

This integration with Okta is currently under development and is not yet available to customers.  
Contact [support@theorgwiki.com](mailto:support@theorgwiki.com) to learn more.

## OrgWiki® Okta SCIM Configuration Guide

This guide provides instructions for configuring user provisioning from Okta to OrgWiki via SCIM and includes the following sections:

- Provisioning Features
- Supported Attributes
- Pre-requisites
- Configuration Steps
  - Step 1 – API Authentication
  - Step 2 – Enable Provisioning Features
  - Step 3 – Map Manager and Customize Mapping
  - Step 4 – Assign People

### Provisioning Features

#### Push New Users

When a new employee has been created in UD, they will automatically be assigned to OrgWiki once the Okta Admin has either manually added them to the app or added them to the group that is assigned to the app.

#### Push Profile Attributes

Whenever a user's profile is updated in UD, the updates will automatically appear in the OrgWiki app.

#### Push User Deactivation

In the event that a user(s) has been unassigned from the app or has been deactivated in UD, OrgWiki will automatically deactivate the user in the app.

### Supported Attributes

The following attributes are mapped by default:

Attribute	Required	Comments
Given Name	Required	First Name
Family Name	Required	Last Name
Nickname		
Email	Required	Must match company domains.
Title	Required	
Manager		Used for creating the org chart.
Assigned ID	Required	This field is required but not mapped by default.
Street Address		
City		

State		
Country		
Office Phone		
Mobile Phone		
User Type		Profiles can be flagged as contractors with value 'Contractor'
Employee Number		

Note – A unique ID (and immutable) ID must be associated with every profile via the Assigned ID attribute e.g. an employee number. This ID must be used when specifying a profile's manager via the Manager ID field.

The following profile attributes can also be provisioned to OrgWiki :

Attribute	Comments
Middle name	
Honorific prefix	
Street address	
Locality	City
Region	State
Postal Code	
Country code	
Preferred language	
Locale	
Time zone	
Employee number	
Organization	
Manager value	Used for creating the org chart.
Mobile Phone	
Slack Username	Slack should be specified as team:name
Hipchat Handle	Hipchat should be specified as domain:handle
Zoom URL	
WebEx URL	
Skype Business Address	
Start Date	Used for the stars/moons indicator in OrgWiki
Prior Start Date	
Prior Company Name	
Responsibilities	
Twitter Handle	
LinkedIn URL	
Other Contact Info	
Responsibilities	Accepts basic HTML formatting
About	Accepts basic HTML formatting

## Prerequisites

Before configuring provisioning for OrgWiki, make sure you have completed the following step:

- You need to be a Super Administrator/App Administrator in Okta to add OrgWiki and configure provisioning.

- You need to have an OrgWiki instance – and you have administrator privileges to OrgWiki (with your account in admin mode)
- You have identified a profile attribute that is unique and immutable, e.g. employee number, that you can use to specify profile managers.

### Step 1 – API Authentication

You will be redirected to OrgWiki to authenticate and authorized Okta to connect to OrgWiki to make API calls. Note - the user you authenticate with must be an admin and in admin mode.

### Step 2 – Enable Provisioning Features

Scroll down and select the Provisioning Features you want to enable. OrgWiki supports:

- Creating Users
- Updating User Attributes
- Deactivating Users

and click Next.

### Step 3 – Map Manager And Customize Mapping

Org Chart

OrgWiki uses the value specified in UD's ManagerID attribute to build the org chart. This can be any unique and immutable profile attribute e.g. Employee Number. The profile attribute used to specify manager must be mapped to the AssignedID attribute.

Attribute Mapping

Customize the default attribute mappings as needed

### Step 4 – Assign People

You can now assign users to the OrgWiki app. You can assign users manually or using a group (assigning users with a group is recommended when assigning a large number of users).

### Known Issues

There are no known issues.