



Investment Performance Rankings as of September 30, 2017
40% Equity Portfolios ranked by: 10 Yr performance, no sales charges

Program	Portfolio	Class	No sales charges								Maximum sales charges							
			Average Total Return				Return Rank				Average Total Return				Return Rank			
			1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr
Nevada: USAA 529 College Savings Plan	Moderate	NL	10.22%	5.54%	6.56%	5.38%	4	19	30	1	10.22%	5.54%	6.56%	5.38%	2	16	26	1
South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	Future Scholar Moderate Portfolio	NL	9.36%	6.42%	7.49%	5.11%	22	1	6	2	9.36%	6.42%	7.49%	5.11%	15	1	5	2
Oregon: MFS 529 Savings Plan	MFS Conservative Allocation Fund	529-A	6.53%	4.63%	5.28%	5.09%	124	69	82	3	0.41%	2.58%	4.04%	4.47%	163	136	112	15
Iowa: College Savings Iowa	Conservative Growth Portfolio	NL	6.94%	5.29%	6.04%	5.07%	103	32	45	4	6.94%	5.29%	6.04%	5.07%	74	27	40	3
Missouri: MOST - Missouri's 529 College Savings Plan (Direct-sold)	Vanguard Conservative Growth Portfolio	NL	6.90%	5.23%	5.99%	4.95%	106	36	53	5	6.90%	5.23%	5.99%	4.95%	77	31	47	4
Kansas: Schwab 529 College Savings Plan	Moderately Conservative Portfolio	NL	7.35%	4.52%	5.31%	4.94%	89	79	80	6	7.35%	4.52%	5.31%	4.94%	59	67	71	5
Pennsylvania: Pennsylvania 529 Investment Plan	Conservative Growth Portfolio	I (NL)	5.89%	4.80%	5.31%	4.86%	142	57	80	7	5.89%	4.80%	5.31%	4.86%	103	48	71	6
South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	Columbia Moderate 529 Portfolio	I	9.54%	6.17%	7.39%	4.78%	18	3	7	8	9.54%	6.17%	7.39%	4.78%	13	3	6	7
New Jersey: Franklin Templeton 529 College Savings Plan	Franklin Income 529 Portfolio	A	11.57%	3.78%	6.46%	4.76%	1	116	32	9	6.83%	2.29%	5.54%	4.30%	79	141	65	20
Oklahoma: Oklahoma College Savings Plan	Moderate: Age Band 12-14	NL	8.44%	5.34%	6.07%	4.74%	57	28	44	10	8.44%	5.34%	6.07%	4.74%	33	24	39	8
Arizona: Ivy InvestEd 529 Plan	InvestEd Conservative Portfolio	A	6.16%	2.79%	4.93%	4.72%	133	150	96	11	3.46%	1.93%	4.39%	4.45%	140	149	100	16
Maryland: Maryland 529 -- College Investment Plan	Portfolio 2021	NL	9.68%	5.87%	8.39%	4.61%	12	9	2	12	9.68%	5.87%	8.39%	4.61%	9	8	2	9
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	Index Track: Conservative Index Portfolio	NL	6.94%	4.89%	5.77%	4.57%	103	54	62	13	6.94%	4.89%	5.77%	4.57%	74	46	54	10
Illinois: Bright Directions Advisor-Guided 529 College Savings Program	Fund 40	F	9.24%	4.75%	5.68%	4.55%	29	59	68	14	9.24%	4.75%	5.68%	4.55%	19	50	59	11
South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	Columbia Moderate 529 Portfolio	A	9.26%	5.91%	7.13%	4.53%	26	8	15	15	5.16%	4.58%	6.30%	4.13%	112	59	34	24
Alaska: John Hancock Freedom 529	Multimanager Lifestyle Moderate 529 Portfolio	A	8.00%	4.31%	5.50%	4.52%	74	96	74	16	2.60%	2.54%	4.36%	3.96%	150	138	102	31
Louisiana: START Saving Program	Moderate: Ages 6 through 10	NL	7.01%	5.32%	6.13%	4.51%	101	29	43	17	7.01%	5.32%	6.13%	4.51%	71	25	38	12
Alaska: University of Alaska College Savings Plan	Portfolio 2021	NL	9.26%	5.66%	8.17%	4.48%	26	14	3	18	9.26%	5.66%	8.17%	4.48%	17	12	3	13
Alaska: T. Rowe Price College Savings Plan	Portfolio 2021	NL	9.26%	5.66%	8.17%	4.48%	26	14	3	18	9.26%	5.66%	8.17%	4.48%	17	12	3	13
Colorado: Scholars Choice College Savings Program	Portfolio Five: Age-Based 13-15	A	7.90%	4.35%	5.95%	4.42%	77	91	55	20	4.14%	3.11%	5.21%	4.05%	130	119	76	25
Maine: NextGen College Investing Plan -- Client Direct Series	BlackRock Age-Based 11-13 Years Portfolio	D (NL)	9.18%	5.74%	7.13%	4.39%	32	12	15	21	9.18%	5.74%	7.13%	4.39%	21	10	12	17
Oregon: MFS 529 Savings Plan	MFS Conservative Allocation Fund	529-B	5.76%	3.85%	4.49%	4.32%	145	112	109	22	1.76%	2.91%	4.15%	4.32%	154	125	107	18

NA = Not Applicable = Portfolio does not have sufficient history

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			Average Total Return				Return Rank				Average Total Return				Return Rank			
			1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr
Oregon: MFS 529 Savings Plan	MFS Conservative Allocation Fund	529-C	5.79%	3.84%	4.49%	4.32%	143	113	109	22	4.79%	3.84%	4.49%	4.32%	118	91	96	18
Illinois: Bright Directions Advisor-Guided 529 College Savings Program	Fund 40	A	8.99%	4.49%	5.43%	4.29%	34	80	76	24	5.18%	3.26%	4.68%	3.92%	111	115	93	33
Illinois: Bright Directions Advisor-Guided 529 College Savings Program	Fund 40	E	8.98%	4.47%	5.41%	4.29%	35	81	78	24	8.98%	4.47%	5.41%	4.29%	23	68	68	21
South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	Columbia Moderate 529 Portfolio	E	8.95%	5.63%	6.85%	4.28%	37	16	21	26	8.95%	5.63%	6.85%	4.28%	24	14	18	22
Colorado: Scholars Choice College Savings Program	Portfolio Five: Age-Based 13-15	O	7.69%	4.15%	5.76%	4.24%	83	103	63	27	7.69%	4.15%	5.76%	4.24%	50	84	55	23
Maine: NextGen College Investing Plan -- Client Select Series	BlackRock Age-Based 11-13 Years Portfolio	A	8.79%	5.32%	6.74%	4.04%	41	29	23	28	5.25%	4.17%	6.03%	3.70%	109	83	41	45
West Virginia: SMART529 Select	SMART529 Select Balanced Portfolio	NL	8.32%	4.58%	6.00%	4.03%	63	72	52	29	8.32%	4.58%	6.00%	4.03%	38	59	46	26
Illinois: Bright Directions Advisor-Guided 529 College Savings Program	Fund 40	C	8.65%	4.21%	5.15%	4.02%	47	101	87	30	8.65%	4.21%	5.15%	4.02%	28	82	77	27
South Dakota: CollegeAccess 529 (Direct-sold)	Age-Based 5 (Age 13) (previously Age-Based 11-14)	SD-D (NL)	10.28%	4.34%	5.45%	4.00%	3	92	75	31	10.28%	4.34%	5.45%	4.00%	1	76	66	28
Utah: Utah Educational Savings Plan (UESP)	Age-Based Moderate: 13-14	NL	4.97%	3.38%	4.13%	3.99%	161	138	119	32	4.97%	3.38%	4.13%	3.99%	117	111	108	29
New Jersey: Franklin Templeton 529 College Savings Plan	Franklin Income 529 Portfolio	C	10.72%	3.01%	5.67%	3.98%	2	146	70	33	9.72%	3.01%	5.67%	3.98%	8	122	61	30
South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	Future Scholar Moderately Conservative Portfolio	NL	5.61%	4.43%	4.91%	3.93%	150	86	97	34	5.61%	4.43%	4.91%	3.93%	107	74	86	32
Delaware: Delaware College Investment Plan	Fidelity Index Fund: Portfolio 2021	NL	6.76%	4.47%	6.38%	3.92%	111	81	35	35	6.76%	4.47%	6.38%	3.92%	83	68	29	33
Massachusetts: U.Fund College Investing Plan	Fidelity Index Fund: MA Portfolio 2021	NL	6.74%	4.46%	6.38%	3.91%	113	83	35	36	6.74%	4.46%	6.38%	3.91%	85	71	29	35
New Hampshire: UNIQUE College Investing Plan	NH Portfolio 2021 Fidelity Index	NL	6.71%	4.46%	6.37%	3.89%	116	83	38	37	6.71%	4.46%	6.37%	3.89%	89	71	32	36
Colorado: Scholars Choice College Savings Program	Portfolio Five: Age-Based 13-15	C	7.33%	3.82%	5.43%	3.89%	90	114	76	37	7.33%	3.82%	5.43%	3.89%	60	92	67	36
Arizona: Fidelity Arizona College Savings Plan	Fidelity Index Fund: Portfolio 2021	NL	6.74%	4.46%	6.38%	3.89%	113	83	35	37	6.74%	4.46%	6.38%	3.89%	85	71	29	36
West Virginia: The Hartford SMART529	SMART529 Age-Based Portfolio 14-15	E	9.24%	3.69%	5.12%	3.84%	29	119	89	40	9.24%	3.69%	5.12%	3.84%	19	95	79	39
Colorado: Scholars Choice College Savings Program	Portfolio Five: Age-Based 13-15	B	7.08%	3.61%	5.21%	3.83%	98	126	86	41	4.58%	3.15%	5.12%	3.83%	122	118	79	40
West Virginia: SMART529 Select	SMART529 Select Moderately Conservative Portfolio	NL	6.68%	3.61%	4.54%	3.82%	118	126	108	42	6.68%	3.61%	4.54%	3.82%	92	103	95	41
South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	Columbia Moderate 529 Portfolio	C	8.40%	5.11%	6.31%	3.75%	59	45	39	43	7.40%	5.11%	6.31%	3.75%	57	38	33	42
Alaska: John Hancock Freedom 529	Multimanager Lifestyle Moderate 529 Portfolio	C2	7.20%	3.52%	4.70%	3.74%	92	130	105	44	7.20%	3.52%	4.70%	3.74%	62	105	92	43

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			1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr
South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	Columbia Moderately Conservative 529 Portfolio	I	5.96%	4.32%	4.89%	3.71%	141	95	98	45	5.96%	4.32%	4.89%	3.71%	102	78	88	44
Massachusetts: U.Fund College Investing Plan	Fidelity Funds: MA Portfolio 2021	NL	8.38%	5.48%	7.15%	3.66%	60	21	11	46	8.38%	5.48%	7.15%	3.66%	35	17	9	46
Arizona: Fidelity Arizona College Savings Plan	Fidelity Funds: Portfolio 2021	NL	8.32%	5.48%	7.14%	3.65%	63	21	12	47	8.32%	5.48%	7.14%	3.65%	38	17	10	47
Delaware: Delaware College Investment Plan	Fidelity Funds: DE Portfolio 2021	NL	8.33%	5.47%	7.13%	3.64%	62	24	15	48	8.33%	5.47%	7.13%	3.64%	37	20	12	48
New Hampshire: UNIQUE College Investing Plan	Fidelity Funds: NH Portfolio 2021	NL	8.35%	5.48%	7.14%	3.64%	61	21	12	48	8.35%	5.48%	7.14%	3.64%	36	17	10	48
South Dakota: CollegeAccess 529 (Advisor-sold)	Age-Based 5 (Age 13) (previously Age-Based 11-14)	SD-A	9.86%	3.97%	5.08%	3.62%	6	109	91	50	3.82%	2.03%	3.90%	3.04%	134	147	116	54
West Virginia: The Hartford SMART529	SMART529 Age-Based Portfolio 14-15	A	8.93%	3.42%	4.86%	3.58%	38	135	99	51	2.94%	1.49%	3.68%	3.00%	146	153	123	56
Virginia: Invest529	2021 Portfolio	NL	6.42%	4.56%	5.68%	3.55%	126	73	68	52	6.42%	4.56%	5.68%	3.55%	98	61	59	50
South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	Columbia Moderately Conservative 529 Portfolio	A	5.67%	4.04%	4.63%	3.47%	148	105	106	53	1.69%	2.73%	3.83%	3.08%	156	133	120	53
Maine: NextGen College Investing Plan -- Client Select Series	BlackRock Age-Based 11-13 Years Portfolio	C	8.00%	4.54%	5.95%	3.26%	74	76	55	54	7.00%	4.54%	5.95%	3.26%	72	64	49	51
South Dakota: CollegeAccess 529 (Advisor-sold)	Age-Based 5 (Age 13) (previously Age-Based 11-14)	A	9.50%	3.61%	4.72%	3.25%	20	126	104	55	3.48%	1.67%	3.54%	2.67%	138	152	127	61
South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	Columbia Moderately Conservative 529 Portfolio	E	5.46%	3.79%	4.36%	3.24%	154	115	114	56	5.46%	3.79%	4.36%	3.24%	108	93	102	52
New Hampshire: Fidelity Advisor 529 Plan	FA 529 Portfolio 2019	A	6.32%	4.19%	5.63%	3.10%	129	102	72	57	0.20%	2.15%	4.39%	2.50%	164	143	100	64
West Virginia: The Hartford SMART529	SMART529 Age-Based Portfolio 14-15	B	8.32%	2.85%	4.28%	3.01%	63	148	116	58	2.90%	1.81%	3.86%	3.01%	147	150	118	55
South Dakota: CollegeAccess 529 (Advisor-sold)	Age-Based 5 (Age 13) (previously Age-Based 11-14)	SD-C	9.20%	3.32%	4.42%	2.96%	31	140	112	59	8.20%	3.32%	4.42%	2.96%	42	113	98	57
West Virginia: The Hartford SMART529	SMART529 Age-Based Portfolio 14-15	C	8.15%	2.67%	4.08%	2.81%	69	152	120	60	7.07%	2.67%	4.08%	2.81%	68	134	109	58
Illinois: Bright Start Advisor-Sold College Savings Program	Advisor Age Based 12-14 Years Portfolio	H	9.82%	4.95%	6.30%	2.77%	9	52	40	61	9.82%	4.95%	6.30%	2.77%	6	45	34	59
South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	Columbia Moderately Conservative 529 Portfolio	C	4.89%	3.28%	3.85%	2.73%	162	141	126	62	3.89%	3.28%	3.85%	2.73%	133	114	119	60
New Hampshire: Fidelity Advisor 529 Plan	FA 529 Portfolio 2019	P	5.72%	3.66%	5.10%	2.59%	146	122	90	63	5.72%	3.66%	5.10%	2.59%	104	98	81	62
Illinois: Bright Start Advisor-Sold College Savings Program	Advisor Age Based 12-14 Years Portfolio	A	9.53%	4.69%	6.03%	2.52%	19	67	47	64	5.69%	3.46%	5.28%	2.15%	105	108	73	68
Illinois: Bright Start Advisor-Sold College Savings Program	Advisor Age Based 12-14 Years Portfolio	G	9.56%	4.68%	6.02%	2.51%	16	68	49	65	9.56%	4.68%	6.02%	2.51%	12	56	43	63
New Mexico: Scholar'sEdge	Portfolio 40 (formerly Conservative Portfolio)	A	8.51%	4.91%	5.84%	2.51%	56	53	59	65	3.35%	3.22%	4.81%	2.01%	141	116	91	69

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South Dakota: CollegeAccess 529 (Advisor-sold)	Age-Based 5 (Age 13) (previously Age-Based 11-14)	C	8.66%	2.83%	3.94%	2.50%	46	149	123	67	7.66%	2.83%	3.94%	2.50%	51	128	114	64
New Hampshire: Fidelity Advisor 529 Plan	FA 529 Portfolio 2019	C	5.49%	3.39%	4.84%	2.33%	152	137	100	68	4.49%	3.39%	4.84%	2.33%	125	110	89	66
Illinois: Bright Start Advisor-Sold College Savings Program	Advisor Age Based 12-14 Years Portfolio	C	9.30%	4.43%	5.76%	2.25%	24	86	63	69	8.75%	4.25%	5.65%	2.20%	27	80	63	67
New Mexico: Scholar'sEdge	Portfolio 40 (formerly Conservative Portfolio)	C	7.71%	4.13%	5.04%	1.74%	82	104	94	70	6.71%	4.13%	5.04%	1.74%	89	85	85	70
Illinois: Bright Start Advisor-Sold College Savings Program	Advisor Age Based 15-17 Years Portfolio	H	6.32%	3.63%	4.20%	1.73%	129	124	118	71	6.32%	3.63%	4.20%	1.73%	99	101	106	71
Illinois: Bright Start Advisor-Sold College Savings Program	Advisor Age Based 15-17 Years Portfolio	A	6.06%	3.40%	3.96%	1.48%	137	136	122	72	2.35%	2.18%	3.22%	1.12%	151	142	129	75
Illinois: Bright Start Advisor-Sold College Savings Program	Advisor Age Based 15-17 Years Portfolio	G	5.99%	3.37%	3.94%	1.47%	140	139	123	73	5.99%	3.37%	3.94%	1.47%	101	112	114	72
New Mexico: The Education Plan's College Savings Program	Custom Choice Portfolio 40 (formerly Conservative Po	NL	7.73%	4.78%	5.81%	1.42%	81	58	61	74	7.73%	4.78%	5.81%	1.42%	49	49	53	73
Illinois: Bright Start Advisor-Sold College Savings Program	Advisor Age Based 15-17 Years Portfolio	C	5.72%	3.10%	3.69%	1.22%	146	144	127	75	5.19%	2.93%	3.58%	1.17%	110	124	126	74
Alabama: CollegeCounts 529 Fund Advisor Plan	Target Fund 40	F	8.83%	4.55%	5.08%	NA	40	74	91	NA	8.83%	4.55%	5.08%	NA	25	62	82	NA
California: ScholarShare 529	Active Age-Based: Age Band 13-14	NL	9.82%	6.00%	7.04%	NA	9	7	19	NA	9.82%	6.00%	7.04%	NA	6	7	15	NA
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	40% Equity Portfolio	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Kansas: Learning Quest Advisor	40% Equity Portfolio	A	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Kansas: Learning Quest Advisor	40% Equity Portfolio	C	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Alaska: John Hancock Freedom 529	Multimanager Lifestyle Moderate 529 Portfolio	F	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Kansas: Schwab 529 College Savings Plan	Moderately Conservative Index Portfolio	NL	7.04%	4.97%	NA	NA	99	51	NA	NA	7.04%	4.97%	NA	NA	69	44	NA	NA
California: ScholarShare 529	Passive Age-Based: Age Band 13-14	NL	7.48%	5.29%	6.02%	NA	86	32	49	NA	7.48%	5.29%	6.02%	NA	55	27	43	NA
Alabama: CollegeCounts 529 Fund Advisor Plan	Target Fund 40	C	8.22%	4.01%	4.55%	NA	67	106	107	NA	8.22%	4.01%	4.55%	NA	41	86	94	NA
Iowa: IAdvisor 529 Plan	IAdvisor 529 Conservative	A	6.01%	3.77%	NA	NA	139	117	NA	NA	1.01%	2.08%	NA	NA	159	144	NA	NA
Maine: NextGen College Investing Plan -- Client Direct Series	iShares Age-Based 11-13 Years Portfolio (ETF)	D (NL)	8.01%	6.06%	6.72%	NA	73	5	24	NA	8.01%	6.06%	6.72%	NA	45	5	21	NA
Connecticut: Connecticut Higher Education Trust (CHET)	Moderate Managed Allocation Option: Age Band 17	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Connecticut: Connecticut Higher Education Trust (CHET)	Moderate Managed Allocation Option: Age Band 13-1	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

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Investment Performance Rankings as of September 30, 2017
40% Equity Portfolios ranked by: 10 Yr performance, no sales charges

Program	Portfolio	Class	No sales charges								Maximum sales charges							
			Average Total Return				Return Rank				Average Total Return				Return Rank			
			1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr
Maine: NextGen College Investing Plan -- Client Select Series	iShares Age-Based 11-13 Years Portfolio	A	7.49%	5.63%	NA	NA	85	16	NA	NA	4.00%	4.47%	NA	NA	131	68	NA	NA
Connecticut: Connecticut Higher Education Trust (CHET)	Aggressive Managed Allocation Option: Age Band 17	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
California: ScholarShare 529	Passive Moderate Growth Investment Portfolio	NL	7.50%	5.30%	6.02%	NA	84	31	49	NA	7.50%	5.30%	6.02%	NA	54	26	43	NA
Alabama: CollegeCounts 529 Fund Advisor Plan	Target Fund 40	A	8.53%	4.30%	4.82%	NA	54	97	102	NA	4.73%	3.07%	4.08%	NA	120	121	109	NA
Kentucky: Kentucky Education Savings Plan Trust	Age Band 13-14	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
District of Columbia: DC College Savings Plan	DC College Savings 2025 Portfolio	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Georgia: Path2College 529 Plan	Managed Allocation Option: Age Band 13-14	NL	7.18%	5.04%	NA	NA	93	47	NA	NA	7.18%	5.04%	NA	NA	63	40	NA	NA
California: ScholarShare 529	Active Moderate Growth Investment Portfolio	NL	9.92%	6.11%	7.06%	NA	5	4	18	NA	9.92%	6.11%	7.06%	NA	3	4	14	NA
Illinois: Bright Start Direct-Sold College Savings Program	Index Aggressive Age Based 15-16 Years Portfolio	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Illinois: Bright Start Direct-Sold College Savings Program	Multi-Firm Aggressive Age Based 15-16 Years Portfol	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Idaho: Idaho College Savings Program (IDeal)	Moderately Conservative Growth Portfolio	NL	6.05%	NA	NA	NA	138	NA	NA	NA	6.05%	NA	NA	NA	100	NA	NA	NA
Maine: NextGen College Investing Plan -- Client Select Series	iShares Age-Based 11-13 Years Portfolio	C	6.66%	4.85%	NA	NA	120	55	NA	NA	5.66%	4.85%	NA	NA	106	47	NA	NA
Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan	CHET Advisor Age-Based Portfolio 14-15	A	9.56%	3.99%	5.62%	NA	16	108	73	NA	3.54%	2.05%	4.43%	NA	136	146	97	NA
Nevada: The Vanguard 529 Savings Plan	Vanguard 40% Stock/60% Bond Portfolio	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Iowa: IAdvisor 529 Plan	IAdvisor 529 Conservative	C	5.17%	2.96%	NA	NA	158	147	NA	NA	4.17%	2.96%	NA	NA	129	123	NA	NA
Indiana: CollegeChoice Advisor 529 Savings Plan	2019 Enrollment Portfolio	A	6.22%	4.72%	6.70%	NA	132	60	25	NA	0.67%	2.85%	5.56%	NA	161	126	64	NA
Delaware: Delaware College Investment Plan	Multi-Firm Fund: Portfolio 2021	NL	8.59%	5.19%	6.68%	NA	49	38	26	NA	8.59%	5.19%	6.68%	NA	30	33	22	NA
Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan	CHET Advisor Age-Based Portfolio 14-15	E	9.84%	4.26%	5.89%	NA	8	98	58	NA	9.84%	4.26%	5.89%	NA	5	79	51	NA
Indiana: CollegeChoice Advisor 529 Savings Plan	2019 Enrollment Portfolio	C	5.44%	3.95%	5.91%	NA	155	110	57	NA	4.44%	3.95%	5.91%	NA	127	88	50	NA
Indiana: CollegeChoice 529 Direct Savings Plan	Age-Based Option: Conservative Growth Portfolio (Ag	NL	8.43%	5.46%	6.39%	NA	58	25	34	NA	8.43%	5.46%	6.39%	NA	34	21	28	NA
Indiana: CollegeChoice 529 Direct Savings Plan	Age-Based Option: Conservative Portfolio (Age 14-15	NL	6.62%	4.55%	5.15%	NA	121	74	87	NA	6.62%	4.55%	5.15%	NA	94	62	77	NA
Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan	CHET Advisor Age-Based Portfolio 14-15	C	8.73%	3.22%	4.83%	NA	44	142	101	NA	7.64%	3.22%	4.83%	NA	52	116	90	NA

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			1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr
Arizona: Fidelity Arizona College Savings Plan	Multi-Firm Fund: Portfolio 2021	NL	8.58%	5.19%	6.66%	NA	51	38	29	NA	8.58%	5.19%	6.66%	NA	31	33	25	NA
Rhode Island: CollegeBound 529 (Advisor-sold)	Invesco CollegeBound 2023-2024 Portfolio	RA	6.81%	NA	NA	NA	109	NA	NA	NA	6.81%	NA	NA	NA	80	NA	NA	NA
Nevada: USAA 529 College Savings Plan	Moderately Conservative	NL	8.15%	NA	NA	NA	69	NA	NA	NA	8.15%	NA	NA	NA	44	NA	NA	NA
Texas: Texas College Savings Plan	Index Age Based 15-17 Years Portfolio	NL	4.53%	3.65%	3.89%	NA	163	123	125	NA	4.53%	3.65%	3.89%	NA	124	99	117	NA
Texas: Texas College Savings Plan	Index Age Based 12-14 Years Portfolio	NL	8.32%	5.25%	6.29%	NA	63	35	42	NA	8.32%	5.25%	6.29%	NA	38	30	37	NA
Texas: Texas College Savings Plan	Blended Age Based 15-17 Years Portfolio	NL	5.13%	3.62%	3.69%	NA	159	125	127	NA	5.13%	3.62%	3.69%	NA	114	102	122	NA
Texas: Texas College Savings Plan	Blended Age Based 12-14 Years Portfolio	NL	9.50%	5.28%	6.03%	NA	20	34	47	NA	9.50%	5.28%	6.03%	NA	14	29	41	NA
Tennessee: TNStars College Savings 529 Program	Age-Based 11-14	NL	6.76%	4.99%	5.70%	NA	111	49	67	NA	6.76%	4.99%	5.70%	NA	83	42	58	NA
Texas: Lonestar 529 Plan	Age Based 12-14 Years Portfolio	Advisor	8.90%	4.00%	4.42%	NA	39	107	112	NA	7.90%	4.00%	4.42%	NA	46	87	98	NA
Rhode Island: CollegeBound 529 (Advisor-sold)	Invesco CollegeBound 2023-2024 Portfolio	RZ	7.11%	NA	NA	NA	96	NA	NA	NA	2.84%	NA	NA	NA	148	NA	NA	NA
Texas: Lonestar 529 Plan	Age Based 15-17 Years Portfolio	A	5.32%	3.19%	3.09%	NA	157	143	130	NA	-0.76%	1.17%	1.88%	NA	165	154	131	NA
Rhode Island: CollegeBound 529 (Advisor-sold)	Invesco CollegeBound 2023-2024 Portfolio	C	5.64%	NA	NA	NA	149	NA	NA	NA	4.64%	NA	NA	NA	121	NA	NA	NA
Rhode Island: CollegeBound 529 (Advisor-sold)	Invesco CollegeBound 2023-2024 Portfolio	AR	5.54%	NA	NA	NA	151	NA	NA	NA	4.54%	NA	NA	NA	123	NA	NA	NA
Rhode Island: CollegeBound 529 (Advisor-sold)	Invesco CollegeBound 2023-2024 Portfolio	A	6.42%	NA	NA	NA	126	NA	NA	NA	2.18%	NA	NA	NA	152	NA	NA	NA
Rhode Island: CollegeBound Saver (Direct-sold)	Conservative Growth Portfolio	RI	7.09%	NA	NA	NA	97	NA	NA	NA	7.09%	NA	NA	NA	67	NA	NA	NA
Rhode Island: CollegeBound Saver (Direct-sold)	Conservative Growth Portfolio	NR	6.69%	NA	NA	NA	117	NA	NA	NA	6.69%	NA	NA	NA	91	NA	NA	NA
Oregon: Oregon College Savings Plan	Age Band 13-14	A (NL)	6.97%	4.23%	4.36%	NA	102	100	114	NA	6.97%	4.23%	4.36%	NA	73	81	102	NA
Rhode Island: CollegeBound 529 (Advisor-sold)	Invesco CollegeBound 2023-2024 Portfolio	I	6.72%	NA	NA	NA	115	NA	NA	NA	6.72%	NA	NA	NA	88	NA	NA	NA
Wisconsin: Edvest	Age-Based Option: Age Band 13-14	NL	8.78%	5.46%	NA	NA	42	25	NA	NA	8.78%	5.46%	NA	NA	26	21	NA	NA
Wisconsin: Tomorrow's Scholar 529 Plan	Voya 529 Conservative Plus Option	C	6.09%	3.68%	NA	NA	135	120	NA	NA	5.09%	3.68%	NA	NA	115	96	NA	NA
Wisconsin: Tomorrow's Scholar 529 Plan	Voya 529 Conservative Plus Option	A	6.83%	4.42%	NA	NA	108	88	NA	NA	1.75%	2.74%	NA	NA	155	132	NA	NA
Wisconsin: Tomorrow's Scholar 529 Plan	Voya 529 Conservative Plus Option	AR	6.09%	3.68%	NA	NA	135	120	NA	NA	5.09%	3.68%	NA	NA	115	96	NA	NA

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			1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr
Wisconsin: Tomorrow's Scholar 529 Plan	Voya 529 Age 16 Option	W	6.60%	4.54%	NA	NA	122	76	NA	NA	6.60%	4.54%	NA	NA	95	64	NA	NA
Wisconsin: Tomorrow's Scholar 529 Plan	Voya 529 Age 16 Option	C	5.49%	3.51%	NA	NA	152	132	NA	NA	4.49%	3.51%	NA	NA	125	106	NA	NA
Wisconsin: Tomorrow's Scholar 529 Plan	Voya 529 Age 16 Option	A	6.24%	4.26%	NA	NA	131	98	NA	NA	1.19%	2.58%	NA	NA	158	136	NA	NA
Texas: Lonestar 529 Plan	Age Based 12-14 Years Portfolio	A	9.82%	4.82%	5.24%	NA	9	56	84	NA	3.47%	2.78%	4.00%	NA	139	130	113	NA
Wisconsin: Edvest	Active-Based Moderate Portfolio	NL	9.66%	5.71%	NA	NA	13	13	NA	NA	9.66%	5.71%	NA	NA	10	11	NA	NA
Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan	Conservative 6-9 Age-Based Option (closed 12/1/17)	C	7.91%	3.90%	5.24%	NA	76	111	84	NA	6.91%	3.90%	5.24%	NA	76	89	75	NA
Virginia: CollegeAmerica	American Funds Income Portfolio	529-F	9.86%	6.06%	7.37%	NA	6	5	8	NA	9.86%	6.06%	7.37%	NA	4	5	7	NA
Virginia: CollegeAmerica	American Funds Income Portfolio	529-E	9.29%	5.55%	6.88%	NA	25	18	20	NA	9.29%	5.55%	6.88%	NA	16	15	17	NA
Virginia: CollegeAmerica	American Funds Income Portfolio	529-C	8.76%	4.99%	6.30%	NA	43	49	40	NA	7.76%	4.99%	6.30%	NA	48	42	34	NA
Virginia: CollegeAmerica	American Funds Income Portfolio	529-A	9.61%	5.81%	7.14%	NA	15	10	12	NA	3.33%	3.74%	5.88%	NA	142	94	52	NA
Vermont: Vermont Higher Education Investment Plan	Age Band 4 (12-14 Years)	NL	7.38%	NA	NA	NA	88	NA	NA	NA	7.38%	NA	NA	NA	58	NA	NA	NA
Texas: Lonestar 529 Plan	Age Based 15-17 Years Portfolio	Advisor	4.52%	2.41%	2.33%	NA	164	154	131	NA	3.52%	2.41%	2.33%	NA	137	139	130	NA
Wisconsin: Tomorrow's Scholar 529 Plan	Voya 529 Age 16 Option	AR	5.40%	3.48%	NA	NA	156	133	NA	NA	4.40%	3.48%	NA	NA	128	107	NA	NA
Minnesota: Minnesota College Savings Plan	Age Band 13-14 Years	NL	7.43%	5.06%	NA	NA	87	46	NA	NA	7.43%	5.06%	NA	NA	56	39	NA	NA
Alabama: CollegeCounts 529 Fund	Target Fund 40	T	6.68%	4.72%	5.36%	NA	118	60	79	NA	6.68%	4.72%	5.36%	NA	92	51	70	NA
Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla	Age-Based Aggressive 15-18	C	7.80%	4.37%	5.05%	NA	78	89	93	NA	6.80%	4.37%	5.05%	NA	81	75	84	NA
Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla	Age-Based Aggressive 15-18	A	8.58%	5.14%	5.83%	NA	51	41	60	NA	4.78%	3.90%	5.08%	NA	119	89	82	NA
Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan	Age-Based Aggressive 15-18	NL	8.16%	5.38%	5.96%	NA	68	27	54	NA	8.16%	5.38%	5.96%	NA	43	23	48	NA
Nebraska: State Farm College Savings Plan	OppenheimerFunds 1-3 Years to College Portfolio	B	5.79%	3.03%	4.06%	NA	143	145	121	NA	0.79%	2.08%	3.72%	NA	160	144	121	NA
Nebraska: State Farm College Savings Plan	OppenheimerFunds 1-3 Years to College Portfolio	A	6.36%	3.74%	4.81%	NA	128	118	103	NA	0.51%	1.81%	3.64%	NA	162	150	125	NA
Oklahoma: Oklahoma Dream 529 Plan	Age-Based 12-14	C	7.74%	2.65%	3.67%	NA	80	153	129	NA	6.74%	2.65%	3.67%	NA	85	135	124	NA
Mississippi: Mississippi Affordable College Savings (MACS) Program	Age 13-14	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

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			1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr
Nevada: Putnam 529 for America	Age-Based - Age 13	A	8.97%	5.14%	8.02%	NA	36	41	5	NA	2.70%	3.09%	6.75%	NA	149	120	20	NA
Michigan: MI 529 Advisor Plan	Age-Based 13-14	C	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Michigan: MI 529 Advisor Plan	Age-Based 13-14	A	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Michigan: Michigan Education Savings Program	Moderate Age-Based: Age Band 13-14	NL	6.77%	5.13%	NA	NA	110	43	NA	NA	6.77%	5.13%	NA	NA	82	36	NA	NA
Michigan: Michigan Education Savings Program	Aggressive Age-Based: Age Band 16	NL	6.85%	5.13%	NA	NA	107	43	NA	NA	6.85%	5.13%	NA	NA	78	36	NA	NA
Massachusetts: U.Fund College Investing Plan	Multi-Firm Fund: Portfolio 2021	NL	8.58%	5.21%	6.67%	NA	51	37	27	NA	8.58%	5.21%	6.67%	NA	31	32	23	NA
Maine: NextGen College Investing Plan -- Client Select Series	iShares Core Conservative Allocation Portfolio	C	4.21%	2.78%	NA	NA	165	151	NA	NA	3.21%	2.78%	NA	NA	143	130	NA	NA
Nebraska: TD Ameritrade 529 College Savings Plan	Age-Based Aggressive 15-18	NL	7.80%	5.04%	5.74%	NA	78	47	65	NA	7.80%	5.04%	5.74%	NA	47	40	56	NA
New York: New York's 529 Advisor-Guided College Savings Plan	JPMorgan 529 Conservative Growth Portfolio	A	9.34%	5.52%	6.50%	NA	23	20	31	NA	3.58%	3.64%	5.37%	NA	135	100	69	NA
Maine: NextGen College Investing Plan -- Client Select Series	iShares Core Conservative Allocation Portfolio	A	5.04%	3.52%	NA	NA	160	130	NA	NA	1.62%	2.38%	NA	NA	157	140	NA	NA
Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan	Conservative 6-9 Age-Based Option (closed 12/1/17)	A	8.73%	4.71%	6.04%	NA	44	63	45	NA	3.03%	2.84%	4.90%	NA	145	127	87	NA
Ohio: Ohio CollegeAdvantage Direct 529 Savings Plan	Advantage Ages 10 to 12	O (NL)	9.08%	6.37%	9.10%	NA	33	2	1	NA	9.08%	6.37%	9.10%	NA	22	2	1	NA
New York: New York's 529 Advisor-Guided College Savings Plan	JPMorgan 529 Conservative Portfolio	Advisor	7.25%	4.63%	5.28%	NA	91	69	82	NA	7.25%	4.63%	5.28%	NA	61	57	73	NA
New York: New York's 529 Advisor-Guided College Savings Plan	JPMorgan 529 Conservative Portfolio	C	6.14%	3.57%	4.23%	NA	134	129	117	NA	5.14%	3.57%	4.23%	NA	113	104	105	NA
New York: New York's 529 Advisor-Guided College Savings Plan	JPMorgan 529 Conservative Portfolio	A	6.92%	4.36%	5.01%	NA	105	90	95	NA	2.10%	2.79%	4.06%	NA	153	129	111	NA
Nevada: SSGA Upromise 529 Plan	SSGA College 2024 Portfolio	NL	6.45%	4.71%	6.43%	NA	125	63	33	NA	6.45%	4.71%	6.43%	NA	97	53	27	NA
New York: New York's 529 Advisor-Guided College Savings Plan	JPMorgan 529 Conservative Growth Portfolio	C	8.53%	4.72%	5.71%	NA	54	60	66	NA	7.53%	4.72%	5.71%	NA	53	51	57	NA
Wisconsin: Tomorrow's Scholar 529 Plan	Voya 529 Conservative Plus Option	W	7.18%	4.70%	NA	NA	93	65	NA	NA	7.18%	4.70%	NA	NA	63	54	NA	NA
New York: New York's 529 College Savings Program -- Direct Plan	Moderate Age-Based Portfolio: Disciplined Growth (1	NL	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
New Mexico: The Education Plan's College Savings Program	Custom Choice Index Portfolio 40 (formerly Conservat	NL	7.03%	4.63%	5.67%	NA	100	69	70	NA	7.03%	4.63%	5.67%	NA	70	57	61	NA
New Jersey: Franklin Templeton 529 College Savings Plan	Franklin Income 529 Portfolio	Advisor	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
New Hampshire: UNIQUE College Investing Plan	Multi-Firm Fund: Portfolio 2021	NL	8.65%	5.19%	6.67%	NA	47	38	27	NA	8.65%	5.19%	6.67%	NA	28	33	23	NA

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			1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr	1 yr	3 yr	5 yr	10 yr
Nevada: Putnam 529 for America	Age-Based - Age 13	C	8.12%	4.34%	7.21%	NA	71	92	9	NA	7.12%	4.34%	7.21%	NA	66	76	8	NA
Nevada: Putnam 529 for America	Age-Based - Age 13	B	8.12%	4.34%	7.21%	NA	71	92	9	NA	3.12%	3.42%	6.90%	NA	144	109	16	NA
Oklahoma: Oklahoma Dream 529 Plan	Age-Based 12-14	A	8.59%	3.43%	4.44%	NA	49	134	111	NA	3.98%	1.95%	3.53%	NA	132	148	128	NA
New York: New York's 529 Advisor-Guided College Savings Plan	JPMorgan 529 Conservative Growth Portfolio	Advisor	9.62%	5.76%	6.77%	NA	14	11	22	NA	9.62%	5.76%	6.77%	NA	11	9	19	NA

NA = Not Applicable = Portfolio does not have sufficient history

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
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