



Plan Composite Performance Rankings as of September 30, 2023
 Advisor-sold 529 Plans
 Ranked by 1 Yr performance **not including** sales charges (Class A)

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	Nevada: Putnam 529 for America	25.99
2	Texas: LoneStar 529 Plan	32.61
3	Colorado: Scholars Choice Education Savings Plan	36.99
4	South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	40.62
5	New Mexico: Scholar's Edge	43.10
6	Iowa: IAdvisor 529 Plan	44.07
7	New Jersey: Franklin Templeton 529 College Savings Plan	44.11
8	Alabama: CollegeCounts 529 Fund Advisor Plan	45.76
9	Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan	49.75
10	Oklahoma: Oklahoma Dream 529 Plan	53.99
11	South Dakota: CollegeAccess 529 (Advisor-sold)	55.07
12	Maine: NextGen 529 -- Client Select Series	55.10
13	Indiana: CollegeChoice Advisor 529 Savings Plan	55.91
14	New Hampshire: Fidelity Advisor 529 Plan	56.39
15	Michigan: MI 529 Advisor Plan	56.82
16	Nebraska: State Farm 529 Savings Plan	56.95
17	Illinois: Bright Directions Advisor-Guided 529 College Savings Program	57.05
18	West Virginia: The Hartford SMART529	58.40
19	Wisconsin: Tomorrow's Scholar 529 Plan	59.86
20	Alaska: John Hancock Freedom 529	61.09
21	Virginia: CollegeAmerica	61.94
22	Connecticut: CHET Advisor 529 College Savings Program	62.42
23	Rhode Island: CollegeBound 529 (Advisor-sold)	65.81
24	Oregon: MFS 529 Savings Plan	66.23
25	Kansas: Learning Quest Advisor	67.55
26	Arkansas: Brighter Future Advisor Plan	69.49
27	Arizona: The Goldman Sachs 529 Plan	69.67
28	North Dakota: College SAVE (Advisor)	69.81
29	New York: New York's 529 Advisor-Guided College Savings Plan	75.46
-	Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Plan	NA
-	Nevada: Wealthfront 529 College Savings Plan	NA
-	Nevada: Future Path 529 Plan	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

Disclaimer: Savingforcollege.com shall not be liable for any errors or omissions in this report. Users should rely on official program disclosures.

Copyright © 2023 Saving For College, LLC

Updated 12-22-23