



Investment Performance Rankings as of September 30, 2017
20% Equity Portfolios ranked by: 1 Yr performance, max sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|---|-----------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| New Jersey: NJBEST 529 College Savings Plan | Franklin Moderate Allocation Age 13 - 16 Years 529 P NL | | 6.90% | 2.82% | 3.98% | NA | 2 | 71 | 25 | NA | 6.90% | 2.82% | 3.98% | NA | 1 | 57 | 24 | NA |
| Nevada: USAA 529 College Savings Plan | Conservative | NL | 6.08% | 3.91% | 3.90% | 4.42% | 5 | 12 | 32 | 10 | 6.08% | 3.91% | 3.90% | 4.42% | 2 | 12 | 30 | 9 |
| California: ScholarShare 529 | Active Age-Based: Age Band 17 | NL | 6.03% | 4.02% | 4.42% | NA | 6 | 10 | 13 | NA | 6.03% | 4.02% | 4.42% | NA | 3 | 10 | 11 | NA |
| Ohio: Ohio CollegeAdvantage Direct 529 Savings Plan | Advantage Ages 13 to 16 | O (NL) | 5.82% | 4.49% | 5.72% | NA | 7 | 2 | 3 | NA | 5.82% | 4.49% | 5.72% | NA | 4 | 2 | 1 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | Franklin Templeton Age-Based 17-18 Years Portfolio (C | | 6.81% | 2.37% | 3.19% | 3.36% | 3 | 99 | 56 | 24 | 5.81% | 2.37% | 3.19% | 3.36% | 5 | 73 | 47 | 22 |
| Wisconsin: Edvest | Active-Based Conservative Portfolio | NL | 5.66% | 3.69% | NA | NA | 9 | 23 | NA | NA | 5.66% | 3.69% | NA | NA | 6 | 22 | NA | NA |
| West Virginia: SMART529 WV Direct College Savings Plan | SMART529 WV Direct Age-Based 16-17 | D (NL) | 5.50% | 3.57% | 4.24% | NA | 10 | 29 | 18 | NA | 5.50% | 3.57% | 4.24% | NA | 7 | 27 | 17 | NA |
| Virginia: Invest529 | Active Conservative | NL | 5.46% | NA | NA | NA | 11 | NA | NA | NA | 5.46% | NA | NA | NA | 8 | NA | NA | NA |
| Wisconsin: Edvest | Age-Based Option: Age Band 17 | NL | 5.41% | 3.77% | NA | NA | 12 | 21 | NA | NA | 5.41% | 3.77% | NA | NA | 9 | 20 | NA | NA |
| Delaware: Delaware College Investment Plan | Multi-Firm Fund: College Portfolio | NL | 5.18% | 3.54% | 3.49% | NA | 15 | 31 | 40 | NA | 5.18% | 3.54% | 3.49% | NA | 10 | 29 | 35 | NA |
| Arizona: Fidelity Arizona College Savings Plan | Multi-Firm Fund: College Portfolio | NL | 5.15% | 3.52% | 3.49% | NA | 16 | 36 | 40 | NA | 5.15% | 3.52% | 3.49% | NA | 11 | 34 | 35 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Age 17 Option | W | 5.15% | 3.84% | NA | NA | 16 | 16 | NA | NA | 5.15% | 3.84% | NA | NA | 11 | 16 | NA | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fund 20 | F | 5.14% | 3.07% | 3.10% | NA | 19 | 53 | 62 | NA | 5.14% | 3.07% | 3.10% | NA | 14 | 43 | 51 | NA |
| New Hampshire: UNIQUE College Investing Plan | Multi-Firm Fund: College Portfolio | NL | 5.12% | 3.54% | 3.40% | NA | 20 | 31 | 44 | NA | 5.12% | 3.54% | 3.40% | NA | 15 | 29 | 37 | NA |
| Massachusetts: U.Fund College Investing Plan | Multi-Firm Fund: College Portfolio | NL | 5.12% | 3.54% | 3.38% | NA | 20 | 31 | 45 | NA | 5.12% | 3.54% | 3.38% | NA | 15 | 29 | 38 | NA |
| Maine: NextGen College Investing Plan -- Client Direct Series | BlackRock Age-Based 17-19 Years Portfolio | D (NL) | 5.04% | 3.42% | 4.12% | 3.32% | 24 | 37 | 19 | 28 | 5.04% | 3.42% | 4.12% | 3.32% | 17 | 35 | 19 | 26 |
| South Dakota: CollegeAccess 529 (Direct-sold) | Age-Based 8 (Age 16) (previously Age-Based 15-17) | SD-D (NL) | 4.93% | 2.85% | 2.97% | 3.45% | 27 | 67 | 68 | 23 | 4.93% | 2.85% | 2.97% | 3.45% | 18 | 54 | 58 | 21 |
| Indiana: CollegeChoice 529 Direct Savings Plan | Age-Based Option: Income Portfolio (Age 16-17) | NL | 4.85% | 3.59% | 3.91% | NA | 29 | 28 | 31 | NA | 4.85% | 3.59% | 3.91% | NA | 19 | 26 | 29 | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 20 | F | 4.79% | 2.88% | 3.13% | 3.23% | 30 | 66 | 61 | 29 | 4.79% | 2.88% | 3.13% | 3.23% | 20 | 53 | 50 | 28 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2019-2020 Portfolio | RA | 4.75% | NA | NA | NA | 32 | NA | NA | NA | 4.75% | NA | NA | NA | 21 | NA | NA | NA |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Moderate Allocation Age 13 - 16 Years 529 P C | | 5.74% | 1.66% | 2.79% | NA | 8 | 123 | 82 | NA | 4.74% | 1.66% | 2.79% | NA | 22 | 100 | 72 | NA |
| Wisconsin: Edvest | Index-Based Conservative Portfolio | NL | 4.63% | 3.69% | NA | NA | 36 | 23 | NA | NA | 4.63% | 3.69% | NA | NA | 23 | 22 | NA | NA |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
20% Equity Portfolios ranked by: 1 Yr performance, max sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|--|--------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fund 20 | C | 4.61% | 2.55% | 2.58% | NA | 38 | 89 | 92 | NA | 4.61% | 2.55% | 2.58% | NA | 24 | 69 | 80 | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 20 | E | 4.59% | 2.65% | 2.88% | 2.99% | 39 | 83 | 77 | 37 | 4.59% | 2.65% | 2.88% | 2.99% | 25 | 66 | 68 | 33 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2019-2020 Portfolio | I | 4.55% | NA | NA | NA | 42 | NA | NA | NA | 4.55% | NA | NA | NA | 26 | NA | NA | NA |
| Florida: Florida 529 Savings Plan | Age 13-15/3-5 Years to Enrollment | NL | 4.47% | 4.08% | 4.36% | 4.95% | 45 | 7 | 17 | 2 | 4.47% | 4.08% | 4.36% | 4.95% | 27 | 7 | 15 | 1 |
| Georgia: Path2College 529 Plan | Managed Allocation Option: Age Band 18+ | NL | 4.42% | 3.09% | NA | NA | 46 | 51 | NA | NA | 4.42% | 3.09% | NA | NA | 28 | 42 | NA | NA |
| California: ScholarShare 529 | Passive Age-Based: Age Band 17 | NL | 4.37% | 3.53% | 3.77% | NA | 48 | 34 | 35 | NA | 4.37% | 3.53% | 3.77% | NA | 29 | 32 | 32 | NA |
| Minnesota: Minnesota College Savings Plan | Age Band 17 Years | NL | 4.36% | 3.30% | NA | NA | 49 | 41 | NA | NA | 4.36% | 3.30% | NA | NA | 30 | 37 | NA | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 20 | C | 4.26% | 2.37% | 2.61% | 2.73% | 53 | 99 | 90 | 47 | 4.26% | 2.37% | 2.61% | 2.73% | 31 | 73 | 79 | 41 |
| Michigan: Michigan Education Savings Program | Conservative Age-Based: Age Band 15 | NL | 4.24% | 3.56% | NA | NA | 55 | 30 | NA | NA | 4.24% | 3.56% | NA | NA | 32 | 28 | NA | NA |
| Oklahoma: Oklahoma College Savings Plan | Moderate: Age Band 18+ | NL | 4.22% | 3.03% | 3.19% | 2.89% | 58 | 56 | 56 | 42 | 4.22% | 3.03% | 3.19% | 2.89% | 33 | 46 | 47 | 37 |
| Maine: NextGen College Investing Plan -- Client Select Series | Franklin Templeton Age-Based 17-18 Years Portfolio (A | | 7.70% | 3.17% | 3.98% | 4.14% | 1 | 48 | 25 | 13 | 4.20% | 2.04% | 3.30% | 3.79% | 34 | 87 | 41 | 17 |
| New York: New York's 529 College Savings Program -- Direct Plan | Conservative Growth Portfolio | NL | 4.20% | 4.53% | 4.86% | 4.46% | 59 | 1 | 8 | 9 | 4.20% | 4.53% | 4.86% | 4.46% | 34 | 1 | 5 | 8 |
| Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan | Conservative Static | NL | 4.18% | 3.60% | 3.60% | NA | 60 | 27 | 37 | NA | 4.18% | 3.60% | 3.60% | NA | 36 | 25 | 34 | NA |
| New Mexico: The Education Plan's College Savings Program | Custom Choice Portfolio 20 (formerly Ultra Conservati | NL | 4.18% | 3.12% | 3.37% | 0.64% | 60 | 49 | 46 | 61 | 4.18% | 3.12% | 3.37% | 0.64% | 36 | 41 | 39 | 61 |
| Nevada: The Vanguard 529 Savings Plan | Vanguard Conserv Growth | NL | 4.15% | 4.16% | 4.37% | 4.70% | 62 | 4 | 16 | 5 | 4.15% | 4.16% | 4.37% | 4.70% | 38 | 4 | 14 | 4 |
| Ohio: Ohio CollegeAdvantage Direct 529 Savings Plan | Vanguard Conservative Growth Index Portfolio | O (NL) | 4.13% | 4.37% | 4.63% | 4.78% | 63 | 3 | 10 | 3 | 4.13% | 4.37% | 4.63% | 4.78% | 39 | 3 | 8 | 2 |
| West Virginia: SMART529 Select | SMART529 Select Conservative Portfolio | NL | 4.05% | 2.34% | 2.56% | 3.10% | 68 | 102 | 93 | 31 | 4.05% | 2.34% | 2.56% | 3.10% | 40 | 76 | 81 | 31 |
| Nebraska: TD Ameritrade 529 College Savings Plan | Conservative Static | NL | 3.99% | 3.33% | 3.37% | NA | 71 | 39 | 46 | NA | 3.99% | 3.33% | 3.37% | NA | 41 | 36 | 39 | NA |
| Michigan: Michigan Education Savings Program | Moderate Age-Based: Age Band 17 | NL | 3.98% | 3.53% | NA | NA | 74 | 34 | NA | NA | 3.98% | 3.53% | NA | NA | 42 | 32 | NA | NA |
| Rhode Island: CollegeBound Saver (Direct-sold) | CollegeBound 2019-2020 Portfolio | RI | 3.96% | NA | NA | NA | 76 | NA | NA | NA | 3.96% | NA | NA | NA | 43 | NA | NA | NA |
| North Carolina: National College Savings Program | Vanguard Conservative Growth Portfolio | NL | 3.93% | 4.16% | 4.38% | NA | 80 | 4 | 15 | NA | 3.93% | 4.16% | 4.38% | NA | 44 | 4 | 13 | NA |
| Colorado: Direct Portfolio College Savings Plan | Conservative Growth Portfolio | NL | 3.93% | 4.13% | 4.40% | 4.60% | 80 | 6 | 14 | 7 | 3.93% | 4.13% | 4.40% | 4.60% | 44 | 6 | 12 | 6 |

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| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|---|---|---------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 College Portfolio | Advisor | 3.89% | 2.66% | 2.91% | NA | 82 | 80 | 73 | NA | 3.89% | 2.66% | 2.91% | NA | 46 | 65 | 64 | NA |
| West Virginia: SMART529 WV Direct College Savings Plan | SMART529 WV Direct Conservative Balanced Portfol D (NL) | | 3.86% | 2.85% | 3.18% | 2.39% | 83 | 67 | 58 | 53 | 3.86% | 2.85% | 3.18% | 2.39% | 47 | 54 | 49 | 51 |
| Kansas: Schwab 529 College Savings Plan | Conservative Portfolio | NL | 3.79% | 2.80% | 3.00% | 3.79% | 84 | 73 | 65 | 18 | 3.79% | 2.80% | 3.00% | 3.79% | 48 | 59 | 55 | 17 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2017-2018 Portfolio | RA | 3.77% | NA | NA | NA | 85 | NA | NA | NA | 3.77% | NA | NA | NA | 49 | NA | NA | NA |
| Idaho: Idaho College Savings Program (IDeal) | Conservative Growth Portfolio | NL | 3.77% | 3.88% | 4.00% | NA | 85 | 15 | 24 | NA | 3.77% | 3.88% | 4.00% | NA | 49 | 15 | 23 | NA |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 College Portfolio | P | 3.76% | 2.58% | 2.62% | 2.56% | 87 | 86 | 89 | 48 | 3.76% | 2.58% | 2.62% | 2.56% | 51 | 67 | 78 | 46 |
| Alaska: John Hancock Freedom 529 | College Portfolio | C2 | 3.76% | 2.24% | 2.49% | 2.97% | 87 | 107 | 95 | 39 | 3.76% | 2.24% | 2.49% | 2.97% | 51 | 81 | 83 | 34 |
| Arkansas: GIFT College Investing Plan | Conservative Growth Portfolio | NL | 3.72% | 3.80% | 3.92% | 3.86% | 90 | 18 | 30 | 17 | 3.72% | 3.80% | 3.92% | 3.86% | 53 | 18 | 28 | 16 |
| Rhode Island: CollegeBound Saver (Direct-sold) | CollegeBound 2019-2020 Portfolio | NR | 3.67% | NA | NA | NA | 91 | NA | NA | NA | 3.67% | NA | NA | NA | 54 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2017-2018 Portfolio | I | 3.67% | NA | NA | NA | 91 | NA | NA | NA | 3.67% | NA | NA | NA | 54 | NA | NA | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | Conservative 10-12 Age-Based Option (closed 12/1/17 C | | 4.62% | 1.69% | 2.43% | NA | 37 | 122 | 96 | NA | 3.61% | 1.69% | 2.43% | NA | 56 | 99 | 86 | NA |
| Colorado: Scholars Choice College Savings Program | Fixed Income 80% | O | 3.59% | 2.24% | 2.93% | 2.77% | 93 | 107 | 70 | 44 | 3.59% | 2.24% | 2.93% | 2.77% | 57 | 81 | 61 | 39 |
| Hawaii: Hawaii's College Savings Program | Vanguard Conservative Growth Portfolio | H (NL) | 3.57% | 3.80% | 4.07% | NA | 94 | 18 | 22 | NA | 3.57% | 3.80% | 4.07% | NA | 58 | 18 | 21 | NA |
| Maryland: Maryland 529 -- College Investment Plan | Portfolio for College | NL | 3.54% | 2.35% | 2.82% | 2.93% | 96 | 101 | 80 | 40 | 3.54% | 2.35% | 2.82% | 2.93% | 59 | 75 | 70 | 35 |
| Maine: NextGen College Investing Plan -- Client Direct Series | iShares Age-Based 17-19 Years Portfolio (ETF) | D (NL) | 3.52% | 3.06% | 3.23% | NA | 97 | 54 | 55 | NA | 3.52% | 3.06% | 3.23% | NA | 60 | 44 | 46 | NA |
| New Mexico: The Education Plan's College Savings Program | Custom Choice Index Portfolio 20 (formerly Ultra Con | NL | 3.50% | 2.97% | 3.29% | NA | 100 | 62 | 50 | NA | 3.50% | 2.97% | 3.29% | NA | 61 | 49 | 43 | NA |
| Oklahoma: Oklahoma Dream 529 Plan | Age-Based 15-16 | C | 4.49% | 1.84% | 2.15% | NA | 44 | 118 | 102 | NA | 3.49% | 1.84% | 2.15% | NA | 62 | 95 | 92 | NA |
| Oregon: Oregon College Savings Plan | Age Band 16 | A (NL) | 3.44% | 2.89% | 2.67% | NA | 103 | 65 | 86 | NA | 3.44% | 2.89% | 2.67% | NA | 63 | 52 | 75 | NA |
| Colorado: Scholars Choice College Savings Program | Fixed Income 80% | C | 3.44% | 2.06% | 2.76% | 2.56% | 103 | 111 | 83 | 48 | 3.44% | 2.06% | 2.76% | 2.56% | 63 | 86 | 73 | 46 |
| North Dakota: College SAVE (Advisor) | Conservative Growth Portfolio | A | 3.41% | 3.63% | 3.87% | 3.92% | 107 | 25 | 33 | 15 | 3.41% | 3.63% | 3.87% | 3.92% | 65 | 24 | 31 | 14 |
| New Hampshire: UNIQUE College Investing Plan | NH College Portfolio Fidelity Index | NL | 3.41% | 2.80% | 2.92% | 3.36% | 107 | 73 | 71 | 24 | 3.41% | 2.80% | 2.92% | 3.36% | 65 | 59 | 62 | 22 |
| Arizona: Fidelity Arizona College Savings Plan | Fidelity Index Fund: College Portfolio | NL | 3.40% | 2.79% | 2.91% | 3.36% | 109 | 75 | 73 | 24 | 3.40% | 2.79% | 2.91% | 3.36% | 67 | 61 | 64 | 22 |

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|--|--|--------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Kansas: Schwab 529 College Savings Plan | Conservative Index Portfolio | NL | 3.39% | 3.05% | NA | NA | 110 | 55 | NA | NA | 3.39% | 3.05% | NA | NA | 68 | 45 | NA | NA |
| Delaware: Delaware College Investment Plan | Fidelity Index Fund: College Portfolio | NL | 3.36% | 2.79% | 2.92% | 3.36% | 112 | 75 | 71 | 24 | 3.36% | 2.79% | 2.92% | 3.36% | 69 | 61 | 62 | 22 |
| Alaska: University of Alaska College Savings Plan | Portfolio for College | NL | 3.31% | 2.90% | 3.24% | 3.60% | 115 | 63 | 53 | 21 | 3.31% | 2.90% | 3.24% | 3.60% | 70 | 50 | 44 | 19 |
| Alaska: T. Rowe Price College Savings Plan | Portfolio for College | NL | 3.31% | 2.90% | 3.24% | 3.60% | 115 | 63 | 53 | 21 | 3.31% | 2.90% | 3.24% | 3.60% | 70 | 50 | 44 | 19 |
| Nevada: Putnam 529 for America | Age-Based - Age 16 | C | 4.29% | 2.48% | 5.28% | NA | 51 | 93 | 6 | NA | 3.29% | 2.48% | 5.28% | NA | 72 | 72 | 3 | NA |
| Louisiana: START Saving Program | Moderate: Ages 11 through 15 | NL | 3.28% | 4.05% | 4.12% | 4.10% | 117 | 8 | 19 | 14 | 3.28% | 4.05% | 4.12% | 4.10% | 73 | 8 | 19 | 13 |
| Nevada: SSGA Upromise 529 Plan | SSGA College 2021 Portfolio | NL | 3.25% | 3.28% | 4.70% | NA | 118 | 42 | 9 | NA | 3.25% | 3.28% | 4.70% | NA | 74 | 38 | 7 | NA |
| Vermont: Vermont Higher Education Investment Plan | Age Band 6 (18+) | NL | 3.19% | NA | NA | NA | 120 | NA | NA | NA | 3.19% | NA | NA | NA | 75 | NA | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Conservative 529 Portfolio | I | 3.19% | 2.69% | 2.89% | 2.75% | 120 | 78 | 76 | 45 | 3.19% | 2.69% | 2.89% | 2.75% | 75 | 64 | 67 | 40 |
| Virginia: Invest529 | Conservative Income | NL | 3.18% | 3.91% | 3.97% | 3.91% | 122 | 12 | 28 | 16 | 3.18% | 3.91% | 3.97% | 3.91% | 77 | 12 | 26 | 15 |
| Iowa: College Savings Iowa | Income Portfolio | NL | 3.14% | 3.95% | 3.98% | 4.69% | 124 | 11 | 25 | 6 | 3.14% | 3.95% | 3.98% | 4.69% | 78 | 11 | 24 | 5 |
| Indiana: CollegeChoice 529 Direct Savings Plan | Age-Based Option: Conservative Income Portfolio (Ag | NL | 3.13% | 2.27% | 2.30% | NA | 125 | 105 | 99 | NA | 3.13% | 2.27% | 2.30% | NA | 79 | 79 | 90 | NA |
| Missouri: MOST - Missouri's 529 College Savings Plan (Direct-sold) | Vanguard Income Portfolio | NL | 3.13% | 3.89% | 3.93% | 4.49% | 125 | 14 | 29 | 8 | 3.13% | 3.89% | 3.93% | 4.49% | 79 | 14 | 27 | 7 |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Age 17 Option | C | 4.13% | 2.85% | NA | NA | 63 | 67 | NA | NA | 3.13% | 2.85% | NA | NA | 79 | 54 | NA | NA |
| Pennsylvania: Pennsylvania 529 Investment Plan | Income Portfolio | I (NL) | 3.10% | 4.03% | 4.07% | 4.72% | 127 | 9 | 22 | 4 | 3.10% | 4.03% | 4.07% | 4.72% | 82 | 9 | 21 | 3 |
| Tennessee: TNStars College Savings 529 Program | Age-Based 15-17 | NL | 3.04% | 3.76% | 3.73% | NA | 129 | 22 | 36 | NA | 3.04% | 3.76% | 3.73% | NA | 83 | 21 | 33 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Age 17 Option | AR | 4.03% | 2.82% | NA | NA | 69 | 71 | NA | NA | 3.03% | 2.82% | NA | NA | 84 | 57 | NA | NA |
| New Mexico: Scholar'sEdge | Portfolio 20 (formerly Ultra Conservative Portfolio) | C | 4.02% | 2.52% | 2.71% | 1.03% | 70 | 92 | 85 | 60 | 3.02% | 2.52% | 2.71% | 1.03% | 85 | 71 | 74 | 60 |
| Alabama: CollegeCounts 529 Fund | Target Fund 20 | T | 3.01% | 2.99% | 3.02% | NA | 131 | 61 | 63 | NA | 3.01% | 2.99% | 3.02% | NA | 86 | 48 | 53 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | BlackRock Age-Based 17-19 Years Portfolio | C | 3.99% | 2.30% | 3.02% | 2.26% | 71 | 104 | 63 | 55 | 2.99% | 2.30% | 3.02% | 2.26% | 87 | 78 | 53 | 54 |
| Iowa: IAdvisor 529 Plan | IAdvisor 529 Age 16-17 | C | 3.99% | 2.57% | NA | NA | 71 | 88 | NA | NA | 2.99% | 2.57% | NA | NA | 87 | 68 | NA | NA |
| Kansas: Learning Quest 529 Education Savings Program (Direct-sold) | 20% Equity (formerly Short-Term Plus) Portfolio | NL | 2.99% | NA | NA | NA | 132 | NA | NA | NA | 2.99% | NA | NA | NA | 87 | NA | NA | NA |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
20% Equity Portfolios ranked by: 1 Yr performance, max sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|---|---|-------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Oregon: MFS 529 Savings Plan | MFS Lifetime Income Fund | 529-C | 3.97% | 3.02% | 3.30% | 4.23% | 75 | 57 | 48 | 11 | 2.97% | 3.02% | 3.30% | 4.23% | 90 | 47 | 41 | 11 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 8 (Age 16) (previously Age-Based 15-17) | SD-C | 3.94% | 1.83% | 1.95% | 2.43% | 78 | 119 | 104 | 52 | 2.94% | 1.83% | 1.95% | 2.43% | 91 | 96 | 99 | 50 |
| Rhode Island: CollegeBound Saver (Direct-sold) | CollegeBound 2017-2018 Portfolio | RI | 2.89% | NA | NA | NA | 134 | NA | NA | NA | 2.89% | NA | NA | NA | 92 | NA | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Direct-sold) | Future Scholar Conservative Portfolio | NL | 2.85% | 2.78% | 2.96% | 2.82% | 136 | 77 | 69 | 43 | 2.85% | 2.78% | 2.96% | 2.82% | 93 | 63 | 59 | 38 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Conservative 529 Portfolio | E | 2.71% | 2.20% | 2.39% | 2.24% | 137 | 109 | 97 | 56 | 2.71% | 2.20% | 2.39% | 2.24% | 94 | 83 | 87 | 55 |
| Rhode Island: CollegeBound Saver (Direct-sold) | CollegeBound 2017-2018 Portfolio | NR | 2.59% | NA | NA | NA | 138 | NA | NA | NA | 2.59% | NA | NA | NA | 95 | NA | NA | NA |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 College Portfolio | C | 3.52% | 2.33% | 2.37% | 2.33% | 97 | 103 | 98 | 54 | 2.52% | 2.33% | 2.37% | 2.33% | 96 | 77 | 88 | 53 |
| Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla | Conservative Static | C | 3.51% | 2.55% | 2.64% | NA | 99 | 89 | 88 | NA | 2.51% | 2.55% | 2.64% | NA | 97 | 69 | 77 | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2019-2020 Portfolio | C | 3.47% | NA | NA | NA | 101 | NA | NA | NA | 2.47% | NA | NA | NA | 98 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2019-2020 Portfolio | AR | 3.47% | NA | NA | NA | 101 | NA | NA | NA | 2.47% | NA | NA | NA | 98 | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares Conservative Portfolio (ETF) | F | 2.45% | 3.28% | 2.98% | NA | 141 | 42 | 66 | NA | 2.45% | 3.28% | 2.98% | NA | 100 | 38 | 56 | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | Conservative 13-16 Age-Based Option (closed 12/1/17 | C | 3.44% | 0.95% | 1.43% | NA | 103 | 128 | 109 | NA | 2.44% | 0.95% | 1.43% | NA | 102 | 120 | 107 | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 8 (Age 16) (previously Age-Based 15-17) | C | 3.43% | 1.37% | 1.49% | 1.97% | 106 | 126 | 108 | 57 | 2.43% | 1.37% | 1.49% | 1.97% | 103 | 112 | 105 | 57 |
| Nevada: Putnam 529 for America | Age-Based - Age 17 | C | 3.33% | 1.89% | 4.60% | NA | 113 | 115 | 11 | NA | 2.33% | 1.89% | 4.60% | NA | 104 | 93 | 10 | NA |
| Kansas: Learning Quest Advisor | 20% Equity (formerly Short-Term Plus) Portfolio | C | 2.09% | NA | NA | NA | 146 | NA | NA | NA | 2.09% | NA | NA | NA | 105 | NA | NA | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | MFS Age-Based 18+ Years Portfolio | C | 3.02% | 2.27% | 2.81% | 2.90% | 130 | 105 | 81 | 41 | 2.02% | 2.27% | 2.81% | 2.90% | 106 | 79 | 71 | 36 |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 College Portfolio | C | 2.95% | 1.64% | 1.90% | NA | 133 | 124 | 106 | NA | 1.95% | 1.64% | 1.90% | NA | 107 | 102 | 101 | NA |
| Utah: Utah Educational Savings Plan (UESP) | Age-Based Conservative: 13-14 | NL | 1.74% | 1.53% | 1.42% | 3.04% | 148 | 125 | 110 | 35 | 1.74% | 1.53% | 1.42% | 3.04% | 108 | 106 | 108 | 32 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Conservative 529 Portfolio | C | 2.41% | 1.94% | 2.12% | 1.85% | 143 | 112 | 103 | 58 | 1.66% | 1.94% | 2.12% | 1.85% | 109 | 90 | 94 | 58 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2017-2018 Portfolio | C | 2.59% | NA | NA | NA | 138 | NA | NA | NA | 1.59% | NA | NA | NA | 110 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2017-2018 Portfolio | AR | 2.58% | NA | NA | NA | 140 | NA | NA | NA | 1.58% | NA | NA | NA | 111 | NA | NA | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 16 | D | 5.11% | 3.25% | 6.08% | NA | 22 | 46 | 1 | NA | 1.44% | 2.03% | 5.32% | NA | 112 | 88 | 2 | NA |

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Investment Performance Rankings as of September 30, 2017
20% Equity Portfolios ranked by: 1 Yr performance, max sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|---|--|--------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Maine: NextGen College Investing Plan -- Client Select Series | iShares Age-Based 17-19 Years Portfolio | C | 2.38% | 1.93% | NA | NA | 144 | 113 | NA | NA | 1.38% | 1.93% | NA | NA | 113 | 92 | NA | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | BlackRock Age-Based 17-19 Years Portfolio | A | 4.75% | 3.08% | 3.79% | 3.03% | 32 | 52 | 34 | 36 | 1.34% | 1.95% | 3.10% | 2.69% | 114 | 89 | 51 | 44 |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fund 20 | A | 4.94% | 2.83% | 2.85% | NA | 26 | 70 | 79 | NA | 1.26% | 1.62% | 2.12% | NA | 115 | 103 | 94 | NA |
| West Virginia: SMART529 WV Direct College Savings Plan | SMART529 WV Direct Conservative Bond Portfolio | D (NL) | 1.06% | 1.79% | 1.53% | 3.15% | 150 | 120 | 107 | 30 | 1.06% | 1.79% | 1.53% | 3.15% | 116 | 97 | 104 | 30 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 20 | A | 4.57% | 2.62% | 2.86% | 2.98% | 41 | 84 | 78 | 38 | 0.91% | 1.41% | 2.13% | 2.61% | 117 | 110 | 93 | 45 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2019-2020 Portfolio | RZ | 4.95% | NA | NA | NA | 25 | NA | NA | NA | 0.76% | NA | NA | NA | 118 | NA | NA | NA |
| Colorado: Scholars Choice College Savings Program | Fixed Income 80% | B | 3.24% | 1.87% | 2.56% | 2.50% | 119 | 117 | 93 | 51 | 0.74% | 1.39% | 2.47% | 2.50% | 119 | 111 | 85 | 48 |
| Oklahoma: Oklahoma Dream 529 Plan | Age-Based 15-16 | A | 5.19% | 2.60% | 2.91% | NA | 14 | 85 | 73 | NA | 0.72% | 1.12% | 2.02% | NA | 120 | 117 | 98 | NA |
| Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla | Conservative Static | A | 4.32% | 3.36% | 3.41% | NA | 50 | 38 | 43 | NA | 0.70% | 2.13% | 2.67% | NA | 121 | 84 | 75 | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 8 (Age 16) (previously Age-Based 15-17) | SD-A | 4.59% | 2.48% | 2.60% | 3.09% | 39 | 93 | 91 | 33 | 0.66% | 1.19% | 1.82% | 2.70% | 122 | 116 | 102 | 43 |
| Nevada: Putnam 529 for America | Age-Based - Age 17 | D | 4.08% | 2.66% | 5.38% | NA | 65 | 80 | 4 | NA | 0.43% | 1.45% | 4.63% | NA | 123 | 109 | 8 | NA |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Moderate Allocation Age 13 - 16 Years 529 P A | A | 6.48% | 2.40% | 3.55% | NA | 4 | 97 | 39 | NA | 0.36% | 0.41% | 2.33% | NA | 124 | 127 | 89 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | MFS Age-Based 18+ Years Portfolio | A | 3.73% | 3.02% | 3.58% | 3.66% | 89 | 57 | 38 | 20 | 0.36% | 1.89% | 2.90% | 3.32% | 124 | 93 | 66 | 26 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 8 (Age 16) (previously Age-Based 15-17) | A | 4.23% | 2.14% | 2.26% | 2.74% | 57 | 110 | 100 | 46 | 0.32% | 0.84% | 1.48% | 2.35% | 126 | 122 | 106 | 52 |
| Indiana: CollegeChoice Advisor 529 Savings Plan | College Portfolio | C | 1.30% | 1.11% | 1.11% | NA | 149 | 127 | 111 | NA | 0.30% | 1.11% | 1.11% | NA | 127 | 118 | 111 | NA |
| Colorado: Scholars Choice College Savings Program | Fixed Income 80% | A | 3.94% | 2.58% | 3.28% | 3.08% | 78 | 86 | 51 | 34 | 0.28% | 1.37% | 2.54% | 2.71% | 128 | 112 | 82 | 42 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2019-2020 Portfolio | A | 4.26% | NA | NA | NA | 53 | NA | NA | NA | 0.10% | NA | NA | NA | 129 | NA | NA | NA |
| Oregon: MFS 529 Savings Plan | MFS Lifetime Income Fund | 529-B | 3.96% | 3.02% | 3.30% | 4.23% | 76 | 57 | 48 | 11 | -0.04% | 2.07% | 2.95% | 4.23% | 130 | 85 | 60 | 11 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Conservative 529 Portfolio | A | 3.05% | 2.54% | 2.73% | 2.54% | 128 | 91 | 84 | 50 | -0.06% | 1.49% | 2.10% | 2.23% | 131 | 108 | 96 | 56 |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Age 17 Option | A | 4.86% | 3.61% | NA | NA | 28 | 26 | NA | NA | -0.08% | 1.94% | NA | NA | 132 | 90 | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2017-2018 Portfolio | RZ | 4.07% | NA | NA | NA | 67 | NA | NA | NA | -0.10% | NA | NA | NA | 133 | NA | NA | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | Conservative 10-12 Age-Based Option (closed 12/1/17 | A | 5.37% | 2.47% | 3.18% | NA | 13 | 96 | 58 | NA | -0.16% | 0.64% | 2.08% | NA | 134 | 125 | 97 | NA |

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Investment Performance Rankings as of September 30, 2017
20% Equity Portfolios ranked by: 1 Yr performance, max sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|--|-------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|--------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Maine: NextGen College Investing Plan -- Client Select Series | iShares Age-Based 17-19 Years Portfolio | A | 3.16% | 2.69% | NA | NA | 123 | 78 | NA | NA | -0.19% | 1.57% | NA | NA | 135 | 105 | NA | NA |
| New Mexico: Scholar'sEdge | Portfolio 20 (formerly Ultra Conservative Portfolio) | A | 4.78% | 3.27% | 3.48% | 1.80% | 31 | 45 | 42 | 59 | -0.20% | 1.61% | 2.48% | 1.31% | 136 | 104 | 84 | 59 |
| Iowa: IAdvisor 529 Plan | IAdvisor 529 Age 16-17 | A | 4.68% | 3.33% | NA | NA | 35 | 39 | NA | NA | -0.25% | 1.66% | NA | NA | 137 | 100 | NA | NA |
| Alaska: John Hancock Freedom 529 | College Portfolio | A | 4.55% | 3.00% | 3.26% | 3.75% | 42 | 60 | 52 | 19 | -0.68% | 1.25% | 2.16% | 3.19% | 138 | 114 | 91 | 29 |
| Nevada: Putnam 529 for America | Age-Based - Age 16 | B | 4.29% | 2.48% | 5.28% | NA | 51 | 93 | 6 | NA | -0.71% | 1.52% | 4.95% | NA | 139 | 107 | 4 | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2017-2018 Portfolio | A | 3.38% | NA | NA | NA | 111 | NA | NA | NA | -0.76% | NA | NA | NA | 140 | NA | NA | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 16 | A | 5.11% | 3.25% | 6.06% | NA | 22 | 46 | 2 | NA | -0.93% | 1.23% | 4.81% | NA | 141 | 115 | 6 | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 College Portfolio | A | 3.57% | 2.38% | 2.65% | NA | 94 | 98 | 87 | NA | -1.11% | 0.82% | 1.70% | NA | 142 | 123 | 103 | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | Conservative 13-16 Age-Based Option (closed 12/1/17 | A | 4.24% | 1.72% | 2.22% | NA | 55 | 121 | 101 | NA | -1.24% | -0.09% | 1.13% | NA | 143 | 128 | 110 | NA |
| Oregon: MFS 529 Savings Plan | MFS Lifetime Income Fund | 529-A | 4.74% | 3.79% | 4.08% | 5.01% | 34 | 20 | 21 | 1 | -1.28% | 1.76% | 2.85% | 4.39% | 144 | 98 | 69 | 10 |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 College Portfolio | A | 4.38% | 3.12% | 3.14% | 3.10% | 47 | 49 | 60 | 31 | -1.62% | 1.10% | 1.92% | 2.49% | 145 | 119 | 100 | 49 |
| Nevada: Putnam 529 for America | Age-Based - Age 17 | B | 3.33% | 1.89% | 4.60% | NA | 113 | 115 | 11 | NA | -1.67% | 0.92% | 4.27% | NA | 146 | 121 | 16 | NA |
| Kansas: Learning Quest Advisor | 20% Equity (formerly Short-Term Plus) Portfolio | A | 2.89% | NA | NA | NA | 134 | NA | NA | NA | -1.71% | NA | NA | NA | 147 | NA | NA | NA |
| Indiana: CollegeChoice Advisor 529 Savings Plan | College Portfolio | A | 2.12% | 1.90% | 1.91% | NA | 145 | 114 | 105 | NA | -1.72% | 0.62% | 1.14% | NA | 148 | 126 | 109 | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 17 | A | 4.08% | 2.66% | 5.38% | NA | 65 | 80 | 4 | NA | -1.91% | 0.65% | 4.14% | NA | 149 | 124 | 18 | NA |
| West Virginia: The Hartford SMART529 | SMART529 Age-Based Portfolio 17 | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Nevada: The Vanguard 529 Savings Plan | Vanguard 20% Stock/80% Bond Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Kentucky: Kentucky Education Savings Plan Trust | Age Band 18+ | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Alaska: John Hancock Freedom 529 | College Portfolio | F | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Mississippi: Mississippi Affordable College Savings (MACS) Program | Conservative Allocation Option | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| West Virginia: The Hartford SMART529 | SMART529 Age-Based Portfolio 17 | B | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| West Virginia: The Hartford SMART529 | SMART529 Age-Based Portfolio 17 | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

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Investment Performance Rankings as of September 30, 2017
20% Equity Portfolios ranked by: 1 Yr performance, max sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|--|--------|----------------------|------|------|-------|-------------|------|------|-------|-----------------------|------|------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| West Virginia: The Hartford SMART529 | SMART529 Age-Based Portfolio 17 | E | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | Age-Based 17 | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | Age-Based 17 | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arizona: Ivy InvestEd 529 Plan | InvestEd Income Portfolio | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| District of Columbia: DC College Savings Plan | DC College Savings 2022 Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares Conservative Portfolio (ETF) | A | -0.85% | NA | NA | NA | 151 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Moderate Allocation Age 13 - 16 Years 529 P Advisor | | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Illinois: Bright Start Direct-Sold College Savings Program | Index Aggressive Age Based 19 and over Years Portfol | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Illinois: Bright Start Direct-Sold College Savings Program | Multi-Firm Aggressive Age Based 19 and over Years P | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| North Dakota: College SAVE (Direct) | Conservative Growth Portfolio | D (NL) | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) | Moderate Managed Allocation Option: Age Band 18+ | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) | Conservative Managed Allocation Option: Age Band 1 | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | CHET Advisor Age-Based Portfolio 17 | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | CHET Advisor Age-Based Portfolio 17 | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | CHET Advisor Age-Based Portfolio 17 | E | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares Conservative Portfolio (ETF) | L | 1.84% | NA | NA | NA | 147 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

NA = Not Applicable = Portfolio does not have sufficient history

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