MCLE Administrator. If the program has not been accredited by the MCLE Administrator, you must submit a Group CLE Activity Accreditation application (see MCLE Form 2).

Caveat: If the actual program length is less than the credit hours approved, Oregon State Bar members are responsible for making the appropriate adjustments in their compliance reports. Adjustments must also be made for late arrival, early departure, or other periods of absence or nonparticipation.

*Personal Management Assistance/Business Marketing: See MCLE Rule 5.12 and Regulation 5.300 for additional information regarding Category III activities. Maximum credit that may be claimed for Category III activities is 6 in a three-year reporting period and 3 in a short reporting period.

Sponsor of CLE Activity:	Oregon State Bar CLE Seminars Department		
Title of CLE Activity:	Elder Law 2019: Delving Deeper into the Current Issues		
<i>Activity has been accredited by the Oregon State Bar for the following credit:</i>	6.25 General CLE credits	Activity ID:	58036

Individual Session Titles and Activity IDs for MP3 downloads

Session	Credit	Activity ID
Supplemental Security Income (SSI) Basics for the Elderly and Persons with Disabilities	1.5 General	60331
Recent Developments in Oregon Elder Law	1 General	60333
Administration of Special Needs Trusts: New Liberalized SSI Rules	1 General	60335
Achieving a Better Life Experience (ABLE) Accounts: Social Security Rules for Maximizing the Oregon ABLE Savings Plan	1 General	60336
Additional Resources to Consider for Your Elder Law Clients	1 General	60337
Social Security Administration Approval of Attorney Fees	.75 General	60338