



# Plan Composite Performance Rankings as of September 30, 2023

Direct-sold 529 Plans

Ranked by 1 Yr performance

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	Nevada: USAA 529 Education Savings Plan	9.50
2	Florida: Florida Prepaid	25.82
3	West Virginia: SMART529 Select	27.12
4	New Jersey: NJBEST 529 College Savings Plan	27.72
5	Utah: my529	28.93
6	Maryland: Maryland 529 -- Maryland Senator Edward J. Kasemeyer College Investment	29.70
7	Kentucky: KY Saves 529	30.62
8	Alaska: T. Rowe Price College Savings Plan	30.77
8	Alaska: Alaska 529	30.77
10	Washington: DreamAhead College Investment Plan	33.57
11	Kansas: Schwab 529 College Savings Plan	37.63
12	New Mexico: The Education Plan's College Savings Program	38.72
13	Tennessee: TNStars College Savings 529 Program	39.33
14	West Virginia: SMART529 WV Direct College Savings Plan	39.43
15	Wisconsin: Edvest 529	41.72
16	Ohio: Ohio's 529 Plan, CollegeAdvantage	43.66
17	Nevada: The Vanguard 529 Savings Plan	44.47
18	Oregon: Oregon College Savings Plan	44.55
19	Maine: NextGen 529 -- Client Direct Series	44.68
20	Georgia: Path2College 529 Plan	45.42
21	Massachusetts: U.Fund College Investing Plan	45.86
22	Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	46.46
23	California: ScholarShare 529	46.51
24	New Hampshire: UNIQUE College Investing Plan	46.78
25	Minnesota: Minnesota College Savings Plan	46.94
26	Illinois: Bright Start Direct-Sold College Savings Program	47.12
27	Idaho: Idaho College Savings Program (IDeal)	47.13
28	Oklahoma: Oklahoma 529	47.34
29	Pennsylvania: Pennsylvania 529 Investment Plan	48.31
30	Arizona: AZ529, Arizona's Education Savings Plan	48.38
31	Alabama: CollegeCounts 529 Fund	49.01
32	Connecticut: Connecticut Higher Education Trust (CHET)	49.07
33	Texas: Texas College Savings Plan	49.22
34	South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	49.91
35	District of Columbia: DC College Savings Plan	50.06
36	South Dakota: CollegeAccess 529 (Direct-sold)	50.20

Rank	Plan	Performance Score
37	Virginia: Invest529	50.38
38	Nebraska: Bloomwell 529 Education Savings Plan	51.59
39	Michigan: Michigan Education Savings Program	52.87
40	Arkansas: Arkansas Brighter Future Direct Plan	53.66
41	Hawaii: Hawaii's College Savings Program	54.13
42	Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	54.30
43	Louisiana: START Saving Program	56.55
44	New York: New York's 529 College Savings Program -- Direct Plan	56.57
45	Iowa: College Savings Iowa	56.66
46	Colorado: Direct Portfolio College Savings Plan	57.83
47	Rhode Island: CollegeBound Saver (Direct-sold)	58.23
48	Vermont: Vermont Higher Education Investment Plan	58.25
49	Indiana: CollegeChoice 529 Direct Savings Plan	58.48
50	Delaware: DE529 Education Savings Plan	58.61
51	North Carolina: NC 529 Plan	59.07
52	North Dakota: College SAVE (Direct)	64.17
53	Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan	71.96
54	Montana: Achieve Montana	78.30
55	Mississippi: Mississippi Affordable College Savings (MACS) Program	85.00
-	Arizona: AZ529, Arizona's Education Savings Plan - Bank Plan	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance.

Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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