



Investment Performance Rankings as of September 30, 2017
80% Equity Portfolios ranked by: 10 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|---|--------|----------------------|-------|--------|--------|-------------|------|------|-------|-----------------------|-------|--------|--------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Portfolio 2031 | A | 15.95% | 7.53% | 10.28% | 11.98% | 26 | 60 | 32 | 1 | 9.29% | 5.43% | 8.98% | 10.84% | 157 | 138 | 91 | 3 |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Portfolio 2031 | P | 15.38% | 6.99% | 9.73% | 11.47% | 50 | 102 | 72 | 2 | 15.38% | 6.99% | 9.73% | 11.47% | 31 | 84 | 62 | 1 |
| New Hampshire: Fidelity Advisor 529 Plan | FA 529 Portfolio 2031 | C | 15.15% | 6.73% | 9.47% | 11.17% | 61 | 118 | 84 | 3 | 14.15% | 6.73% | 9.47% | 11.17% | 75 | 101 | 75 | 2 |
| New York: New York's 529 College Savings Program -- Direct Plan | Growth Portfolio | NL | 13.75% | 8.22% | 10.77% | 7.48% | 124 | 13 | 17 | 4 | 13.75% | 8.22% | 10.77% | 7.48% | 85 | 11 | 17 | 4 |
| Virginia: CollegeAmerica | American Mutual Fund | 529-F | 15.64% | 9.63% | 12.65% | 7.21% | 39 | 1 | 1 | 5 | 15.64% | 9.63% | 12.65% | 7.21% | 23 | 1 | 1 | 5 |
| Virginia: CollegeAmerica | American Mutual Fund | 529-A | 15.42% | 9.39% | 12.41% | 6.98% | 48 | 2 | 2 | 6 | 8.76% | 7.25% | 11.08% | 6.35% | 166 | 72 | 8 | 7 |
| Virginia: CollegeAmerica | American Mutual Fund | 529-E | 15.11% | 9.11% | 12.13% | 6.70% | 63 | 3 | 3 | 7 | 15.11% | 9.11% | 12.13% | 6.70% | 39 | 2 | 2 | 6 |
| Florida: Florida 529 Savings Plan | Age 5-8/10-13 Years to Enrollment | NL | 13.71% | 7.11% | 9.59% | 6.33% | 127 | 89 | 76 | 8 | 13.71% | 7.11% | 9.59% | 6.33% | 87 | 74 | 66 | 8 |
| Ohio: Ohio CollegeAdvantage Direct 529 Savings Plan | Vanguard Growth Index Portfolio | O (NL) | 13.70% | 7.76% | 10.13% | 6.27% | 129 | 42 | 41 | 9 | 13.70% | 7.76% | 10.13% | 6.27% | 89 | 36 | 34 | 9 |
| Arizona: Ivy InvestEd 529 Plan | InvestEd Growth Portfolio | A | 15.94% | 7.75% | 10.35% | 6.14% | 27 | 44 | 28 | 10 | 13.03% | 6.85% | 9.79% | 5.87% | 109 | 95 | 57 | 11 |
| Virginia: CollegeAmerica | American Mutual Fund | 529-C | 14.51% | 8.54% | 11.54% | 6.14% | 93 | 9 | 6 | 10 | 13.51% | 8.54% | 11.54% | 6.14% | 95 | 8 | 5 | 10 |
| Kansas: Learning Quest 529 Education Savings Program (Direct-sold) | Index Track: Aggressive Index Portfolio | NL | 14.47% | 7.91% | 10.27% | 5.81% | 95 | 28 | 33 | 12 | 14.47% | 7.91% | 10.27% | 5.81% | 65 | 24 | 29 | 12 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 80 | F | 18.12% | 7.95% | 10.54% | 5.81% | 4 | 26 | 21 | 12 | 18.12% | 7.95% | 10.54% | 5.81% | 2 | 22 | 20 | 12 |
| Arkansas: GIFT College Investing Plan | Growth Portfolio | NL | 13.33% | 7.05% | 9.05% | 5.80% | 142 | 99 | 99 | 14 | 13.33% | 7.05% | 9.05% | 5.80% | 100 | 82 | 89 | 14 |
| Colorado: Direct Portfolio College Savings Plan | Growth Portfolio | NL | 13.45% | 7.39% | 9.68% | 5.78% | 135 | 74 | 73 | 15 | 13.45% | 7.39% | 9.68% | 5.78% | 96 | 60 | 63 | 15 |
| Maryland: Maryland 529 -- College Investment Plan | Portfolio 2027 | NL | 15.27% | 7.89% | 11.20% | 5.77% | 56 | 30 | 7 | 16 | 15.27% | 7.89% | 11.20% | 5.77% | 36 | 26 | 6 | 16 |
| Utah: Utah Educational Savings Plan (UESP) | Age-Based Moderate: 0-3 | NL | 14.94% | 7.73% | 10.08% | 5.75% | 71 | 46 | 45 | 17 | 14.94% | 7.73% | 10.08% | 5.75% | 45 | 39 | 36 | 17 |
| Pennsylvania: Pennsylvania 529 Investment Plan | Growth Portfolio | I (NL) | 14.54% | 7.55% | 9.81% | 5.65% | 90 | 59 | 69 | 18 | 14.54% | 7.55% | 9.81% | 5.65% | 61 | 48 | 56 | 18 |
| Alaska: T. Rowe Price College Savings Plan | Portfolio 2027 | NL | 15.30% | 7.89% | 11.05% | 5.65% | 53 | 30 | 9 | 18 | 15.30% | 7.89% | 11.05% | 5.65% | 33 | 26 | 9 | 18 |
| Alaska: University of Alaska College Savings Plan | Portfolio 2027 | NL | 15.30% | 7.89% | 11.05% | 5.65% | 53 | 30 | 9 | 18 | 15.30% | 7.89% | 11.05% | 5.65% | 33 | 26 | 9 | 18 |
| Iowa: College Savings Iowa | Growth Portfolio | NL | 14.72% | 7.71% | 10.02% | 5.62% | 81 | 48 | 48 | 21 | 14.72% | 7.71% | 10.02% | 5.62% | 53 | 41 | 39 | 21 |
| Nevada: The Vanguard 529 Savings Plan | Vanguard Growth | NL | 13.83% | 7.40% | 9.49% | 5.61% | 120 | 73 | 82 | 22 | 13.83% | 7.40% | 9.49% | 5.61% | 82 | 59 | 72 | 22 |

NA = Not Applicable = Portfolio does not have sufficient history

The performance data shown represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance presented here. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description, before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 programs.
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Investment Performance Rankings as of September 30, 2017
80% Equity Portfolios ranked by: 10 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|--|--------|----------------------|-------|--------|-------|-------------|------|------|-------|-----------------------|-------|--------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| South Carolina: Future Scholar 529 College Savings Plan (Direct-sold) | Future Scholar Growth Portfolio | NL | 15.03% | 8.61% | 10.72% | 5.60% | 67 | 7 | 18 | 23 | 15.03% | 8.61% | 10.72% | 5.60% | 41 | 6 | 18 | 23 |
| North Dakota: College SAVE (Advisor) | Growth Portfolio | A | 13.03% | 6.81% | 8.93% | 5.59% | 151 | 115 | 103 | 24 | 13.03% | 6.81% | 8.93% | 5.59% | 109 | 97 | 95 | 24 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 80 | A | 17.83% | 7.69% | 10.26% | 5.55% | 5 | 49 | 34 | 25 | 13.70% | 6.42% | 9.48% | 5.17% | 89 | 110 | 74 | 31 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 80 | E | 17.82% | 7.69% | 10.26% | 5.54% | 6 | 49 | 34 | 26 | 17.82% | 7.69% | 10.26% | 5.54% | 3 | 42 | 30 | 25 |
| Kansas: Schwab 529 College Savings Plan | Moderately Aggressive Portfolio | NL | 14.74% | 7.23% | 9.49% | 5.51% | 80 | 87 | 82 | 27 | 14.74% | 7.23% | 9.49% | 5.51% | 52 | 73 | 72 | 26 |
| Oregon: MFS 529 Savings Plan | MFS Growth Allocation Fund | 529-A | 12.96% | 7.25% | 9.02% | 5.48% | 154 | 86 | 100 | 28 | 6.47% | 5.16% | 7.73% | 4.86% | 186 | 143 | 124 | 39 |
| Oklahoma: Oklahoma College Savings Plan | Moderate: Age Band 0-3 | NL | 14.35% | 7.61% | 9.75% | 5.44% | 100 | 56 | 71 | 29 | 14.35% | 7.61% | 9.75% | 5.44% | 70 | 47 | 60 | 27 |
| West Virginia: SMART529 Select | SMART529 Select Growth Portfolio | NL | 14.98% | 7.07% | 10.00% | 5.43% | 69 | 93 | 51 | 30 | 14.98% | 7.07% | 10.00% | 5.43% | 44 | 77 | 41 | 28 |
| Missouri: MOST - Missouri's 529 College Savings Plan (Direct-sold) | Vanguard Growth Portfolio | NL | 14.70% | 7.66% | 9.94% | 5.40% | 83 | 52 | 63 | 31 | 14.70% | 7.66% | 9.94% | 5.40% | 55 | 44 | 52 | 29 |
| Illinois: Bright Directions Advisor-Guided 529 College Savings Program | Fund 80 | C | 17.50% | 7.41% | 9.99% | 5.28% | 9 | 71 | 52 | 32 | 17.50% | 7.41% | 9.99% | 5.28% | 6 | 57 | 42 | 30 |
| New Jersey: NJBEST 529 College Savings Plan | Franklin Growth Allocation Age 9-12 Years 529 Portf | NL | 13.78% | 6.26% | 9.17% | 5.14% | 123 | 137 | 95 | 33 | 13.78% | 6.26% | 9.17% | 5.14% | 84 | 115 | 86 | 32 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Growth 529 Portfolio | I | 15.46% | 8.44% | 10.89% | 5.10% | 46 | 11 | 11 | 34 | 15.46% | 8.44% | 10.89% | 5.10% | 28 | 10 | 11 | 33 |
| Nevada: USAA 529 College Savings Plan | Aggressive Growth | NL | 16.56% | 7.41% | 9.12% | 5.08% | 14 | 71 | 97 | 35 | 16.56% | 7.41% | 9.12% | 5.08% | 10 | 57 | 88 | 34 |
| Colorado: Scholars Choice College Savings Program | Equity 80% | O | 15.00% | 7.09% | 10.17% | 5.07% | 68 | 91 | 38 | 36 | 15.00% | 7.09% | 10.17% | 5.07% | 43 | 75 | 33 | 35 |
| Louisiana: START Saving Program | Growth: Ages 0 through 5 | NL | 14.71% | 7.66% | 10.01% | 5.06% | 82 | 52 | 50 | 37 | 14.71% | 7.66% | 10.01% | 5.06% | 54 | 44 | 40 | 36 |
| Colorado: Scholars Choice College Savings Program | Equity 80% | A | 14.97% | 7.07% | 10.15% | 5.04% | 70 | 93 | 39 | 38 | 10.96% | 5.81% | 9.36% | 4.67% | 141 | 126 | 77 | 45 |
| Maine: NextGen College Investing Plan -- Client Direct Series | BlackRock Age-Based 0-3 Years Portfolio (formerly 0 | D (NL) | 15.05% | 7.98% | 10.48% | 5.02% | 66 | 25 | 23 | 39 | 15.05% | 7.98% | 10.48% | 5.02% | 40 | 21 | 22 | 37 |
| West Virginia: SMART529 WV Direct College Savings Plan | SMART529 WV Direct Growth Portfolio | D (NL) | 14.76% | 7.66% | 9.95% | 4.98% | 78 | 52 | 62 | 40 | 14.76% | 7.66% | 9.95% | 4.98% | 50 | 44 | 51 | 38 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Growth 529 Portfolio | A | 15.18% | 8.16% | 10.60% | 4.95% | 58 | 19 | 20 | 41 | 10.85% | 6.79% | 9.76% | 4.55% | 144 | 98 | 59 | 47 |
| Virginia: Invest529 | Aggressive Growth | NL | 14.66% | 7.52% | 9.84% | 4.86% | 86 | 63 | 67 | 42 | 14.66% | 7.52% | 9.84% | 4.86% | 57 | 50 | 55 | 39 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Growth 529 Portfolio | E | 14.92% | 7.91% | 10.32% | 4.76% | 73 | 28 | 29 | 43 | 14.92% | 7.91% | 10.32% | 4.76% | 47 | 24 | 26 | 41 |
| New Mexico: Scholar'sEdge | Portfolio 80 (formerly Moderately Aggressive Portfolio A | A | 15.66% | 7.56% | 10.02% | 4.75% | 37 | 58 | 48 | 44 | 10.17% | 5.83% | 8.96% | 4.24% | 149 | 125 | 92 | 54 |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
80% Equity Portfolios ranked by: 10 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|--|-----------|----------------------|-------|--------|-------|-------------|------|------|-------|-----------------------|-------|--------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Growth Allocation Age 9-12 Years 529 Portf | A | 13.33% | 5.83% | 8.73% | 4.74% | 142 | 145 | 106 | 45 | 6.83% | 3.77% | 7.45% | 4.12% | 184 | 163 | 128 | 57 |
| Connecticut: Connecticut Higher Education Trust (CHET) | High Equity Balanced Option | NL | 15.35% | 6.95% | 9.26% | 4.74% | 52 | 106 | 92 | 45 | 15.35% | 6.95% | 9.26% | 4.74% | 32 | 89 | 83 | 42 |
| Oregon: MFS 529 Savings Plan | MFS Growth Allocation Fund | 529-C | 12.17% | 6.46% | 8.20% | 4.71% | 167 | 128 | 122 | 47 | 11.17% | 6.46% | 8.20% | 4.71% | 138 | 108 | 113 | 43 |
| Oregon: MFS 529 Savings Plan | MFS Growth Allocation Fund | 529-B | 12.15% | 6.46% | 8.21% | 4.71% | 168 | 128 | 121 | 47 | 8.15% | 5.57% | 7.91% | 4.71% | 172 | 131 | 119 | 43 |
| Maine: NextGen College Investing Plan -- Client Select Series | BlackRock Age-Based 0-3 Years Portfolio (formerly 0 | A | 14.65% | 7.57% | 10.09% | 4.66% | 87 | 57 | 44 | 49 | 10.92% | 6.39% | 9.36% | 4.32% | 142 | 112 | 77 | 52 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 0-6 Years Portfolio | H | 16.78% | 7.35% | 10.41% | 4.65% | 12 | 79 | 26 | 50 | 16.78% | 7.35% | 10.41% | 4.65% | 9 | 65 | 25 | 46 |
| Alaska: John Hancock Freedom 529 | Multimanager Lifestyle Growth 529 Portfolio | A | 14.85% | 6.54% | 9.12% | 4.58% | 74 | 127 | 97 | 51 | 9.10% | 4.73% | 7.95% | 4.02% | 158 | 149 | 118 | 60 |
| Colorado: Scholars Choice College Savings Program | Equity 80% | C | 14.45% | 6.55% | 9.60% | 4.51% | 96 | 125 | 75 | 52 | 14.45% | 6.55% | 9.60% | 4.51% | 66 | 106 | 65 | 48 |
| Colorado: Scholars Choice College Savings Program | Equity 80% | B | 14.19% | 6.32% | 9.37% | 4.45% | 109 | 133 | 87 | 53 | 11.69% | 5.87% | 9.30% | 4.45% | 131 | 120 | 81 | 49 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 0-6 Years Portfolio | A | 16.54% | 7.11% | 10.14% | 4.40% | 15 | 89 | 40 | 54 | 12.46% | 5.85% | 9.36% | 4.03% | 119 | 124 | 77 | 59 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 0-6 Years Portfolio | G | 16.49% | 7.09% | 10.12% | 4.39% | 16 | 91 | 42 | 55 | 16.49% | 7.09% | 10.12% | 4.39% | 11 | 75 | 35 | 50 |
| New Mexico: The Education Plan's College Savings Program | Custom Choice Portfolio 80 (formerly Moderately Agg | NL | 15.16% | 7.67% | 10.21% | 4.33% | 60 | 51 | 37 | 56 | 15.16% | 7.67% | 10.21% | 4.33% | 37 | 43 | 32 | 51 |
| West Virginia: The Hartford SMART529 | SMART529 Growth Portfolio | E | 14.04% | 5.86% | 8.55% | 4.28% | 111 | 144 | 109 | 57 | 14.04% | 5.86% | 8.55% | 4.28% | 77 | 123 | 99 | 53 |
| South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold) | Columbia Growth 529 Portfolio | C | 14.33% | 7.36% | 9.77% | 4.22% | 102 | 77 | 70 | 58 | 13.33% | 7.36% | 9.77% | 4.22% | 100 | 63 | 58 | 55 |
| Virginia: CollegeAmerica | Capital Income Builder | 529-F | 10.27% | 5.60% | 7.64% | 4.15% | 184 | 148 | 131 | 59 | 10.27% | 5.60% | 7.64% | 4.15% | 147 | 130 | 126 | 56 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 0-6 Years Portfolio | C | 16.24% | 6.83% | 9.85% | 4.14% | 20 | 113 | 66 | 60 | 15.65% | 6.65% | 9.74% | 4.09% | 21 | 103 | 61 | 58 |
| West Virginia: The Hartford SMART529 | SMART529 Growth Portfolio | A | 13.73% | 5.60% | 8.28% | 4.02% | 125 | 148 | 119 | 61 | 7.47% | 3.63% | 7.06% | 3.43% | 179 | 164 | 134 | 70 |
| New Mexico: Scholar'sEdge | Portfolio 80 (formerly Moderately Aggressive Portfolio | C | 14.81% | 6.76% | 9.20% | 3.97% | 75 | 116 | 94 | 62 | 13.81% | 6.76% | 9.20% | 3.97% | 83 | 99 | 85 | 61 |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Growth Allocation Age 9-12 Years 529 Portf | C | 12.44% | 5.03% | 7.91% | 3.95% | 162 | 158 | 126 | 63 | 11.44% | 5.03% | 7.91% | 3.95% | 133 | 146 | 119 | 62 |
| South Dakota: CollegeAccess 529 (Direct-sold) | Age-Based 1 (Ages 0-8) (previously Age-Based 0-6) | SD-D (NL) | 15.57% | 5.51% | 7.91% | 3.94% | 45 | 153 | 126 | 64 | 15.57% | 5.51% | 7.91% | 3.94% | 27 | 136 | 119 | 63 |
| Virginia: CollegeAmerica | Capital Income Builder | 529-A | 10.02% | 5.36% | 7.40% | 3.93% | 186 | 155 | 135 | 65 | 3.70% | 3.30% | 6.14% | 3.31% | 188 | 166 | 142 | 71 |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Founding Funds 529 Portfolio | A | 14.22% | 4.61% | 8.65% | 3.90% | 106 | 162 | 108 | 66 | 7.62% | 2.58% | 7.38% | 3.28% | 177 | 169 | 129 | 72 |

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|--|---|-------|----------------------|-------|--------|-------|-------------|------|------|-------|-----------------------|-------|-------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Maine: NextGen College Investing Plan -- Client Select Series | BlackRock Age-Based 0-3 Years Portfolio (formerly 0 | C | 13.81% | 6.76% | 9.26% | 3.88% | 121 | 116 | 92 | 67 | 12.81% | 6.76% | 9.26% | 3.88% | 115 | 99 | 83 | 64 |
| Alaska: John Hancock Freedom 529 | Multimanager Lifestyle Growth 529 Portfolio | C2 | 14.03% | 5.75% | 8.32% | 3.81% | 113 | 147 | 117 | 68 | 14.03% | 5.75% | 8.32% | 3.81% | 78 | 128 | 108 | 65 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 7-9 Years Portfolio | H | 13.26% | 6.13% | 8.31% | 3.76% | 145 | 140 | 118 | 69 | 13.26% | 6.13% | 8.31% | 3.76% | 102 | 117 | 109 | 66 |
| Virginia: CollegeAmerica | Capital Income Builder | 529-E | 9.79% | 5.12% | 7.15% | 3.66% | 188 | 157 | 138 | 70 | 9.79% | 5.12% | 7.15% | 3.66% | 154 | 144 | 133 | 67 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 1 (Ages 0-8) (previously Age-Based 0-6) | SD-A | 15.18% | 5.14% | 7.55% | 3.52% | 58 | 156 | 132 | 71 | 8.84% | 3.17% | 6.34% | 2.99% | 165 | 167 | 140 | 78 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 7-9 Years Portfolio | G | 12.98% | 5.87% | 8.06% | 3.50% | 152 | 142 | 123 | 72 | 12.98% | 5.87% | 8.06% | 3.50% | 111 | 120 | 116 | 68 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 7-9 Years Portfolio | A | 12.92% | 5.87% | 8.04% | 3.49% | 156 | 142 | 125 | 73 | 8.97% | 4.62% | 7.27% | 3.13% | 162 | 152 | 131 | 75 |
| West Virginia: The Hartford SMART529 | SMART529 Growth Portfolio | B | 13.14% | 5.02% | 7.67% | 3.45% | 149 | 159 | 130 | 74 | 7.49% | 3.96% | 7.24% | 3.45% | 178 | 161 | 132 | 69 |
| West Virginia: The Hartford SMART529 | SMART529 Growth Portfolio | C | 12.89% | 4.81% | 7.47% | 3.25% | 157 | 160 | 133 | 75 | 11.76% | 4.81% | 7.47% | 3.25% | 129 | 148 | 127 | 73 |
| Illinois: Bright Start Advisor-Sold College Savings Program | Advisor Age Based 7-9 Years Portfolio | C | 12.65% | 5.60% | 7.78% | 3.23% | 158 | 148 | 129 | 76 | 12.08% | 5.43% | 7.67% | 3.18% | 125 | 138 | 125 | 74 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 1 (Ages 0-8) (previously Age-Based 0-6) | A | 14.78% | 4.76% | 7.15% | 3.18% | 76 | 161 | 138 | 77 | 8.47% | 2.80% | 5.95% | 2.60% | 169 | 168 | 144 | 80 |
| Virginia: CollegeAmerica | Capital Income Builder | 529-C | 9.17% | 4.56% | 6.57% | 3.11% | 189 | 163 | 143 | 78 | 8.17% | 4.56% | 6.57% | 3.11% | 171 | 154 | 138 | 76 |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Founding Funds 529 Portfolio | C | 13.34% | 3.82% | 7.84% | 3.11% | 141 | 169 | 128 | 78 | 12.34% | 3.82% | 7.84% | 3.11% | 122 | 162 | 122 | 76 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 1 (Ages 0-8) (previously Age-Based 0-6) | SD-C | 14.44% | 4.46% | 6.85% | 2.89% | 97 | 164 | 141 | 80 | 13.44% | 4.46% | 6.85% | 2.89% | 97 | 155 | 136 | 79 |
| South Dakota: CollegeAccess 529 (Advisor-sold) | Age-Based 1 (Ages 0-8) (previously Age-Based 0-6) | C | 13.94% | 3.97% | 6.36% | 2.43% | 116 | 168 | 144 | 81 | 12.94% | 3.97% | 6.36% | 2.43% | 113 | 160 | 139 | 81 |
| Kansas: Learning Quest Advisor | 80% Equity Portfolio | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Iowa: IAdvisor 529 Plan | IAdvisor 529 Growth | A | 12.25% | 6.31% | NA | NA | 166 | 134 | NA | NA | 6.96% | 4.61% | NA | NA | 182 | 153 | NA | NA |
| Iowa: IAdvisor 529 Plan | IAdvisor 529 Growth | C | 11.42% | 5.52% | NA | NA | 174 | 152 | NA | NA | 10.42% | 5.52% | NA | NA | 146 | 134 | NA | NA |
| Kansas: Learning Quest Advisor | 80% Equity Portfolio | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Kansas: Learning Quest 529 Education Savings Program (Direct-sold) | 80% Equity Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Indiana: CollegeChoice 529 Direct Savings Plan | Age-Based Option: Growth Portfolio (Age 4-7) | NL | 13.99% | 7.43% | 9.58% | NA | 114 | 67 | 77 | NA | 13.99% | 7.43% | 9.58% | NA | 79 | 54 | 68 | NA |
| Indiana: CollegeChoice Advisor 529 Savings Plan | 2028 Enrollment Portfolio | A | 13.79% | 7.43% | 10.12% | NA | 122 | 67 | 42 | NA | 7.84% | 5.52% | 8.94% | NA | 174 | 134 | 94 | NA |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
80% Equity Portfolios ranked by: 10 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|---|---|--------|----------------------|-------|--------|-------|-------------|------|------|-------|-----------------------|-------|--------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Kansas: Schwab 529 College Savings Plan | Moderately Aggressive Index Portfolio | NL | 14.94% | 7.93% | NA | NA | 71 | 27 | NA | NA | 14.94% | 7.93% | NA | NA | 45 | 23 | NA | NA |
| Kentucky: Kentucky Education Savings Plan Trust | Age Band 0-4 | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Indiana: CollegeChoice 529 Direct Savings Plan | Age-Based Option: Aggressive Growth Portfolio (Age | NL | 15.77% | 8.12% | 10.66% | NA | 30 | 20 | 19 | NA | 15.77% | 8.12% | 10.66% | NA | 15 | 16 | 19 | NA |
| Indiana: CollegeChoice Advisor 529 Savings Plan | 2028 Enrollment Portfolio | C | 12.94% | 6.64% | 9.31% | NA | 155 | 121 | 88 | NA | 11.94% | 6.64% | 9.31% | NA | 128 | 104 | 80 | NA |
| Maine: NextGen College Investing Plan -- Client Direct Series | iShares Age-Based 0-3 Years Porttfolio (ETF) (formerl | D (NL) | 13.98% | 8.61% | 10.44% | NA | 115 | 7 | 25 | NA | 13.98% | 8.61% | 10.44% | NA | 80 | 6 | 24 | NA |
| Arizona: Fidelity Arizona College Savings Plan | Fidelity Index Fund: Portfolio 2030 | NL | 13.71% | 7.06% | 9.97% | NA | 127 | 96 | 57 | NA | 13.71% | 7.06% | 9.97% | NA | 87 | 79 | 47 | NA |
| Arkansas: iShares 529 Plan | iShares Aggressive Portfolio (ETF) | A | 10.82% | NA | NA | NA | 181 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares Aggressive Portfolio (ETF) | L | 13.88% | NA | NA | NA | 118 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares Aggressive Portfolio (ETF) | F | 14.53% | 7.87% | 9.94% | NA | 91 | 35 | 63 | NA | 14.53% | 7.87% | 9.94% | NA | 62 | 31 | 52 | NA |
| Arkansas: iShares 529 Plan | iShares 2027 College Portfolio (ETF) | A | 7.59% | NA | NA | NA | 195 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares 2027 College Portfolio (ETF) | L | 10.57% | NA | NA | NA | 183 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares 2027 College Portfolio (ETF) | F | 11.19% | 6.89% | 8.47% | NA | 176 | 108 | 113 | NA | 11.19% | 6.89% | 8.47% | NA | 136 | 91 | 103 | NA |
| Delaware: Delaware College Investment Plan | Multi-Firm Fund: Portfolio 2030 | NL | 15.70% | 7.52% | 9.98% | NA | 36 | 63 | 54 | NA | 15.70% | 7.52% | 9.98% | NA | 20 | 50 | 44 | NA |
| Arizona: Fidelity Arizona College Savings Plan | Fidelity Funds: Portfolio 2030 | NL | 15.73% | 8.20% | 10.82% | NA | 34 | 16 | 13 | NA | 15.73% | 8.20% | 10.82% | NA | 18 | 14 | 13 | NA |
| Arkansas: iShares 529 Plan | iShares 2030 College Portfolio (ETF) | A | 8.93% | NA | NA | NA | 191 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Alaska: John Hancock Freedom 529 | Multimanager Lifestyle Growth 529 Portfolio | F | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Alaska: T. Rowe Price College Savings Plan | Portfolio 2030 | NL | 17.58% | 8.63% | 11.71% | NA | 7 | 5 | 4 | NA | 17.58% | 8.63% | 11.71% | NA | 4 | 4 | 3 | NA |
| Alaska: University of Alaska College Savings Plan | Portfolio 2030 | NL | 17.58% | 8.63% | 11.71% | NA | 7 | 5 | 4 | NA | 17.58% | 8.63% | 11.71% | NA | 4 | 4 | 3 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fund 80 | C | 15.44% | 6.41% | 8.25% | NA | 47 | 131 | 120 | NA | 15.44% | 6.41% | 8.25% | NA | 29 | 111 | 111 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fund 80 | F | 16.02% | 6.93% | 8.79% | NA | 25 | 107 | 104 | NA | 16.02% | 6.93% | 8.79% | NA | 14 | 90 | 96 | NA |
| Alabama: CollegeCounts 529 Fund Advisor Plan | Target Fund 80 | A | 15.77% | 6.68% | 8.53% | NA | 30 | 120 | 110 | NA | 11.72% | 5.42% | 7.76% | NA | 130 | 141 | 123 | NA |
| Arizona: Fidelity Arizona College Savings Plan | Multi-Firm Fund: Portfolio 2030 | NL | 15.64% | 7.53% | 9.98% | NA | 39 | 60 | 54 | NA | 15.64% | 7.53% | 9.98% | NA | 23 | 49 | 44 | NA |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
80% Equity Portfolios ranked by: 10 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|---|--------|----------------------|-------|--------|-------|-------------|------|------|-------|-----------------------|-------|--------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Nevada: Putnam 529 for America | Age-Based - Age 3 | B | 15.86% | 6.96% | NA | NA | 28 | 104 | NA | NA | 10.86% | 6.08% | NA | NA | 143 | 118 | NA | NA |
| Illinois: Bright Start Direct-Sold College Savings Program | Multi-Firm Aggressive Age Based 6-8 Years Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Idaho: Idaho College Savings Program (IDeal) | Growth Portfolio | NL | 13.37% | 7.06% | 9.02% | NA | 140 | 96 | 100 | NA | 13.37% | 7.06% | 9.02% | NA | 99 | 79 | 90 | NA |
| Hawaii: Hawaii's College Savings Program | Vanguard Growth Portfolio | H (NL) | 13.06% | 7.36% | 9.65% | NA | 150 | 77 | 74 | NA | 13.06% | 7.36% | 9.65% | NA | 108 | 63 | 64 | NA |
| Georgia: Path2College 529 Plan | Aggressive Managed Allocation Option: Age Band 5-8 | NL | 14.43% | 7.83% | NA | NA | 98 | 37 | NA | NA | 14.43% | 7.83% | NA | NA | 67 | 33 | NA | NA |
| Georgia: Path2College 529 Plan | Managed Allocation Option: Age Band 0-4 | NL | 13.39% | 7.42% | NA | NA | 139 | 70 | NA | NA | 13.39% | 7.42% | NA | NA | 98 | 56 | NA | NA |
| District of Columbia: DC College Savings Plan | DC College Savings 2034 Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Arkansas: iShares 529 Plan | iShares 2030 College Portfolio (ETF) | F | 12.57% | 7.30% | NA | NA | 160 | 82 | NA | NA | 12.57% | 7.30% | NA | NA | 116 | 68 | NA | NA |
| Delaware: Delaware College Investment Plan | Fidelity Index Fund: Portfolio 2030 | NL | 13.63% | 7.05% | 9.98% | NA | 131 | 99 | 54 | NA | 13.63% | 7.05% | 9.98% | NA | 92 | 82 | 44 | NA |
| Arkansas: iShares 529 Plan | iShares 2030 College Portfolio (ETF) | L | 11.85% | NA | NA | NA | 171 | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Delaware: Delaware College Investment Plan | Fidelity Funds: DE Portfolio 2030 | NL | 15.72% | 8.22% | 10.83% | NA | 35 | 13 | 12 | NA | 15.72% | 8.22% | 10.83% | NA | 19 | 11 | 12 | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | CHET Advisor Growth Portfolio | E | 15.42% | 6.59% | 9.58% | NA | 48 | 123 | 77 | NA | 15.42% | 6.59% | 9.58% | NA | 30 | 105 | 68 | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | CHET Advisor Growth Portfolio | C | 14.28% | 5.55% | 8.49% | NA | 104 | 151 | 112 | NA | 13.13% | 5.55% | 8.49% | NA | 107 | 132 | 102 | NA |
| Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan | CHET Advisor Growth Portfolio | A | 15.09% | 6.33% | 9.31% | NA | 64 | 132 | 88 | NA | 8.76% | 4.34% | 8.08% | NA | 166 | 157 | 115 | NA |
| California: ScholarShare 529 | Passive Age-Based: Age Band 0-4 | NL | 14.41% | 7.89% | 10.06% | NA | 99 | 30 | 46 | NA | 14.41% | 7.89% | 10.06% | NA | 68 | 26 | 37 | NA |
| California: ScholarShare 529 | Active Age-Based: Age Band 0-4 | NL | 17.32% | 8.75% | 11.09% | NA | 10 | 4 | 8 | NA | 17.32% | 8.75% | 11.09% | NA | 7 | 3 | 7 | NA |
| Illinois: Bright Start Direct-Sold College Savings Program | Index Aggressive Age Based 6-8 Years Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | iShares Age-Based 0-3 Years Portfolio (formerly 0-7 Y A | | 13.44% | 8.17% | NA | NA | 136 | 18 | NA | NA | 9.76% | 6.99% | NA | NA | 155 | 84 | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2035-2036 Portfolio | A | 10.63% | NA | NA | NA | 182 | NA | NA | NA | 6.24% | NA | NA | NA | 187 | NA | NA | NA |
| Texas: Texas College Savings Plan | Index Age Based 7-9 Years Portfolio | NL | 12.30% | 6.55% | 8.52% | NA | 164 | 125 | 111 | NA | 12.30% | 6.55% | 8.52% | NA | 123 | 106 | 101 | NA |
| Texas: Texas College Savings Plan | Index Age Based 0-6 Years Portfolio | NL | 16.38% | 7.88% | 10.79% | NA | 18 | 34 | 16 | NA | 16.38% | 7.88% | 10.79% | NA | 13 | 30 | 16 | NA |
| Texas: Texas College Savings Plan | Blended Age Based 7-9 Years Portfolio | NL | 14.06% | 6.82% | 8.35% | NA | 110 | 114 | 116 | NA | 14.06% | 6.82% | 8.35% | NA | 76 | 96 | 107 | NA |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
80% Equity Portfolios ranked by: 10 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|--|-------|----------------------|-------|--------|-------|-------------|------|------|-------|-----------------------|-------|--------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Texas: Texas College Savings Plan | Blended Age Based 0-6 Years Portfolio | NL | 18.71% | 8.09% | 10.48% | NA | 2 | 22 | 23 | NA | 18.71% | 8.09% | 10.48% | NA | 1 | 18 | 22 | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2035-2036 Portfolio | I | 11.00% | NA | NA | NA | 179 | NA | NA | NA | 11.00% | NA | NA | NA | 140 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2035-2036 Portfolio | RZ | 11.80% | NA | NA | NA | 172 | NA | NA | NA | 7.37% | NA | NA | NA | 180 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2035-2036 Portfolio | RA | 11.21% | NA | NA | NA | 175 | NA | NA | NA | 11.21% | NA | NA | NA | 135 | NA | NA | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 2 | C | 16.03% | NA | NA | NA | 23 | NA | NA | NA | 15.03% | NA | NA | NA | 41 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2035-2036 Portfolio | AR | 10.05% | NA | NA | NA | 185 | NA | NA | NA | 9.05% | NA | NA | NA | 159 | NA | NA | NA |
| Texas: Lonestar 529 Plan | Age Based 7-9 Years Portfolio | A | 14.67% | 6.23% | 7.41% | NA | 85 | 138 | 134 | NA | 8.06% | 4.15% | 6.14% | NA | 173 | 158 | 142 | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Growth College Portfolio | I | 12.07% | NA | NA | NA | 169 | NA | NA | NA | 12.07% | NA | NA | NA | 126 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Growth College Portfolio | RZ | 12.27% | NA | NA | NA | 165 | NA | NA | NA | 7.82% | NA | NA | NA | 175 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Growth College Portfolio | RA | 11.97% | NA | NA | NA | 170 | NA | NA | NA | 11.97% | NA | NA | NA | 127 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Growth College Portfolio | C | 10.91% | NA | NA | NA | 180 | NA | NA | NA | 9.91% | NA | NA | NA | 153 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Growth College Portfolio | AR | 11.01% | NA | NA | NA | 178 | NA | NA | NA | 10.01% | NA | NA | NA | 152 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco Growth College Portfolio | A | 11.79% | NA | NA | NA | 173 | NA | NA | NA | 7.36% | NA | NA | NA | 181 | NA | NA | NA |
| Rhode Island: CollegeBound Saver (Direct-sold) | Growth Portfolio | RI | 14.77% | NA | NA | NA | 77 | NA | NA | NA | 14.77% | NA | NA | NA | 49 | NA | NA | NA |
| Rhode Island: CollegeBound 529 (Advisor-sold) | Invesco CollegeBound 2035-2036 Portfolio | C | 9.86% | NA | NA | NA | 187 | NA | NA | NA | 8.86% | NA | NA | NA | 164 | NA | NA | NA |
| Virginia: CollegeAmerica | American Funds Growth and Income Portfolio | 529-A | 13.30% | 7.16% | 9.83% | NA | 144 | 88 | 68 | NA | 6.81% | 5.06% | 8.53% | NA | 185 | 145 | 100 | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Growth Plus Option | W | 14.63% | 7.29% | NA | NA | 88 | 84 | NA | NA | 14.63% | 7.29% | NA | NA | 58 | 70 | NA | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Growth Plus Option | C | 13.57% | 6.27% | NA | NA | 132 | 136 | NA | NA | 12.57% | 6.27% | NA | NA | 116 | 114 | NA | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Growth Plus Option | A | 14.34% | 7.03% | NA | NA | 101 | 101 | NA | NA | 8.90% | 5.31% | NA | NA | 163 | 142 | NA | NA |
| Wisconsin: Edvest | Active-Based Aggressive Portfolio | NL | 15.13% | 7.73% | NA | NA | 62 | 46 | NA | NA | 15.13% | 7.73% | NA | NA | 38 | 39 | NA | NA |
| Wisconsin: Edvest | Index-Based Aggressive Portfolio | NL | 14.31% | 7.80% | NA | NA | 103 | 39 | NA | NA | 14.31% | 7.80% | NA | NA | 71 | 35 | NA | NA |
| Wisconsin: Edvest | Age-Based Option: Age Band 0-4 | NL | 14.69% | 8.01% | NA | NA | 84 | 24 | NA | NA | 14.69% | 8.01% | NA | NA | 56 | 20 | NA | NA |

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Investment Performance Rankings as of September 30, 2017
80% Equity Portfolios ranked by: 10 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|---|--|---------|----------------------|-------|--------|-------|-------------|------|------|-------|-----------------------|-------|--------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Virginia: CollegeAmerica | American Funds Growth and Income Portfolio | 529-F | 13.53% | 7.35% | 10.05% | NA | 134 | 79 | 47 | NA | 13.53% | 7.35% | 10.05% | NA | 94 | 65 | 38 | NA |
| Texas: Lonestar 529 Plan | Age Based 0-6 Years Portfolio | A | 19.25% | 7.53% | 9.56% | NA | 1 | 60 | 80 | NA | 12.40% | 5.43% | 8.27% | NA | 121 | 138 | 110 | NA |
| Virginia: CollegeAmerica | American Funds Growth and Income Portfolio | 529-C | 12.34% | 6.30% | 8.96% | NA | 163 | 135 | 102 | NA | 11.34% | 6.30% | 8.96% | NA | 134 | 113 | 92 | NA |
| Texas: Lonestar 529 Plan | Age Based 0-6 Years Portfolio | Advisor | 18.24% | 6.70% | 8.75% | NA | 3 | 119 | 105 | NA | 17.24% | 6.70% | 8.75% | NA | 8 | 102 | 98 | NA |
| Virginia: CollegeAmerica | American Funds Global Balanced Fund | 529-F | 9.02% | 4.45% | 7.38% | NA | 190 | 165 | 136 | NA | 9.02% | 4.45% | 7.38% | NA | 161 | 156 | 129 | NA |
| Virginia: CollegeAmerica | American Funds Global Balanced Fund | 529-E | 8.55% | 3.99% | 6.91% | NA | 193 | 167 | 140 | NA | 8.55% | 3.99% | 6.91% | NA | 168 | 159 | 135 | NA |
| Virginia: CollegeAmerica | American Funds Global Balanced Fund | 529-C | 7.94% | 3.41% | 6.31% | NA | 194 | 170 | 145 | NA | 6.94% | 3.41% | 6.31% | NA | 183 | 165 | 141 | NA |
| Virginia: CollegeAmerica | American Funds Global Balanced Fund | 529-A | 8.78% | 4.24% | 7.16% | NA | 192 | 166 | 137 | NA | 2.54% | 2.20% | 5.90% | NA | 189 | 170 | 145 | NA |
| Virginia: Invest529 | Active Aggressive | NL | 13.18% | NA | NA | NA | 148 | NA | NA | NA | 13.18% | NA | NA | NA | 106 | NA | NA | NA |
| Vermont: Vermont Higher Education Investment Plan | Age Band 1 (0-3 Years) | NL | 13.19% | NA | NA | NA | 147 | NA | NA | NA | 13.19% | NA | NA | NA | 105 | NA | NA | NA |
| Texas: Lonestar 529 Plan | Age Based 7-9 Years Portfolio | Advisor | 13.89% | 5.45% | 6.61% | NA | 117 | 154 | 142 | NA | 12.89% | 5.45% | 6.61% | NA | 114 | 137 | 137 | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | Moderate 0-5 Age-Based Option (closed 12/1/17) | C | 14.22% | 5.78% | 8.47% | NA | 106 | 146 | 113 | NA | 13.22% | 5.78% | 8.47% | NA | 104 | 127 | 103 | NA |
| Virginia: CollegeAmerica | American Funds Growth and Income Portfolio | 529-E | 12.97% | 6.87% | 9.55% | NA | 153 | 110 | 81 | NA | 12.97% | 6.87% | 9.55% | NA | 112 | 93 | 71 | NA |
| Nebraska: TD Ameritrade 529 College Savings Plan | Growth Static | NL | 15.29% | 8.11% | 10.32% | NA | 55 | 21 | 29 | NA | 15.29% | 8.11% | 10.32% | NA | 35 | 17 | 26 | NA |
| Rhode Island: CollegeBound Saver (Direct-sold) | Growth Portfolio | NR | 14.49% | NA | NA | NA | 94 | NA | NA | NA | 14.49% | NA | NA | NA | 64 | NA | NA | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 2 | A | 16.99% | NA | NA | NA | 11 | NA | NA | NA | 10.26% | NA | NA | NA | 148 | NA | NA | NA |
| Nevada: The Vanguard 529 Savings Plan | Vanguard 80% Stock/20% Bond Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Nevada: SSGA Upromise 529 Plan | SSGA College 2036 Portfolio | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla | Growth Static | C | 15.36% | 7.43% | 9.57% | NA | 51 | 67 | 79 | NA | 14.36% | 7.43% | 9.57% | NA | 69 | 54 | 70 | NA |
| Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Pla | Growth Static | A | 16.24% | 8.23% | 10.38% | NA | 20 | 12 | 27 | NA | 12.19% | 6.96% | 9.59% | NA | 124 | 87 | 66 | NA |
| Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan | Growth Static | NL | 15.60% | 8.49% | 10.53% | NA | 41 | 10 | 22 | NA | 15.60% | 8.49% | 10.53% | NA | 25 | 9 | 21 | NA |
| Alabama: CollegeCounts 529 Fund | Target Fund 80 | T | 14.22% | 7.32% | 9.27% | NA | 106 | 81 | 91 | NA | 14.22% | 7.32% | 9.27% | NA | 74 | 67 | 82 | NA |

NA = Not Applicable = Portfolio does not have sufficient history

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Investment Performance Rankings as of September 30, 2017
80% Equity Portfolios ranked by: 10 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|---|---------|----------------------|-------|--------|-------|-------------|------|------|-------|-----------------------|-------|--------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| Nebraska: State Farm College Savings Plan | OppenheimerFunds Moderate Growth Portfolio | A | 14.04% | 6.63% | 9.47% | NA | 111 | 122 | 84 | NA | 7.77% | 4.64% | 8.24% | NA | 176 | 151 | 112 | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 3 | A | 16.77% | 7.77% | NA | NA | 13 | 41 | NA | NA | 10.06% | 5.66% | NA | NA | 150 | 129 | NA | NA |
| Mississippi: Mississippi Affordable College Savings (MACS) Program | Aggressive Allocation Option | NL | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Minnesota: Minnesota College Savings Plan | Age Band 0-4 Years | NL | 13.86% | 7.76% | NA | NA | 119 | 42 | NA | NA | 13.86% | 7.76% | NA | NA | 81 | 36 | NA | NA |
| Michigan: MI 529 Advisor Plan | Capital Appreciation | A | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: MI 529 Advisor Plan | Capital Appreciation | C | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Michigan: Michigan Education Savings Program | Moderate Age-Based: Age Band 0-4 | NL | 13.23% | 7.74% | NA | NA | 146 | 45 | NA | NA | 13.23% | 7.74% | NA | NA | 103 | 38 | NA | NA |
| Massachusetts: U.Fund College Investing Plan | Multi-Firm Fund: Portfolio 2030 | NL | 15.65% | 7.51% | 9.97% | NA | 38 | 66 | 57 | NA | 15.65% | 7.51% | 9.97% | NA | 21 | 53 | 47 | NA |
| Massachusetts: U.Fund College Investing Plan | Fidelity Index Fund: MA Portfolio 2030 | NL | 13.64% | 7.06% | 9.96% | NA | 130 | 96 | 60 | NA | 13.64% | 7.06% | 9.96% | NA | 91 | 79 | 50 | NA |
| Massachusetts: U.Fund College Investing Plan | Fidelity Funds: MA Portfolio 2030 | NL | 15.74% | 8.21% | 10.82% | NA | 33 | 15 | 13 | NA | 15.74% | 8.21% | 10.82% | NA | 17 | 13 | 13 | NA |
| Nebraska: State Farm College Savings Plan | OppenheimerFunds Moderate Growth Portfolio | B | 13.40% | 5.88% | 8.69% | NA | 138 | 141 | 107 | NA | 8.40% | 4.98% | 8.41% | NA | 170 | 147 | 106 | NA |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Growth Allocation Age 9-12 Years 529 Portf | Advisor | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Maine: NextGen College Investing Plan -- Client Select Series | iShares Age-Based 0-3 Years Portfolio (formerly 0-7 Y C | | 12.63% | 7.37% | NA | NA | 159 | 76 | NA | NA | 11.63% | 7.37% | NA | NA | 132 | 62 | NA | NA |
| Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan | Moderate 0-5 Age-Based Option (closed 12/1/17) | A | 15.07% | 6.56% | 9.28% | NA | 65 | 124 | 90 | NA | 9.03% | 4.66% | 8.11% | NA | 160 | 150 | 114 | NA |
| North Dakota: College SAVE (Direct) | Growth Portfolio | D (NL) | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| North Carolina: National College Savings Program | Vanguard Growth Portfolio | NL | 13.55% | 7.38% | 9.46% | NA | 133 | 75 | 86 | NA | 13.55% | 7.38% | 9.46% | NA | 93 | 61 | 76 | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Moderate Growth Portfolio | Advisor | 16.40% | 8.05% | 10.23% | NA | 17 | 23 | 36 | NA | 16.40% | 8.05% | 10.23% | NA | 12 | 19 | 31 | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Moderate Growth Portfolio | C | 15.26% | 6.97% | 9.14% | NA | 57 | 103 | 96 | NA | 14.26% | 6.97% | 9.14% | NA | 73 | 86 | 87 | NA |
| New York: New York's 529 Advisor-Guided College Savings Plan | JPMorgan 529 Moderate Growth Portfolio | A | 16.17% | 7.79% | 9.96% | NA | 22 | 40 | 60 | NA | 10.03% | 5.87% | 8.79% | NA | 151 | 120 | 96 | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 2 | B | 16.03% | NA | NA | NA | 23 | NA | NA | NA | 11.03% | NA | NA | NA | 139 | NA | NA | NA |
| New Jersey: Franklin Templeton 529 College Savings Plan | Franklin Founding Funds 529 Portfolio | Advisor | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA |
| Oregon: Oregon College Savings Plan | Age Band 0-4 | A (NL) | 14.76% | 6.45% | 8.05% | NA | 78 | 130 | 124 | NA | 14.76% | 6.45% | 8.05% | NA | 50 | 109 | 117 | NA |

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Investment Performance Rankings as of September 30, 2017
80% Equity Portfolios ranked by: 10 Yr performance, no sales charges

| Program | Portfolio | Class | No sales charges | | | | | | | | Maximum sales charges | | | | | | | |
|--|--|-------|----------------------|-------|--------|-------|-------------|------|------|-------|-----------------------|-------|--------|-------|-------------|------|------|-------|
| | | | Average Total Return | | | | Return Rank | | | | Average Total Return | | | | Return Rank | | | |
| | | | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr | 1 yr | 3 yr | 5 yr | 10 yr |
| New Hampshire: UNIQUE College Investing Plan | Multi-Firm Fund: Portfolio 2030 | NL | 15.60% | 7.52% | 9.97% | NA | 41 | 63 | 57 | NA | 15.60% | 7.52% | 9.97% | NA | 25 | 50 | 47 | NA |
| New Hampshire: UNIQUE College Investing Plan | NH Portfolio 2030 Fidelity Index | NL | 13.73% | 7.07% | 9.99% | NA | 125 | 93 | 52 | NA | 13.73% | 7.07% | 9.99% | NA | 86 | 77 | 42 | NA |
| New Hampshire: UNIQUE College Investing Plan | Fidelity Funds: NH Portfolio 2030 | NL | 15.76% | 8.20% | 10.82% | NA | 32 | 16 | 13 | NA | 15.76% | 8.20% | 10.82% | NA | 16 | 14 | 13 | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 4 | C | 15.59% | 6.87% | NA | NA | 43 | 110 | NA | NA | 14.59% | 6.87% | NA | NA | 60 | 93 | NA | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 4 | B | 15.59% | 6.87% | NA | NA | 43 | 110 | NA | NA | 10.59% | 5.99% | NA | NA | 145 | 119 | NA | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 4 | A | 16.35% | 7.63% | NA | NA | 19 | 55 | NA | NA | 9.66% | 5.53% | NA | NA | 156 | 133 | NA | NA |
| Nevada: Putnam 529 for America | Age-Based - Age 3 | C | 15.86% | 6.96% | NA | NA | 28 | 104 | NA | NA | 14.86% | 6.96% | NA | NA | 48 | 87 | NA | NA |
| Wisconsin: Tomorrow's Scholar 529 Plan | Voya 529 Growth Plus Option | AR | 13.43% | 6.14% | NA | NA | 137 | 139 | NA | NA | 12.43% | 6.14% | NA | NA | 120 | 116 | NA | NA |
| New Mexico: The Education Plan's College Savings Program | Custom Choice Index Portfolio 80 (formerly Moderatel | NL | 14.27% | 7.83% | 10.32% | NA | 105 | 37 | 29 | NA | 14.27% | 7.83% | 10.32% | NA | 72 | 33 | 26 | NA |

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