



Plan Composite Performance Rankings as of September 30, 2018

RIA channel 529 Plans
 Ranked by 5 Yr performance

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	Virginia: CollegeAmerica (Class 529-F)	30.96
2	South Carolina: Future Scholar 529 College Savings Plan (Class I)	40.23
3	Nebraska: TD Ameritrade 529 College Savings Plan	41.38
4	Wisconsin: Tomorrow's Scholar 529 Plan (Class W)	45.88
5	Nevada: SSGA Upromise 529 Plan	50.58
6	Illinois: Bright Directions Advisor-Guided 529 College Savings Program (Class F)	52.78
7	New York: New York's 529 Advisor-Guided College Savings Plan (Advisor Class)	54.72
8	Arkansas: iShares 529 Plan (Class F)	55.22
9	Colorado: Scholars Choice College Savings Program (Class O)	56.41
10	Kansas: Schwab 529 College Savings Plan	62.89
11	West Virginia: The Hartford SMART529 (Class E)	66.70
12	Alabama: CollegeCounts 529 Fund Advisor Plan (Class F)	68.00
13	Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan (Class E)	76.79
-	Alaska: John Hancock Freedom 529 (Class F)	NA
-	New Jersey: Franklin Templeton 529 College Savings Plan (Advisor Class)	NA
-	Rhode Island: CollegeBound 529 (Class I)	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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