| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Templeton Global Bond 529 Portfolio | I | 12.98\% | 1.52\% | 2.82\% | NA | 1 | 187 | 36 | NA | 12.98\% | 1.52\% | 2.82\% | NA | 1 | 156 | 33 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Templeton Global Bond 529 Portfolio | A | 12.77\% | 1.38\% | 2.64\% | NA | 2 | 198 | 42 | NA | 9.41\% | 0.35\% | 2.01\% | NA | 10 | 250 | 58 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | Franklin Templeton Global Bond Portfolio | A | 12.67\% | 1.33\% | 2.62\% | NA | 3 | 203 | 43 | NA | 9.01\% | 0.22\% | 1.94\% | NA | 11 | 257 | 60 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Templeton Global Bond 529 Portfolio | E | 12.44\% | 1.03\% | 2.31\% | NA | 4 | 233 | 57 | NA | 12.44\% | 1.03\% | 2.31\% | NA | 2 | 205 | 47 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Templeton Global Bond 529 Portfolio | C | 12.16\% | 0.80\% | 2.05\% | NA | 5 | 245 | 68 | NA | 11.41\% | 0.80\% | 2.05\% | NA | 5 | 216 | 55 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | Franklin Templeton Global Bond Portfolio | C | 11.89\% | 0.56\% | 1.84\% | NA | 6 | 264 | 82 | NA | 10.89\% | 0.56\% | 1.84\% | NA | 8 | 235 | 70 | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Templeton International Bond 529 Portfolio | F | 11.60\% | 0.15\% | 0.88\% | NA | 7 | 284 | 160 | NA | 11.60\% | 0.15\% | 0.88\% | NA | 3 | 261 | 148 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Templeton International Bond 529 Portfolio | F | 11.49\% | 0.00\% | NA | NA | 8 | 296 | NA | NA | 11.49\% | 0.00\% | NA | NA | 4 | 272 | NA | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Templeton International Bond 529 Portfolio | E | 11.39\% | -0.12\% | 0.62\% | NA | 9 | 302 | 177 | NA | 11.39\% | -0.12\% | 0.62\% | NA | 6 | 280 | 162 | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Templeton International Bond 529 Portfolio | A | 11.27\% | -0.12\% | 0.61\% | NA | 10 | 302 | 178 | NA | 7.37\% | -1.30\% | -0.10\% | NA | 18 | 311 | 200 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Templeton International Bond 529 Portfolio | A | 11.17\% | -0.26\% | NA | NA | 11 | 308 | NA | NA | 7.28\% | -1.44\% | NA | NA | 19 | 312 | NA | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Templeton International Bond 529 Portfolio | C | 11.04\% | -0.36\% | 0.37\% | NA | 12 | 310 | 190 | NA | 11.04\% | -0.36\% | 0.37\% | NA | 7 | 290 | 178 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Templeton International Bond 529 Portfolio | C | 10.84\% | -0.52\% | NA | NA | 13 | 312 | NA | NA | 10.84\% | -0.52\% | NA | NA | 9 | 293 | NA | NA |
| Arizona: Ivy InvestEd 529 Plan | Ivy High Income Fund | E class | 10.47\% | 4.11\% | 5.68\% | 7.59\% | 14 | 20 | 2 | 1 | 7.69\% | 3.23\% | 5.14\% | 7.33\% | 15 | 33 | 5 | 1 |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | BlackRock High Yield Bond Option | A | 9.09\% | 4.67\% | 6.08\% | NA | 15 | 7 | 1 | NA | 4.72\% | 3.26\% | 5.22\% | NA | 38 | 31 | 3 | NA |
| Virginia: CollegeAmerica | American High-Income Trust | 529-F | 8.89\% | 4.24\% | 4.99\% | 5.85\% | 16 | 16 | 8 | 5 | 8.89\% | 4.24\% | 4.99\% | 5.85\% | 12 | 10 | 6 | 4 |
| Virginia: CollegeAmerica | American High-Income Trust | 529-A | 8.66\% | 4.00\% | 4.76\% | 5.63\% | 17 | 21 | 12 | 10 | 4.55\% | 2.69\% | 3.96\% | 5.23\% | 40 | 59 | 18 | 12 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | PIMCO Income | SD-A | 8.58\% | NA | NA | NA | 18 | NA | NA | NA | 4.51\% | NA | NA | NA | 41 | NA | NA | NA |
| Virginia: CollegeAmerica | American High-Income Trust | 529-E | 8.44\% | 3.79\% | 4.54\% | 5.37\% | 19 | 33 | 14 | 14 | 8.44\% | 3.79\% | 4.54\% | 5.37\% | 13 | 22 | 10 | 10 |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | BlackRock High Yield Bond Option | C | 8.28\% | 3.91\% | 5.29\% | NA | 20 | 22 | 4 | NA | 7.28\% | 3.91\% | 5.29\% | NA | 19 | 13 | 2 | NA |
| West Virginia: The Hartford SMART529 | The Hartford High Yield 529 Fund | E | 8.28\% | 4.71\% | 5.19\% | 6.26\% | 20 | 6 | 6 | 2 | 8.28\% | 4.71\% | 5.19\% | 6.26\% | 14 | 4 | 4 | 2 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | PIMCO Income | A | 8.13\% | NA | NA | NA | 22 | NA | NA | NA | 4.08\% | NA | NA | NA | 46 | NA | NA | NA |

> NA = Not Applicable = Portfolio does not have sufficient history

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| Oklahoma: Oklahoma Dream 529 Plan | PIMCO Income | A | 8.09\% | NA | NA | NA | 23 | NA | NA | NA | 3.50\% | NA | NA | NA | 51 | NA | NA | NA |
| West Virginia: The Hartford SMART529 | The Hartford High Yield 529 Fund | A | 8.01\% | 4.44\% | 4.93\% | 6.00\% | 24 | 13 | 10 | 4 | 3.15\% | 2.85\% | 3.96\% | 5.51\% | 57 | 53 | 18 | 6 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | PIMCO Income | SD-C | 7.87\% | NA | NA | NA | 25 | NA | NA | NA | 6.87\% | NA | NA | NA | 23 | NA | NA | NA |
| Virginia: CollegeAmerica | American High-Income Trust | 529-C | 7.83\% | 3.21\% | 3.96\% | 4.80\% | 26 | 48 | 22 | 30 | 6.83\% | 3.21\% | 3.96\% | 4.80\% | 25 | 36 | 18 | 29 |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 High Income Portfolio | A | 7.76\% | 4.75\% | 4.94\% | 5.77\% | 27 | 5 | 9 | 8 | 2.64\% | 3.06\% | 3.92\% | 5.26\% | 62 | 45 | 22 | 11 |
| Ohio: Ohio CollegeAdvantage Direct 529 Savings Plan | Vanguard Corporate High Yield Option | O (NL) | 7.63\% | NA | NA | NA | 28 | NA | NA | NA | 7.63\% | NA | NA | NA | 16 | NA | NA | NA |
| West Virginia: The Hartford SMART529 | The Hartford High Yield 529 Fund | B | 7.44\% | 3.87\% | 4.35\% | 5.42\% | 29 | 27 | 17 | 13 | 2.07\% | 2.82\% | 3.93\% | 5.42\% | 73 | 54 | 21 | 8 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Touchstone High Yield 529 Portfolio | F | 7.40\% | 3.60\% | NA | NA | 30 | 40 | NA | NA | 7.40\% | $3.60 \%$ | NA | NA | 17 | 27 | NA | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | PIMCO Income | C | 7.32\% | NA | NA | NA | 31 | NA | NA | NA | 6.32\% | NA | NA | NA | 29 | NA | NA | NA |
| Oklahoma: Oklahoma Dream 529 Plan | PIMCO Income | C | 7.30\% | NA | NA | NA | 32 | NA | NA | NA | 6.30\% | NA | NA | NA | 30 | NA | NA | NA |
| Nevada: SSGA Upromise 529 Plan | SPDR Bloomberg Barclays High Yield Bond ETF | NL | 7.27\% | 3.21\% | 4.15\% | NA | 33 | 48 | 19 | NA | 7.27\% | 3.21\% | 4.15\% | NA | 21 | 36 | 14 | NA |
| West Virginia: The Hartford SMART529 | The Hartford High Yield 529 Fund | C | 7.14\% | 3.65\% | 4.13\% | 5.21\% | 34 | 38 | 20 | 16 | 6.07\% | 3.65\% | 4.13\% | 5.21\% | 32 | 26 | 15 | 14 |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 High Income Portfolio | P | 7.13\% | 4.12\% | 4.31\% | 5.14\% | 35 | 18 | 18 | 17 | 7.13\% | 4.12\% | 4.31\% | 5.14\% | 22 | 11 | 12 | 15 |
| Oregon: MFS 529 Savings Plan | MFS High Income Fund | 529-A | 7.13\% | 4.60\% | 5.16\% | 5.85\% | 35 | 8 | 7 | 5 | 2.58\% | 3.10\% | 4.25\% | 5.39\% | 68 | 41 | 13 | 9 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Touchstone High Yield 529 Portfolio | A | 7.12\% | 3.36\% | NA | NA | 37 | 45 | NA | NA | 3.38\% | 2.14\% | NA | NA | 55 | 115 | NA | NA |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 High Income Portfolio | C | 6.86\% | 3.86\% | 4.06\% | 4.88\% | 38 | 28 | 21 | 27 | 5.86\% | 3.86\% | 4.06\% | 4.88\% | 33 | 17 | 17 | 26 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Touchstone High Yield 529 Portfolio | C | 6.84\% | 3.09\% | NA | NA | 39 | 54 | NA | NA | 6.84\% | 3.09\% | NA | NA | 24 | 42 | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Income Opportunities 529 Portfolio | I | 6.75\% | 5.31\% | 5.38\% | 6.03\% | 40 | 1 | 3 | 3 | 6.75\% | 5.31\% | 5.38\% | 6.03\% | 26 | 1 | 1 | 3 |
| Arkansas: iShares 529 Plan | iShares iBoxx \$ High Yield Corporate Bond Por |  | 6.65\% | 3.90\% | NA | NA | 41 | 25 | NA | NA | 6.65\% | $3.90 \%$ | NA | NA | 27 | 15 | NA | NA |
| Oregon: MFS 529 Savings Plan | MFS High Income Fund | 529-B | 6.63\% | 3.91\% | 4.42\% | 5.10\% | 43 | 22 | 15 | 18 | 2.63\% | 2.99\% | 4.09\% | 5.10\% | 63 | 46 | 16 | 16 |
| Oregon: MFS 529 Savings Plan | MFS High Income Fund | 529-C | 6.63\% | 3.91\% | 4.36\% | 5.07\% | 43 | 22 | 16 | 20 | 5.63\% | 3.91\% | 4.36\% | 5.07\% | 34 | 13 | 11 | 18 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Income Opportunities 529 Portfolio | A | 6.59\% | 5.15\% | 5.23\% | 5.84\% | 45 | 2 | 5 | 7 | 3.41\% | 4.09\% | 4.59\% | 5.52\% | 53 | 12 | 9 | 5 |

$$
\text { NA }=\text { Not Applicable }=\text { Portfolio does not have sufficient history }
$$

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Income Opportunities 529 Portfolio | E | 6.23\% | 4.79\% | 4.87\% | 5.47\% | 46 | 4 | 11 | 11 | 6.23\% | 4.79\% | 4.87\% | 5.47\% | 31 | 3 | 7 | 7 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Income Opportunities 529 Portfolio | C | 5.93\% | 4.53\% | 4.61\% | 5.07\% | 47 | 12 | 13 | 20 | 5.18\% | 4.53\% | 4.61\% | 5.07\% | 36 | 7 | 8 | 18 |
| Arkansas: iShares 529 Plan | iShares iBoxx \$ High Yield Corporate Bond Portfo | L | 5.92\% | NA | NA | NA | 48 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | FA Strategic Income 529 Portfolio | I | 5.52\% | 4.33\% | 3.80\% | NA | 49 | 15 | 26 | NA | 5.52\% | 4.33\% | 3.80\% | NA | 35 | 9 | 26 | NA |
| New Mexico: Scholar'sEdge | Senior Floating Rate Portfolio | A | 5.47\% | 3.61\% | NA | NA | 50 | 39 | NA | NA | 0.46\% | 1.95\% | NA | NA | 119 | 125 | NA | NA |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Strategic Income Portfolio | A | 5.31\% | 4.12\% | 3.63\% | 5.74\% | 51 | 18 | 28 | 9 | 0.30\% | 2.45\% | 2.63\% | 5.23\% | 130 | 76 | 36 | 12 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | FA Strategic Income 529 Portfolio | A | 5.28\% | 4.14\% | 3.64\% | NA | 52 | 17 | 27 | NA | 2.13\% | 3.08\% | 3.01\% | NA | 72 | 43 | 29 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | FA Strategic Income 529 Portfolio | E | 5.00\% | 3.82\% | 3.30\% | NA | 53 | 29 | 29 | NA | 5.00\% | 3.82\% | 3.30\% | NA | 37 | 18 | 27 | NA |
| New Mexico: Scholar'sEdge | Senior Floating Rate Portfolio | C | 4.76\% | 2.86\% | NA | NA | 54 | 63 | NA | NA | 3.76\% | 2.86\% | NA | NA | 49 | 50 | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | FA Strategic Income 529 Portfolio | C | 4.69\% | 3.54\% | 3.03\% | NA | 55 | 41 | 31 | NA | 3.94\% | 3.54\% | 3.03\% | NA | 47 | 28 | 28 | NA |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Strategic Income Portfolio | P | 4.68\% | 3.51\% | 3.01\% | 5.10\% | 56 | 42 | 32 | 18 | 4.68\% | 3.51\% | 3.01\% | 5.10\% | 39 | 29 | 29 | 16 |
| New Mexico: Scholar'sEdge | International Bond Portfolio | A | 4.65\% | 3.50\% | NA | NA | 57 | 43 | NA | NA | -0.32\% | 1.83\% | NA | NA | 186 | 135 | NA | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | BlackRock Strategic Income Opportunities Option | A | 4.64\% | 2.10\% | NA | NA | 58 | 140 | NA | NA | 0.45\% | 0.72\% | NA | NA | 121 | 226 | NA | NA |
| New Mexico: Scholar'sEdge | Global Strategic Income Portfolio | A | 4.39\% | 2.71\% | 2.75\% | 4.26\% | 59 | 71 | 38 | 43 | -0.57\% | 1.06\% | 1.76\% | 3.75\% | 209 | 203 | 81 | 59 |
| Alaska: T. Rowe Price College Savings Plan | Fixed Income Portfolio | NL | 4.39\% | 3.79\% | 3.87\% | 5.04\% | 59 | 33 | 23 | 24 | 4.39\% | 3.79\% | 3.87\% | 5.04\% | 42 | 22 | 23 | 21 |
| Alaska: University of Alaska College Savings Plan | Fixed Income Portfolio | NL | 4.39\% | 3.79\% | 3.87\% | 5.04\% | 59 | 33 | 23 | 24 | 4.39\% | 3.79\% | 3.87\% | 5.04\% | 42 | 22 | 23 | 21 |
| Maryland: Maryland 529-- College Investment Plan | Bond \& Income Portfolio | NL | 4.39\% | 3.79\% | 3.85\% | 5.04\% | 59 | 33 | 25 | 24 | 4.39\% | 3.79\% | 3.85\% | 5.04\% | 42 | 22 | 25 | 21 |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Strategic Income Portfolio | C | 4.39\% | 3.25\% | 2.75\% | 4.84\% | 59 | 46 | 38 | 28 | 3.39\% | 3.25\% | 2.75\% | 4.84\% | 54 | 32 | 35 | 27 |
| South Dakota: CollegeAccess 529 (Direct-sold) | Diversified Bond | SD-D (NL) | 4.16\% | 3.13\% | 2.92\% | NA | 64 | 51 | 33 | NA | 4.16\% | 3.13\% | 2.92\% | NA | 45 | 39 | 31 | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) | Active Fixed-Income Option | NL | 3.93\% | 2.41\% | 2.14\% | 4.27\% | 65 | 106 | 64 | 41 | 3.93\% | 2.41\% | 2.14\% | 4.27\% | 48 | 88 | 53 | 39 |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | BlackRock Strategic Income Opportunities Option | C | 3.92\% | 1.32\% | NA | NA | 66 | 205 | NA | NA | 2.92\% | 1.32\% | NA | NA | 60 | 173 | NA | NA |
| New Mexico: Scholar'sEdge | International Bond Portfolio | C | 3.84\% | 2.70\% | NA | NA | 67 | 72 | NA | NA | 2.84\% | 2.70\% | NA | NA | 61 | 58 | NA | NA |

NA $=$ Not Applicable $=$ Portfolio does not have sufficient history
The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Diversified Bond | SD-A | 3.77\% | 2.75\% | 2.57\% | 5.43\% | 68 | 68 | 46 | 12 | -0.12\% | 1.45\% | 1.79\% | 5.03\% | 159 | 162 | 75 | 24 |
| Maine: NextGen College Investing Plan -- Client Direct Series | BlackRock Fixed Income Portfolio | D (NL) | 3.61\% | 2.88\% | NA | NA | 69 | 62 | NA | NA | 3.61\% | 2.88\% | NA | NA | 50 | 49 | NA | NA |
| New Mexico: Scholar'sEdge | Global Strategic Income Portfolio | C | 3.61\% | 1.94\% | 1.98\% | 3.47\% | 69 | 154 | 71 | 75 | 2.61\% | 1.94\% | 1.98\% | 3.47\% | 64 | 127 | 59 | 73 |
| New Jersey: NJBEST 529 College Savings Plan | Franklin Income Allocation 529 Portfolio | NL | 3.43\% | 1.09\% | 1.36\% | 3.22\% | 71 | 232 | 129 | 82 | 3.43\% | 1.09\% | 1.36\% | 3.22\% | 52 | 200 | 120 | 79 |
| Colorado: Scholars Choice College Savings Program | All Fixed Income | A | 3.43\% | 3.74\% | 3.14\% | 5.34\% | 71 | 37 | 30 | 15 | -0.17\% | 2.52\% | 2.41\% | 4.97\% | 163 | 71 | 41 | 25 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Diversified Bond | A | 3.39\% | 2.39\% | 2.20\% | 5.06\% | 73 | 108 | 60 | 22 | -0.49\% | 1.09\% | 1.42\% | 4.66\% | 207 | 200 | 114 | 32 |
| South Dakota: CollegeAccess 529 (Direct-sold) | Age-Based 9 (Ages 17 and Over) (previously Age-Bas | SD-D (NL) | 3.31\% | 2.58\% | 2.35\% | 3.45\% | 74 | 79 | 54 | 77 | 3.31\% | 2.58\% | 2.35\% | 3.45\% | 56 | 62 | 43 | 75 |
| Maine: NextGen College Investing Plan -- Client Select Series | BlackRock Fixed Income Portfolio | A | 3.23\% | 2.47\% | 2.89\% | 3.91\% | 75 | 94 | 34 | 56 | -0.12\% | 1.35\% | 2.21\% | 3.57\% | 159 | 170 | 49 | 66 |
| Colorado: Scholars Choice College Savings Program | All Fixed Income | O | 3.11\% | 3.42\% | 2.83\% | 5.05\% | 76 | 44 | 35 | 23 | 3.11\% | 3.42\% | 2.83\% | 5.05\% | 58 | 30 | 32 | 20 |
| Arkansas: iShares 529 Plan | iShares iBoxx \$ High Yield Corporate Bond Portfolio ( | A | 3.09\% | NA | NA | NA | 77 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Diversified Bond | SD-C | 3.05\% | 2.07\% | 1.89\% | 4.75\% | 78 | 141 | 77 | 33 | 2.05\% | 2.07\% | 1.89\% | 4.75\% | 74 | 118 | 65 | 31 |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Income Allocation 529 Portfolio | A | 3.01\% | 0.69\% | 0.94\% | 2.83\% | 79 | 258 | 156 | 96 | -1.38\% | -0.75\% | 0.06\% | 2.38\% | 250 | 299 | 196 | 104 |
| Colorado: Scholars Choice College Savings Program | All Fixed Income | C | 2.93\% | 3.21\% | 2.62\% | 4.83\% | 80 | 48 | 43 | 29 | 2.93\% | 3.21\% | 2.62\% | 4.83\% | 59 | 36 | 37 | 28 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Core Plus Bond Portfolio | RZ | 2.90\% | NA | NA | NA | 81 | NA | NA | NA | -1.25\% | NA | NA | NA | 243 | NA | NA | NA |
| Colorado: Scholars Choice College Savings Program | All Fixed Income | B | 2.73\% | 3.00\% | 2.41\% | 4.77\% | 82 | 58 | 51 | 31 | 0.23\% | 2.53\% | 2.32\% | 4.77\% | 137 | 69 | 46 | 30 |
| Nevada: Putnam 529 for America | Putnam 529 Income | A | 2.72\% | 1.50\% | 2.57\% | NA | 83 | 189 | 46 | NA | -1.39\% | 0.12\% | 1.73\% | NA | 251 | 263 | 85 | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Diversified Bond | C | 2.63\% | 1.62\% | 1.44\% | 4.27\% | 84 | 176 | 122 | 41 | 1.63\% | 1.62\% | 1.44\% | 4.27\% | 83 | 147 | 110 | 39 |
| Alabama: CollegeCounts 529 Fund | PIMCO Short-Term 529 Portfolio | T | 2.60\% | 1.55\% | 1.37\% | NA | 85 | 182 | 128 | NA | 2.60\% | 1.55\% | 1.37\% | NA | 65 | 153 | 118 | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Core Plus Bond Portfolio | RA | 2.60\% | NA | NA | NA | 85 | NA | NA | NA | 2.60\% | NA | NA | NA | 65 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Core Plus Bond Portfolio | I | 2.60\% | NA | NA | NA | 85 | NA | NA | NA | 2.60\% | NA | NA | NA | 65 | NA | NA | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | BlackRock Fixed Income Portfolio | C | 2.57\% | 1.73\% | 2.14\% | 3.13\% | 88 | 170 | 64 | 86 | 1.57\% | 1.73\% | 2.14\% | 3.13\% | 86 | 140 | 53 | 83 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | PIMCO Short-Term 529 Portfolio | F | 2.44\% | 1.38\% | 1.19\% | NA | 89 | 198 | 141 | NA | 2.44\% | 1.38\% | 1.19\% | NA | 69 | 169 | 127 | NA |

## NA $=$ Not Applicable $=$ Portfolio does not have sufficient history

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| Alaska: John Hancock Freedom 529 | Fixed Income Portfolio | A | 2.42\% | 3.04\% | 2.62\% | 4.66\% | 90 | 57 | 43 | 34 | -1.68\% | 1.65\% | 1.52\% | 4.10\% | 262 | 145 | 101 | 43 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Core Plus Bond Portfolio | A | 2.40\% | NA | NA | NA | 91 | NA | NA | NA | -1.73\% | NA | NA | NA | 263 | NA | NA | NA |
| California: ScholarShare 529 | Active Diversified Fixed Income Investment Portfolio | NL | 2.34\% | 3.13\% | 2.77\% | NA | 92 | 51 | 37 | NA | 2.34\% | 3.13\% | 2.77\% | NA | 70 | 39 | 34 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | MFS Fixed Income Portfolio | A | 2.29\% | 2.77\% | 2.70\% | 4.77\% | 93 | 66 | 40 | 31 | -1.04\% | 1.65\% | 2.02\% | 4.43\% | 229 | 145 | 57 | 33 |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Income Allocation 529 Portfolio | C | 2.24\% | -0.07\% | 0.18\% | 2.06\% | 94 | 299 | 196 | 112 | 1.24\% | -0.07\% | 0.18\% | 2.06\% | 90 | 276 | 190 | 111 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | PIMCO Short-Term 529 Portfolio | A | 2.19\% | 1.14\% | 0.94\% | NA | 95 | 223 | 156 | NA | 2.19\% | 1.14\% | 0.94\% | NA | 71 | 193 | 146 | NA |
| Virginia: CollegeAmerica | American Funds Corporate Bond Fund | 529-F | 2.04\% | 4.82\% | NA | NA | 96 | 3 | NA | NA | 2.04\% | 4.82\% | NA | NA | 75 | 2 | NA | NA |
| Nevada: Putnam 529 for America | Putnam 529 Income | C | 2.01\% | 0.75\% | 1.81\% | NA | 97 | 252 | 85 | NA | 1.01\% | 0.75\% | 1.81\% | NA | 98 | 221 | 72 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | PIMCO Short-Term 529 Portfolio | C | 1.93\% | 0.90\% | 0.70\% | NA | 98 | 241 | 174 | NA | 1.93\% | 0.90\% | 0.70\% | NA | 76 | 214 | 159 | NA |
| Nevada: Putnam 529 for America | Putnam 529 Income | B | 1.92\% | 0.72\% | 1.82\% | NA | 99 | 256 | 84 | NA | -3.08\% | -0.27\% | 1.44\% | NA | 310 | 288 | 110 | NA |
| Arizona: Ivy InvestEd 529 Plan | Ivy Advantus Bond Fund (formerly Ivy Bond Fund) | E class | 1.85\% | 3.12\% | 2.69\% | 3.75\% | 100 | 53 | 41 | 64 | -0.71\% | 2.26\% | 2.17\% | 3.49\% | 217 | 108 | 50 | 71 |
| West Virginia: The Hartford SMART529 | The Hartford Total Return Bond 529 Fund | E | 1.84\% | 2.90\% | 2.35\% | 3.96\% | 101 | 61 | 54 | 53 | 1.84\% | 2.90\% | 2.35\% | 3.96\% | 77 | 48 | 43 | 50 |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | Total Return Bond 529 Portfolio | E | 1.78\% | 2.86\% | 2.33\% | NA | 102 | 63 | 56 | NA | 1.78\% | 2.86\% | 2.33\% | NA | 78 | 50 | 45 | NA |
| Indiana: CollegeChoice Advisor 529 Savings Plan | PIMCO Total Return Portfolio | A | 1.78\% | 2.52\% | 1.73\% | NA | 102 | 88 | 96 | NA | -2.03\% | 1.22\% | 0.96\% | NA | 282 | 183 | 144 | NA |
| Virginia: CollegeAmerica | American Funds Corporate Bond Fund | 529-A | 1.73\% | 4.54\% | NA | NA | 104 | 11 | NA | NA | -2.08\% | 3.22\% | NA | NA | 284 | 35 | NA | NA |
| Virginia: CollegeAmerica | American Funds Strategic Bond Fund | 529-F | 1.71\% | NA | NA | NA | 105 | NA | NA | NA | 1.71\% | NA | NA | NA | 79 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Core Plus Bond Portfolio | AR | 1.71\% | NA | NA | NA | 105 | NA | NA | NA | 0.71\% | NA | NA | NA | 107 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Core Plus Bond Portfolio | C | 1.71\% | NA | NA | NA | 105 | NA | NA | NA | 0.71\% | NA | NA | NA | 107 | NA | NA | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Columbia Limited Duration Credit Option | W | 1.69\% | 1.78\% | NA | NA | 108 | 165 | NA | NA | 1.69\% | 1.78\% | NA | NA | 80 | 136 | NA | NA |
| Iowa: IAdvisor 529 Plan | IAdvisor 529 Ultra Conservative | A | 1.68\% | 2.07\% | NA | NA | 110 | 141 | NA | NA | -3.12\% | 0.43\% | NA | NA | 311 | 247 | NA | NA |
| Alaska: John Hancock Freedom 529 | Fixed Income Portfolio | C2 | 1.64\% | 2.27\% | 1.85\% | 3.88\% | 111 | 124 | 81 | 57 | 1.64\% | 2.27\% | 1.85\% | 3.88\% | 82 | 103 | 69 | 53 |
| Virginia: CollegeAmerica | American Funds Corporate Bond Fund | 529-E | 1.60\% | 4.38\% | NA | NA | 112 | 14 | NA | NA | 1.60\% | 4.38\% | NA | NA | 84 | 8 | NA | NA |

$$
\text { NA }=\text { Not Applicable }=\text { Portfolio does not have sufficient history }
$$

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| West Virginia: The Hartford SMART529 | The Hartford Total Return Bond 529 Fund | A | 1.59\% | 2.65\% | 2.10\% | 3.70\% | 113 | 74 | 66 | 68 | -2.98\% | 1.08\% | 1.16\% | 3.22\% | 308 | 202 | 128 | 79 |
| Nevada: SSGA Upromise 529 Plan | SPDR Citi International Government Inflation-Protecte NL |  | 1.59\% | -0.10\% | -0.10\% | NA | 113 | 300 | 203 | NA | 1.59\% | -0.10\% | -0.10\% | NA | 85 | 278 | 200 | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | Total Return Bond 529 Portfolio | A | 1.56\% | 2.61\% | 2.08\% | NA | 115 | 77 | 67 | NA | -1.49\% | 1.57\% | 1.46\% | NA | 254 | 151 | 109 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Columbia Limited Duration Credit Option | A | 1.52\% | 1.54\% | NA | NA | 116 | 185 | NA | NA | -3.34\% | -0.09\% | NA | NA | 317 | 277 | NA | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | MFS Fixed Income Portfolio | C | 1.50\% | 1.99\% | 1.92\% | 3.99\% | 117 | 150 | 73 | 51 | 0.50\% | 1.99\% | 1.92\% | 3.99\% | 117 | 123 | 61 | 48 |
| Virginia: CollegeAmerica | American Funds Strategic Bond Fund | 529-A | 1.45\% | NA | NA | NA | 118 | NA | NA | NA | -2.33\% | NA | NA | NA | 291 | NA | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia US Government Mortgage 529 Portfolio | I | 1.35\% | 2.77\% | 2.15\% | 4.02\% | 119 | 66 | 63 | 50 | 1.35\% | 2.77\% | 2.15\% | 4.02\% | 87 | 55 | 52 | 47 |
| Alabama: CollegeCounts 529 Fund | MainStay Total Return Bond 529 Portfolio | T | 1.32\% | NA | NA | NA | 120 | NA | NA | NA | 1.32\% | NA | NA | NA | 88 | NA | NA | NA |
| Virginia: CollegeAmerica | American Funds Strategic Bond Fund | 529-E | 1.32\% | NA | NA | NA | 120 | NA | NA | NA | 1.32\% | NA | NA | NA | 88 | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares iBoxx \$ Investment Grade Corporate Bond Por F |  | 1.24\% | 3.80\% | NA | NA | 122 | 31 | NA | NA | 1.24\% | 3.80\% | NA | NA | 90 | 20 | NA | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | MainStay Total Return Bond 529 Portfolio | F | 1.23\% | NA | NA | NA | 124 | NA | NA | NA | 1.23\% | NA | NA | NA | 93 | NA | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia US Government Mortgage 529 Portfolio | A | 1.23\% | 2.62\% | 1.99\% | 3.81\% | 124 | 76 | 70 | 62 | -1.82\% | 1.58\% | 1.37\% | 3.50\% | 271 | 150 | 118 | 69 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Total Return Bond 529 Portfolio | I | 1.22\% | 3.08\% | 2.41\% | 4.33\% | 126 | 55 | 51 | 40 | 1.22\% | 3.08\% | 2.41\% | 4.33\% | 94 | 43 | 41 | 38 |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 All Fixed Income Portfolio | Advisor | 1.19\% | 2.58\% | 1.52\% | NA | 127 | 79 | 113 | NA | 1.19\% | 2.58\% | 1.52\% | NA | 95 | 62 | 101 | NA |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Total Bond Portfolio | A | 1.17\% | 3.05\% | NA | NA | 128 | 56 | NA | NA | -3.64\% | 1.39\% | NA | NA | 325 | 168 | NA | NA |
| Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla | Federated Total Return Bond | A | 1.06\% | 2.65\% | 2.16\% | NA | 129 | 74 | 62 | NA | -2.51\% | 1.43\% | 1.43\% | NA | 302 | 164 | 113 | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | MainStay Total Return Bond 529 Portfolio | A | 1.05\% | NA | NA | NA | 130 | NA | NA | NA | -2.49\% | NA | NA | NA | 300 | NA | NA | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | MainStay Total Return Bond 529 Portfolio | E | 1.05\% | NA | NA | NA | 130 | NA | NA | NA | 1.05\% | NA | NA | NA | 96 | NA | NA | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | MainStay Total Return Bond 529 Portfolio | F | 1.04\% | NA | NA | NA | 132 | NA | NA | NA | 1.04\% | NA | NA | NA | 97 | NA | NA | NA |
| Virginia: CollegeAmerica | American Funds Corporate Bond Fund | 529-C | 1.04\% | 3.82\% | NA | NA | 132 | 29 | NA | NA | 0.05\% | 3.82\% | NA | NA | 145 | 18 | NA | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 All Fixed Income Portfolio | A | 1.02\% | 2.31\% | 1.26\% | NA | 134 | 120 | 138 | NA | -3.55\% | 0.75\% | 0.33\% | NA | 323 | 221 | 181 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Total Return Bond 529 Portfolio | A | 1.02\% | 2.92\% | 2.26\% | 4.15\% | 134 | 60 | 58 | 45 | -1.99\% | 1.88\% | 1.64\% | $3.83 \%$ | 278 | 131 | 94 | 56 |

$$
\text { NA }=\text { Not Applicable }=\text { Portfolio does not have sufficient history }
$$

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan
The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| West Virginia: The Hartford SMART529 | The Hartford Total Return Bond 529 Fund | B | 1.00\% | 2.07\% | 1.52\% | 3.12\% | 136 | 141 | 113 | 87 | -4.05\% | 1.04\% | 1.11\% | 3.12\% | 336 | 204 | 131 | 84 |
| Indiana: CollegeChoice Advisor 529 Savings Plan | PIMCO Total Return Portfolio | C | 0.98\% | 1.75\% | 0.97\% | NA | 137 | 169 | 154 | NA | -0.02\% | 1.75\% | 0.97\% | NA | 151 | 139 | 143 | NA |
| Iowa: IAdvisor 529 Plan | IAdvisor 529 Ultra Conservative | C | 0.96\% | 1.30\% | NA | NA | 138 | 208 | NA | NA | -0.04\% | 1.30\% | NA | NA | 152 | 176 | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia US Government Mortgage 529 Portfolio | E | 0.93\% | 2.27\% | 1.64\% | 3.50\% | 139 | 124 | 105 | 74 | 0.93\% | 2.27\% | 1.64\% | 3.50\% | 99 | 103 | 94 | 69 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Fixed Income Portfolio | H | 0.92\% | 1.57\% | 1.04\% | -3.47\% | 140 | 181 | 150 | 124 | 0.92\% | 1.57\% | 1.04\% | -3.47\% | 100 | 151 | 139 | 124 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Fixed Income Portfolio | A | 0.86\% | 1.37\% | 0.82\% | -3.70\% | 141 | 200 | 164 | 125 | -2.67\% | 0.17\% | 0.10\% | -4.04\% | 303 | 258 | 194 | 127 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | MainStay Total Return Bond 529 Portfolio | A | 0.86\% | NA | NA | NA | 141 | NA | NA | NA | -2.67\% | NA | NA | NA | 303 | NA | NA | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | iShares Diversified Fixed Income Portfolio | A | 0.85\% | 1.58\% | NA | NA | 143 | 180 | NA | NA | -2.43\% | 0.47\% | NA | NA | 298 | 243 | NA | NA |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Fixed Income Portfolio | G | 0.84\% | 1.35\% | 0.81\% | -3.70\% | 144 | 201 | 168 | 125 | 0.84\% | 1.35\% | 0.81\% | -3.70\% | 101 | 170 | 156 | 125 |
| West Virginia: The Hartford SMART529 | The Hartford Total Return Bond 529 Fund | C | 0.79\% | 1.85\% | 1.33\% | 2.92\% | 145 | 163 | 130 | 92 | -0.22\% | 1.85\% | 1.33\% | 2.92\% | 168 | 133 | 121 | 88 |
| Oregon: MFS 529 Savings Plan | MFS Total Return Bond Fund | 529-A | 0.78\% | 2.57\% | 2.36\% | 4.65\% | 146 | 84 | 53 | 35 | -3.50\% | 1.10\% | 1.48\% | 4.19\% | 319 | 199 | 105 | 42 |
| Wisconsin: Tomorrow's Scholar 529 Plan | Columbia Limited Duration Credit Option | C | 0.78\% | 0.79\% | NA | NA | 146 | 246 | NA | NA | -0.22\% | 0.79\% | NA | NA | 168 | 217 | NA | NA |
| Georgia: Path2College 529 Plan | 100\% Fixed-Income Option | NL | 0.77\% | 2.56\% | 1.77\% | NA | 148 | 85 | 90 | NA | 0.77\% | 2.56\% | 1.77\% | NA | 102 | 67 | 78 | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | Total Return Bond 529 Portfolio | C | 0.77\% | 1.86\% | 1.31\% | NA | 148 | 161 | 131 | NA | -0.24\% | 1.86\% | 1.31\% | NA | 173 | 132 | 122 | NA |
| Virginia: CollegeAmerica | The Bond Fund of America | 529-F | 0.76\% | 2.74\% | 2.17\% | 3.18\% | 150 | 69 | 61 | 85 | 0.76\% | 2.74\% | 2.17\% | 3.18\% | 103 | 56 | 50 | 82 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | MainStay Total Return Bond 529 Portfolio | C | 0.76\% | NA | NA | NA | 150 | NA | NA | NA | 0.76\% | NA | NA | NA | 103 | NA | NA | NA |
| Virginia: CollegeAmerica | Short-Term Bond Fund of America | 529-F | 0.75\% | 0.93\% | 0.58\% | 1.34\% | 152 | 239 | 179 | 117 | 0.75\% | 0.93\% | 0.58\% | 1.34\% | 105 | 211 | 163 | 117 |
| Virginia: CollegeAmerica | American Funds Strategic Bond Fund | 529-C | 0.73\% | NA | NA | NA | 153 | NA | NA | NA | -0.26\% | NA | NA | NA | 176 | NA | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Total Return Bond 529 Portfolio | E | 0.72\% | 2.58\% | 1.90\% | 3.82\% | 154 | 79 | 75 | 61 | 0.72\% | 2.58\% | 1.90\% | 3.82\% | 106 | 62 | 63 | 57 |
| Wisconsin: Tomorrow's Scholar 529 Plan | Columbia Limited Duration Credit Option | AR | 0.68\% | 0.75\% | NA | NA | 155 | 252 | NA | NA | -0.32\% | 0.75\% | NA | NA | 186 | 221 | NA | NA |
| Iowa: IAdvisor 529 Plan | Voya Short Term Bond | A | 0.68\% | 0.69\% | NA | NA | 155 | 258 | NA | NA | -4.09\% | -0.92\% | NA | NA | 337 | 305 | NA | NA |
| Tennessee: TNStars College Savings 529 Program | TN Vanguard Intermediate-Term Investment-Grade | NL | 0.67\% | 3.23\% | 2.43\% | NA | 157 | 47 | 50 | NA | 0.67\% | 3.23\% | 2.43\% | NA | 109 | 33 | 40 | NA |

$$
\text { NA }=\text { Not Applicable }=\text { Portfolio does not have sufficient history }
$$

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan
The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fixed Income Fund | F | 0.66\% | 0.50\% | 0.09\% | NA | 158 | 268 | 200 | NA | 0.66\% | 0.50\% | 0.09\% | NA | 110 | 238 | 195 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia US Government Mortgage 529 Portfolio | C | 0.63\% | 2.01\% | 1.38\% | 3.11\% | 159 | 146 | 126 | 88 | -0.12\% | 2.01\% | 1.38\% | 3.11\% | 159 | 120 | 116 | 86 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia College 529 Portfolio | I | 0.58\% | 1.18\% | 0.86\% | NA | 160 | 216 | 162 | NA | 0.58\% | 1.18\% | 0.86\% | NA | 111 | 186 | 150 | NA |
| Arkansas: iShares 529 Plan | iShares iBoxx \$ Investment Grade Corporate Bond Por | L | 0.58\% | NA | NA | NA | 160 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | MainStay Total Return Bond 529 Portfolio | C | 0.57\% | NA | NA | NA | 162 | NA | NA | NA | 0.57\% | NA | NA | NA | 112 | NA | NA | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Inflation Managed Bond Portfolio | Advisor | 0.57\% | NA | NA | NA | 162 | NA | NA | NA | 0.57\% | NA | NA | NA | 112 | NA | NA | NA |
| Virginia: CollegeAmerica | Short-Term Bond Fund of America | 529-A | 0.57\% | 0.78\% | 0.43\% | 1.18\% | 162 | 249 | 188 | 119 | -1.94\% | -0.06\% | -0.07\% | 0.92\% | 276 | 274 | 198 | 119 |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Total Bond Portfolio | P | 0.55\% | 2.42\% | NA | NA | 165 | 103 | NA | NA | 0.55\% | 2.42\% | NA | NA | 114 | 85 | NA | NA |
| Oregon: Oregon College Savings Plan | Diversified Fixed Income Portfolio | A (NL) | 0.54\% | 2.73\% | 2.23\% | NA | 166 | 70 | 59 | NA | 0.54\% | 2.73\% | 2.23\% | NA | 115 | 57 | 48 | NA |
| Virginia: CollegeAmerica | The Bond Fund of America | 529-A | 0.53\% | 2.51\% | 1.94\% | 2.95\% | 167 | 91 | 72 | 91 | -3.23\% | 1.22\% | 1.16\% | 2.55\% | 314 | 183 | 128 | 98 |
| California: ScholarShare 529 | Passive Diversified Fixed Income Investment Portfolio | NL | 0.52\% | 2.55\% | 1.81\% | NA | 168 | 86 | 85 | NA | 0.52\% | 2.55\% | 1.81\% | NA | 116 | 68 | 72 | NA |
| Arizona: Ivy InvestEd 529 Plan | Ivy Limited-Term Bond Fund | E class | 0.48\% | 1.35\% | 0.79\% | 2.85\% | 169 | 201 | 169 | 94 | -2.02\% | 0.49\% | 0.28\% | 2.59\% | 281 | 241 | 183 | 97 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Total Return Bond 529 Portfolio | C | 0.48\% | 2.32\% | 1.63\% | 3.42\% | 169 | 117 | 107 | 78 | -0.27\% | 2.32\% | 1.63\% | 3.42\% | 178 | 98 | 96 | 76 |
| Vermont: Vermont Higher Education Investment Plan | Fixed-Income Portfolio | NL | 0.47\% | NA | NA | NA | 171 | NA | NA | NA | 0.47\% | NA | NA | NA | 118 | NA | NA | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Fidelity Advisor Investment Grade Bond 529 Portfolio | F | 0.46\% | 2.43\% | NA | NA | 172 | 100 | NA | NA | 0.46\% | 2.43\% | NA | NA | 119 | 82 | NA | NA |
| Alabama: CollegeCounts 529 Fund | Fidelity Advisor Investment Grade Bond 529 Portfolio | T | 0.45\% | 2.66\% | NA | NA | 173 | 73 | NA | NA | 0.45\% | 2.66\% | NA | NA | 121 | 60 | NA | NA |
| Michigan: Michigan Education Savings Program | 100\% Fixed-Income Option | NL | 0.45\% | 2.42\% | 1.40\% | 3.84\% | 173 | 103 | 125 | 59 | 0.45\% | 2.42\% | 1.40\% | 3.84\% | 121 | 85 | 115 | 54 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Fixed Income Portfolio | C | 0.44\% | 1.10\% | 0.54\% | -3.94\% | 175 | 230 | 181 | 127 | -0.06\% | 0.93\% | 0.44\% | -3.99\% | 153 | 211 | 176 | 126 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia College 529 Portfolio | C | 0.40\% | 0.67\% | 0.24\% | NA | 176 | 262 | 195 | NA | -0.35\% | 0.67\% | 0.24\% | NA | 192 | 231 | 188 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia College 529 Portfolio | A | 0.39\% | 1.02\% | 0.71\% | NA | 177 | 235 | 172 | NA | -0.58\% | 0.68\% | 0.51\% | NA | 212 | 229 | 168 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fixed Income Fund | A | 0.38\% | 0.29\% | -0.13\% | NA | 178 | 281 | 207 | NA | -3.13\% | -0.90\% | -0.84\% | NA | 312 | 304 | 223 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya GNMA Income Option | W | 0.37\% | 2.17\% | NA | NA | 179 | 133 | NA | NA | 0.37\% | 2.17\% | NA | NA | 124 | 112 | NA | NA |

> NA = Not Applicable = Portfolio does not have sufficient history

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.
The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised

$$
\text { to rely on official performance data available directly from the } 529 \text { programs. }
$$

Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| Minnesota: Minnesota College Savings Plan | 100\% Fixed Income Option | NL | 0.35\% | 2.42\% | 1.29\% | 3.64\% | 181 | 103 | 134 | 69 | 0.35\% | 2.42\% | 1.29\% | 3.64\% | 126 | 85 | 124 | 63 |
| Oklahoma: Oklahoma College Savings Plan | Fixed Income Option | NL | 0.33\% | 2.28\% | 1.51\% | 3.73\% | 182 | 123 | 115 | 67 | 0.33\% | 2.28\% | 1.51\% | 3.73\% | 127 | 102 | 103 | 62 |
| West Virginia: The Hartford SMART529 | The Hartford Inflation Plus 529 Fund | E | 0.33\% | 1.13\% | -0.81\% | 3.46\% | 182 | 224 | 229 | 76 | 0.33\% | 1.13\% | -0.81\% | 3.46\% | 127 | 194 | 222 | 74 |
| Virginia: CollegeAmerica | The Bond Fund of America | 529-E | 0.32\% | 2.29\% | 1.72\% | 2.70\% | 184 | 121 | 100 | 99 | 0.32\% | 2.29\% | 1.72\% | 2.70\% | 129 | 100 | 89 | 94 |
| Virginia: CollegeAmerica | Intermediate Bond Fund of America | 529-F | 0.30\% | 1.47\% | 1.01\% | 2.31\% | 185 | 192 | 152 | 107 | 0.30\% | 1.47\% | 1.01\% | 2.31\% | 130 | 160 | 141 | 106 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | American Century Short Duration Inflation Protection | F | 0.30\% | 0.33\% | NA | NA | 185 | 277 | NA | NA | 0.30\% | 0.33\% | NA | NA | 130 | 251 | NA | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Inflation Managed Bond Portfolio | A | 0.29\% | NA | NA | NA | 187 | NA | NA | NA | -3.51\% | NA | NA | NA | 322 | NA | NA | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 All Fixed Income Portfolio | C | 0.29\% | 1.55\% | 0.51\% | NA | 187 | 182 | 184 | NA | -0.71\% | 1.55\% | 0.51\% | NA | 217 | 153 | 168 | NA |
| Virginia: CollegeAmerica | Short-Term Bond Fund of America | 529-E | 0.29\% | 0.45\% | 0.11\% | 0.85\% | 187 | 273 | 199 | 120 | 0.29\% | 0.45\% | 0.11\% | 0.85\% | 133 | 246 | 193 | 120 |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Total Bond Portfolio | C | 0.28\% | 2.16\% | NA | NA | 190 | 135 | NA | NA | -0.72\% | 2.16\% | NA | NA | 219 | 114 | NA | NA |
| Alabama: CollegeCounts 529 Fund | Target Fixed Income Fund | T | 0.28\% | 0.69\% | 0.17\% | NA | 190 | 258 | 198 | NA | 0.28\% | 0.69\% | 0.17\% | NA | 134 | 228 | 192 | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | Inflation Plus 529 Portfolio | E | 0.27\% | 1.11\% | -0.84\% | NA | 192 | 227 | 232 | NA | 0.27\% | 1.11\% | -0.84\% | NA | 135 | 196 | 223 | NA |
| Utah: Utah Educational Savings Plan (UESP) | Fixed Income | NL | 0.26\% | 2.21\% | 1.48\% | 3.84\% | 193 | 131 | 117 | 59 | 0.26\% | 2.21\% | 1.48\% | 3.84\% | 136 | 110 | 105 | 54 |
| Alabama: CollegeCounts 529 Fund | Vanguard Short-Term Inflation-Protected Securities In | T | 0.20\% | 0.33\% | NA | NA | 194 | 277 | NA | NA | 0.20\% | 0.33\% | NA | NA | 138 | 251 | NA | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fixed Income Fund | C | 0.19\% | 0.06\% | -0.38\% | NA | 195 | 292 | 213 | NA | 0.19\% | 0.06\% | -0.38\% | NA | 139 | 268 | 212 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya GNMA Income Option | A | 0.19\% | 1.92\% | NA | NA | 195 | 155 | NA | NA | -4.59\% | 0.28\% | NA | NA | 348 | 255 | NA | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Fidelity Advisor Investment Grade Bond 529 Portfolio | A | 0.19\% | 2.16\% | NA | NA | 195 | 135 | NA | NA | -3.32\% | 0.96\% | NA | NA | 315 | 210 | NA | NA |
| Alabama: CollegeCounts 529 Fund | Vanguard Short-Term Bond Index 529 Portfolio | T | 0.19\% | 1.21\% | NA | NA | 195 | 215 | NA | NA | 0.19\% | 1.21\% | NA | NA | 139 | 185 | NA | NA |
| South Dakota: CollegeAccess 529 (Direct-sold) | PIMCO Real Return | SD-D (NL) | 0.18\% | 1.30\% | -0.11\% | 4.25\% | 199 | 208 | 204 | 44 | 0.18\% | 1.30\% | -0.11\% | 4.25\% | 141 | 176 | 202 | 41 |
| Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pl | Federated Total Return Bond | C | 0.17\% | 1.85\% | 1.38\% | NA | 200 | 163 | 126 | NA | -0.83\% | 1.85\% | 1.38\% | NA | 224 | 133 | 116 | NA |
| Kansas: Learning Quest Advisor | Inflation Protection Bond Portfolio | A | 0.15\% | 0.10\% | -0.50\% | 2.69\% | 201 | 288 | 221 | 100 | -4.40\% | -1.44\% | -1.42\% | 2.22\% | 343 | 312 | 236 | 109 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Short Duration Inflation Protected Portfolio | RZ | 0.10\% | NA | NA | NA | 202 | NA | NA | NA | -3.94\% | NA | NA | NA | 331 | NA | NA | NA |

$$
\text { NA }=\text { Not Applicable }=\text { Portfolio does not have sufficient history }
$$

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan | MetWest Total Return Bond | NL | 0.10\% | NA | NA | NA | 202 | NA | NA | NA | 0.10\% | NA | NA | NA | 142 | NA | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia College 529 Portfolio | E | 0.10\% | 0.70\% | 0.36\% | NA | 202 | 257 | 192 | NA | 0.10\% | 0.70\% | 0.36\% | NA | 142 | 227 | 180 | NA |
| Virginia: CollegeAmerica | Capital World Bond Fund | 529-F | 0.09\% | 1.33\% | 0.87\% | 3.32\% | 205 | 203 | 161 | 79 | 0.09\% | 1.33\% | 0.87\% | 3.32\% | 144 | 172 | 149 | 77 |
| West Virginia: The Hartford SMART529 | The Hartford Inflation Plus 529 Fund | A | 0.07\% | 0.89\% | -1.07\% | 3.19\% | 206 | 242 | 238 | 84 | -4.44\% | -0.64\% | -1.98\% | 2.72\% | 345 | 295 | 253 | 93 |
| Virginia: CollegeAmerica | Intermediate Bond Fund of America | 529-A | 0.07\% | 1.23\% | 0.78\% | 2.08\% | 206 | 214 | 171 | 111 | -2.43\% | 0.37\% | 0.27\% | 1.82\% | 298 | 249 | 186 | 115 |
| Indiana: CollegeChoice 529 Direct Savings Plan | Active Bond Portfolio | NL | 0.00\% | 2.21\% | 1.73\% | NA | 208 | 131 | 96 | NA | 0.00\% | 2.21\% | 1.73\% | NA | 146 | 110 | 85 | NA |
| Florida: Florida 529 Savings Plan | Fixed Income Investment Option | NL | 0.00\% | 2.59\% | 1.77\% | 4.05\% | 208 | 78 | 90 | 47 | 0.00\% | 2.59\% | 1.77\% | 4.05\% | 146 | 61 | 78 | 45 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Short Duration Inflation Protected Portfolio | I | 0.00\% | NA | NA | NA | 208 | NA | NA | NA | 0.00\% | NA | NA | NA | 146 | NA | NA | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Core Bond Portfolio | Advisor | 0.00\% | 2.52\% | 1.90\% | NA | 208 | 88 | 75 | NA | 0.00\% | 2.52\% | 1.90\% | NA | 146 | 71 | 63 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | American Century Short Duration Inflation Protection | A | 0.00\% | 0.10\% | NA | NA | 208 | 288 | NA | NA | -3.50\% | -1.08\% | NA | NA | 319 | 308 | NA | NA |
| New Mexico: The Education Plan's College Savings Program | Index Age Based Fixed Income Portfolio | NL | 0.00\% | NA | NA | NA | 208 | NA | NA | NA | 0.00\% | NA | NA | NA | 146 | NA | NA | NA |
| Iowa: IAdvisor 529 Plan | Voya Short Term Bond | C | 0.00\% | -0.03\% | NA | NA | 208 | 297 | NA | NA | $-1.00 \%$ | -0.03\% | NA | NA | 227 | 273 | NA | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | Inflation Plus 529 Portfolio | A | 0.00\% | 0.85\% | -1.09\% | NA | 208 | 243 | 240 | NA | -3.00\% | -0.17\% | -1.69\% | NA | 309 | 282 | 247 | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Metropolitan West Total Return Bond | SD-A | 0.00\% | NA | NA | NA | 208 | NA | NA | NA | -3.75\% | NA | NA | NA | 327 | NA | NA | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | iShares Diversified Fixed Income Portfolio | C | 0.00\% | 0.78\% | NA | NA | 208 | 249 | NA | NA | -1.00\% | 0.78\% | NA | NA | 227 | 219 | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | JP Morgan Core Bond 529 Portfolio | I | -0.09\% | 2.43\% | 1.79\% | NA | 218 | 100 | 88 | NA | -0.09\% | 2.43\% | 1.79\% | NA | 154 | 82 | 75 | NA |
| Oregon: MFS 529 Savings Plan | MFS Total Return Bond Fund | 529-B | -0.09\% | 1.69\% | 1.47\% | 3.75\% | 218 | 174 | 119 | 64 | -4.02\% | 0.73\% | 1.10\% | 3.75\% | 334 | 225 | 132 | 59 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Fidelity Advisor Investment Grade Bond 529 Portfolio | C | -0.09\% | 1.89\% | NA | NA | 218 | 160 | NA | NA | -0.09\% | 1.89\% | NA | NA | 154 | 130 | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Short Duration Inflation Protected Portfolio | RA | -0.10\% | NA | NA | NA | 221 | NA | NA | NA | -0.10\% | NA | NA | NA | 156 | NA | NA | NA |
| Rhode Island: CollegeBound Saver (Direct-sold) | Bond Portfolio | RI | -0.10\% | NA | NA | NA | 221 | NA | NA | NA | -0.10\% | NA | NA | NA | 156 | NA | NA | NA |
| Nebraska: TD Ameritrade 529 College Savings Plan | MetWest Total Return Bond | NL | -0.10\% | NA | NA | NA | 221 | NA | NA | NA | -0.10\% | NA | NA | NA | 156 | NA | NA | NA |
| Indiana: CollegeChoice Advisor 529 Savings Plan | Short Term Treasury Index Portfolio | A | -0.10\% | -0.38\% | -0.51\% | NA | 221 | 311 | 222 | NA | -3.82\% | -1.65\% | $-1.27 \%$ | NA | 328 | 316 | 234 | NA |

$$
\text { NA }=\text { Not Applicable }=\text { Portfolio does not have sufficient history }
$$

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| Virginia: CollegeAmerica | Intermediate Bond Fund of America | 529-E | -0.13\% | 1.03\% | 0.56\% | 1.83\% | 225 | 233 | 180 | 115 | -0.13\% | 1.03\% | 0.56\% | 1.83\% | 162 | 205 | 165 | 114 |
| Virginia: CollegeAmerica | Capital World Bond Fund | 529-A | -0.16\% | 1.10\% | 0.64\% | 3.10\% | 226 | 230 | 176 | 89 | -3.89\% | -0.18\% | -0.12\% | 2.70\% | 330 | 284 | 203 | 94 |
| Oregon: MFS 529 Savings Plan | MFS Total Return Bond Fund | 529-C | -0.18\% | 1.66\% | 1.47\% | 3.75\% | 227 | 175 | 119 | 64 | -1.17\% | 1.66\% | 1.47\% | 3.75\% | 238 | 144 | 108 | 59 |
| Nevada: SSGA Upromise 529 Plan | SPDR Bloomberg Barclays Aggregate Bond ETF Portf NL |  | -0.18\% | 2.29\% | 1.70\% | NA | 227 | 121 | 101 | NA | -0.18\% | 2.29\% | 1.70\% | NA | 164 | 100 | 90 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | JP Morgan Core Bond 529 Portfolio | A | -0.18\% | 2.32\% | 1.64\% | NA | 227 | 117 | 105 | NA | -3.21\% | 1.29\% | 1.03\% | NA | 313 | 178 | 140 | NA |
| Ohio: Ohio CollegeAdvantage Direct 529 Savings Plan | Vanguard Total Bond Market Index Option | O (NL) | -0.19\% | NA | NA | NA | 230 | NA | NA | NA | -0.19\% | NA | NA | NA | 165 | NA | NA | NA |
| Ohio: Ohio CollegeAdvantage Direct 529 Savings Plan | Dimensional Fund Advisors U.S. Investment Grade Po | $\mathrm{O}(\mathrm{NL})$ | -0.19\% | NA | NA | NA | 230 | NA | NA | NA | -0.19\% | NA | NA | NA | 165 | NA | NA | NA |
| Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla MetWest Total Return Bond |  | A | -0.19\% | NA | NA | NA | 230 | NA | NA | NA | -3.72\% | NA | NA | NA | 326 | NA | NA | NA |
| Virginia: CollegeAmerica | Short-Term Bond Fund of America | 529-C | -0.20\% | -0.06\% | -0.41\% | 0.34\% | 233 | 298 | 214 | 121 | -1.19\% | -0.06\% | -0.41\% | 0.34\% | 239 | 274 | 213 | 121 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | American Century Short Duration Inflation Protection | C | -0.20\% | -0.14\% | NA | NA | 233 | 304 | NA | NA | -0.20\% | -0.14\% | NA | NA | 167 | 281 | NA | NA |
| Virginia: CollegeAmerica | U. S. Government Securities Fund | 529-F | -0.22\% | 2.01\% | 1.27\% | 3.54\% | 235 | 146 | 137 | 72 | -0.22\% | 2.01\% | 1.27\% | 3.54\% | 168 | 120 | 126 | 68 |
| Virginia: Invest529 | Total Bond Market Index | NL | -0.22\% | 2.50\% | 1.84\% | 4.07\% | 235 | 92 | 82 | 46 | -0.22\% | 2.50\% | 1.84\% | 4.07\% | 168 | 74 | 70 | 44 |
| Maryland: Maryland 529 -- College Investment Plan | Inflation Focused Bond Portfolio | NL | -0.23\% | 0.10\% | -0.20\% | 1.66\% | 237 | 288 | 209 | 116 | -0.23\% | 0.10\% | -0.20\% | 1.66\% | 172 | 265 | 207 | 116 |
| Kansas: Learning Quest 529 Education Savings Program (Direct-sold) | Total Bond Market Index Portfolio | NL | -0.24\% | 2.48\% | 1.80\% | 4.04\% | 238 | 93 | 87 | 48 | -0.24\% | 2.48\% | 1.80\% | 4.04\% | 173 | 75 | 74 | 46 |
| New York: New York's 529 College Savings Program -- Direct Plan | Bond Market Index Portfolio | NL | -0.24\% | 2.52\% | 1.87\% | 3.99\% | 238 | 88 | 79 | 51 | -0.24\% | 2.52\% | 1.87\% | 3.99\% | 173 | 71 | 67 | 48 |
| Virginia: CollegeAmerica | The Bond Fund of America | 529-C | -0.24\% | 1.73\% | 1.16\% | 2.15\% | 238 | 170 | 142 | 110 | -1.22\% | 1.73\% | 1.16\% | 2.15\% | 241 | 140 | 128 | 110 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | PIMCO Real Return | SD-A | -0.25\% | 0.94\% | -0.47\% | 3.88\% | 241 | 238 | 218 | 57 | -3.99\% | -0.33\% | -1.23\% | 3.49\% | 333 | 289 | 231 | 71 |
| California: ScholarShare 529 | Index Bond Investment Portfolio | NL | -0.26\% | 2.58\% | 1.87\% | NA | 242 | 79 | 79 | NA | -0.26\% | 2.58\% | 1.87\% | NA | 176 | 62 | 67 | NA |
| Wisconsin: Edvest | Bond Index Portfolio | NL | -0.27\% | 2.53\% | NA | NA | 243 | 87 | NA | NA | -0.27\% | 2.53\% | NA | NA | 178 | 69 | NA | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Core Bond Portfolio | A | -0.27\% | 2.26\% | 1.63\% | NA | 243 | 129 | 107 | NA | -3.98\% | 0.98\% | 0.85\% | NA | 332 | 209 | 152 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Direct-sold) | Future Scholar Bond Index Portfolio | NL | -0.27\% | 2.58\% | 1.91\% | NA | 243 | 79 | 74 | NA | -0.27\% | 2.58\% | 1.91\% | NA | 178 | 62 | 62 | NA |
| Colorado: Direct Portfolio College Savings Plan | Income Portfolio | NL | -0.28\% | 1.52\% | 0.79\% | 2.83\% | 246 | 187 | 169 | 96 | -0.28\% | 1.52\% | 0.79\% | 2.83\% | 181 | 156 | 157 | 91 |

[^0]The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan
The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Inflation Managed Bond Portfolio | C | -0.29\% | NA | NA | NA | 247 | NA | NA | NA | -1.29\% | NA | NA | NA | 246 | NA | NA | NA |
| Iowa: College Savings Iowa | Bond Index Portfolio | NL | -0.29\% | 2.43\% | 1.77\% | 3.93\% | 247 | 100 | 90 | 54 | -0.29\% | 2.43\% | 1.77\% | 3.93\% | 182 | 82 | 78 | 51 |
| New Mexico: Scholar'sEdge | Limited Term Government Portfolio | A | -0.29\% | 0.56\% | NA | NA | 247 | 264 | NA | NA | -5.03\% | -1.06\% | NA | NA | 354 | 307 | NA | NA |
| Nevada: The Vanguard 529 Savings Plan | Vanguard Ttl Bond Mkt Idx | NL | -0.29\% | 2.45\% | 1.78\% | 3.93\% | 247 | 95 | 89 | 54 | -0.29\% | 2.45\% | 1.78\% | 3.93\% | 182 | 76 | 77 | 51 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Metropolitan West Total Return Bond | A | -0.29\% | NA | NA | NA | 247 | NA | NA | NA | -4.03\% | NA | NA | NA | 335 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Short Duration Inflation Protected Portfolio | A | -0.30\% | NA | NA | NA | 252 | NA | NA | NA | -4.32\% | NA | NA | NA | 340 | NA | NA | NA |
| Indiana: CollegeChoice 529 Direct Savings Plan | Bond Index Portfolio | NL | -0.30\% | 2.41\% | 1.73\% | NA | 252 | 106 | 96 | NA | -0.30\% | 2.41\% | 1.73\% | NA | 184 | 88 | 85 | NA |
| Montana: Achieve Montana | Income Portfolio | NL | -0.30\% | NA | NA | NA | 252 | NA | NA | NA | -0.30\% | NA | NA | NA | 184 | NA | NA | NA |
| Virginia: CollegeAmerica | Capital World Bond Fund | 529-E | -0.32\% | 0.93\% | 0.45\% | 2.86\% | 255 | 239 | 186 | 93 | -0.32\% | 0.93\% | 0.45\% | 2.86\% | 186 | 211 | 174 | 90 |
| Connecticut: Connecticut Higher Education Trust (CHET) | Index Fixed-Income Option | NL | -0.33\% | 2.45\% | 1.76\% | NA | 256 | 95 | 93 | NA | -0.33\% | 2.45\% | 1.76\% | NA | 189 | 76 | 81 | NA |
| Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan | Vanguard Total Bond Market Index | NL | -0.33\% | 2.35\% | 1.69\% | NA | 256 | 116 | 102 | NA | -0.33\% | 2.35\% | 1.69\% | NA | 189 | 97 | 91 | NA |
| Missouri: MOST - Missouri's 529 College Savings Plan (Direct-sold) | Vanguard Total Bond Market Index Portfolio | NL | -0.34\% | 2.38\% | 1.74\% | NA | 258 | 110 | 94 | NA | -0.34\% | 2.38\% | 1.74\% | NA | 191 | 91 | 83 | NA |
| North Carolina: National College Savings Program | Vanguard Total Bond Market Index Portfolio | NL | -0.35\% | 2.32\% | 1.67\% | NA | 259 | 117 | 104 | NA | -0.35\% | 2.32\% | 1.67\% | NA | 192 | 98 | 93 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | TIAA-CREF Bond Index Option | W | -0.37\% | 2.44\% | NA | NA | 260 | 97 | NA | NA | -0.37\% | 2.44\% | NA | NA | 194 | 79 | NA | NA |
| Arkansas: iShares 529 Plan | iShares Fixed Income Portfolio (ETF) | F | -0.39\% | 1.42\% | 0.82\% | NA | 262 | 195 | 164 | NA | -0.39\% | 1.42\% | 0.82\% | NA | 196 | 165 | 153 | NA |
| Kansas: Learning Quest Advisor | Diversified Bond Portfolio | A | -0.39\% | 2.06\% | 1.43\% | 4.03\% | 262 | 144 | 124 | 49 | -4.90\% | 0.49\% | 0.51\% | 3.55\% | 352 | 241 | 168 | 67 |
| Idaho: Idaho College Savings Program (IDeal) | Income Portfolio | NL | -0.39\% | 1.27\% | 0.45\% | NA | 262 | 210 | 186 | NA | -0.39\% | 1.27\% | 0.45\% | NA | 196 | 179 | 174 | NA |
| Oregon: Oregon College Savings Plan | Fixed Income Index Portfolio | A (NL) | -0.40\% | 2.39\% | 1.69\% | NA | 266 | 108 | 102 | NA | -0.40\% | 2.39\% | 1.69\% | NA | 199 | 90 | 91 | NA |
| Rhode Island: CollegeBound Saver (Direct-sold) | Bond Portfolio | NR | -0.40\% | NA | NA | NA | 266 | NA | NA | NA | -0.40\% | NA | NA | NA | 199 | NA | NA | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | BlackRock GNMA Option | A | -0.40\% | 1.54\% | 1.04\% | NA | 266 | 185 | 150 | NA | -4.38\% | 0.17\% | 0.22\% | NA | 342 | 258 | 189 | NA |
| Tennessee: TNStars College Savings 529 Program | TN Vanguard Total Bond Market Index Fund Institutio | NL | -0.42\% | 2.44\% | 1.74\% | NA | 269 | 97 | 94 | NA | -0.42\% | 2.44\% | 1.74\% | NA | 201 | 79 | 83 | NA |
| Arkansas: iShares 529 Plan | iShares Core U.S. Aggregate Bond Portfolio (ETF) | F | -0.42\% | 2.27\% | 1.62\% | NA | 269 | 124 | 109 | NA | -0.42\% | 2.27\% | 1.62\% | NA | 201 | 103 | 97 | NA |

$$
\text { NA }=\text { Not Applicable }=\text { Portfolio does not have sufficient history }
$$

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan
The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| West Virginia: SMART529 Select | SMART529 Select Fixed Income Portfolio | NL | -0.43\% | 2.04\% | 1.88\% | 2.53\% | 272 | 145 | 78 | 102 | -0.43\% | 2.04\% | 1.88\% | 2.53\% | 204 | 119 | 66 | 99 |
| Arkansas: GIFT College Investing Plan | Income Portfolio | NL | -0.43\% | 1.18\% | 0.38\% | 2.52\% | 272 | 216 | 189 | 104 | -0.43\% | 1.18\% | 0.38\% | 2.52\% | 204 | 186 | 177 | 101 |
| Colorado: Direct Portfolio College Savings Plan | Bond Index Portfolio | NL | -0.44\% | 2.27\% | 1.62\% | 3.78\% | 274 | 124 | 109 | 63 | -0.44\% | 2.27\% | 1.62\% | 3.78\% | 206 | 103 | 97 | 58 |
| Virginia: CollegeAmerica | U. S. Government Securities Fund | 529-A | -0.44\% | 1.78\% | 1.05\% | 3.32\% | 274 | 165 | 148 | 79 | -4.16\% | 0.50\% | 0.28\% | 2.92\% | 338 | 238 | 183 | 88 |
| West Virginia: The Hartford SMART529 | The Hartford Inflation Plus 529 Fund | B | -0.51\% | 0.34\% | -1.62\% | 2.63\% | 276 | 276 | 251 | 101 | -5.48\% | -0.67\% | -2.01\% | 2.63\% | 359 | 297 | 254 | 96 |
| New Mexico: Scholar'sEdge | American Century Diversified Bond Portfolio | A | -0.54\% | 1.91\% | 1.28\% | -2.20\% | 277 | 159 | 136 | 122 | -5.26\% | 0.27\% | 0.30\% | -2.68\% | 356 | 256 | 182 | 122 |
| Oklahoma: Oklahoma Dream 529 Plan | PIMCO Real Return | A | -0.55\% | 0.56\% | -0.84\% | NA | 278 | 264 | 232 | NA | -4.78\% | -0.88\% | -1.70\% | NA | 350 | 303 | 248 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | JP Morgan Core Bond 529 Portfolio | E | -0.56\% | 1.92\% | 1.29\% | NA | 279 | 155 | 134 | NA | -0.56\% | 1.92\% | 1.29\% | NA | 208 | 128 | 124 | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Northern Funds Bond Index 529 Portfolio | F | -0.57\% | 2.26\% | 1.56\% | NA | 280 | 129 | 112 | NA | -0.57\% | 2.26\% | 1.56\% | NA | 209 | 108 | 100 | NA |
| Alabama: CollegeCounts 529 Fund | Vanguard Total Bond Market Index 529 Portfolio | T | -0.57\% | 2.38\% | 1.73\% | NA | 280 | 110 | 96 | NA | -0.57\% | 2.38\% | 1.73\% | NA | 209 | 91 | 85 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya GNMA Income Option | C | -0.57\% | 1.18\% | NA | NA | 280 | 216 | NA | NA | -1.57\% | 1.18\% | NA | NA | 258 | 186 | NA | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya GNMA Income Option | AR | -0.57\% | 1.18\% | NA | NA | 280 | 216 | NA | NA | -1.57\% | 1.18\% | NA | NA | 258 | 186 | NA | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | PIMCO Real Return | A | -0.59\% | 0.60\% | -0.81\% | 3.52\% | 284 | 263 | 229 | 73 | -4.32\% | -0.67\% | -1.57\% | 3.12\% | 340 | 297 | 242 | 84 |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | Wells Fargo Advantage Core Bond Option | A | -0.62\% | 1.99\% | 1.47\% | NA | 285 | 150 | 119 | NA | -4.59\% | 0.61\% | 0.65\% | NA | 348 | 234 | 161 | NA |
| Kansas: Learning Quest Advisor | Inflation Protection Bond Portfolio | C | -0.64\% | -0.63\% | -1.23\% | 1.92\% | 286 | 313 | 244 | 114 | -0.64\% | -0.63\% | -1.23\% | 1.92\% | 213 | 294 | 231 | 113 |
| Nebraska: TD Ameritrade 529 College Savings Plan | Vanguard Total Bond Market Index | NL | -0.64\% | 2.13\% | 1.49\% | NA | 286 | 138 | 116 | NA | -0.64\% | 2.13\% | 1.49\% | NA | 213 | 116 | 104 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | TIAA-CREF Bond Index Option | A | -0.65\% | 2.16\% | NA | NA | 288 | 135 | NA | NA | -5.36\% | 0.53\% | NA | NA | 357 | 236 | NA | NA |
| Virginia: CollegeAmerica | U. S. Government Securities Fund | 529-E | -0.67\% | 1.55\% | 0.82\% | 3.05\% | 289 | 182 | 164 | 90 | -0.67\% | 1.55\% | 0.82\% | 3.05\% | 215 | 153 | 153 | 87 |
| North Dakota: College SAVE (Advisor) | Income Portfolio | A | -0.67\% | 1.25\% | 0.47\% | 2.53\% | 289 | 212 | 185 | 102 | -0.67\% | 1.25\% | 0.47\% | 2.53\% | 215 | 181 | 173 | 99 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Metropolitan West Total Return Bond | SD-C | -0.68\% | NA | NA | NA | 291 | NA | NA | NA | -1.67\% | NA | NA | NA | 261 | NA | NA | NA |
| West Virginia: The Hartford SMART529 | The Hartford Inflation Plus 529 Fund | C | -0.74\% | 0.12\% | -1.80\% | 2.43\% | 292 | 286 | 254 | 106 | -1.73\% | 0.12\% | -1.80\% | 2.43\% | 263 | 263 | 250 | 103 |
| Virginia: CollegeAmerica | Intermediate Bond Fund of America | 529-C | -0.74\% | 0.46\% | 0.01\% | 1.29\% | 292 | 272 | 201 | 118 | -1.73\% | 0.46\% | 0.01\% | 1.29\% | 263 | 245 | 197 | 118 |

$$
\text { NA }=\text { Not Applicable }=\text { Portfolio does not have sufficient history }
$$

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan
The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| Texas: Texas College Savings Plan | Fixed Income Portfolio | NL | -0.74\% | 1.99\% | 1.44\% | NA | 292 | 150 | 122 | NA | -0.74\% | 1.99\% | 1.44\% | NA | 220 | 123 | 110 | NA |
| Indiana: CollegeChoice Advisor 529 Savings Plan | Core Bond Index Portfolio | A | -0.74\% | 1.92\% | 1.26\% | NA | 292 | 155 | 138 | NA | -4.44\% | 0.63\% | 0.49\% | NA | 345 | 233 | 172 | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | Inflation Plus 529 Portfolio | C | -0.75\% | 0.09\% | -1.82\% | NA | 296 | 291 | 255 | NA | -1.74\% | 0.09\% | -1.82\% | NA | 266 | 267 | 251 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | JP Morgan Core Bond 529 Portfolio | C | -0.75\% | 1.70\% | 1.06\% | NA | 296 | 173 | 147 | NA | -1.50\% | 1.70\% | 1.06\% | NA | 255 | 143 | 137 | NA |
| Kentucky: Kentucky Education Savings Plan Trust | Fixed Income | NL | -0.75\% | 1.73\% | 0.86\% | NA | 296 | 170 | 162 | NA | -0.75\% | 1.73\% | 0.86\% | NA | 221 | 140 | 150 | NA |
| Indiana: CollegeChoice 529 Direct Savings Plan | Inflation-Protected Portfolio | NL | -0.77\% | 0.47\% | -0.68\% | NA | 299 | 271 | 224 | NA | -0.77\% | 0.47\% | -0.68\% | NA | 222 | 243 | 219 | NA |
| Hawaii: Hawaii's College Savings Program | Vanguard Income Portfolio | H (NL) | -0.79\% | 1.13\% | 0.37\% | NA | 300 | 224 | 190 | NA | -0.79\% | 1.13\% | 0.37\% | NA | 223 | 194 | 178 | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | PIMCO Real Return | SD-C | -0.82\% | 0.30\% | -1.10\% | 3.21\% | 301 | 280 | 241 | 83 | -1.81\% | 0.30\% | -1.10\% | 3.21\% | 270 | 254 | 228 | 81 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Northern Funds Bond Index 529 Portfolio | E | -0.83\% | 2.00\% | 1.30\% | NA | 302 | 148 | 132 | NA | -0.83\% | 2.00\% | 1.30\% | NA | 224 | 122 | 123 | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Northern Funds Bond Index 529 Portfolio | A | -0.83\% | 2.00\% | 1.30\% | NA | 302 | 148 | 132 | NA | -4.30\% | 0.79\% | 0.58\% | NA | 339 | 217 | 163 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Northern Funds Bond Index 529 Portfolio | F | -0.84\% | 2.12\% | 1.48\% | NA | 304 | 139 | 117 | NA | -0.84\% | 2.12\% | 1.48\% | NA | 226 | 117 | 105 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | TIAA-CREF Bond Index Option | C1 | -0.84\% | 1.92\% | NA | NA | 304 | 155 | NA | NA | -1.33\% | 1.92\% | NA | NA | 248 | 128 | NA | NA |
| Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla | MetWest Total Return Bond | C | -0.88\% | NA | NA | NA | 306 | NA | NA | NA | -1.87\% | NA | NA | NA | 272 | NA | NA | NA |
| Indiana: CollegeChoice Advisor 529 Savings Plan | Short Term Treasury Index Portfolio | C | -0.89\% | -1.13\% | -1.25\% | NA | 307 | 316 | 245 | NA | -1.88\% | -1.13\% | -1.25\% | NA | 273 | 309 | 233 | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Core Bond Portfolio | C | -0.92\% | 1.60\% | 0.98\% | NA | 308 | 178 | 153 | NA | -1.91\% | 1.60\% | 0.98\% | NA | 275 | 149 | 142 | NA |
| Virginia: CollegeAmerica | Capital World Bond Fund | 529-C | -0.92\% | 0.33\% | -0.12\% | 2.29\% | 308 | 277 | 205 | 108 | -1.90\% | 0.33\% | -0.12\% | 2.29\% | 274 | 251 | 203 | 107 |
| New Mexico: Scholar'sEdge | Limited Term Government Portfolio | C | -0.99\% | -0.20\% | NA | NA | 310 | 306 | NA | NA | -1.98\% | -0.20\% | NA | NA | 277 | 285 | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Short Duration Inflation Protected Portfolio | C | -1.00\% | NA | NA | NA | 311 | NA | NA | NA | -1.99\% | NA | NA | NA | 278 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Short Duration Inflation Protected Portfolio | AR | -1.00\% | NA | NA | NA | 311 | NA | NA | NA | -1.99\% | NA | NA | NA | 278 | NA | NA | NA |
| Alabama: CollegeCounts 529 Fund | Vanguard Intermediate-Term Bond Index 529 Portfoli | T | -1.07\% | 2.99\% | 2.04\% | NA | 313 | 59 | 69 | NA | -1.07\% | 2.99\% | 2.04\% | NA | 230 | 46 | 56 | NA |
| New York: New York's 529 College Savings Program -- Direct Plan | Inflation-Protected Securities Portfolio | NL | -1.07\% | 1.50\% | -0.12\% | 3.58\% | 313 | 189 | 205 | 71 | -1.07\% | 1.50\% | -0.12\% | 3.58\% | 230 | 158 | 203 | 65 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Metropolitan West Total Return Bond | C | -1.07\% | NA | NA | NA | 313 | NA | NA | NA | $-2.06 \%$ | NA | NA | NA | 283 | NA | NA | NA |

> NA = Not Applicable = Portfolio does not have sufficient history

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | BlackRock Inflation Protected Bond 529 Portfolio | F | -1.07\% | 0.68\% | -0.61\% | NA | 313 | 261 | 223 | NA | -1.07\% | 0.68\% | -0.61\% | NA | 230 | 229 | 218 | NA |
| Arkansas: iShares 529 Plan | iShares Core U.S. Aggregate Bond Portfolio (ETF) | L | -1.08\% | NA | NA | NA | 317 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares Fixed Income Portfolio (ETF) | L | -1.08\% | NA | NA | NA | 317 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Direct-sold) | Future Scholar TIPS Bond ETF Portfolio | NL | -1.09\% | 1.45\% | -0.08\% | NA | 319 | 194 | 202 | NA | -1.09\% | 1.45\% | -0.08\% | NA | 233 | 162 | 199 | NA |
| Virginia: Invest529 | Inflation Protected Securities | NL | -1.09\% | 1.47\% | -0.17\% | 3.60\% | 319 | 192 | 208 | 70 | -1.09\% | 1.47\% | -0.17\% | 3.60\% | 233 | 160 | 206 | 64 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Northern Funds Bond Index 529 Portfolio | C | -1.09\% | 1.76\% | 1.05\% | NA | 319 | 168 | 148 | NA | -1.09\% | 1.76\% | 1.05\% | NA | 233 | 138 | 138 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Northern Funds Bond Index 529 Portfolio | A | -1.10\% | 1.86\% | 1.22\% | NA | 322 | 161 | 140 | NA | -4.56\% | 0.66\% | 0.50\% | NA | 347 | 232 | 171 | NA |
| Missouri: MOST - Missouri's 529 College Savings Plan (Direct-sold) | Vanguard Total International Bond Index Portfolio | NL | -1.12\% | 2.86\% | NA | NA | 323 | 63 | NA | NA | -1.12\% | 2.86\% | NA | NA | 236 | 50 | NA | NA |
| Texas: Lonestar 529 Plan | Fixed Income Portfolio | A | -1.12\% | 1.60\% | 0.93\% | NA | 323 | 178 | 158 | NA | -6.77\% | -0.38\% | -0.26\% | NA | 363 | 291 | 208 | NA |
| Kansas: Learning Quest Advisor | Diversified Bond Portfolio | C | -1.13\% | 1.27\% | 0.67\% | 3.23\% | 325 | 210 | 175 | 81 | -1.13\% | 1.27\% | 0.67\% | 3.23\% | 237 | 179 | 160 | 78 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | iShares TIPS Bond ETF 529 Portfolio | I | -1.20\% | 1.32\% | -0.26\% | NA | 326 | 205 | 210 | NA | -1.20\% | 1.32\% | -0.26\% | NA | 240 | 173 | 208 | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | BlackRock Inflation Protected Bond Option | A | -1.22\% | 0.50\% | -0.76\% | NA | 327 | 268 | 226 | NA | -5.17\% | -0.86\% | -1.56\% | NA | 355 | 301 | 241 | NA |
| Alabama: CollegeCounts 529 Fund | Vanguard Inflation-Protected Securities 529 Portfolio | T | -1.23\% | 1.31\% | -0.26\% | NA | 328 | 207 | 210 | NA | -1.23\% | 1.31\% | -0.26\% | NA | 242 | 175 | 208 | NA |
| Tennessee: TNStars College Savings 529 Program | TN DFA Inflation-Protected Securities Portfolio Institu | NL | -1.25\% | 1.48\% | -0.37\% | NA | 329 | 191 | 212 | NA | -1.25\% | 1.48\% | -0.37\% | NA | 243 | 159 | 211 | NA |
| New Mexico: Scholar'sEdge | American Century Diversified Bond Portfolio | C | -1.25\% | 1.15\% | 0.53\% | -2.93\% | 329 | 221 | 182 | 123 | -2.24\% | 1.15\% | 0.53\% | -2.93\% | 286 | 191 | 166 | 123 |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | BlackRock GNMA Option | C | -1.26\% | 0.75\% | 0.27\% | NA | 331 | 252 | 194 | NA | -2.25\% | 0.75\% | 0.27\% | NA | 287 | 221 | 186 | NA |
| Virginia: CollegeAmerica | U. S. Government Securities Fund | 529-C | -1.26\% | 1.00\% | 0.28\% | 2.52\% | 331 | 237 | 193 | 104 | -2.23\% | 1.00\% | 0.28\% | 2.52\% | 285 | 208 | 183 | 101 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | BlackRock Inflation Protected Bond 529 Portfolio | F | -1.28\% | 0.52\% | -0.71\% | NA | 333 | 267 | 225 | NA | -1.28\% | 0.52\% | -0.71\% | NA | 245 | 237 | 220 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Northern Funds Bond Index 529 Portfolio | C | -1.29\% | 1.61\% | 0.96\% | NA | 334 | 177 | 155 | NA | -1.29\% | 1.61\% | 0.96\% | NA | 246 | 148 | 144 | NA |
| Oklahoma: Oklahoma Dream 529 Plan | PIMCO Real Return | C | -1.32\% | -0.22\% | -1.59\% | NA | 335 | 307 | 250 | NA | -2.31\% | -0.22\% | -1.59\% | NA | 289 | 286 | 244 | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | BlackRock Inflation Protected Bond 529 Portfolio | E | -1.33\% | 0.40\% | -0.86\% | NA | 336 | 275 | 234 | NA | -1.33\% | 0.40\% | -0.86\% | NA | 248 | 248 | 225 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | TIAA-CREF Bond Index Option | AR | -1.33\% | 1.42\% | NA | NA | 336 | 195 | NA | NA | -2.32\% | 1.42\% | NA | NA | 290 | 165 | NA | NA |

> NA = Not Applicable = Portfolio does not have sufficient history

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | BlackRock Inflation Protected Bond 529 Portfolio | A | -1.33\% | 0.43\% | -0.86\% | NA | 336 | 274 | 234 | NA | -4.78\% | -0.76\% | -1.57\% | NA | 350 | 300 | 242 | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | PIMCO Real Return | C | -1.36\% | -0.17\% | -1.55\% | 2.75\% | 339 | 305 | 249 | 98 | -2.35\% | -0.17\% | -1.55\% | 2.75\% | 293 | 282 | 239 | 92 |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | Wells Fargo Advantage Core Bond Option | C | -1.38\% | 1.24\% | 0.71\% | NA | 340 | 213 | 172 | NA | -2.37\% | 1.24\% | 0.71\% | NA | 296 | 182 | 158 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | iShares TIPS Bond ETF 529 Portfolio | A | -1.41\% | 1.12\% | -0.44\% | NA | 341 | 226 | 215 | NA | -4.40\% | 0.10\% | -1.05\% | NA | 343 | 265 | 227 | NA |
| Arkansas: iShares 529 Plan | iShares TIPS Bond Portfolio (ETF) | F | -1.46\% | 1.11\% | -0.47\% | NA | 342 | 227 | 218 | NA | -1.46\% | 1.11\% | -0.47\% | NA | 252 | 196 | 216 | NA |
| Indiana: CollegeChoice Advisor 529 Savings Plan | Core Bond Index Portfolio | C | -1.50\% | 1.18\% | 0.52\% | NA | 344 | 216 | 183 | NA | -2.49\% | 1.18\% | 0.52\% | NA | 300 | 186 | 167 | NA |
| Tennessee: TNStars College Savings 529 Program | TN Vanguard Intermediate-Term Treasury Fund Admi | NL | -1.55\% | 1.95\% | 0.93\% | NA | 345 | 153 | 158 | NA | -1.55\% | 1.95\% | 0.93\% | NA | 256 | 125 | 147 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | BlackRock Inflation Protected Bond 529 Portfolio | A | -1.56\% | 0.27\% | -0.96\% | NA | 346 | 282 | 236 | NA | -5.01\% | -0.92\% | -1.66\% | NA | 353 | 305 | 245 | NA |
| Nevada: SSGA Upromise 529 Plan | SPDR Bloomberg Barclays TIPS ETF Portfolio | NL | -1.56\% | 1.15\% | -0.45\% | NA | 346 | 221 | 217 | NA | -1.56\% | 1.15\% | -0.45\% | NA | 257 | 191 | 215 | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | BlackRock Inflation Protected Bond 529 Portfolio | C | -1.59\% | 0.16\% | -1.13\% | NA | 348 | 283 | 242 | NA | -1.59\% | 0.16\% | -1.13\% | NA | 260 | 260 | 229 | NA |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Inflation-Protected Bond Portfolio | A | -1.66\% | 0.75\% | -0.82\% | 2.85\% | 349 | 252 | 231 | 94 | -6.33\% | -0.87\% | -1.78\% | 2.35\% | 360 | 302 | 249 | 105 |
| Indiana: CollegeChoice Advisor 529 Savings Plan | TIPS Index Portfolio | A | -1.74\% | 0.79\% | -0.80\% | NA | 350 | 246 | 228 | NA | -5.40\% | -0.48\% | -1.55\% | NA | 358 | 292 | 239 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | iShares TIPS Bond ETF 529 Portfolio | E | -1.74\% | 0.77\% | -0.77\% | NA | 350 | 251 | 227 | NA | -1.74\% | 0.77\% | -0.77\% | NA | 266 | 220 | 221 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | BlackRock Inflation Protected Bond 529 Portfolio | C | -1.76\% | 0.03\% | -1.19\% | NA | 352 | 294 | 243 | NA | -1.76\% | 0.03\% | -1.19\% | NA | 268 | 270 | 230 | NA |
| Texas: Texas College Savings Plan | Inflation Protected Bond Portfolio | NL | -1.80\% | 1.02\% | -0.44\% | NA | 353 | 235 | 215 | NA | -1.80\% | 1.02\% | -0.44\% | NA | 269 | 207 | 214 | NA |
| Iowa: IAdvisor 529 Plan | VY BlackRock Inflation Protected Bond | A | -1.88\% | 0.11\% | NA | NA | 354 | 287 | NA | NA | -6.57\% | -1.51\% | NA | NA | 361 | 315 | NA | NA |
| Arkansas: iShares 529 Plan | iShares TIPS Bond Portfolio (ETF) | L | -1.94\% | NA | NA | NA | 355 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares iBoxx \$ Investment Grade Corporate Bond Por | A | -1.95\% | NA | NA | NA | 356 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | iShares TIPS Bond ETF 529 Portfolio | C | -1.96\% | 0.50\% | -1.04\% | NA | 357 | 268 | 237 | NA | -2.70\% | 0.50\% | -1.04\% | NA | 305 | 238 | 226 | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | BlackRock Inflation Protected Bond Option | C | -1.97\% | -0.26\% | -1.50\% | NA | 358 | 308 | 247 | NA | -2.95\% | -0.26\% | -1.50\% | NA | 306 | 287 | 237 | NA |
| Texas: Lonestar 529 Plan | Fixed Income Portfolio | Advisor | -1.97\% | 0.85\% | 0.18\% | NA | 358 | 243 | 196 | NA | -2.95\% | 0.85\% | 0.18\% | NA | 306 | 215 | 190 | NA |
| Texas: Lonestar 529 Plan | Inflation Protected Bond Portfolio | A | -2.12\% | 0.79\% | -1.08\% | NA | 360 | 246 | 239 | NA | -7.73\% | -1.17\% | -2.25\% | NA | 366 | 310 | 255 | NA |

$$
\text { NA }=\text { Not Applicable }=\text { Portfolio does not have sufficient history }
$$

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan
The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Inflation-Protected Bond Portfolio | P | -2.25\% | 0.15\% | -1.41\% | 2.23\% | 361 | 284 | 246 | 109 | -2.25\% | 0.15\% | -1.41\% | 2.23\% | 287 | 261 | 235 | 108 |
| Arizona: Fidelity Arizona College Savings Plan | AZ Inter Treas Index | NL | -2.33\% | 2.37\% | 1.10\% | 4.39\% | 362 | 112 | 143 | 36 | -2.33\% | 2.37\% | 1.10\% | 4.39\% | 291 | 93 | 132 | 34 |
| New Hampshire: UNIQUE College Investing Plan | NH Inter Treas Index | NL | -2.35\% | 2.37\% | 1.10\% | 4.37\% | 363 | 112 | 143 | 39 | -2.35\% | 2.37\% | 1.10\% | 4.37\% | 293 | 93 | 132 | 37 |
| Massachusetts: U.Fund College Investing Plan | MA Inter Treas Index | NL | -2.35\% | 2.37\% | 1.10\% | 4.38\% | 363 | 112 | 143 | 37 | -2.35\% | 2.37\% | 1.10\% | 4.38\% | 293 | 93 | 132 | 35 |
| Delaware: Delaware College Investment Plan | DE Inter Treas Index | NL | -2.37\% | 2.37\% | 1.09\% | 4.38\% | 365 | 112 | 146 | 37 | -2.37\% | 2.37\% | 1.09\% | 4.38\% | 296 | 93 | 136 | 35 |
| Kansas: Learning Quest Advisor | International Bond Portfolio | A | -2.42\% | -0.63\% | -1.77\% | NA | 366 | 313 | 253 | NA | -6.76\% | -2.13\% | -2.67\% | NA | 362 | 317 | 257 | NA |
| Indiana: CollegeChoice Advisor 529 Savings Plan | TIPS Index Portfolio | C | -2.43\% | 0.06\% | -1.54\% | NA | 367 | 292 | 248 | NA | -3.41\% | 0.06\% | -1.54\% | NA | 318 | 268 | 238 | NA |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Inflation-Protected Bond Portfolio | C | -2.53\% | -0.11\% | -1.66\% | 1.97\% | 368 | 301 | 252 | 113 | -3.50\% | -0.11\% | -1.66\% | 1.97\% | 319 | 279 | 245 | 112 |
| Iowa: IAdvisor 529 Plan | VY BlackRock Inflation Protected Bond | C | $-2.58 \%$ | -0.65\% | NA | NA | 369 | 315 | NA | NA | -3.55\% | -0.65\% | NA | NA | 323 | 296 | NA | NA |
| Texas: Lonestar 529 Plan | Inflation Protected Bond Portfolio | Advisor | -2.88\% | 0.03\% | -1.82\% | NA | 370 | 294 | 255 | NA | -3.85\% | 0.03\% | $-1.82 \%$ | NA | 329 | 270 | 251 | NA |
| Kansas: Learning Quest Advisor | International Bond Portfolio | C | -3.32\% | $-1.44 \%$ | -2.54\% | NA | 371 | 317 | 257 | NA | -3.32\% | $-1.44 \%$ | $-2.54 \%$ | NA | 315 | 312 | 256 | NA |
| Arkansas: iShares 529 Plan | iShares Fixed Income Portfolio (ETF) | A | -3.63\% | NA | NA | NA | 372 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares Core U.S. Aggregate Bond Portfolio (ETF) | A | -3.70\% | NA | NA | NA | 373 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares TIPS Bond Portfolio (ETF) | A | -4.61\% | NA | NA | NA | 374 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares 20+ Year Treasury Bond Portfolio (ETF) | F | -7.26\% | 4.60\% | 2.45\% | NA | 375 | 8 | 48 | NA | -7.26\% | 4.60\% | 2.45\% | NA | 364 | 5 | 38 | NA |
| Arkansas: iShares 529 Plan | iShares 20+ Year Treasury Bond Portfolio (ETF) | L | -7.84\% | NA | NA | NA | 377 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares 20+ Year Treasury Bond Portfolio (ETF) | A | -10.35\% | NA | NA | NA | 378 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | Nuveen Strategic Income | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Pennsylvania: Pennsylvania 529 Investment Plan | Total Bond Market Index Portfolio | I (NL) | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| North Dakota: College SAVE (Direct) | Income Portfolio | D (NL) | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Income Allocation 529 Portfolio | Advisor | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Nevada: Putnam 529 for America | Putnam 529 High Yield | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

$\mathrm{NA}=$ Not Applicable $=$ Portfolio does not have sufficient history
The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.
The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

| Program | Portfolio | Class | No sales charges |  |  |  |  |  |  |  | Maximum sales charges |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  | Average Total Return |  |  |  | Return Rank |  |  |  |
|  |  |  | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr |  | 10 yr |
| Nevada: Putnam 529 for America | Putnam 529 High Yield | B | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Nevada: Putnam 529 for America | Putnam 529 High Yield | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Nevada: The Vanguard 529 Savings Plan | Vanguard Total International Bond Index Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | TIAA Social Choice Bond Portfolio | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | TIAA Social Choice Bond Portfolio | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Alaska: John Hancock Freedom 529 | Fixed Income Portfolio | F | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | Nuveen Strategic Income | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | MetWest Total Return Bond Portfolio | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | MetWest Total Return Bond Portfolio | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Illinois: Bright Start Direct-Sold College Savings Program | Vanguard Total International Bond Index Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Illinois: Bright Start Direct-Sold College Savings Program | Dodge \& Cox Income 529 Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Illinois: Bright Start Direct-Sold College Savings Program | Vanguard Total Bond Market Index 529 Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| District of Columbia: DC College Savings Plan | Intermediate-Term Bond Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| District of Columbia: DC College Savings Plan | US Intermediate-Term Bond Index Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Mississippi: Mississippi Affordable College Savings (MACS) Program | Bond Fund Option | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

> NA = Not Applicable = Portfolio does not have sufficient history

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.
The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
Brokers please note: For internal use only and not for use with or to be shown to the investing public.
Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.


[^0]:    NA $=$ Not Applicable $=$ Portfolio does not have sufficient history

