



CORPORATE SERVICE PRO

ESTATE PLAN ORDER FORM

TRANONT ASSOCIATE ID

ID Number: _____

CHOOSE YOUR PRODUCT

OPTION 1 – SINGLE
\$1,495.00

- For single clients, or
- For clients who want an estate plan for themselves and not for themselves and their partner

OPTION 2 – COUPLE
\$1,495.00

- For married clients, or
- For clients who are in a relationship and who want an estate plan for themselves and their partner

PERSONAL INFORMATION

Legal Name: _____

Physical Address: _____

E-mail Address: _____ Phone Number: _____

BILLING INFORMATION

Type of Credit Card: (circle one) VISA MASTERCARD AMERICAN EXPRESS DISCOVER

Card Holder Name: _____

Card Number: _____

Expiration Date: _____ / _____ Security Code: _____

Billing Address: _____

PRICING INFORMATION

Option 1 & 2 \$1,495.00 Estate Plan Package Total: _____

Corporate Service Professionals will schedule a phone consultation with you within one week of your purchase to discuss setting up your estate plan in further detail.

