



STATE/PLAN	PORTFOLIO	ASSET CATEGORY	CLASS	NAV 1 YR			NAV 3 YR			NAV 5 YR			NAV 10 YR			POP 1 YR			POP 3 YR			POP 5 YR			POP 10 YR		
				PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE
Alabama: CollegeCounts 529 Fund	Target Fund 100	100% equity	T	21.02%	60.93		5.78%	61.76		11.64%	72.16		8.36%	76.58		21.02%	51.93		5.78%	55.55		11.64%	67.46		8.36%	74.96	
Alabama: CollegeCounts 529 Fund	Vanguard Inflation-Protected Securities 529 Portfolio	100% fixed	T	3.62%	84.19		-1.28%	31.02		2.83%	19.86		2.12%	37.08		3.61%	61.78		--	--		--	--		--	--	
Alabama: CollegeCounts 529 Fund	Fidelity Advisor Investment Grade Bond 529 Portfolio	100% fixed	T	6.51%	45.72		-3.06%	65.47		1.80%	48.73		2.04%	41.37		6.51%	26.00		-3.06%	54.51		1.80%	38.77		2.04%	34.44	
Alabama: CollegeCounts 529 Fund	Vanguard Total Bond Market Index 529 Portfolio	100% fixed	T	5.62%	59.26		-3.50%	73.19		0.93%	74.40		1.58%	66.48		5.62%	36.17		-3.50%	62.96		0.93%	65.41		1.58%	59.20	
Alabama: CollegeCounts 529 Fund	Vanguard Short-Term Bond Index 529 Portfolio	100% fixed	T	4.66%	72.67		-0.85%	23.85		1.28%	64.74		1.14%	85.10		4.66%	48.33		-0.85%	16.38		1.28%	54.83		1.14%	79.91	
Alabama: CollegeCounts 529 Fund	PGIM Total Return Bond 529 Portfolio	100% fixed	T	7.62%	29.67		-3.39%	71.35		--	--		--	--		7.62%	15.76		-3.39%	60.89		--	--		--	--	
Alabama: CollegeCounts 529 Fund	PIMCO Short-Term 529 Portfolio	100% st	T	5.94%	5.15		1.77%	44.75		2.06%	24.22		1.80%	4.62		5.94%	5.18		1.77%	41.06		2.06%	25.65		1.80%	6.09	
Alabama: CollegeCounts 529 Fund	Vanguard Cash Reserves Federal Money Market 529 Portfolio	100% st	T	4.83%	22.93		2.03%	30.34		1.69%	60.17		1.12%	69.80		4.83%	18.83		2.03%	29.90		1.69%	54.45		1.12%	66.51	
Alabama: CollegeCounts 529 Fund	Target Fund 20	20% equity	T	8.88%	30.24		0.73%	40.88		4.01%	49.17		3.19%	67.68		8.88%	21.14		0.73%	30.60		4.01%	37.50		3.19%	61.27	
Alabama: CollegeCounts 529 Fund	Target Fund 40	40% equity	T	12.36%	27.77		1.66%	38.50		6.17%	45.19		4.78%	55.27		12.36%	21.41		1.66%	27.68		6.17%	35.50		4.78%	47.91	
Alabama: CollegeCounts 529 Fund	Target Fund 60	60% equity	T	15.45%	39.43		3.07%	40.32		8.13%	47.25		6.02%	60.16		15.45%	25.55		3.07%	27.16		8.13%	34.27		6.02%	52.31	
Alabama: CollegeCounts 529 Fund	Target Fund 80	80% equity	T	18.36%	49.81	40.07	4.51%	39.75	44.53	10.06%	44.37	50.32	7.35%	42.17	56.65	18.36%	30.52	28.60	4.51%	29.03	36.31	10.06%	35.39	43.31	7.35%	38.49	52.73
Alaska: Alaska 529	Equity Portfolio	100% equity	NL	21.94%	55.49		5.24%	68.94		11.74%	70.57		8.60%	72.38		21.94%	46.61		5.24%	62.78		11.74%	65.83		8.60%	70.65	
Alaska: Alaska 529	Total Equity Market Index Portfolio	100% equity	NL	25.63%	33.69		8.13%	29.07		14.61%	21.21		11.03%	23.27		25.63%	26.73		8.13%	25.04		14.61%	18.88		11.03%	21.88	
Alaska: Alaska 529	Fixed Income Portfolio	100% fixed	NL	8.07%	23.99		-0.30%	16.18		3.20%	12.74		2.94%	6.99		8.07%	12.49		-0.30%	10.55		3.20%	8.33		2.94%	5.05	
Alaska: Alaska 529	Money Market Portfolio	100% st	NL	4.85%	22.47		2.08%	27.76		1.67%	61.97		1.01%	80.82		4.85%	18.49		2.08%	27.87		1.67%	56.00		1.01%	77.12	
Alaska: Alaska 529	Portfolio for Education Today	20% equity	NL	7.36%	82.25		0.35%	55.82		4.07%	45.65		3.23%	65.76		7.36%	45.38		0.35%	42.80		4.07%	34.72		3.23%	59.32	
Alaska: Alaska 529	Portfolio 2027	40% equity	NL	12.71%	19.45		2.12%	21.68		7.77%	2.50		6.40%	3.60		12.71%	17.51		2.12%	15.68		7.77%	2.63		6.40%	3.31	
Alaska: Alaska 529	Balanced Portfolio	60% equity	NL	16.18%	21.95		3.24%	33.43		8.52%	27.33		6.48%	36.39		16.18%	17.96		3.24%	22.42		8.52%	20.60		6.48%	31.38	
Alaska: Alaska 529	Portfolio 2033	80% equity	NL	18.24%	53.28	38.28	4.37%	46.54	35.77	10.75%	14.85	30.13	8.18%	10.01	35.91	18.24%	32.18	25.81	4.37%	33.70	28.13	10.75%	13.70	25.48	8.18%	10.90	33.44
Alaska: T. Rowe Price College Savings Plan	Equity Portfolio	100% equity	NL	21.94%	55.49		5.24%	68.94		11.74%	70.57		8.60%	72.38		21.94%	46.61		5.24%	62.78		11.74%	65.83		8.60%	70.65	
Alaska: T. Rowe Price College Savings Plan	Total Equity Market Index Portfolio	100% equity	NL	25.63%	33.69		8.13%	29.07		14.61%	21.21		11.03%	23.27		25.63%	26.73		8.13%	25.04		14.61%	18.88		11.03%	21.88	
Alaska: T. Rowe Price College Savings Plan	Fixed Income Portfolio	100% fixed	NL	8.07%	23.99		-0.30%	16.18		3.20%	12.74		2.94%	6.99		8.07%	12.49		-0.30%	10.55		3.20%	8.33		2.94%	5.05	
Alaska: T. Rowe Price College Savings Plan	Money Market Portfolio	100% st	NL	4.85%	22.47		2.08%	27.76		1.67%	61.97		1.01%	80.82		4.85%	18.49		2.08%	27.87		1.67%	56.00		1.01%	77.12	
Alaska: T. Rowe Price College Savings Plan	Portfolio for Education Today	20% equity	NL	7.36%	82.25		0.35%	55.82		4.07%	45.65		3.23%	65.76		7.36%	45.38		0.35%	42.80		4.07%	34.72		3.23%	59.32	
Alaska: T. Rowe Price College Savings Plan	Portfolio 2027	40% equity	NL	12.71%	19.45		2.12%	21.68		7.77%	2.50		6.40%	3.60		12.71%	17.51		2.12%	15.68		7.77%	2.63		6.40%	3.31	
Alaska: T. Rowe Price College Savings Plan	Balanced Portfolio	60% equity	NL	16.18%	21.95		3.24%	33.43		8.52%	27.33		6.48%	36.39		16.18%	17.96		3.24%	22.42		8.52%	20.60		6.48%	31.38	
Alaska: T. Rowe Price College Savings Plan	Portfolio 2033	80% equity	NL	18.24%	53.28	38.28	4.37%	46.54	35.77	10.75%	14.85	30.13	8.18%	10.01	35.91	18.24%	32.18	25.81	4.37%	33.70	28.13	10.75%	13.70	25.48	8.18%	10.90	33.44
Arizona: AZ529, Arizona's Education Savings Plan	Fidelity Funds: Aggressive Growth	100% equity	NL	22.47%	52.31		5.90%	60.08		12.92%	49.60		9.01%	64.46		22.47%	43.56		5.90%	53.90		12.92%	45.12		9.01%	62.57	
Arizona: AZ529, Arizona's Education Savings Plan	Fidelity Index Fund: Aggressive Growth	100% equity	NL	21.69%	56.99		5.61%	64.07		12.08%	64.88		8.58%	72.74		21.69%	48.05		5.61%	57.85		12.08%	60.06		8.58%	71.02	
Arizona: AZ529, Arizona's Education Savings Plan	AZ Fidelity 500 Index Portfolio	100% equity	NL	26.17%	30.76		9.89%	11.74		15.57%	10.62		11.90%	11.42		26.17%	24.21		9.89%	9.99		15.57%	9.44		11.90%	10.59	
Arizona: AZ529, Arizona's Education Savings Plan	AZ Ttl Mkt Index	100% equity	NL	26.02%	31.56		8.36%	26.29		14.96%	16.79		11.30%	19.02		26.02%	24.90		8.36%	22.58		14.96%	14.92		11.30%	17.80	
Arizona: AZ529, Arizona's Education Savings Plan	AZ Inter Treas Index	100% fixed	NL	3.93%	81.14		-4.23%	83.77		0.52%	83.62		1.43%	73.74		3.93%	57.75		-4.23%	75.54		0.52%	76.33		1.43%	66.98	
Arizona: AZ529, Arizona's Education Savings Plan	AZ Bank Deposit Portfolio	100% st	NL	4.61%	28.61		1.99%	32.38		1.58%	70.42		1.04%	78.06		4.61%	23.07		1.99%	31.49		1.58%	63.18		1.04%	74.40	
Arizona: AZ529, Arizona's Education Savings Plan	Stable Value Portfolio	100% st	NL	3.04%	75.57		--	--		--	--		--	--		3.04%	62.36		--	--		--	--		--	--	
Arizona: AZ529, Arizona's Education Savings Plan	Fidelity Funds: Portfolio 2024	20% equity	NL	8.18%	55.83		0.05%	67.08		5.21%	3.91		4.70%	6.24		8.18%	31.35		0.05%	52.96		5.21%	3.75		4.70%	5.27	
Arizona: AZ529, Arizona's Education Savings Plan	Fidelity Index Fund: Portfolio 2024	20% equity	NL	8.39%	47.90		0.17%	62.68		5.00%	7.26		4.43%	11.93		8.39%	28.07		0.17%	48.87		5.00%	6.36		4.43%	10.05	
Arizona: AZ529, Arizona's Education Savings Plan	Fidelity Funds: Portfolio 2027	40% equity	NL	10.64%	77.02		0.63%	78.98		6.49%	31.25		5.54%	21.95		10.64%	46.16		0.63%	63.21		6.49%	24.65		5.54%	18.69	
Arizona: AZ529, Arizona's Education Savings Plan	Fidelity Index Fund: Portfolio 2027	40% equity	NL	10.65%	76.79		0.63%	78.98		6.15%	46.10		5.23%	34.30		10.65%	46.00		0.63%	63.21		6.15%	36.23		5.23%	29.19	



Plan Composite Performance Rankings as of December 31, 2023
Underlying portfolio selection and performance data
Direct-sold
Updated 3-1-24

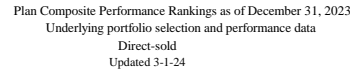
STATE/PLAN	PORTFOLIO	ASSET CATEGORY	CLASS	NAV 1 YR			NAV 3 YR			NAV 5 YR			NAV 10 YR			POP 1 YR			POP 3 YR			POP 5 YR			POP 10 YR		
				PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE
Connecticut: Connecticut Higher Education Trust (CHET)	Fidelity Funds: Portfolio 2033	60% equity	NL	15.10%	48.98											15.10%	29.71										
Connecticut: Connecticut Higher Education Trust (CHET)	Fidelity Index Fund: Portfolio 2033	60% equity	NL	14.82%	56.68											14.82%	33.25										
Connecticut: Connecticut Higher Education Trust (CHET)	Fidelity Funds: Portfolio 2039	80% equity	NL	19.83%	14.40											19.83%	14.07										
Connecticut: Connecticut Higher Education Trust (CHET)	Fidelity Index Fund: Portfolio 2039	80% equity	NL	19.48%	20.86	45.55			NA			NA			NA	19.48%	17.30	32.87			NA			NA		NA	
Delaware: DE529 Education Savings Plan	Fidelity Funds: Aggressive Growth	100% equity	NL	22.49%	52.19		5.90%	60.08		12.92%	49.60		9.01%	64.46		22.49%	43.45		5.90%	53.90		12.92%	45.12		9.01%	62.57	
Delaware: DE529 Education Savings Plan	Fidelity Index Fund: Aggressive Growth	100% equity	NL	21.69%	56.99		5.62%	63.94		12.08%	64.88		8.58%	72.74		21.69%	48.05		5.62%	57.72		12.08%	60.06		8.58%	71.02	
Delaware: DE529 Education Savings Plan	DE Fidelity 500 Index	100% equity	NL	26.17%	30.76		9.89%	11.74		15.57%	10.62		11.90%	11.42		26.17%	24.21		9.89%	9.99		15.57%	9.44		11.90%	10.59	
Delaware: DE529 Education Savings Plan	DE Ttl Mkt Index	100% equity	NL	26.02%	31.56		8.36%	26.29		14.96%	16.79		11.30%	19.02		26.02%	24.90		8.36%	22.58		14.96%	14.92		11.30%	17.80	
Delaware: DE529 Education Savings Plan	DE Inter Treas Index	100% fixed	NL	3.94%	81.05		-4.25%	84.01		0.51%	83.82		1.42%	74.19		3.94%	57.64		-4.25%	75.85		0.51%	76.57		1.42%	67.47	
Delaware: DE529 Education Savings Plan	DE Bank Deposit Portfolio	100% st	NL	4.61%	28.61		1.99%	32.38		1.58%	70.42		1.04%	78.06		4.61%	23.07		1.99%	31.49		1.58%	63.18		1.04%	74.40	
Delaware: DE529 Education Savings Plan	Stable Value Portfolio	100% st	NL	2.94%	78.01											2.94%	64.87										
Delaware: DE529 Education Savings Plan	Fidelity Funds: DE Portfolio 2024	20% equity	NL	8.13%	57.70		0.05%	67.08		5.20%	4.04		4.70%	6.24		8.13%	32.15		0.05%	52.96		5.20%	3.85		4.70%	5.27	
Delaware: DE529 Education Savings Plan	Fidelity Index Fund: Portfolio 2024	20% equity	NL	8.38%	48.28		0.17%	62.68		5.00%	7.26		4.43%	11.93		8.38%	28.23		0.17%	48.87		5.00%	6.36		4.43%	10.05	
Delaware: DE529 Education Savings Plan	Fidelity Funds: DE Portfolio 2027	40% equity	NL	10.57%	78.63		0.62%	79.29		6.48%	31.65		5.54%	21.95		10.57%	47.29		0.62%	63.55		6.48%	24.96		5.54%	18.69	
Delaware: DE529 Education Savings Plan	Fidelity Index Fund: Portfolio 2027	40% equity	NL	10.69%	75.83		0.65%	78.36		6.16%	45.64		5.23%	34.30		10.69%	45.36		0.65%	62.53		6.16%	35.87		5.23%	29.19	
Delaware: DE529 Education Savings Plan	Fidelity Funds: DE Portfolio 2033	60% equity	NL	15.09%	49.25		2.22%	74.82		9.22%	5.96		7.22%	9.30		15.09%	29.84		2.22%	55.71		9.22%	5.89		7.22%	8.70	
Delaware: DE529 Education Savings Plan	Fidelity Index Fund: Portfolio 2033	60% equity	NL	14.86%	55.62		2.08%	79.38		8.61%	23.40		6.79%	22.47		14.86%	32.75		2.08%	60.54		8.61%	17.99		6.79%	19.73	
Delaware: DE529 Education Savings Plan	Fidelity Funds: DE Portfolio 2036	80% equity	NL	17.59%	70.87		3.56%	81.94		10.76%	14.55					17.59%	41.62		3.56%	63.40		10.76%	13.47				
Delaware: DE529 Education Savings Plan	Fidelity Index Fund: Portfolio 2036	80% equity	NL	17.15%	80.69	62.24	3.34%	88.19	66.11	10.05%	44.83	39.77			41.21	17.15%	48.34	41.36	3.34%	70.88	54.66	10.05%	35.74	34.89		38.03	
District of Columbia: DC College Savings Plan	U.S. Total Stock Market Index Portfolio	100% equity	NL	25.63%	33.69		7.78%	33.55		14.24%	26.56					25.63%	26.73		7.78%	29.04		14.24%	23.70				
District of Columbia: DC College Savings Plan	U.S. Intermediate-Term Bond Index Portfolio	100% fixed	NL	5.29%	64.09		-3.53%	73.69		0.72%	79.42					5.29%	40.26		-3.53%	63.52		0.72%	71.23				
District of Columbia: DC College Savings Plan	Intermediate-Term Bond Portfolio	100% fixed	NL	5.89%	55.21		-3.20%	68.02		1.70%	51.85					5.89%	32.94		-3.20%	57.24		1.70%	41.77				
District of Columbia: DC College Savings Plan	Principal Protected Portfolio	100%	NL	2.57%	85.76		2.19%	22.58		2.19%	15.06					2.57%	73.58		2.19%	23.74		2.19%	17.81				
District of Columbia: DC College Savings Plan	DC College Savings 2025 Portfolio	20% equity	NL	6.38%	96.82		0.94%	33.10		3.92%	54.31					6.38%	62.77		0.94%	24.64		3.92%	41.67				
District of Columbia: DC College Savings Plan	DC College Savings 2031 Portfolio	40% equity	NL	12.10%	34.84		2.42%	13.51		6.82%	19.26					12.10%	24.59		2.42%	10.05		6.82%	15.65				
District of Columbia: DC College Savings Plan	DC College Savings 2034 Portfolio	60% equity	NL	14.51%	64.92		3.43%	26.36		8.18%	44.49					14.51%	37.34		3.43%	17.72		8.18%	32.31				
District of Columbia: DC College Savings Plan	DC College Savings 2037 Portfolio	80% equity	NL	17.01%	83.33		4.57%	36.93								17.01%	50.50		4.57%	27.12							
District of Columbia: DC College Savings Plan	DC College Savings 2040 Portfolio	80% equity	NL	19.49%	20.65	61.10			33.84			37.55			NA	19.49%	17.20	42.21			27.53			31.27		NA	
Florida: Florida 529 Sving Plan	U.S. Broad All Cap Index Fund (formerly Total U.S. Equity Index Fund)	100% equity	NL	25.96%	31.88		8.37%	26.17		14.95%	16.91		11.39%	17.71		25.96%	25.17		8.37%	22.47		14.95%	15.03		11.39%	16.56	
Florida: Florida 529 Sving Plan	Core Plus Fixed Income Fund	100% fixed	NL	6.91%	39.71		-3.23%	68.55		1.44%	59.95		1.79%	55.24		6.91%	21.97		-3.23%	57.82		1.44%	49.84		1.79%	47.75	
Florida: Florida 529 Sving Plan	Money Market Fund	100% st	NL	5.38%	11.87		2.41%	14.06		2.08%	22.64		1.48%	25.78		5.38%	10.52		2.41%	16.99		2.08%	24.34			26.72	
Florida: Florida 529 Sving Plan	2027 Portfolio	20% equity	NL	8.99%	26.70		-0.82%	90.35		4.09%	44.51		3.52%	50.92		8.99%	19.73		-0.82%	79.31		4.09%	33.82		3.52%	44.82	
Florida: Florida 529 Sving Plan	2031 Portfolio	40% equity	NL	13.27%	9.79		1.72%	36.08		6.88%	17.43		5.33%	30.03		13.27%	12.29		1.72%	25.89		6.88%	14.28		5.33%	25.53	
Florida: Florida 529 Sving Plan	Multi-Manager Blended Portfolio	60% equity	NL	14.57%	63.36		2.73%	54.80		7.63%	73.03		5.72%	74.30		14.57%	36.54		2.73%	37.93		7.63%	55.02				
Florida: Florida 529 Sving Plan	Passive Blended Portfolio	60% equity	NL	14.71%	59.66		2.06%	79.98								14.71%	34.68		2.06%	61.22							
Florida: Florida 529 Sving Plan	2034 Portfolio	60% equity	NL	16.27%	20.17		3.82%	14.65		9.07%	8.79		6.75%	24.08		16.27%	17.14		3.82%	10.19		9.07%	8.01		6.75%	21.07	
Florida: Florida 529 Sving Plan	Multi-Manager Growth Portfolio	80% equity	NL	19.32%	24.32		6.08%	1.40		11.32%	3.70		8.14%	10.96		19.32%	18.93		6.08%	2.11		11.32%	4.58		8.14%	11.77	
Florida: Florida 529 Sving Plan	2037 Portfolio	80% equity	NL	19.73%	16.08	26.84	5.96%	2.02	40.96	11.24%	4.63	29.50	8.10%	11.97	34.33	19.73%	14.94	19.44	5.96%	2.75	34.42	11.24%	5.44	24.83	8.10%	12.69	31.02
Georgia: Path2College 529 Plan	U.S. Equity Index Portfolio	100% equity	NL	25.86%	32.43		8.50%	24.66		15.03%	16.00		11.32%	18.72		25.86%	25.64		8.50%	21.15		15.03%	14.21		11.32%	17.52	
Georgia: Path2College 529 Plan	100% Fixed-Income Portfolio	100% fixed	NL	6.40%	47.39		-1.48%	34.64		2.18%	36.96		2.18%	33.95		6.40%	27.17		-1.48%	25.22		2.18%	27.97		2.18%	27.65	
Georgia: Path2College 529 Plan	Principal Plus Interest Portfolio (formerly Guaranteed Portfolio)	100% st	NL	2.80%	81.21		1.70%	48.86		1.81%	47.78		1.63%	12.87		2.80%	68.31		1.70%	44.25		1.81%	44.51		1.63%	14.60	
Georgia: Path2College 529 Plan	Conservative Allocation Portfolio	20% equity	NL	8.58%	40.79		1.03%	29.90								8.58%	25.26		1.03%	22.25							
Georgia: Path2College 529 Plan	2026/2027 Enrollment Portfolio	40% equity	N																								



STATE/PLAN	PORTFOLIO	ASSET CATEGORY	CLASS	NAV 1 YR			NAV 3 YR			NAV 5 YR			NAV 10 YR			POP 1 YR			POP 3 YR			POP 5 YR			POP 10 YR		
				PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE
Indiana: CollegeChoice 529 Direct Savings Plan	Stable Value Portfolio	100% st	NL	2.52%	86.63		1.73%	47.10		1.96%	32.93		--	--		2.52%	74.64		1.73%	42.87		1.96%	32.72		--	--	
Indiana: CollegeChoice 529 Direct Savings Plan	2024 Enrollment Portfolio	20% equity	NL	5.89%	98.98		0.85%	36.35		5.21%	3.91		--	--		5.89%	70.79		0.85%	27.10		5.21%	3.75		--	--	
Indiana: CollegeChoice 529 Direct Savings Plan	2027 Enrollment Portfolio	40% equity	NL	9.06%	97.51		0.72%	76.11		5.94%	55.71		--	--		9.06%	70.64		0.72%	60.11		5.94%	44.18		--	--	
Indiana: CollegeChoice 529 Direct Savings Plan	2030 Enrollment Portfolio	40% equity	NL	12.17%	32.86		1.67%	38.09		7.31%	7.61		--	--		12.17%	23.71		1.67%	27.38		7.31%	6.82		--	--	
Indiana: CollegeChoice 529 Direct Savings Plan	2033 Enrollment Portfolio	60% equity	NL	14.82%	56.68		2.93%	46.23		8.90%	13.10		--	--		14.82%	33.25		2.93%	31.41		8.90%	11.05		--	--	
Indiana: CollegeChoice 529 Direct Savings Plan	2036 Enrollment Portfolio	80% equity	NL	17.22%	79.27	65.00	4.23%	53.42	44.36	10.40%	27.88	23.00	--	--	NA	17.22%	47.26	45.03	4.23%	38.64	34.71	10.40%	23.28	19.93	--	--	NA
Iowa: College Savings Iowa	Aggressive Growth Portfolio	100% equity	NL	21.66%	57.17		5.69%	62.98		11.87%	68.46		8.59%	72.56		21.66%	48.23		5.69%	56.77		11.87%	63.68		8.59%	70.83	
Iowa: College Savings Iowa	Total Domestic Stock Index Portfolio	100% equity	NL	25.84%	32.53		8.29%	27.13		14.94%	17.03		11.28%	19.31		25.84%	25.73		8.29%	23.32		14.94%	15.13		11.28%	18.09	
Iowa: College Savings Iowa	Bond Index Portfolio	100% fixed	NL	5.57%	60.00		-3.48%	72.85		0.97%	73.35		1.62%	64.41		5.57%	36.78		-3.48%	62.56		0.97%	64.22		1.62%	57.05	
Iowa: College Savings Iowa	Interest Accumulation Portfolio	100% st	NL	2.53%	86.45		1.80%	43.00		2.00%	29.29		--	--		2.53%	74.42		1.80%	39.70		2.00%	29.80		--	--	
Iowa: College Savings Iowa	Income Portfolio	20% equity	NL	9.40%	15.60		-1.37%	96.76		3.17%	88.39		3.26%	64.34		9.40%	15.01		-1.37%	90.12		3.17%	75.88		3.26%	57.90	
Iowa: College Savings Iowa	Conservative Growth Portfolio	40% equity	NL	12.42%	26.21		0.40%	85.34		5.40%	77.77		4.67%	60.39		12.42%	20.70		0.40%	70.72		5.40%	64.91		4.67%	52.74	
Iowa: College Savings Iowa	Moderate Growth Portfolio	60% equity	NL	15.45%	39.43		2.24%	74.13		7.66%	71.61		6.08%	57.09		15.45%	25.55		2.24%	55.01		7.66%	53.71		6.08%	49.49	
Iowa: College Savings Iowa	Growth Portfolio	80% equity	NL	18.57%	43.80	45.19	3.98%	65.34	68.93	9.77%	59.30	63.21	7.36%	41.66	55.64	18.57%	27.74	33.88	3.98%	47.88	58.01	9.77%	47.04	53.57	7.36%	38.05	49.95
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	100% Equity Portfolio	100% equity	NL	19.53%	69.26		6.39%	53.11		12.42%	58.84		8.80%	68.62		19.53%	60.44		6.39%	47.15		12.42%	54.07		8.80%	66.80	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	Total Growth Index Portfolio	100% equity	NL	24.23%	41.73		7.29%	40.23		13.74%	34.72		10.16%	39.90		24.23%	33.81		7.29%	35.09		13.74%	31.16		10.16%	38.06	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	500 Index Portfolio	100% equity	NL	26.01%	31.61		9.76%	12.69		15.46%	11.59		11.79%	12.62		26.01%	24.94		9.76%	10.81		15.46%	10.30		11.79%	11.72	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	Total Bond Market Index Portfolio	100% fixed	NL	5.53%	60.59		-3.54%	73.85		0.93%	74.38		1.61%	64.93		5.53%	37.27		-3.54%	63.70		0.93%	65.38		1.61%	57.59	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	Cash and Cash Equivalents Portfolio	100% st	NL	5.48%	10.35		2.40%	14.39		2.06%	24.22		--	--		5.48%	9.35		2.40%	16.88		2.06%	25.65		--	--	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	20% Equity (formerly Short-Term Plus) Portfolio	20% equity	NL	7.99%	62.82		1.36%	19.66		3.86%	57.79		--	--		7.99%	34.45		1.36%	14.78		3.86%	44.59		--	--	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	Index Track: 20% Equity Index Portfolio	20% equity	NL	9.16%	21.67		1.53%	15.34		4.14%	41.66		--	--		9.16%	17.67		1.53%	11.68		4.14%	31.63		--	--	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	Index Track: 40% Equity Index Portfolio (formerly Conservative Index Portfolio)	40% equity	NL	12.67%	20.32		2.53%	11.12		6.43%	33.73		5.07%	41.55		12.67%	17.93		2.53%	8.43		6.43%	26.54		5.07%	35.51	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	40% Equity Portfolio	40% equity	NL	10.40%	82.26		2.02%	24.94		6.12%	47.47		--	--		10.40%	50.03		2.02%	17.94		6.12%	37.34		--	--	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	60% Equity (formerly Moderate) Portfolio	60% equity	NL	14.06%	75.64		3.17%	36.22		8.35%	35.60		6.14%	53.97		14.06%	43.54		3.17%	24.31		8.35%	26.15		6.14%	46.66	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	Balanced Index Portfolio	60% equity	NL	17.41%	5.20		3.55%	23.35		9.39%	3.67		7.52%	4.31		17.41%	8.78		3.55%	15.12		9.39%	4.06		7.52%	4.34	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	Index Track: 60% Equity Index Portfolio (formerly Moderate Index Portfolio)	60% equity	NL	15.96%	26.72		3.50%	23.96		8.58%	24.68		6.56%	32.56		15.96%	20.08		3.50%	16.16		8.58%	18.83		6.56%	28.14	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	Index Track: 80% Equity Index Portfolio (formerly Aggressive Index Portfolio)	80% equity	NL	19.28%	25.23		4.95%	21.10		10.65%	18.08		8.03%	13.89		19.28%	19.35		4.95%	16.67		10.65%	16.11		8.03%	14.41	
Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	80% Equity Portfolio	80% equity	NL	16.65%	89.01	43.57	4.60%	35.54	30.71	10.43%	26.58	38.23	--	--	38.21	16.65%	56.04	29.75	4.60%	26.19	25.42	10.43%	22.33	32.64	--	--	34.55
Kansas: Schwab 529 College Savings Plan	Aggressive Portfolio	100% equity	NL	20.36%	64.71		5.84%	60.92		11.83%	69.11		7.79%	84.98		20.36%	55.74		5.84%	54.72		11.83%	64.33		7.79%	83.72	
Kansas: Schwab 529 College Savings Plan	Aggressive Index Portfolio	100% equity	NL	21.23%	59.71		6.58%	50.38		11.99%	66.43		8.47%	74.70		21.23%	50.72		6.58%	44.54		11.99%	61.62		8.47%	73.03	
Kansas: Schwab 529 College Savings Plan	Money Market Portfolio	100% st	NL	5.09%	17.12		2.12%	25.81		1.70%	59.00		1.06%	76.10		5.09%	14.50		2.12%	26.33		1.70%	53.55		1.06%	72.50	
Kansas: Schwab 529 College Savings Plan	Conservative Portfolio	20% equity	NL	8.82%	32.25		0.35%	55.82		3.82%	59.99		2.92%	79.25		8.82%	21.93		0.35%	42.80		3.82%	46.47		2.92%	73.47	
Kansas: Schwab 529 College Savings Plan	Conservative Index Portfolio	20% equity	NL	8.86%	30.90		0.74%	40.50		3.95%	52.58		3.21%	66.77		8.86%	21.40		0.74%	30.30		3.95%	40.25		3.21%	60.35	
Kansas: Schwab 529 College Savings Plan	Moderately Conservative Portfolio	40% equity	NL	12.05%	36.28		1.21%	57.43		6.13%	47.01		4.45%	70.05		12.05%	25.24		1.21%	42.62		6.13%	36.97		4.45%	62.22	
Kansas: Schwab 529 College Savings Plan	Moderately Conservative Index Portfolio	40% equity	NL	12.13%	33.99		1.61%	40.55		6.16%	45.64		4.84%	52.43		12.13%	24.21		1.61%	29.21		6.16%	35.87		4.84%	45.29	
Kansas: Schwab 529 College Savings Plan	Moderate Portfolio	60% equity	NL	15.13%	48.15		2.91%	47.09		8.35%	35.60		5.82%	69.88		15.13%	29.34		2.91%	32.04		8.35%	26.15		5.82%	61.57	
Kansas: Schwab 529 College Savings Plan	Moderate Index Portfolio	60% equity	NL	15.46%	39.16		3.37%	28.51		8.45%	30.60		6.33%	44.07		15.46%	25.44		3.37%	19.13		8.45%	22.78		6.33%	37.95	
Kansas: Schwab 529 College Savings Plan	Moderately Aggressive Portfolio	80% equity	NL	18.24%	53.28		4.52%	39.28		10.36%	29.66		7.01%	59.72		18.24%	32.18		4.52%	28.71		10.36%	24.57		7.01%	53.66	
Kansas: Schwab 529 College Savings Plan	Moderately Aggressive Index Portfolio	80% equity	NL	18.90%	34.72	38.95	5.23%	12.54	40.39	10.50%	23.68	48.19	7.62%	29.11	65.26	18.90%	23.64	28.24	5.23%	10.92	32.30	10.50%	20.22	40.53	7.62%	27.49	



STATE/PLAN	PORTFOLIO	CATEGORY	CLASS	NAV 1 YR			NAV 3 YR			NAV 5 YR			NAV 10 YR			POP 1 YR			POP 3 YR			POP 5 YR			POP 10 YR		
				PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE
Massachusetts: U.Fund College Investing Plan	MA Ttl Mkt Index	100% equity	NL	26.02%	31.56		8.35%	26.42		14.96%	16.79		11.30%	19.02		26.02%	24.90		8.35%	22.69		14.96%	14.92		11.30%	17.80	
Massachusetts: U.Fund College Investing Plan	MA Inter Treas Index	100% fixed	NL	3.91%	81.35		-4.23%	83.77		0.51%	83.82		1.43%	73.74		3.91%	58.01		-4.23%	75.54		0.51%	76.57		1.43%	66.98	
Massachusetts: U.Fund College Investing Plan	MA Bank Deposit Portfolio	100% st	NL	4.61%	28.61		1.96%	33.99		1.58%	70.42		1.03%	79.01		4.61%	23.07		1.96%	32.74		1.58%	63.18		1.03%	75.32	
Massachusetts: U.Fund College Investing Plan	Fidelity Funds: MA Portfolio 2024	20% equity	NL	8.17%	56.24		0.05%	67.08		5.21%	3.91		4.70%	6.24		8.17%	31.53		0.05%	52.96		5.21%	3.75		4.70%	5.27	
Massachusetts: U.Fund College Investing Plan	Fidelity Index Fund: MA Portfolio 2024	20% equity	NL	8.44%	46.05		0.18%	62.31		5.00%	7.26		4.44%	11.67		8.44%	27.33		0.18%	48.53		5.00%	6.36		4.44%	9.83	
Massachusetts: U.Fund College Investing Plan	Fidelity Funds: MA Portfolio 2030	40% equity	NL	12.77%	18.20		1.23%	56.59		7.79%	2.36		6.35%	4.09		12.77%	16.89		1.23%	41.91		7.79%	2.50		6.35%	3.74	
Massachusetts: U.Fund College Investing Plan	Fidelity Index Fund: MA Portfolio 2030	40% equity	NL	12.68%	20.10		1.16%	59.51		7.32%	7.45		5.98%	9.70		12.68%	17.83		1.16%	44.39		7.32%	6.69		5.98%	8.47	
Massachusetts: U.Fund College Investing Plan	Fidelity Funds: MA Portfolio 2033	60% equity	NL	15.04%	50.66		2.23%	74.48		9.22%	5.96		7.21%	9.52		15.04%	30.47		2.23%	55.36		9.22%	5.89		7.21%	8.89	
Massachusetts: U.Fund College Investing Plan	Fidelity Index Fund: MA Portfolio 2033	60% equity	NL	14.79%	57.50		2.08%	79.38		8.61%	23.40		6.79%	22.47		14.79%	33.64		2.08%	60.54		8.61%	17.99		6.79%	19.73	
Massachusetts: U.Fund College Investing Plan	Fidelity Funds: MA Portfolio 2039	80% equity	NL	19.93%	12.81		4.61%	35.08		--	--		--	--		19.93%	13.21		4.61%	25.89		--	--		--	--	
Massachusetts: U.Fund College Investing Plan	Fidelity Index Fund: MA Portfolio 2039	80% equity	NL	19.39%	22.77	42.16	4.43%	43.61	56.76	--	--	35.81	--	--	37.76	19.39%	18.20	30.13	4.43%	31.66	46.43	--	--	32.29	--	35.14	
Michigan: Michigan Education Savings Program	Global Equity Index Option	100% equity	NL	23.16%	48.14		6.75%	47.92		12.86%	50.72		9.30%	58.42		23.16%	39.65		6.75%	42.23		12.86%	46.19		9.30%	56.47	
Michigan: Michigan Education Savings Program	U.S. Equity Index Option	100% equity	NL	25.88%	32.32		8.49%	24.77		15.06%	15.65		11.38%	17.86		25.88%	25.55		8.49%	21.25		15.06%	13.90		11.38%	16.69	
Michigan: Michigan Education Savings Program	100% Fixed-Income Option	100% fixed	NL	6.02%	53.21		-2.06%	45.86		1.87%	46.50		2.03%	41.97		6.02%	31.41		-2.06%	35.16		1.87%	36.66		2.03%	35.00	
Michigan: Michigan Education Savings Program	Principal Plus Interest Option	100% st	NL	2.79%	81.40		1.70%	48.86		1.86%	42.69		1.70%	8.65		2.79%	68.52		1.70%	44.25		1.86%	40.47		1.70%	10.38	
Michigan: Michigan Education Savings Program	2024/2025 Enrollment Option	20% equity	NL	8.78%	33.66		1.32%	20.78		--	--		--	--		8.78%	22.48		1.32%	15.58		--	--		--	--	
Michigan: Michigan Education Savings Program	In School Option	20% equity	NL	6.64%	94.61		1.28%	21.93		--	--		--	--		6.64%	58.26		1.28%	16.41		--	--		--	--	
Michigan: Michigan Education Savings Program	2026/2027 Enrollment Option	40% equity	NL	11.18%	62.63		1.63%	39.77		--	--		--	--		11.18%	37.64		1.63%	28.62		--	--		--	--	
Michigan: Michigan Education Savings Program	Moderate Allocation Option (formerly Balanced Option)	60% equity	NL	15.23%	45.39		2.94%	45.81		8.08%	49.92		6.24%	48.72		15.23%	28.13		2.94%	31.10		8.08%	36.21		6.24%	42.00	
Michigan: Michigan Education Savings Program	Aggressive Allocation Option	80% equity	NL	18.51%	45.51	56.07	4.76%	28.49	38.07	--	--	43.07	--	--	34.37	18.51%	28.52	38.17	4.76%	21.53	29.77	--	--	35.84	--	30.99	
Minnesota: Minnesota College Savings Plan	U.S. and International Equity Index Option (formerly 100% Equity Option)	100% equity	NL	21.52%	58.00		6.50%	51.53		12.12%	64.20		8.87%	67.28		21.52%	49.04		6.50%	45.63		12.12%	59.38		8.87%	65.43	
Minnesota: Minnesota College Savings Plan	100% Fixed Income Option	100% fixed	NL	6.02%	53.21		-1.80%	40.74		1.92%	44.96		2.02%	42.47		6.02%	31.41		-1.80%	30.52		1.92%	35.22		2.02%	35.46	
Minnesota: Minnesota College Savings Plan	Principal Plus Interest Option (formerly Guaranteed Option)	100% st	NL	2.08%	92.80		1.58%	55.92		1.73%	55.97		1.58%	16.50		2.08%	83.09		1.58%	49.80		1.73%	51.08		1.58%	18.10	
Minnesota: Minnesota College Savings Plan	Money Market Option	100% st	NL	4.95%	20.12		2.10%	26.78		1.73%	55.97		1.09%	72.99		4.95%	16.74		2.10%	27.09		1.73%	51.08		1.09%	69.52	
Minnesota: Minnesota College Savings Plan	2024/2025 Enrollment Option	20% equity	NL	7.25%	84.85		1.32%	20.78		--	--		--	--		7.25%	47.36		1.32%	15.58		--	--		--	--	
Minnesota: Minnesota College Savings Plan	2028/2029 Enrollment Option	40% equity	NL	11.88%	41.32		2.48%	12.17		--	--		--	--		11.88%	27.48		2.48%	9.13		--	--		--	--	
Minnesota: Minnesota College Savings Plan	Moderate Allocation Option (formerly Balanced Option)	60% equity	NL	15.17%	47.04		3.28%	31.92		8.30%	38.12		6.33%	44.07		15.17%	28.86		3.28%	21.40		8.30%	27.87		6.33%	37.95	
Minnesota: Minnesota College Savings Plan	2040/2041 Enrollment Option	80% equity	NL	--	--	56.81	--	--	33.08	--	--	50.81	--	--	49.64	--	--	39.01	--	--	26.79	--	--	43.39	--	--	45.66
Mississippi: Mississippi Affordable College Savings (MACS) Program	Diversified Equity Option	100% equity	NL	17.80%	77.80		5.20%	69.45		10.21%	89.53		--	--		17.80%	69.71		5.20%	63.30		10.21%	86.34		--	--	
Mississippi: Mississippi Affordable College Savings (MACS) Program	Bond Fund Option	100% fixed	NL	24.11%	0.00		--	--	--	--	--		--	--		24.11%	0.00		--	--		--	--		--	--	
Mississippi: Mississippi Affordable College Savings (MACS) Program	Guaranteed Option	100% st	NL	2.30%	90.06		1.55%	57.66		1.63%	65.92		--	--		2.30%	79.12		1.55%	51.19		1.63%	59.31		--	--	
Mississippi: Mississippi Affordable College Savings (MACS) Program	Conservative Allocation Option	20% equity	NL	6.54%	95.57		0.29%	58.11		3.14%	89.22		--	--		6.54%	60.01		0.29%	44.79		3.14%	77.00		--	--	
Mississippi: Mississippi Affordable College Savings (MACS) Program	Age 13-14	40% equity	NL	9.82%	91.52		0.61%	79.59		4.86%	91.70		--	--		9.82%	59.31		0.61%	63.89		4.86%	81.91		--	--	
Mississippi: Mississippi Affordable College Savings (MACS) Program	Moderate Allocation Option	60% equity	NL	12.44%	96.54		1.94%	83.40		6.65%	97.44		--	--		12.44%	66.05		1.94%	65.21		6.65%	87.82		--	--	
Mississippi: Mississippi Affordable College Savings (MACS) Program	Aggressive Allocation Option	80% equity	NL	23.68%	0.01	64.50	--	--	69.64	--	--	86.76	--	--	NA	20.27%	10.60	49.26	--	--	57.68	--	--	78.48	--	--	NA
Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	Vanguard Aggressive Growth Portfolio	100% equity	NL	21.63%	57.34		5.71%	62.71		11.89%	68.11		8.58%	72.74		21.63%	48.40		5.71%	56.49		11.89%	63.32		8.58%	71.02	
Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	Vanguard Total Bond Market Index Portfolio	100% fixed	NL	5.56%	60.15		-3.49%	73.03		0.97%	73.35		1.60%	65.45		5.56%	36.90		-3.49%	62.77		0.97%	64.22		1.60%	58.13	
Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	Vanguard Total International Bond Index Portfolio	100% fixed	NL	8.61%	18.04		-2.66%	57.82		0.74%	78.96		2.21%	32.43		8.61%	9.23		-2.66%	46.64		0.74%	70.70		2.21%	26.29	
Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	Vanguard Interest Accumulation Portfolio	100% st	NL	2.48%	87.31		1.81%	42.42		1.94%	34.81		1.42%	32.42		2.48%	75.49		1.81%	39.26		1.94%	34.22		1.42%	32.73	
Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	Vanguard Income Portfolio	20% equity	NL	9.37%	16.29		-1.39%	96.90		3.16%	88.68		3.23%	65.76		9.37%	15.32		-1.39%	90.42		3.16%	76.26		3.23%	59.32	
Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	Vanguard Conservative Growth Portfolio	40% equity	NL	12.45%	25.46		0.51%	82.48		5.43%	76.76		4.67%	60.39		12.45%	20.36		0.51%	67.21		5.43%	63.85		4.67%	52.74	
Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	Vanguard Moderate Growth Portfolio	60% equity	NL	15.49%	38.37		2.27%	73.08																			



The investment performance data shown here is compiled from sources believed to be accurate. However, this should not be construed as official data and you are strongly advised to rely on official performance data available directly from the 529 plans.



STATE/PLAN	PORTFOLIO	ASSET CATEGORY	CLASS	NAV 1 YR			NAV 3 YR			NAV 5 YR			NAV 10 YR			POP 1 YR			POP 3 YR			POP 5 YR			POP 10 YR		
				PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE
Oklahoma: Oklahoma 529	U.S. Equity Index Option	100% equity	NL	25.69%	33.36		8.31%	26.88		14.85%	18.11		11.14%	21.47		25.69%	26.44		8.31%	23.10		14.85%	16.10		11.14%	20.16	
Oklahoma: Oklahoma 529	Diversified Equity Option	100% equity	NL	23.84%	44.05		5.65%	63.53		11.55%	73.55		7.94%	82.99		23.84%	35.90		5.65%	57.31		11.55%	68.91		7.94%	81.63	
Oklahoma: Oklahoma 529	Global Equity Index Option	100% equity	NL	22.14%	54.29		5.80%	61.47		11.97%	66.77		8.74%	69.77		22.14%	45.45		5.80%	55.27		11.97%	61.96		8.74%	67.98	
Oklahoma: Oklahoma 529	Fixed Income Option	100% fixed	NL	5.92%	54.74		-2.26%	49.86		1.59%	55.31		1.79%	55.24		5.92%	32.58		-2.26%	38.89		1.59%	45.16		1.79%	47.75	
Oklahoma: Oklahoma 529	Guaranteed Option	100% st	NL	2.27%	90.48		1.55%	57.66		1.66%	62.95		1.52%	21.78		2.27%	79.69		1.55%	51.19		1.66%	56.81		1.52%	23.04	
Oklahoma: Oklahoma 529	In School Option	20% equity	NL	7.24%	85.05		1.50%	16.06		--	--		--	--		7.24%	47.53		1.50%	12.19		--	--		--	--	
Oklahoma: Oklahoma 529	2026/2027 Enrollment Option	40% equity	NL	11.85%	42.22		2.02%	24.94		--	--		--	--		11.85%	27.89		2.02%	17.94		--	--		--	--	
Oklahoma: Oklahoma 529	Balanced Option	60% equity	NL	17.06%	8.34		2.68%	56.92		7.77%	66.37		5.69%	75.56		17.06%	10.94		2.68%	39.62		7.77%	49.10		5.69%	67.28	
Oklahoma: Oklahoma 529	2032/2033 Enrollment Option	60% equity	NL	15.33%	42.66		3.53%	22.97		--	--		--	--		15.33%	26.94		3.53%	15.52		--	--		--	--	
Oklahoma: Oklahoma 529	2038/2039 Enrollment Option	80% equity	NL	18.45%	47.22	55.59	--	--	39.85	--	--	59.36	--	--	52.66	18.45%	29.31	38.84	--	--	32.17	--	--	50.02	--	--	48.67
Oregon: Oregon College Savings Plan	Diversified U.S. Equity	100% equity	NL	25.27%	35.71		8.56%	23.98		14.05%	29.54		--	--		25.27%	28.48		8.56%	20.55		14.05%	26.41		--	--	
Oregon: Oregon College Savings Plan	Diversified Fixed Income	100% fixed	NL	6.76%	41.95		-2.40%	52.66		1.63%	54.09		--	--		6.76%	23.44		-2.40%	41.57		1.63%	43.96		--	--	
Oregon: Oregon College Savings Plan	Short Term Fixed Income Index	100% st	NL	4.89%	21.50		-0.64%	99.97		1.50%	77.11		--	--		4.89%	17.77		-0.64%	99.50		1.50%	69.21		--	--	
Oregon: Oregon College Savings Plan	FDIC-Insured Option	100% st	NL	--	--		--	--		--	--		--	--		--	--		--	--		--	--		--	--	
Oregon: Oregon College Savings Plan	Target Risk Conservative	20% equity	NL	8.57%	41.16		-0.23%	76.40		3.67%	68.15		--	--		8.57%	25.40		-0.23%	62.31		3.67%	53.79		--	--	
Oregon: Oregon College Savings Plan	Enrollment Year 2027	40% equity	NL	11.63%	48.96		1.25%	55.75		6.98%	14.63		--	--		11.63%	30.96		1.25%	41.21		6.98%	12.19		--	--	
Oregon: Oregon College Savings Plan	Balanced Index	60% equity	NL	15.37%	41.58		2.27%	73.08		8.15%	46.11		--	--		15.37%	26.47		2.27%	53.96		8.15%	33.46		--	--	
Oregon: Oregon College Savings Plan	Social Choice Balanced	60% equity	NL	14.91%	54.22		2.52%	63.55		8.19%	43.95		--	--		14.91%	32.09		2.52%	45.16		8.19%	31.92		--	--	
Oregon: Oregon College Savings Plan	Target Risk Aggressive	80% equity	NL	17.66%	69.12	43.76	3.58%	81.28	65.48	9.36%	77.98	52.36	--	--	NA	17.66%	40.56	27.98	3.58%	62.69	53.91	9.36%	63.82	43.15	--	--	NA
Pennsylvania: Pennsylvania 529 Investment Plan	Aggressive Growth Portfolio	100% equity	I(NL)	21.61%	57.46		5.67%	63.26		11.84%	68.94		8.54%	73.48		21.61%	48.51		5.67%	57.04		11.84%	64.16		8.54%	71.77	
Pennsylvania: Pennsylvania 529 Investment Plan	Total Stock Market Index Portfolio	100% equity	I(NL)	25.83%	32.59		8.25%	27.60		14.89%	17.62		11.20%	20.55		25.83%	25.78		8.25%	23.74		14.89%	15.67		11.20%	19.27	
Pennsylvania: Pennsylvania 529 Investment Plan	Total Bond Market Index Portfolio	100% fixed	I(NL)	5.51%	60.89		-3.53%	73.69		0.92%	74.63		--	--		5.51%	37.51		-3.53%	63.52		0.92%	65.67		--	--	
Pennsylvania: Pennsylvania 529 Investment Plan	Total International Bond Index Portfolio	100% fixed	I(NL)	8.73%	16.85		-2.65%	57.62		0.71%	79.64		--	--		8.73%	8.61		-2.65%	46.44		0.71%	71.50		--	--	
Pennsylvania: Pennsylvania 529 Investment Plan	Interest Accumulation Portfolio	100% st	I(NL)	2.27%	90.48		1.50%	60.53		1.78%	50.86		--	--		2.27%	79.69		1.50%	53.50		1.78%	46.97		--	--	
Pennsylvania: Pennsylvania 529 Investment Plan	Short-Term Inflation-Protected Securities Index Portfolio	100% st	I(NL)	4.44%	33.41		2.13%	25.34		3.13%	0.03		--	--		4.44%	26.67		2.13%	25.95		3.13%	0.21		--	--	
Pennsylvania: Pennsylvania 529 Investment Plan	Income Portfolio	20% equity	I(NL)	9.34%	17.00		-1.41%	97.04		3.13%	89.49		3.18%	68.15		9.34%	15.65		-1.41%	90.70		3.13%	77.37		3.18%	61.75	
Pennsylvania: Pennsylvania 529 Investment Plan	Pennsylvania Target Enrollment 2028/2029	40% equity	I(NL)	11.70%	46.81		--	--		--	--		--	--		11.70%	29.96		--	--		--	--		--	--	
Pennsylvania: Pennsylvania 529 Investment Plan	Pennsylvania Target Enrollment 2032/2033	60% equity	I(NL)	15.32%	42.93		--	--		--	--		--	--		15.32%	27.06		--	--		--	--		--	--	
Pennsylvania: Pennsylvania 529 Investment Plan	Pennsylvania Target Enrollment 2036/2037	80% equity	I(NL)	18.84%	36.30	41.27	--	--	62.76	--	--	58.84	--	--	NA	18.84%	24.35	30.06	--	--	56.45	--	--	52.37	--	--	NA
Rhode Island: CollegeBound Saver (Direct-sold)	U.S. Stock Portfolio	100% equity	NR	25.90%	32.21		8.30%	27.00		14.88%	17.75		--	--		25.90%	25.45		8.30%	23.21		14.88%	15.77		--	--	
Rhode Island: CollegeBound Saver (Direct-sold)	U.S. Small-Mid Cap Portfolio	100% equity	NR	25.26%	35.76		1.08%	97.72		11.71%	71.05		--	--		25.26%	28.52		1.08%	96.12		11.71%	66.32		--	--	
Rhode Island: CollegeBound Saver (Direct-sold)	Global Responsible Equity Portfolio	100% equity	NR	27.72%	23.04		8.00%	30.70		10.51%	86.76		--	--		27.72%	17.76		8.00%	26.49		10.51%	83.17		--	--	
Rhode Island: CollegeBound Saver (Direct-sold)	Bond Portfolio	100% fixed	NR	5.69%	58.21		-3.49%	73.03		0.95%	73.87		--	--		5.69%	35.32		-3.49%	62.77		0.95%	64.80		--	--	
Rhode Island: CollegeBound Saver (Direct-sold)	Stable Value Portfolio	100% st	NR	2.42%	88.28		1.87%	38.98		1.90%	38.69		--	--		2.42%	76.73		1.87%	36.60		1.90%	37.30		--	--	
Rhode Island: CollegeBound Saver (Direct-sold)	CollegeBound 2023-2024 Portfolio	20% equity	NR	7.26%	84.61		0.05%	67.08		3.77%	62.82		--	--		7.26%	47.17		0.05%	52.96		3.77%	48.94		--	--	
Rhode Island: CollegeBound Saver (Direct-sold)	Conservative Growth Portfolio	40% equity	NR	12.57%	22.57		0.38%	85.82		5.36%	79.11		--	--		12.57%	19.01		0.38%	71.34		5.36%	66.35		--	--	
Rhode Island: CollegeBound Saver (Direct-sold)	Moderate Growth Portfolio	60% equity	NR	15.51%	37.87		2.11%	78.48		7.52%	77.75		--	--		15.51%	24.88		2.11%	59.55		7.52%	59.60		--	--	
Rhode Island: CollegeBound Saver (Direct-sold)	Growth Portfolio	80% equity	NR	18.12%	56.67	54.08	3.75%	75.13	67.19	9.57%	69.01	65.68	--	--	NA	18.12%	33.85	37.27	3.75%	56.49	55.47	9.57%	55.33	55.34	--	--	NA
South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	Future Scholar Large Cap Index Portfolio	100% equity	NL	26.03%	31.50		9.81%	12.32		15.48%	11.41		11.83%	12.18		26.03%	24.85		9.81%	10.49		15.48%	10.14		11.83%	11.30	
South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	Future Scholar Mid Cap Index Portfolio	100% equity	NL	16.31%	83.92		7.88%	32.26		12.40%	59.20		9.04%	63.85		16.31%	76.81		7.88%	27.88		12.40%	54.42		9.04%	61.95	
South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	Future Scholar Small Cap Index Portfolio	100% equity	NL	15.80%	85.74		6.99%	44.48		10.80%	83.64		8.42%	75.56		15.80%	79.01		6.99%	39.01		10.80%	79.68		8.42%	73.92	
South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	Future Scholar Bond Index Portfolio	100% fixed	NL	5.64%	58.96		-3.37%	71.00		1.05%	71.23		1.75%	57.44		5.64%	35.92		-3.37%	60.51		1.05%	61.85		1.75%	49.95	
South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	Future Scholar TIPS Bond ETF Portfolio	100% fixed	NL	3.81%	82.36		-1.28%	31.02																			



STATE/PLAN	PORTFOLIO	ASSET CATEGORY	CLASS	NAV 1 YR			NAV 3 YR			NAV 5 YR			NAV 10 YR			POP 1 YR			POP 3 YR			POP 5 YR			POP 10 YR		
				PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE	PERFO RMANC	RANK	PLAN SCORE
Vermont: Vermont Higher Education Investment Plan	Equity Index Portfolio	100% equity	NL	21.92%	55.61		5.93%	59.66		11.79%	69.76		--	--		21.92%	46.72		5.93%	53.48		11.79%	65.00		--	--	
Vermont: Vermont Higher Education Investment Plan	Fixed-Income Portfolio	100% fixed	NL	6.23%	50.00		-2.07%	46.06		1.80%	48.70		--	--		6.23%	29.03		-2.07%	35.35		1.80%	38.74		--	--	
Vermont: Vermont Higher Education Investment Plan	Principal Plus Interest Option	100% st	NL	2.12%	92.35		1.52%	59.39		1.65%	63.92		--	--		2.12%	82.41		1.52%	52.58		1.65%	57.62		--	--	
Vermont: Vermont Higher Education Investment Plan	Age Band 11 (17 Years)	20% equity	NL	7.19%	86.13		--	--		--	--		--	--		7.19%	48.42		--	--		--	--		--	--	
Vermont: Vermont Higher Education Investment Plan	Age Band 7 (12-13 Years)	40% equity	NL	10.61%	77.72		--	--		--	--		--	--		10.61%	46.64		--	--		--	--		--	--	
Vermont: Vermont Higher Education Investment Plan	Balanced Portfolio	60% equity	NL	14.25%	71.36		2.79%	52.23		7.56%	76.05		--	--		14.25%	40.91		2.79%	35.93		7.56%	57.90		--	--	
Vermont: Vermont Higher Education Investment Plan	Age Band 2 (2-3 Years)	80% equity	NL	16.00%	95.49	76.33	--	--	54.95	--	--	65.93	--	--	NA	16.00%	65.65	52.20	--	--	44.95	--	--	56.20	--	--	NA
Virginia: Invest529	Total Stock Market Index	100% equity	NL	26.48%	29.11		8.53%	24.32		15.09%	15.35		11.38%	17.88		26.48%	22.81		8.53%	20.85		15.09%	13.64		11.38%	16.72	
Virginia: Invest529	Total Bond Market Index	100% fixed	NL	5.67%	58.45		-3.40%	71.52		1.07%	70.66		1.71%	59.62		5.67%	35.51		-3.40%	61.08		1.07%	61.22		1.71%	52.14	
Virginia: Invest529	Inflation Protected Securities	100% fixed	NL	3.79%	82.56		-1.18%	29.22		2.97%	16.88		2.27%	29.71		3.79%	59.53		-1.18%	20.69		2.97%	11.42		2.27%	23.88	
Virginia: Invest529	Stable Value	100% st	NL	2.71%	83.07		1.95%	34.81		2.08%	22.87		1.88%	2.53		2.71%	70.40		1.95%	33.37		2.08%	24.53		1.88%	3.66	
Virginia: Invest529	FDIC-Insured Portfolio	100% st	NL	5.09%	17.04		2.61%	8.60		2.29%	9.96		--	--		5.09%	14.44		2.61%	11.56		2.29%	13.08		--	--	
Virginia: Invest529	Conservative Income	20% equity	NL	9.60%	11.49		-1.24%	95.71		3.37%	81.73		3.36%	59.46		9.60%	13.00		-1.24%	88.05		3.37%	67.69		3.36%	53.06	
Virginia: Invest529	2024 Portfolio	40% equity	NL	6.17%	100.00		1.21%	57.26		4.70%	94.17		4.17%	80.41		6.17%	95.67		1.21%	42.47		4.70%	85.74		4.17%	73.11	
Virginia: Invest529	2027 Portfolio	40% equity	NL	9.51%	94.70		1.83%	31.94		5.82%	61.17		4.81%	54.08		9.51%	64.15		1.83%	22.89		5.82%	48.93		4.81%	46.82	
Virginia: Invest529	Moderate Growth	60% equity	NL	15.73%	32.15		2.37%	69.49		7.83%	63.48		6.11%	55.48		15.73%	22.43		2.37%	50.51		7.83%	46.69		6.11%	48.03	
Virginia: Invest529	Aggressive Growth	80% equity	NL	18.83%	36.71	46.77	4.13%	58.48	52.10	9.95%	49.92	49.76	7.37%	41.25	41.22	18.83%	24.53	36.09	4.13%	42.44	42.55	9.95%	39.61	41.44	7.37%	37.71	36.74
Washington: DreamAhead College Investment Plan	Growth Portfolio	100% equity	NL	21.00%	61.05		5.23%	69.07		11.13%	79.55		--	--		21.00%	52.05		5.23%	62.91		11.13%	75.24		--	--	
Washington: DreamAhead College Investment Plan	Cash Preservation Portfolio	100% st	NL	5.09%	17.12		2.20%	22.14		1.79%	49.83		--	--		5.09%	14.50		2.20%	23.38		1.79%	46.15		--	--	
Washington: DreamAhead College Investment Plan	Enrollment Date 2026 - Moderate	20% equity	NL	8.38%	48.28		-1.25%	95.80		4.62%	18.24		--	--		8.38%	28.23		-1.25%	88.22		4.62%	14.40		--	--	
Washington: DreamAhead College Investment Plan	Income & Growth Portfolio	40% equity	NL	11.58%	50.50		-0.03%	93.43		5.44%	76.37		--	--		11.58%	31.67		-0.03%	82.45		5.44%	63.44		--	--	
Washington: DreamAhead College Investment Plan	Conservative Growth Portfolio	60% equity	NL	14.90%	54.49		1.90%	84.45		7.65%	72.07		--	--		14.90%	32.22		1.90%	66.51		7.65%	54.13		--	--	
Washington: DreamAhead College Investment Plan	Moderate Growth Portfolio	80% equity	NL	18.14%	56.10	47.93	3.69%	77.41	73.72	9.56%	69.47	60.92	--	--	NA	18.14%	33.56	32.04	3.69%	58.71	63.70	9.56%	55.74	51.52	--	--	NA
West Virginia: SMART529 Select	SMART529 Select Aggressive Growth Portfolio	100% equity	NL	19.11%	71.46		7.33%	39.67		11.66%	71.84		7.67%	86.45		19.11%	62.77		7.33%	34.58		11.66%	67.14		7.67%	85.27	
West Virginia: SMART529 Select	SMART529 Select All Equity Portfolio	100% equity	NL	19.13%	71.36		7.32%	39.81		11.65%	72.00		7.66%	86.57		19.13%	62.66		7.32%	34.71		11.65%	67.30		7.66%	85.39	
West Virginia: SMART529 Select	SMART529 Select Fixed Income Portfolio	100% fixed	NL	5.35%	63.23		-2.41%	52.86		1.15%	68.48		1.49%	70.93		5.35%	39.50		-2.41%	41.76		1.15%	58.83		1.49%	63.93	
West Virginia: SMART529 Select	SMART529 Select 1-Year Fixed Portfolio	100% st	NL	4.58%	29.43		0.75%	91.55		0.90%	98.89		0.64%	98.07		4.58%	23.68		0.75%	83.16		0.90%	95.91		0.64%	96.54	
West Virginia: SMART529 Select	SMART529 Select Conservative Portfolio	20% equity	NL	7.57%	76.59		2.08%	5.87		3.56%	73.56		2.52%	91.04		7.57%	41.65		2.08%	4.83		3.56%	59.01		2.52%	87.12	
West Virginia: SMART529 Select	SMART529 Select Moderately Conservative Portfolio	40% equity	NL	10.26%	84.93		2.51%	11.55		5.62%	69.55		3.85%	89.28		10.26%	52.29		2.51%	8.71		5.62%	56.64		3.85%	83.45	
West Virginia: SMART529 Select	SMART529 Select Age-Based Portfolio 11-12	60% equity	NL	13.40%	87.53		3.62%	20.14		--	--		--	--		13.40%	52.88		3.62%	13.69		--	--		--	--	
West Virginia: SMART529 Select	SMART529 Select Growth Portfolio	80% equity	NL	16.49%	91.01	72.02	5.25%	12.03	33.39	9.85%	55.26	72.94	6.67%	75.53	85.23	16.49%	58.46	47.31	5.25%	10.57	28.19	9.85%	43.79	63.57	6.67%	68.35	80.79
West Virginia: SMART529 WV Direct College Savings Plan	SMART529 WV Direct Aggressive Growth Portfolio	100% equity	D (NL)	21.23%	59.71		5.92%	59.80		12.32%	60.65		8.96%	65.47		21.23%	50.72		5.92%	53.62		12.32%	55.85		8.96%	63.59	
West Virginia: SMART529 WV Direct College Savings Plan	The SMART529 500 Index Fund	100% equity	D (NL)	26.14%	30.92		9.88%	11.81		15.56%	10.70		11.87%	11.75		26.14%	24.35		9.88%	10.06		15.56%	9.52		11.87%	10.90	
West Virginia: SMART529 WV Direct College Savings Plan	The SMART529 Stable Value Fund	100% st	D (NL)	2.28%	90.35		1.74%	46.57		1.88%	40.78		1.77%	5.60		2.28%	79.52		1.74%	42.46		1.88%	38.95		1.77%	7.17	
West Virginia: SMART529 WV Direct College Savings Plan	SMART529 WV Direct Age-Based 17	20% equity	D (NL)	7.05%	88.87		2.06%	6.10		4.16%	40.53		--	--		7.05%	50.96		2.06%	5.00		4.16%	30.77		--	--	
West Virginia: SMART529 WV Direct College Savings Plan	SMART529 WV Direct Age-Based 14-15	40% equity	D (NL)	11.52%	52.35		2.20%	19.26		6.63%	25.79		5.43%	26.06		11.52%	32.54		2.20%	14.01		6.63%	20.53		5.43%	22.15	
West Virginia: SMART529 WV Direct College Savings Plan	SMART529 WV Direct Balanced Portfolio	60% equity	D (NL)	15.54%	37.08		3.20%	35.01		8.50%	28.25		6.56%	32.56		15.54%	24.54		3.20%	23.49		8.50%	21.21		6.56%	28.14	
West Virginia: SMART529 WV Direct College Savings Plan	SMART529 WV Direct Growth Portfolio	80% equity	D (NL)	19.36%	23.43	56.23	4.73%	29.76	28.75	10.84%	12.30	30.55	7.90%	17.99	24.16	19.36%	18.51	40.60	4.73%	22.37	23.19	10.84%	11.75	25.98	7.90%	18.01	22.55
Wisconsin: Edvest 529	U.S. Equity Active Portfolio	100% equity	NL	22.88%	49.83		9.98%	11.11		15.04%	15.88		10.84%	26.55		22.88%	41.23		9.98%	9.46		15.04%	14.11		10.84%	25.04	
Wisconsin: Edvest 529	Bond Index Portfolio	100% fixed	NL	5.62%	59.26		-3.49%	73.03		0.90%	75.13		1.61%	64.93		5.62%	36.17		-3.49%	62.77		0.90%	66.25		1.61%	57.59	
Wisconsin: Edvest 529	Principal Plus Interest Portfolio	100% st	NL	2.79%	81.40		1.70%	48.86		1.75%	53.93		1.49%	24.74		2.79%	68.52		1.70%	44.25		1.75%	49.43		1.49%	25.77	
Wisconsin: Edvest 529	Index-Based Conservative Portfolio	20% equity	NL	8.06%	60.28		1.26%	22.52		4.36%	29.83		3.65%	44.14		8.06%	33.29		1.26%	16.84		4.36%	22.79		3.65%	38.48	
Wisconsin: Edvest 529	Active-Based Conservative Portfolio	20% equity	NL	8.21%	54.70		1.85%	9.04		4.63%	17.86		3.74%	39.45		8.21%	30.87		1.85%	7.15		4.63%	14.13		3.74%	34.17	
Wisconsin: Edvest 529	2026/2027 Enrollment Portfolio	40% equity	NL	12.10%	34.84		2.57%	10.35		--	--		--	--		12.10%	24.59		2.57%	7.88		--	--		--	--	
Wisconsin: Edvest 529	2030/2031 Enrollment Portfolio	60% equity	NL	15.20%	46.22		3.64%	19.54		--	--		--	--		15.20%	28.49		3.64%	13.31		--	--		--	--	
Wisconsin: Edvest 529	Index-Based Aggressive Portfolio	80% equity	NL	18.81%	37.11		4.78%	27.66		10.40%	27.88		7.78%	22.39		18.81%	24.72		4.78%	20.99		10.40%	23.28		7.78%	21.79	
Wisconsin: Edvest 529	Active-Based Aggressive Portfolio	80% equity	NL	17.84%	64.41		6.07%	1.44		10.67%	17.40		7.69%	26.06		17.84%	37.89		6.07%	2.16		10.67%	15.61		7.69%	24.91	
Wisconsin: Edvest 529	2038/2039 Enrollment Portfolio	80% equity	NL	18.98%	32.59	53.39	--	--	27.60	--	--	38.29	--	--	36.45	18.98%	22.69	37.07	--	--	23.03	--	--	33.54	--	--	33.62