



# Plan Composite Performance Rankings as of December 31, 2023

Advisor-sold 529 Plans

Ranked by 5 Yr performance **not including** sales charges (Class A)

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	New Hampshire: Fidelity Advisor 529 Plan	35.44
2	Nevada: Putnam 529 for America	38.08
3	Virginia: CollegeAmerica	42.95
4	South Carolina: Future Scholar 529 College Savings Plan (Advisor-sold)	48.44
5	Nebraska: Nebraska Education Savings Trust -- Advisor College Savings Plan	49.54
6	Wisconsin: Tomorrow's Scholar 529 Plan	52.24
7	Ohio: BlackRock CollegeAdvantage Advisor 529 Savings Plan	53.89
8	Michigan: MI 529 Advisor Plan	54.17
9	Rhode Island: CollegeBound 529 (Advisor-sold)	54.34
10	Nebraska: State Farm 529 Savings Plan	54.78
11	New York: New York's 529 Advisor-Guided College Savings Plan	56.84
12	South Dakota: CollegeAccess 529 (Advisor-sold)	59.64
13	Alaska: John Hancock Freedom 529	61.08
14	Arkansas: Brighter Future Advisor Plan	65.11
15	Iowa: IAdvisor 529 Plan	66.78
16	Maine: NextGen 529 -- Client Select Series	66.96
17	Kansas: Learning Quest Advisor	68.34
18	Alabama: CollegeCounts 529 Fund Advisor Plan	69.20
19	Indiana: CollegeChoice Advisor 529 Savings Plan	70.08
20	West Virginia: The Hartford SMART529	71.04
21	Illinois: Bright Directions Advisor-Guided 529 College Savings Program	73.95
22	North Dakota: College SAVE (Advisor)	81.76
-	Arizona: The Goldman Sachs 529 Plan	NA
-	Colorado: Scholars Choice Education Savings Plan	NA
-	Connecticut: CHET Advisor 529 College Savings Program	NA
-	Nevada: Wealthfront 529 College Savings Plan	NA
-	Nevada: Future Path 529 Plan	NA
-	New Jersey: Franklin Templeton 529 College Savings Plan	NA
-	New Mexico: Scholar's Edge	NA
-	Oklahoma: Oklahoma Dream 529 Plan	NA
-	Oregon: MFS 529 Savings Plan	NA
-	Texas: LoneStar 529 Plan	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance. Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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