

# Alternative Damages Checklist

(Rev. 2019-11-24)

Background & Current Baseline	
Source	Completed
Primary Family Care Providers	
Other Family Care Providers	
Primary Care Physicians	
Specialists Physicians	
Home Care Providers	
Teachers, IEP Team Leader, IHSS	
Counselors, Therapists	

Current Care Costs	
Source	Completed
Itemized Bills (All)	
Billed vs. Paid Analysis	
Billed vs Reasonable Analysis	
Itemize Contributing Collateral Sources	
Other Funding Sources	
Third Party Litigation Funding	

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Current Vocational & Rehabilitation	
Source	Completed
Current Rehabilitation Plan	
Current Vocational Plan	
Actual Rehabilitation Completed	
Actual Vocational Completed	

Alternative Life Care Plans	
Source	Completed
Independent Defense Life Care Plan	
Evaluation of Plaintiff Life Care Plan	
Independent Defense Vocational Rehabilitation Plan	
Evaluation of Plaintiff Vocational Rehabilitation Plan	
Develop Actual Cost of Current Care (Economist)	

Comorbidities and Life Expectancy	
Source	Completed
Prior Baseline vs Current Condition	
Cost of Additional Care	
Related Loss of Functional Capacity	
Prior Life Expectancy vs Current	
Realistic Life Expectancy Opinion	
Maximum Life Expectancy	

Collateral Sources & ACA Development	
Source	Completed
Collateral Source Expansion	
ACA Coverage Specialist	
Medicare, Medicaid Applications & Payments	
Social Security Disability	
Charitable Benefits	
Alternative Sources of Coverage	

Alternative Financial Management Strategies	
Source	Completed
Plaintiff Likely Management Plan	
Special Needs Trusts	
Annuities	