



Plan Composite Performance Rankings as of September 30, 2019

Advisor-sold 529 Plans

Ranked by 1 Yr performance **including** max sales charges (Class A)

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	North Dakota: College SAVE (Advisor)	35.24
2	Arizona: Ivy InvestEd 529 Plan	59.83
3	Nebraska: State Farm College Savings Plan	66.31
4	Maine: NextGen 529 -- Client Select Series	67.35
5	Oregon: MFS 529 Savings Plan	70.09
6	South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	71.36
7	Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Plan	71.45
8	Michigan: MI 529 Advisor Plan	73.20
9	New Hampshire: Fidelity Advisor 529 Plan	76.25
10	New York: New York's 529 Advisor-Guided College Savings Plan	76.35
11	West Virginia: The Hartford SMART529	76.85
12	Colorado: Scholars Choice College Savings Program	77.06
13	Wisconsin: Tomorrow's Scholar 529 Plan	78.89
14	Virginia: CollegeAmerica	81.08
15	Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan	81.14
16	Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan	81.34
17	Iowa: IAdvisor 529 Plan	82.32
18	New Jersey: Franklin Templeton 529 College Savings Plan	82.46
19	Alabama: CollegeCounts 529 Fund Advisor Plan	83.02
20	New Mexico: Scholar's Edge	83.11
21	Indiana: CollegeChoice Advisor 529 Savings Plan	83.27
22	Illinois: Bright Directions Advisor-Guided 529 College Savings Program	84.43
23	Rhode Island: CollegeBound 529 (Advisor-sold)	84.95
24	Kansas: Learning Quest Advisor	84.98
25	Texas: Lonestar 529 Plan	86.04
26	Alaska: John Hancock Freedom 529	87.93
27	Nevada: Putnam 529 for America	89.09
28	Oklahoma: Oklahoma Dream 529 Plan	92.44
29	South Dakota: CollegeAccess 529 (Advisor-sold)	92.65
-	Arkansas: iShares 529 Plan	NA
-	Nevada: Wealthfront 529 College Savings Plan	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost.

Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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