

# TABLEAU

## Top 10 Dashboard Tips

INNOVATIVE. CREATIVE. EFFECTIVE.



## 1. Use Layout Containers

- *Using Layout containers may not seem necessary but they will keep your dashboard more organized .*

## 2. Filters and Parameters in Panels

- *.Put your filters and parameters all in one vertical container.*

## 3. Fit to Width, Fit Height or Fit Entire View

- *Select a fit that best fits you visualization and the space you have to work with .*

## 4. Add Information Icon

- *Create an information icon on your dashboard filled with useful information so the end user will always have it when they need it.*

## 5. Add Header Summary

- *Put a small overview summary table in the header, you might have to move the title to the left some to fit it .*

## 6. Add Logo

- *Brand your dashboard with your client's logo.*

## 7. Format and Resize Dashboard

- *Change the colors/borders of the dashboard background, dashboard title, worksheet titles, etc.*

## 8. Format Tooltips

- *Spice up your tooltips some with formatting*

## 9. Filter Actions

- *Add interactivity using filter actions*

## 10. Float Legends

- *Float your legends next to the appropriate visualization to save some room.*