



Plan Composite Performance Rankings as of June 30, 2020  
 Advisor-sold 529 Plans  
 Ranked by 1 Yr performance **not including** sales charges (Class A)

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan	34.46
2	Nebraska: State Farm 529 Savings Plan	43.98
3	Virginia: CollegeAmerica	44.32
4	North Dakota: College SAVE (Advisor)	44.35
5	Wisconsin: Tomorrow's Scholar 529 Plan	47.16
6	Michigan: MI 529 Advisor Plan	47.53
7	Arizona: Ivy InvestEd 529 Plan	48.06
8	Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Plan	48.78
9	Maine: NextGen 529 -- Client Select Series	51.75
10	Oregon: MFS 529 Savings Plan	54.44
11	South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	56.73
12	Kansas: Learning Quest Advisor	57.44
13	New Hampshire: Fidelity Advisor 529 Plan	59.18
14	Texas: Lonestar 529 Plan	59.33
15	Alaska: John Hancock Freedom 529	59.39
16	Indiana: CollegeChoice Advisor 529 Savings Plan	59.89
17	Iowa: IAdvisor 529 Plan	60.34
18	Colorado: Scholars Choice College Savings Program	63.15
19	New Jersey: Franklin Templeton 529 College Savings Plan	64.53
20	Illinois: Bright Directions Advisor-Guided 529 College Savings Program	64.91
21	New York: New York's 529 Advisor-Guided College Savings Plan	70.18
22	Connecticut: Connecticut Higher Education Trust (CHET) -- Advisor Plan	70.27
23	Arkansas: iShares 529 Plan	73.84
24	South Dakota: CollegeAccess 529 (Advisor-sold)	76.07
25	Alabama: CollegeCounts 529 Fund Advisor Plan	76.24
26	West Virginia: The Hartford SMART529	76.94
27	Rhode Island: CollegeBound 529 (Advisor-sold)	78.38
28	Nevada: Putnam 529 for America	78.97
29	Oklahoma: Oklahoma Dream 529 Plan	79.36
-	Nevada: Wealthfront 529 College Savings Plan	NA
-	New Mexico: Scholar's Edge	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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