



## APPLICATION FORM

# 2017 FS FINANCIAL SCHOLARS

A collaboration between the FS Foundation and the University of Pennsylvania, FS Financial Scholars aims to provide Philadelphia high school students and their families with the tools needed to generate greater wealth and achieve financial empowerment.

We are looking to partner with a limited number of Philadelphia schools to fund a program through the University of Pennsylvania-based [Bridges to Wealth](#) program.

### What the program provides to partner schools

- In-class financial literacy curriculum for students
- The resources to deliver an after-school club focused on entrepreneurship and business (e.g., volunteer and curriculum support)
- The resources to deliver a weekend/evening class for the families of students enrolled in the program and others in the community where participating schools are located (e.g., volunteer and curriculum support)
- Stipends for teachers, parent ambassadors and administrative support
- Enhancement of current student curriculum:
  - Wharton-developed curriculum
  - Certified STEM class
  - Common core certified class (Applied Algebra)
  - Math-based life skills class
  - College preparation
  - Career readiness
- Increased parental engagement
- Increased community engagement
- Student field trips to FS Investments

### Applicant criteria + partnership expectations

- Must be a public, charter or private high school located in Philadelphia County
- Commitment to a minimum of 3 years of FS Financial Scholars programming\*
- Commitment to all three FS Financial Scholars programs (i.e., in-class financial literacy curriculum, after-school program, parent program)
- Programs will be phased in over the 3 year period.
- 1 dedicated teacher
- Communications support for programmatic announcements
- Participation in periodic evaluation of program's success
- Use of school facilities as needed

\*The FS Foundation and the University of Pennsylvania reserve the right to withdraw funding if any partnership expectations are not met.

## Application

Name of school: \_\_\_\_\_ Grades served: \_\_\_\_\_

Address: \_\_\_\_\_

Website: \_\_\_\_\_ School principal: \_\_\_\_\_

Primary contact name: \_\_\_\_\_ Primary contact phone: \_\_\_\_\_

Primary contact email address: \_\_\_\_\_ Federal tax ID #: \_\_\_\_\_

What financial literacy curriculum, if any, do you currently have in place?

\_\_\_\_\_  
\_\_\_\_\_

What programs do you currently have in place to engage parents?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Why are you interested in applying for FS Financial Scholars funding?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Completed applications must be emailed to [fsfinancialscholars@fsinvestments.com](mailto:fsfinancialscholars@fsinvestments.com) no later than close of business on Monday, July 31.

### **ABOUT FS INVESTMENTS**

FS Investments is a leading asset manager dedicated to helping individuals, financial professionals and institutions design better portfolios. The firm provides access to alternative sources of income and growth, and focuses on setting industry standards for investor protection, education and transparency.

FS Investments is headquartered in Philadelphia, PA with offices in Orlando, FL and Washington, DC.

Visit [fsinvestments.com](http://fsinvestments.com) to learn more.

### **ABOUT THE FS FOUNDATION**

The FS Foundation is the philanthropic arm of FS Investments. It aims to positively impact communities through championing civic leadership, volunteerism and philanthropy at all levels of the firm.

Visit [www.fsinvestments.com/about/fs-foundation](http://www.fsinvestments.com/about/fs-foundation) to learn more.

### **ABOUT BRIDGES TO WEALTH**

Bridges to Wealth is a cross-generational program empowering both youth and adults with vital entrepreneurial and life skills. The curriculum and courses aim to help participants learn to generate wealth through savings and investing. Participants develop leadership and business skills that support them whether they strive to be entrepreneurs or simply want to create more professional opportunities for themselves. In addition to FS Financial Scholars, Bridges to Wealth is currently engaged in several community-led efforts including, senior community centers, faith-based institutions and community health centers.

Visit [www.bridgestowealth.org](http://www.bridgestowealth.org) to learn more.