



Plan Composite Performance Rankings as of December 31, 2023
 Advisor-sold 529 Plans
 Ranked by 1 Yr performance **not including** sales charges (Class A)

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	Nevada: Putnam 529 for America	26.66
2	South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	32.17
3	Texas: LoneStar 529 Plan	33.48
4	Nebraska: State Farm 529 Savings Plan	34.03
5	Iowa: IAdvisor 529 Plan	37.19
6	Wisconsin: Tomorrow's Scholar 529 Plan	37.23
7	New Mexico: Scholar's Edge	37.77
8	Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Plan	38.77
9	Colorado: Scholars Choice Education Savings Plan	41.64
10	Illinois: Bright Directions Advisor-Guided 529 College Savings Program	46.91
11	New Jersey: Franklin Templeton 529 College Savings Plan	47.28
12	Alabama: CollegeCounts 529 Fund Advisor Plan	48.10
13	Maine: NextGen 529 -- Client Select Series	51.94
14	Arkansas: Brighter Future Advisor Plan	53.14
15	New York: New York's 529 Advisor-Guided College Savings Plan	59.13
16	Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan	60.82
17	Michigan: MI 529 Advisor Plan	62.85
18	South Dakota: CollegeAccess 529 (Advisor-sold)	62.97
19	Arizona: The Goldman Sachs 529 Plan	63.45
20	New Hampshire: Fidelity Advisor 529 Plan	63.76
21	North Dakota: College SAVE (Advisor)	64.93
22	Alaska: John Hancock Freedom 529	64.96
23	Indiana: CollegeChoice Advisor 529 Savings Plan	65.68
24	Virginia: CollegeAmerica	65.88
25	Oklahoma: Oklahoma Dream 529 Plan	65.89
26	Connecticut: CHET Advisor 529 College Savings Program	67.72
27	Kansas: Learning Quest Advisor	68.01
28	Oregon: MFS 529 Savings Plan	72.08
29	West Virginia: The Hartford SMART529	77.81
30	Rhode Island: CollegeBound 529 (Advisor-sold)	78.70
-	Nevada: Wealthfront 529 College Savings Plan	NA
-	Nevada: Future Path 529 Plan	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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