



Plan Composite Performance Rankings as of March 31, 2020

Direct-sold 529 Plans

Ranked by 10 Yr performance

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	Ohio: Ohio's 529 Plan, CollegeAdvantage	20.00
2	New York: New York's 529 College Savings Program -- Direct Plan	28.13
3	Massachusetts: U.Fund College Investing Plan	31.20
4	Delaware: Delaware College Investment Plan	31.30
5	Arizona: Fidelity Arizona College Savings Plan	31.30
6	New Hampshire: UNIQUE College Investing Plan	31.30
7	South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	31.92
8	Virginia: Invest529	32.61
9	Michigan: Michigan Education Savings Program	35.16
10	Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	36.83
11	Alaska: Alaska 529	39.33
11	Alaska: T. Rowe Price College Savings Plan	39.33
13	Nevada: The Vanguard 529 Savings Plan	39.46
14	West Virginia: SMART529 WV Direct College Savings Plan	41.00
15	Iowa: College Savings Iowa	41.99
16	Louisiana: START Saving Program	42.07
17	Colorado: Direct Portfolio College Savings Plan	46.03
18	Maine: NextGen 529 -- Client Direct Series	47.64
19	Maryland: Maryland 529 -- Maryland Senator Edward J. Kasemeyer College Investment Plan	48.17
20	Minnesota: Minnesota College Savings Plan	48.85
21	Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	49.80
22	Oklahoma: Oklahoma College Savings Plan	50.34
23	Florida: Florida 529 Savings Plan	51.35
24	Hawaii: Hawaii's College Savings Program	54.02
25	Utah: my529	54.73
26	Connecticut: Connecticut Higher Education Trust (CHET)	61.54
27	New Jersey: NJBEST 529 College Savings Plan	64.42
28	Arkansas: GIFT College Investing Plan	67.11
29	Idaho: Idaho College Savings Program (IDeal)	67.20
30	Texas: Texas College Savings Plan	68.14
31	South Dakota: CollegeAccess 529 (Direct-sold)	72.05
32	Kansas: Schwab 529 College Savings Plan	74.61
33	Nevada: USAA 529 College Savings Plan	82.59
34	West Virginia: SMART529 Select	84.86
-	Alabama: CollegeCounts 529 Fund	NA
-	California: ScholarShare 529	NA
-	District of Columbia: DC College Savings Plan	NA

Rank	Plan	Performance Score
-	Georgia: Path2College 529 Plan	NA
-	Illinois: Bright Start Direct-Sold College Savings Program	NA
-	Indiana: CollegeChoice 529 Direct Savings Plan	NA
-	Kentucky: KY Saves 529	NA
-	Mississippi: Mississippi Affordable College Savings (MACS) Program	NA
-	Montana: Achieve Montana	NA
-	Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan	NA
-	Nebraska: TD Ameritrade 529 College Savings Plan	NA
-	Nevada: SSGA Upromise 529 Plan	NA
-	New Mexico: The Education Plan's College Savings Program	NA
-	North Carolina: NC 529 Plan	NA
-	North Dakota: College SAVE (Direct)	NA
-	Oregon: Oregon College Savings Plan	NA
-	Pennsylvania: Pennsylvania 529 Investment Plan	NA
-	Rhode Island: CollegeBound Saver (Direct-sold)	NA
-	Tennessee: TNStars College Savings 529 Program	NA
-	Vermont: Vermont Higher Education Investment Plan	NA
-	Washington: DreamAhead College Investment Plan	NA
-	Wisconsin: Edvest	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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