



# ANNUAL REPORT Reflections on FY18 (July 1, 2017 – June 30, 2018)

## Board Activities

Your UWRA board and committees worked to provide you with information and to provide the UW with retirees' point of view on policies that affect them:

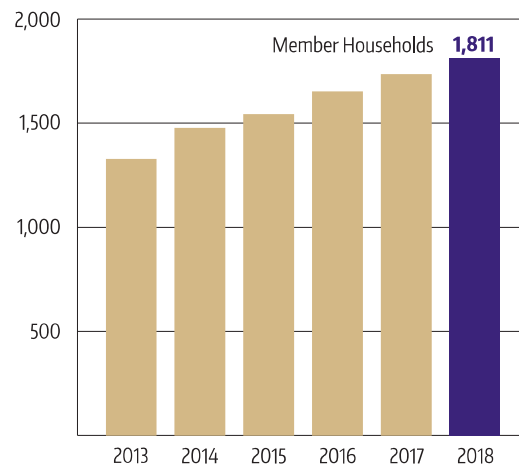
**Engagement Pathways Sessions** UW Encore took the lead in holding sessions on retiree engagement pathways.

**Retirement Workshops Now Online** The Legislative & Benefits committee played an important role in getting the UW Benefits' "Preparing to Retire" workshops available online. They also offered an information session on proposed long-term care legislation.

**Guidance for Change in UW Email** The board offered feedback and ongoing monitoring of UW-IT's implementation of changes to retiree email.

**Retirement Parking Benefits** A University working group chaired by Pat Dougherty and including UWRA board members led to the UW's affirmation of the retiree parking privilege as UW policy.

## UWRA Membership Trends

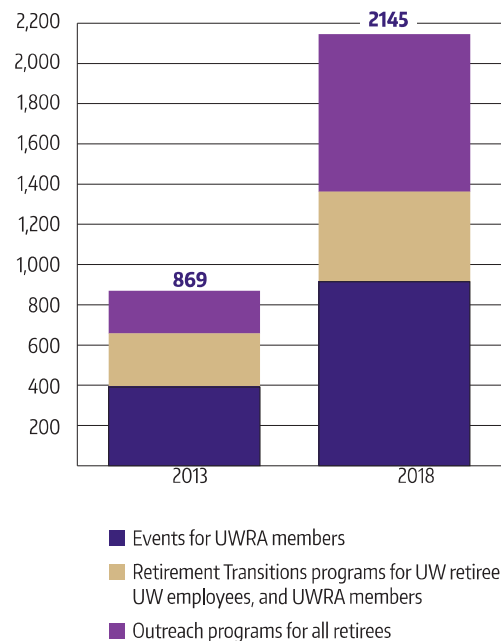


## Program engagement

In 2018, UWRA hosted a number of member events, including the Fall Learn & Lunch, Winter Chocolate Event, Spring Brunch, and numerous performance opportunities. Information sessions were provided on topics as diverse as Medicare, the eclipse, and Big Idea discussions on current topics, and our popular transitions programs addressed Non-Financial Retirement Planning and the Housing Forum for Older Adults.

Outreach programming open to the entire UW community included the Retiree Resource Fair, Travel Plus Travel Fair and the annual Retiree Recognition Reception.

## Program Engagement / Total attendees



## Scholarships & Fellowships

In 2018, we passed the \$200,000 mark in total scholarships awarded since the program began in 1996. The four 2018 recipients of \$4,000 awards are:

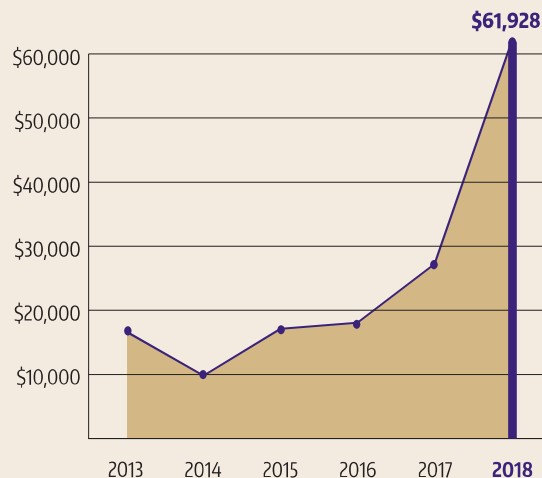
- **Katherine Brown**, Speech-Language Pathology
- **Michael Fisher**, Pharmacy
- **Cornetta Mosley**, Speech & Hearing Sciences
- **Hana Paladichuk**, Medicine

UWRA also awarded two quarters of graduate fellowship. Graduate fellowships include stipend, health insurance and tuition waiver.

- **Rachel M. Shaffer**, School of Public Health, exploring possible links between air pollution and dementia
- **Yuanjin Zhou**, School of Social Work, integrating social and health services to improve the quality of life for older adults with dementia and their caregivers

This year, UWRA raised \$61,928 for the current use and endowment funds that support these awards. As of June 30, 2018, the Fellowship Endowment balance is \$421,435 and the Scholarship Endowment balance is \$223,233.

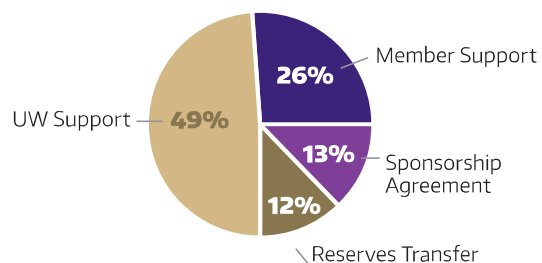
## Total Giving to Scholarship and Fellowship Funds



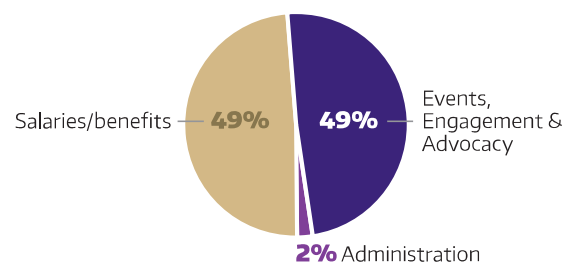
## Finances

UWRA is funded through a combination of UW support, member dues and sponsorship support. UWRA member dues directly support retiree programming and services.

### UWRA INCOME



### UWRA EXPENSES



### UWRA BOARD OF DIRECTORS 2017-2018

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