



Investment Performance Rankings as of September 30, 2017
40% Equity Portfolios ranked by: 1 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|---|-----------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Income 529 Portfolio | A | 11.57% | 3.78% | 6.46% | 4.76% | 1 | 116 | 32 | 9 | 6.83% | 2.29% | 5.54% | 4.30% | 79 | 141 | 65 | 20 |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Income 529 Portfolio | C | 10.72% | 3.01% | 5.67% | 3.98% | 2 | 146 | 70 | 33 | 9.72% | 3.01% | 5.67% | 3.98% | 8 | 122 | 61 | 30 |
| South Dakota: CollegeAccess 529 (Direct-sold) | Age-Based 5 (Age 13) (previously Age-Based 11-14) | SD-D (NL) | 10.28% | 4.34% | 5.45% | 4.00% | 3 | 92 | 75 | 31 | 10.28% | 4.34% | 5.45% | 4.00% | 1 | 76 | 66 | 28 |
| Nevada: USAA 529 College Savings Plan | Moderate | NL | 10.22% | 5.54% | 6.56% | 5.38% | 4 | 19 | 30 | 1 | 10.22% | 5.54% | 6.56% | 5.38% | 2 | 16 | 26 | 1 |
| California: ScholarShare 529 | Active Moderate Growth Investment Portfolio | NL | 9.92% | 6.11% | 7.06% | NA | 5 | 4 | 18 | NA | 9.92% | 6.11% | 7.06% | NA | 3 | 4 | 14 | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 5 (Age 13) (previously Age-Based 11-14) | SD-A | 9.86% | 3.97% | 5.08% | 3.62% | 6 | 109 | 91 | 50 | 3.82% | 2.03% | 3.90% | 3.04% | 134 | 147 | 116 | 54 |
| Virginia: CollegeAmerica | American Funds Income Portfolio | 529-F | 9.86% | 6.06% | 7.37% | NA | 6 | 5 | 8 | NA | 9.86% | 6.06% | 7.37% | NA | 4 | 5 | 7 | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | CHET Advisor Age-Based Portfolio 14-15 | E | 9.84% | 4.26% | 5.89% | NA | 8 | 98 | 58 | NA | 9.84% | 4.26% | 5.89% | NA | 5 | 79 | 51 | NA |
| Texas: Lonestar 529 Plan | Age Based 12-14 Years Portfolio | A | 9.82% | 4.82% | 5.24% | NA | 9 | 56 | 84 | NA | 3.47% | 2.78% | 4.00% | NA | 139 | 130 | 113 | NA |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 12-14 Years Portfolio | H | 9.82% | 4.95% | 6.30% | 2.77% | 9 | 52 | 40 | 61 | 9.82% | 4.95% | 6.30% | 2.77% | 6 | 45 | 34 | 59 |
| California: ScholarShare 529 | Active Age-Based: Age Band 13-14 | NL | 9.82% | 6.00% | 7.04% | NA | 9 | 7 | 19 | NA | 9.82% | 6.00% | 7.04% | NA | 6 | 7 | 15 | NA |
| Maryland: Maryland 529 -- College Investment Plan | Portfolio 2021 | NL | 9.68% | 5.87% | 8.39% | 4.61% | 12 | 9 | 2 | 12 | 9.68% | 5.87% | 8.39% | 4.61% | 9 | 8 | 2 | 9 |
| Wisconsin: Edvest | Active-Based Moderate Portfolio | NL | 9.66% | 5.71% | NA | NA | 13 | 13 | NA | NA | 9.66% | 5.71% | NA | NA | 10 | 11 | NA | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Conservative Growth Portfolio | Advisor | 9.62% | 5.76% | 6.77% | NA | 14 | 11 | 22 | NA | 9.62% | 5.76% | 6.77% | NA | 11 | 9 | 19 | NA |
| Virginia: CollegeAmerica | American Funds Income Portfolio | 529-A | 9.61% | 5.81% | 7.14% | NA | 15 | 10 | 12 | NA | 3.33% | 3.74% | 5.88% | NA | 142 | 94 | 52 | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | CHET Advisor Age-Based Portfolio 14-15 | A | 9.56% | 3.99% | 5.62% | NA | 16 | 108 | 73 | NA | 3.54% | 2.05% | 4.43% | NA | 136 | 146 | 97 | NA |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 12-14 Years Portfolio | G | 9.56% | 4.68% | 6.02% | 2.51% | 16 | 68 | 49 | 65 | 9.56% | 4.68% | 6.02% | 2.51% | 12 | 56 | 43 | 63 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Moderate 529 Portfolio | I | 9.54% | 6.17% | 7.39% | 4.78% | 18 | 3 | 7 | 8 | 9.54% | 6.17% | 7.39% | 4.78% | 13 | 3 | 6 | 7 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 12-14 Years Portfolio | A | 9.53% | 4.69% | 6.03% | 2.52% | 19 | 67 | 47 | 64 | 5.69% | 3.46% | 5.28% | 2.15% | 105 | 108 | 73 | 68 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 5 (Age 13) (previously Age-Based 11-14) | A | 9.50% | 3.61% | 4.72% | 3.25% | 20 | 126 | 104 | 55 | 3.48% | 1.67% | 3.54% | 2.67% | 138 | 152 | 127 | 61 |
| Texas: Texas College Savings Plan | Blended Age Based 12-14 Years Portfolio | NL | 9.50% | 5.28% | 6.03% | NA | 20 | 34 | 47 | NA | 9.50% | 5.28% | 6.03% | NA | 14 | 29 | 41 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Direct-sold) | Future Scholar Moderate Portfolio | NL | 9.36% | 6.42% | 7.49% | 5.11% | 22 | 1 | 6 | 2 | 9.36% | 6.42% | 7.49% | 5.11% | 15 | 1 | 5 | 2 |

NA = Not Applicable = Portfolio does not have sufficient history

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.

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Investment Performance Rankings as of September 30, 2017
40% Equity Portfolios ranked by: 1 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|--|---------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Conservative Growth Portfolio | A | 9.34% | 5.52% | 6.50% | NA | 23 | 20 | 31 | NA | 3.58% | 3.64% | 5.37% | NA | 135 | 100 | 69 | NA |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 12-14 Years Portfolio | C | 9.30% | 4.43% | 5.76% | 2.25% | 24 | 86 | 63 | 69 | 8.75% | 4.25% | 5.65% | 2.20% | 27 | 80 | 63 | 67 |
| Virginia: CollegeAmerica | American Funds Income Portfolio | 529-E | 9.29% | 5.55% | 6.88% | NA | 25 | 18 | 20 | NA | 9.29% | 5.55% | 6.88% | NA | 16 | 15 | 17 | NA |
| Alaska: T. Rowe Price College Savings Plan | Portfolio 2021 | NL | 9.26% | 5.66% | 8.17% | 4.48% | 26 | 14 | 3 | 18 | 9.26% | 5.66% | 8.17% | 4.48% | 17 | 12 | 3 | 13 |
| Alaska: University of Alaska College Savings Plan | Portfolio 2021 | NL | 9.26% | 5.66% | 8.17% | 4.48% | 26 | 14 | 3 | 18 | 9.26% | 5.66% | 8.17% | 4.48% | 17 | 12 | 3 | 13 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Moderate 529 Portfolio | A | 9.26% | 5.91% | 7.13% | 4.53% | 26 | 8 | 15 | 15 | 5.16% | 4.58% | 6.30% | 4.13% | 112 | 59 | 34 | 24 |
| West Virginia: The Hartford SMART529 | SMART529 Age-Based Portfolio 14-15 | E | 9.24% | 3.69% | 5.12% | 3.84% | 29 | 119 | 89 | 40 | 9.24% | 3.69% | 5.12% | 3.84% | 19 | 95 | 79 | 39 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 40 | F | 9.24% | 4.75% | 5.68% | 4.55% | 29 | 59 | 68 | 14 | 9.24% | 4.75% | 5.68% | 4.55% | 19 | 50 | 59 | 11 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 5 (Age 13) (previously Age-Based 11-14) | SD-C | 9.20% | 3.32% | 4.42% | 2.96% | 31 | 140 | 112 | 59 | 8.20% | 3.32% | 4.42% | 2.96% | 42 | 113 | 98 | 57 |
| Maine: NextGen College Investing Plan -- Client Direct Series | BlackRock Age-Based 11-13 Years Portfolio | D (NL) | 9.18% | 5.74% | 7.13% | 4.39% | 32 | 12 | 15 | 21 | 9.18% | 5.74% | 7.13% | 4.39% | 21 | 10 | 12 | 17 |
| Ohio: Ohio CollegeAdvantage Direct 529 Savings Plan | Advantage Ages 10 to 12 | O (NL) | 9.08% | 6.37% | 9.10% | NA | 33 | 2 | 1 | NA | 9.08% | 6.37% | 9.10% | NA | 22 | 2 | 1 | NA |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 40 | A | 8.99% | 4.49% | 5.43% | 4.29% | 34 | 80 | 76 | 24 | 5.18% | 3.26% | 4.68% | 3.92% | 111 | 115 | 93 | 33 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 40 | E | 8.98% | 4.47% | 5.41% | 4.29% | 35 | 81 | 78 | 24 | 8.98% | 4.47% | 5.41% | 4.29% | 23 | 68 | 68 | 21 |
| Nevada: Putnam 529 for America | Age-Based - Age 13 | A | 8.97% | 5.14% | 8.02% | NA | 36 | 41 | 5 | NA | 2.70% | 3.09% | 6.75% | NA | 149 | 120 | 20 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Moderate 529 Portfolio | E | 8.95% | 5.63% | 6.85% | 4.28% | 37 | 16 | 21 | 26 | 8.95% | 5.63% | 6.85% | 4.28% | 24 | 14 | 18 | 22 |
| West Virginia: The Hartford SMART529 | SMART529 Age-Based Portfolio 14-15 | A | 8.93% | 3.42% | 4.86% | 3.58% | 38 | 135 | 99 | 51 | 2.94% | 1.49% | 3.68% | 3.00% | 146 | 153 | 123 | 56 |
| Texas: Lonestar 529 Plan | Age Based 12-14 Years Portfolio | Advisor | 8.90% | 4.00% | 4.42% | NA | 39 | 107 | 112 | NA | 7.90% | 4.00% | 4.42% | NA | 46 | 87 | 98 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fund 40 | F | 8.83% | 4.55% | 5.08% | NA | 40 | 74 | 91 | NA | 8.83% | 4.55% | 5.08% | NA | 25 | 62 | 82 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | BlackRock Age-Based 11-13 Years Portfolio | A | 8.79% | 5.32% | 6.74% | 4.04% | 41 | 29 | 23 | 28 | 5.25% | 4.17% | 6.03% | 3.70% | 109 | 83 | 41 | 45 |
| Wisconsin: Edvest | Age-Based Option: Age Band 13-14 | NL | 8.78% | 5.46% | NA | NA | 42 | 25 | NA | NA | 8.78% | 5.46% | NA | NA | 26 | 21 | NA | NA |
| Virginia: CollegeAmerica | American Funds Income Portfolio | 529-C | 8.76% | 4.99% | 6.30% | NA | 43 | 49 | 40 | NA | 7.76% | 4.99% | 6.30% | NA | 48 | 42 | 34 | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | Conservative 6-9 Age-Based Option (closed 12/1/17) | A | 8.73% | 4.71% | 6.04% | NA | 44 | 63 | 45 | NA | 3.03% | 2.84% | 4.90% | NA | 145 | 127 | 87 | NA |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
40% Equity Portfolios ranked by: 1 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|---|---|-------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | CHET Advisor Age-Based Portfolio 14-15 | C | 8.73% | 3.22% | 4.83% | NA | 44 | 142 | 101 | NA | 7.64% | 3.22% | 4.83% | NA | 52 | 116 | 90 | NA |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 5 (Age 13) (previously Age-Based 11-14) | C | 8.66% | 2.83% | 3.94% | 2.50% | 46 | 149 | 123 | 67 | 7.66% | 2.83% | 3.94% | 2.50% | 51 | 128 | 114 | 64 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 40 | C | 8.65% | 4.21% | 5.15% | 4.02% | 47 | 101 | 87 | 30 | 8.65% | 4.21% | 5.15% | 4.02% | 28 | 82 | 77 | 27 |
| New Hampshire: UNIQUE College Investing Plan | Multi-Firm Fund: Portfolio 2021 | NL | 8.65% | 5.19% | 6.67% | NA | 47 | 38 | 27 | NA | 8.65% | 5.19% | 6.67% | NA | 28 | 33 | 23 | NA |
| Delaware: Delaware College Investment Plan | Multi-Firm Fund: Portfolio 2021 | NL | 8.59% | 5.19% | 6.68% | NA | 49 | 38 | 26 | NA | 8.59% | 5.19% | 6.68% | NA | 30 | 33 | 22 | NA |
| Oklahoma: Oklahoma Dream 529 Plan | Age-Based 12-14 | A | 8.59% | 3.43% | 4.44% | NA | 49 | 134 | 111 | NA | 3.98% | 1.95% | 3.53% | NA | 132 | 148 | 128 | NA |
| Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla | Age-Based Aggressive 15-18 | A | 8.58% | 5.14% | 5.83% | NA | 51 | 41 | 60 | NA | 4.78% | 3.90% | 5.08% | NA | 119 | 89 | 82 | NA |
| Massachusetts: U.Fund College Investing Plan | Multi-Firm Fund: Portfolio 2021 | NL | 8.58% | 5.21% | 6.67% | NA | 51 | 37 | 27 | NA | 8.58% | 5.21% | 6.67% | NA | 31 | 32 | 23 | NA |
| Arizona: Fidelity Arizona College Savings Plan | Multi-Firm Fund: Portfolio 2021 | NL | 8.58% | 5.19% | 6.66% | NA | 51 | 38 | 29 | NA | 8.58% | 5.19% | 6.66% | NA | 31 | 33 | 25 | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Conservative Growth Portfolio | C | 8.53% | 4.72% | 5.71% | NA | 54 | 60 | 66 | NA | 7.53% | 4.72% | 5.71% | NA | 53 | 51 | 57 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fund 40 | A | 8.53% | 4.30% | 4.82% | NA | 54 | 97 | 102 | NA | 4.73% | 3.07% | 4.08% | NA | 120 | 121 | 109 | NA |
| New Mexico: Scholar'sEdge | Portfolio 40 (formerly Conservative Portfolio) | A | 8.51% | 4.91% | 5.84% | 2.51% | 56 | 53 | 59 | 65 | 3.35% | 3.22% | 4.81% | 2.01% | 141 | 116 | 91 | 69 |
| Oklahoma: Oklahoma College Savings Plan | Moderate: Age Band 12-14 | NL | 8.44% | 5.34% | 6.07% | 4.74% | 57 | 28 | 44 | 10 | 8.44% | 5.34% | 6.07% | 4.74% | 33 | 24 | 39 | 8 |
| Indiana: CollegeChoice 529 Direct Savings Plan | Age-Based Option: Conservative Growth Portfolio (Ag | NL | 8.43% | 5.46% | 6.39% | NA | 58 | 25 | 34 | NA | 8.43% | 5.46% | 6.39% | NA | 34 | 21 | 28 | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Moderate 529 Portfolio | C | 8.40% | 5.11% | 6.31% | 3.75% | 59 | 45 | 39 | 43 | 7.40% | 5.11% | 6.31% | 3.75% | 57 | 38 | 33 | 42 |
| Massachusetts: U.Fund College Investing Plan | Fidelity Funds: MA Portfolio 2021 | NL | 8.38% | 5.48% | 7.15% | 3.66% | 60 | 21 | 11 | 46 | 8.38% | 5.48% | 7.15% | 3.66% | 35 | 17 | 9 | 46 |
| New Hampshire: UNIQUE College Investing Plan | Fidelity Funds: NH Portfolio 2021 | NL | 8.35% | 5.48% | 7.14% | 3.64% | 61 | 21 | 12 | 48 | 8.35% | 5.48% | 7.14% | 3.64% | 36 | 17 | 10 | 48 |
| Delaware: Delaware College Investment Plan | Fidelity Funds: DE Portfolio 2021 | NL | 8.33% | 5.47% | 7.13% | 3.64% | 62 | 24 | 15 | 48 | 8.33% | 5.47% | 7.13% | 3.64% | 37 | 20 | 12 | 48 |
| Arizona: Fidelity Arizona College Savings Plan | Fidelity Funds: Portfolio 2021 | NL | 8.32% | 5.48% | 7.14% | 3.65% | 63 | 21 | 12 | 47 | 8.32% | 5.48% | 7.14% | 3.65% | 38 | 17 | 10 | 47 |
| Texas: Texas College Savings Plan | Index Age Based 12-14 Years Portfolio | NL | 8.32% | 5.25% | 6.29% | NA | 63 | 35 | 42 | NA | 8.32% | 5.25% | 6.29% | NA | 38 | 30 | 37 | NA |
| West Virginia: SMART529 Select | SMART529 Select Balanced Portfolio | NL | 8.32% | 4.58% | 6.00% | 4.03% | 63 | 72 | 52 | 29 | 8.32% | 4.58% | 6.00% | 4.03% | 38 | 59 | 46 | 26 |
| West Virginia: The Hartford SMART529 | SMART529 Age-Based Portfolio 14-15 | B | 8.32% | 2.85% | 4.28% | 3.01% | 63 | 148 | 116 | 58 | 2.90% | 1.81% | 3.86% | 3.01% | 147 | 150 | 118 | 55 |

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40% Equity Portfolios ranked by: 1 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|---|--|--------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fund 40 | C | 8.22% | 4.01% | 4.55% | NA | 67 | 106 | 107 | NA | 8.22% | 4.01% | 4.55% | NA | 41 | 86 | 94 | NA |
| Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan | Age-Based Aggressive 15-18 | NL | 8.16% | 5.38% | 5.96% | NA | 68 | 27 | 54 | NA | 8.16% | 5.38% | 5.96% | NA | 43 | 23 | 48 | NA |
| Nevada: USAA 529 College Savings Plan | Moderately Conservative | NL | 8.15% | NA | NA | NA | 69 | NA | NA | NA | 8.15% | NA | NA | NA | 44 | NA | NA | NA |
| West Virginia: The Hartford SMART529 | SMART529 Age-Based Portfolio 14-15 | C | 8.15% | 2.67% | 4.08% | 2.81% | 69 | 152 | 120 | 60 | 7.07% | 2.67% | 4.08% | 2.81% | 68 | 134 | 109 | 58 |
| Nevada: Putnam 529 for America | Age-Based - Age 13 | B | 8.12% | 4.34% | 7.21% | NA | 71 | 92 | 9 | NA | 3.12% | 3.42% | 6.90% | NA | 144 | 109 | 16 | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 13 | C | 8.12% | 4.34% | 7.21% | NA | 71 | 92 | 9 | NA | 7.12% | 4.34% | 7.21% | NA | 66 | 76 | 8 | NA |
| Maine: NextGen College Investing Plan -- Client Direct Series | iShares Age-Based 11-13 Years Portfolio (ETF) | D (NL) | 8.01% | 6.06% | 6.72% | NA | 73 | 5 | 24 | NA | 8.01% | 6.06% | 6.72% | NA | 45 | 5 | 21 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | BlackRock Age-Based 11-13 Years Portfolio | C | 8.00% | 4.54% | 5.95% | 3.26% | 74 | 76 | 55 | 54 | 7.00% | 4.54% | 5.95% | 3.26% | 72 | 64 | 49 | 51 |
| Alaska: John Hancock Freedom 529 | Multimanager Lifestyle Moderate 529 Portfolio | A | 8.00% | 4.31% | 5.50% | 4.52% | 74 | 96 | 74 | 16 | 2.60% | 2.54% | 4.36% | 3.96% | 150 | 138 | 102 | 31 |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | Conservative 6-9 Age-Based Option (closed 12/1/17) | C | 7.91% | 3.90% | 5.24% | NA | 76 | 111 | 84 | NA | 6.91% | 3.90% | 5.24% | NA | 76 | 89 | 75 | NA |
| Colorado: Scholars Choice College Savings Program | Portfolio Five: Age-Based 13-15 | A | 7.90% | 4.35% | 5.95% | 4.42% | 77 | 91 | 55 | 20 | 4.14% | 3.11% | 5.21% | 4.05% | 130 | 119 | 76 | 25 |
| Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla | Age-Based Aggressive 15-18 | C | 7.80% | 4.37% | 5.05% | NA | 78 | 89 | 93 | NA | 6.80% | 4.37% | 5.05% | NA | 81 | 75 | 84 | NA |
| Nebraska: TD Ameritrade 529 College Savings Plan | Age-Based Aggressive 15-18 | NL | 7.80% | 5.04% | 5.74% | NA | 78 | 47 | 65 | NA | 7.80% | 5.04% | 5.74% | NA | 47 | 40 | 56 | NA |
| Oklahoma: Oklahoma Dream 529 Plan | Age-Based 12-14 | C | 7.74% | 2.65% | 3.67% | NA | 80 | 153 | 129 | NA | 6.74% | 2.65% | 3.67% | NA | 85 | 135 | 124 | NA |
| New Mexico: The Education Plan's College Savings Program | Custom Choice Portfolio 40 (formerly Conservative Po | NL | 7.73% | 4.78% | 5.81% | 1.42% | 81 | 58 | 61 | 74 | 7.73% | 4.78% | 5.81% | 1.42% | 49 | 49 | 53 | 73 |
| New Mexico: Scholar'sEdge | Portfolio 40 (formerly Conservative Portfolio) | C | 7.71% | 4.13% | 5.04% | 1.74% | 82 | 104 | 94 | 70 | 6.71% | 4.13% | 5.04% | 1.74% | 89 | 85 | 85 | 70 |
| Colorado: Scholars Choice College Savings Program | Portfolio Five: Age-Based 13-15 | O | 7.69% | 4.15% | 5.76% | 4.24% | 83 | 103 | 63 | 27 | 7.69% | 4.15% | 5.76% | 4.24% | 50 | 84 | 55 | 23 |
| California: ScholarShare 529 | Passive Moderate Growth Investment Portfolio | NL | 7.50% | 5.30% | 6.02% | NA | 84 | 31 | 49 | NA | 7.50% | 5.30% | 6.02% | NA | 54 | 26 | 43 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | iShares Age-Based 11-13 Years Portfolio | A | 7.49% | 5.63% | NA | NA | 85 | 16 | NA | NA | 4.00% | 4.47% | NA | NA | 131 | 68 | NA | NA |
| California: ScholarShare 529 | Passive Age-Based: Age Band 13-14 | NL | 7.48% | 5.29% | 6.02% | NA | 86 | 32 | 49 | NA | 7.48% | 5.29% | 6.02% | NA | 55 | 27 | 43 | NA |
| Minnesota: Minnesota College Savings Plan | Age Band 13-14 Years | NL | 7.43% | 5.06% | NA | NA | 87 | 46 | NA | NA | 7.43% | 5.06% | NA | NA | 56 | 39 | NA | NA |
| Vermont: Vermont Higher Education Investment Plan | Age Band 4 (12-14 Years) | NL | 7.38% | NA | NA | NA | 88 | NA | NA | NA | 7.38% | NA | NA | NA | 58 | NA | NA | NA |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
40% Equity Portfolios ranked by: 1 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|--|---------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Kansas: Schwab 529 College Savings Plan | Moderately Conservative Portfolio | NL | 7.35% | 4.52% | 5.31% | 4.94% | 89 | 79 | 80 | 6 | 7.35% | 4.52% | 5.31% | 4.94% | 59 | 67 | 71 | 5 |
| Colorado: Scholars Choice College Savings Program | Portfolio Five: Age-Based 13-15 | C | 7.33% | 3.82% | 5.43% | 3.89% | 90 | 114 | 76 | 37 | 7.33% | 3.82% | 5.43% | 3.89% | 60 | 92 | 67 | 36 |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Conservative Portfolio | Advisor | 7.25% | 4.63% | 5.28% | NA | 91 | 69 | 82 | NA | 7.25% | 4.63% | 5.28% | NA | 61 | 57 | 73 | NA |
| Alaska: John Hancock Freedom 529 | Multimanager Lifestyle Moderate 529 Portfolio | C2 | 7.20% | 3.52% | 4.70% | 3.74% | 92 | 130 | 105 | 44 | 7.20% | 3.52% | 4.70% | 3.74% | 62 | 105 | 92 | 43 |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Conservative Plus Option | W | 7.18% | 4.70% | NA | NA | 93 | 65 | NA | NA | 7.18% | 4.70% | NA | NA | 63 | 54 | NA | NA |
| Georgia: Path2College 529 Plan | Managed Allocation Option: Age Band 13-14 | NL | 7.18% | 5.04% | NA | NA | 93 | 47 | NA | NA | 7.18% | 5.04% | NA | NA | 63 | 40 | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2023-2024 Portfolio | RZ | 7.11% | NA | NA | NA | 96 | NA | NA | NA | 2.84% | NA | NA | NA | 148 | NA | NA | NA |
| Rhode Island: CollegeBound Saver (Direct-sold) | Conservative Growth Portfolio | RI | 7.09% | NA | NA | NA | 97 | NA | NA | NA | 7.09% | NA | NA | NA | 67 | NA | NA | NA |
| Colorado: Scholars Choice College Savings Program | Portfolio Five: Age-Based 13-15 | B | 7.08% | 3.61% | 5.21% | 3.83% | 98 | 126 | 86 | 41 | 4.58% | 3.15% | 5.12% | 3.83% | 122 | 118 | 79 | 40 |
| Kansas: Schwab 529 College Savings Plan | Moderately Conservative Index Portfolio | NL | 7.04% | 4.97% | NA | NA | 99 | 51 | NA | NA | 7.04% | 4.97% | NA | NA | 69 | 44 | NA | NA |
| New Mexico: The Education Plan's College Savings Program | Custom Choice Index Portfolio 40 (formerly Conservat | NL | 7.03% | 4.63% | 5.67% | NA | 100 | 69 | 70 | NA | 7.03% | 4.63% | 5.67% | NA | 70 | 57 | 61 | NA |
| Louisiana: START Saving Program | Moderate: Ages 6 through 10 | NL | 7.01% | 5.32% | 6.13% | 4.51% | 101 | 29 | 43 | 17 | 7.01% | 5.32% | 6.13% | 4.51% | 71 | 25 | 38 | 12 |
| Oregon: Oregon College Savings Plan | Age Band 13-14 | A (NL) | 6.97% | 4.23% | 4.36% | NA | 102 | 100 | 114 | NA | 6.97% | 4.23% | 4.36% | NA | 73 | 81 | 102 | NA |
| Iowa: College Savings Iowa | Conservative Growth Portfolio | NL | 6.94% | 5.29% | 6.04% | 5.07% | 103 | 32 | 45 | 4 | 6.94% | 5.29% | 6.04% | 5.07% | 74 | 27 | 40 | 3 |
| Kansas: Learning Quest 529 Education Savings Program (Direct-sold) | Index Track: Conservative Index Portfolio | NL | 6.94% | 4.89% | 5.77% | 4.57% | 103 | 54 | 62 | 13 | 6.94% | 4.89% | 5.77% | 4.57% | 74 | 46 | 54 | 10 |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Conservative Portfolio | A | 6.92% | 4.36% | 5.01% | NA | 105 | 90 | 95 | NA | 2.10% | 2.79% | 4.06% | NA | 153 | 129 | 111 | NA |
| Missouri: MOST - Missouri's 529 College Savings Plan (Direct-sold) | Vanguard Conservative Growth Portfolio | NL | 6.90% | 5.23% | 5.99% | 4.95% | 106 | 36 | 53 | 5 | 6.90% | 5.23% | 5.99% | 4.95% | 77 | 31 | 47 | 4 |
| Michigan: Michigan Education Savings Program | Aggressive Age-Based: Age Band 16 | NL | 6.85% | 5.13% | NA | NA | 107 | 43 | NA | NA | 6.85% | 5.13% | NA | NA | 78 | 36 | NA | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Conservative Plus Option | A | 6.83% | 4.42% | NA | NA | 108 | 88 | NA | NA | 1.75% | 2.74% | NA | NA | 155 | 132 | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2023-2024 Portfolio | RA | 6.81% | NA | NA | NA | 109 | NA | NA | NA | 6.81% | NA | NA | NA | 80 | NA | NA | NA |
| Michigan: Michigan Education Savings Program | Moderate Age-Based: Age Band 13-14 | NL | 6.77% | 5.13% | NA | NA | 110 | 43 | NA | NA | 6.77% | 5.13% | NA | NA | 82 | 36 | NA | NA |
| Delaware: Delaware College Investment Plan | Fidelity Index Fund: Portfolio 2021 | NL | 6.76% | 4.47% | 6.38% | 3.92% | 111 | 81 | 35 | 35 | 6.76% | 4.47% | 6.38% | 3.92% | 83 | 68 | 29 | 33 |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
40% Equity Portfolios ranked by: 1 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|---|---|-------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Tennessee: TNStars College Savings 529 Program | Age-Based 11-14 | NL | 6.76% | 4.99% | 5.70% | NA | 111 | 49 | 67 | NA | 6.76% | 4.99% | 5.70% | NA | 83 | 42 | 58 | NA |
| Arizona: Fidelity Arizona College Savings Plan | Fidelity Index Fund: Portfolio 2021 | NL | 6.74% | 4.46% | 6.38% | 3.89% | 113 | 83 | 35 | 37 | 6.74% | 4.46% | 6.38% | 3.89% | 85 | 71 | 29 | 36 |
| Massachusetts: U.Fund College Investing Plan | Fidelity Index Fund: MA Portfolio 2021 | NL | 6.74% | 4.46% | 6.38% | 3.91% | 113 | 83 | 35 | 36 | 6.74% | 4.46% | 6.38% | 3.91% | 85 | 71 | 29 | 35 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2023-2024 Portfolio | I | 6.72% | NA | NA | NA | 115 | NA | NA | NA | 6.72% | NA | NA | NA | 88 | NA | NA | NA |
| New Hampshire: UNIQUE College Investing Plan | NH Portfolio 2021 Fidelity Index | NL | 6.71% | 4.46% | 6.37% | 3.89% | 116 | 83 | 38 | 37 | 6.71% | 4.46% | 6.37% | 3.89% | 89 | 71 | 32 | 36 |
| Rhode Island: CollegeBound Saver (Direct-sold) | Conservative Growth Portfolio | NR | 6.69% | NA | NA | NA | 117 | NA | NA | NA | 6.69% | NA | NA | NA | 91 | NA | NA | NA |
| Alabama: CollegeCounts 529 Fund | Target Fund 40 | T | 6.68% | 4.72% | 5.36% | NA | 118 | 60 | 79 | NA | 6.68% | 4.72% | 5.36% | NA | 92 | 51 | 70 | NA |
| West Virginia: SMART529 Select | SMART529 Select Moderately Conservative Portfolio | NL | 6.68% | 3.61% | 4.54% | 3.82% | 118 | 126 | 108 | 42 | 6.68% | 3.61% | 4.54% | 3.82% | 92 | 103 | 95 | 41 |
| Maine: NextGen College Investing Plan -- Client Select Series | iShares Age-Based 11-13 Years Portfolio | C | 6.66% | 4.85% | NA | NA | 120 | 55 | NA | NA | 5.66% | 4.85% | NA | NA | 106 | 47 | NA | NA |
| Indiana: CollegeChoice 529 Direct Savings Plan | Age-Based Option: Conservative Portfolio (Age 14-15 | NL | 6.62% | 4.55% | 5.15% | NA | 121 | 74 | 87 | NA | 6.62% | 4.55% | 5.15% | NA | 94 | 62 | 77 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Age 16 Option | W | 6.60% | 4.54% | NA | NA | 122 | 76 | NA | NA | 6.60% | 4.54% | NA | NA | 95 | 64 | NA | NA |
| Oregon: MFS 529 Savings Plan | MFS Conservative Allocation Fund | 529-A | 6.53% | 4.63% | 5.28% | 5.09% | 124 | 69 | 82 | 3 | 0.41% | 2.58% | 4.04% | 4.47% | 163 | 136 | 112 | 15 |
| Nevada: SSGA Upromise 529 Plan | SSGA College 2024 Portfolio | NL | 6.45% | 4.71% | 6.43% | NA | 125 | 63 | 33 | NA | 6.45% | 4.71% | 6.43% | NA | 97 | 53 | 27 | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2023-2024 Portfolio | A | 6.42% | NA | NA | NA | 126 | NA | NA | NA | 2.18% | NA | NA | NA | 152 | NA | NA | NA |
| Virginia: Invest529 | 2021 Portfolio | NL | 6.42% | 4.56% | 5.68% | 3.55% | 126 | 73 | 68 | 52 | 6.42% | 4.56% | 5.68% | 3.55% | 98 | 61 | 59 | 50 |
| Nebraska: State Farm College Savings Plan | OppenheimerFunds 1-3 Years to College Portfolio | A | 6.36% | 3.74% | 4.81% | NA | 128 | 118 | 103 | NA | 0.51% | 1.81% | 3.64% | NA | 162 | 150 | 125 | NA |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 15-17 Years Portfolio | H | 6.32% | 3.63% | 4.20% | 1.73% | 129 | 124 | 118 | 71 | 6.32% | 3.63% | 4.20% | 1.73% | 99 | 101 | 106 | 71 |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Portfolio 2019 | A | 6.32% | 4.19% | 5.63% | 3.10% | 129 | 102 | 72 | 57 | 0.20% | 2.15% | 4.39% | 2.50% | 164 | 143 | 100 | 64 |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Age 16 Option | A | 6.24% | 4.26% | NA | NA | 131 | 98 | NA | NA | 1.19% | 2.58% | NA | NA | 158 | 136 | NA | NA |
| Indiana: CollegeChoice Advisor 529 Savings Plan | 2019 Enrollment Portfolio | A | 6.22% | 4.72% | 6.70% | NA | 132 | 60 | 25 | NA | 0.67% | 2.85% | 5.56% | NA | 161 | 126 | 64 | NA |
| Arizona: Ivy InvestEd 529 Plan | InvestEd Conservative Portfolio | A | 6.16% | 2.79% | 4.93% | 4.72% | 133 | 150 | 96 | 11 | 3.46% | 1.93% | 4.39% | 4.45% | 140 | 149 | 100 | 16 |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Conservative Portfolio | C | 6.14% | 3.57% | 4.23% | NA | 134 | 129 | 117 | NA | 5.14% | 3.57% | 4.23% | NA | 113 | 104 | 105 | NA |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
40% Equity Portfolios ranked by: 1 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|--|--------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Conservative Plus Option | AR | 6.09% | 3.68% | NA | NA | 135 | 120 | NA | NA | 5.09% | 3.68% | NA | NA | 115 | 96 | NA | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Conservative Plus Option | C | 6.09% | 3.68% | NA | NA | 135 | 120 | NA | NA | 5.09% | 3.68% | NA | NA | 115 | 96 | NA | NA |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 15-17 Years Portfolio | A | 6.06% | 3.40% | 3.96% | 1.48% | 137 | 136 | 122 | 72 | 2.35% | 2.18% | 3.22% | 1.12% | 151 | 142 | 129 | 75 |
| Idaho: Idaho College Savings Program (IDeal) | Moderately Conservative Growth Portfolio | NL | 6.05% | NA | NA | NA | 138 | NA | NA | NA | 6.05% | NA | NA | NA | 100 | NA | NA | NA |
| Iowa: IAdvisor 529 Plan | IAdvisor 529 Conservative | A | 6.01% | 3.77% | NA | NA | 139 | 117 | NA | NA | 1.01% | 2.08% | NA | NA | 159 | 144 | NA | NA |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 15-17 Years Portfolio | G | 5.99% | 3.37% | 3.94% | 1.47% | 140 | 139 | 123 | 73 | 5.99% | 3.37% | 3.94% | 1.47% | 101 | 112 | 114 | 72 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Moderately Conservative 529 Portfolio | I | 5.96% | 4.32% | 4.89% | 3.71% | 141 | 95 | 98 | 45 | 5.96% | 4.32% | 4.89% | 3.71% | 102 | 78 | 88 | 44 |
| Pennsylvania: Pennsylvania 529 Investment Plan | Conservative Growth Portfolio | I (NL) | 5.89% | 4.80% | 5.31% | 4.86% | 142 | 57 | 80 | 7 | 5.89% | 4.80% | 5.31% | 4.86% | 103 | 48 | 71 | 6 |
| Nebraska: State Farm College Savings Plan | OppenheimerFunds 1-3 Years to College Portfolio | B | 5.79% | 3.03% | 4.06% | NA | 143 | 145 | 121 | NA | 0.79% | 2.08% | 3.72% | NA | 160 | 144 | 121 | NA |
| Oregon: MFS 529 Savings Plan | MFS Conservative Allocation Fund | 529-C | 5.79% | 3.84% | 4.49% | 4.32% | 143 | 113 | 109 | 22 | 4.79% | 3.84% | 4.49% | 4.32% | 118 | 91 | 96 | 18 |
| Oregon: MFS 529 Savings Plan | MFS Conservative Allocation Fund | 529-B | 5.76% | 3.85% | 4.49% | 4.32% | 145 | 112 | 109 | 22 | 1.76% | 2.91% | 4.15% | 4.32% | 154 | 125 | 107 | 18 |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Portfolio 2019 | P | 5.72% | 3.66% | 5.10% | 2.59% | 146 | 122 | 90 | 63 | 5.72% | 3.66% | 5.10% | 2.59% | 104 | 98 | 81 | 62 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 15-17 Years Portfolio | C | 5.72% | 3.10% | 3.69% | 1.22% | 146 | 144 | 127 | 75 | 5.19% | 2.93% | 3.58% | 1.17% | 110 | 124 | 126 | 74 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Moderately Conservative 529 Portfolio | A | 5.67% | 4.04% | 4.63% | 3.47% | 148 | 105 | 106 | 53 | 1.69% | 2.73% | 3.83% | 3.08% | 156 | 133 | 120 | 53 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2023-2024 Portfolio | C | 5.64% | NA | NA | NA | 149 | NA | NA | NA | 4.64% | NA | NA | NA | 121 | NA | NA | NA |
| South Carolina: Future Scholar 529 College Savings Plan (Direct-sold) | Future Scholar Moderately Conservative Portfolio | NL | 5.61% | 4.43% | 4.91% | 3.93% | 150 | 86 | 97 | 34 | 5.61% | 4.43% | 4.91% | 3.93% | 107 | 74 | 86 | 32 |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2023-2024 Portfolio | AR | 5.54% | NA | NA | NA | 151 | NA | NA | NA | 4.54% | NA | NA | NA | 123 | NA | NA | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Age 16 Option | C | 5.49% | 3.51% | NA | NA | 152 | 132 | NA | NA | 4.49% | 3.51% | NA | NA | 125 | 106 | NA | NA |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Portfolio 2019 | C | 5.49% | 3.39% | 4.84% | 2.33% | 152 | 137 | 100 | 68 | 4.49% | 3.39% | 4.84% | 2.33% | 125 | 110 | 89 | 66 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Moderately Conservative 529 Portfolio | E | 5.46% | 3.79% | 4.36% | 3.24% | 154 | 115 | 114 | 56 | 5.46% | 3.79% | 4.36% | 3.24% | 108 | 93 | 102 | 52 |
| Indiana: CollegeChoice Advisor 529 Savings Plan | 2019 Enrollment Portfolio | C | 5.44% | 3.95% | 5.91% | NA | 155 | 110 | 57 | NA | 4.44% | 3.95% | 5.91% | NA | 127 | 88 | 50 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Age 16 Option | AR | 5.40% | 3.48% | NA | NA | 156 | 133 | NA | NA | 4.40% | 3.48% | NA | NA | 128 | 107 | NA | NA |

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Investment Performance Rankings as of September 30, 2017
40% Equity Portfolios ranked by: 1 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|---|---------|----------------------|-------|-------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Texas: Lonestar 529 Plan | Age Based 15-17 Years Portfolio | A | 5.32% | 3.19% | 3.09% | NA | 157 | 143 | 130 | NA | -0.76% | 1.17% | 1.88% | NA | 165 | 154 | 131 | NA |
| Iowa: IAdvisor 529 Plan | IAdvisor 529 Conservative | C | 5.17% | 2.96% | NA | NA | 158 | 147 | NA | NA | 4.17% | 2.96% | NA | NA | 129 | 123 | NA | NA |
| Texas: Texas College Savings Plan | Blended Age Based 15-17 Years Portfolio | NL | 5.13% | 3.62% | 3.69% | NA | 159 | 125 | 127 | NA | 5.13% | 3.62% | 3.69% | NA | 114 | 102 | 122 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | iShares Core Conservative Allocation Portfolio | A | 5.04% | 3.52% | NA | NA | 160 | 130 | NA | NA | 1.62% | 2.38% | NA | NA | 157 | 140 | NA | NA |
| Utah: Utah Educational Savings Plan (UESP) | Age-Based Moderate: 13-14 | NL | 4.97% | 3.38% | 4.13% | 3.99% | 161 | 138 | 119 | 32 | 4.97% | 3.38% | 4.13% | 3.99% | 117 | 111 | 108 | 29 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Moderately Conservative 529 Portfolio | C | 4.89% | 3.28% | 3.85% | 2.73% | 162 | 141 | 126 | 62 | 3.89% | 3.28% | 3.85% | 2.73% | 133 | 114 | 119 | 60 |
| Texas: Texas College Savings Plan | Index Age Based 15-17 Years Portfolio | NL | 4.53% | 3.65% | 3.89% | NA | 163 | 123 | 125 | NA | 4.53% | 3.65% | 3.89% | NA | 124 | 99 | 117 | NA |
| Texas: Lonestar 529 Plan | Age Based 15-17 Years Portfolio | Advisor | 4.52% | 2.41% | 2.33% | NA | 164 | 154 | 131 | NA | 3.52% | 2.41% | 2.33% | NA | 137 | 139 | 130 | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | iShares Core Conservative Allocation Portfolio | C | 4.21% | 2.78% | NA | NA | 165 | 151 | NA | NA | 3.21% | 2.78% | NA | NA | 143 | 130 | NA | NA |
| Kansas: Learning Quest Advisor | 40% Equity Portfolio | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Kansas: Learning Quest 529 Education Savings Program (Direct-sold) | 40% Equity Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Income 529 Portfolio | Advisor | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Kentucky: Kentucky Education Savings Plan Trust | Age Band 13-14 | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| District of Columbia: DC College Savings Plan | DC College Savings 2025 Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Kansas: Learning Quest Advisor | 40% Equity Portfolio | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Mississippi: Mississippi Affordable College Savings (MACS) Program | Age 13-14 | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| New York: New York's 529 College Savings Program -- Direct Plan | Moderate Age-Based Portfolio: Disciplined Growth (1 | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Nevada: The Vanguard 529 Savings Plan | Vanguard 40% Stock/60% Bond Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) | Aggressive Managed Allocation Option: Age Band 17 | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | Age-Based 13-14 | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | Age-Based 13-14 | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) | Moderate Managed Allocation Option: Age Band 17 | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

NA = Not Applicable = Portfolio does not have sufficient history

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
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Investment Performance Rankings as of September 30, 2017
40% Equity Portfolios ranked by: 1 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|---|-------|----------------------|------|------|-------|-------------|------|------|-------|-----------------------|------|------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Connecticut: Connecticut Higher Education Trust (CHET) | Moderate Managed Allocation Option: Age Band 13-1 | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Illinois: Bright Start Direct-Sold College Savings Program | Multi-Firm Aggressive Age Based 15-16 Years Portfol | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Illinois: Bright Start Direct-Sold College Savings Program | Index Aggressive Age Based 15-16 Years Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Alaska: John Hancock Freedom 529 | Multimanager Lifestyle Moderate 529 Portfolio | F | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |

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