



Plan Composite Performance Rankings as of December 31, 2023

Direct-sold 529 Plans

Ranked by 10 Yr performance

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	West Virginia: SMART529 WV Direct College Savings Plan	24.16
2	South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	31.02
3	Ohio: Ohio's 529 Plan, CollegeAdvantage	33.74
4	Florida: Florida 529 Sving Plan	34.33
5	Michigan: Michigan Education Savings Program	34.37
6	Alaska: T. Rowe Price College Savings Plan	35.91
6	Alaska: Alaska 529	35.91
8	Wisconsin: Edvest 529	36.45
9	Massachusetts: U.Fund College Investing Plan	37.76
10	New Hampshire: UNIQUE College Investing Plan	37.76
11	Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	38.21
12	New York: New York's 529 College Savings Program -- Direct Plan	38.40
13	Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan	40.35
14	Nevada: The Vanguard 529 Savings Plan	40.44
15	Utah: my529	41.04
16	Delaware: DE529 Education Savings Plan	41.21
17	Virginia: Invest529	41.22
18	Arizona: AZ529, Arizona's Education Savings Plan	41.22
19	Maryland: Maryland 529 -- Maryland Senator Edward J. Kasemeyer College Investment	46.87
20	Minnesota: Minnesota College Savings Plan	49.64
21	Louisiana: START Saving Program	52.38
22	Oklahoma: Oklahoma 529	52.66
23	Colorado: Direct Portfolio College Savings Plan	52.84
24	North Carolina: NC 529 Plan	54.26
25	Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	54.52
26	Maine: NextGen 529 -- Client Direct Series	54.54
27	Iowa: College Savings Iowa	55.64
28	Alabama: CollegeCounts 529 Fund	56.65
29	Kansas: Schwab 529 College Savings Plan	65.26
30	Hawaii: Hawaii's College Savings Program	68.68
31	South Dakota: CollegeAccess 529 (Direct-sold)	69.23
32	Idaho: Idaho College Savings Program (IDeal)	72.48
33	West Virginia: SMART529 Select	85.23
34	Nevada: USAA 529 Education Savings Plan	86.76

Rank	Plan	Performance Score
-	Arizona: AZ529, Arizona's Education Savings Plan - Bank Plan	NA
-	Arkansas: Arkansas Brighter Future Direct Plan	NA
-	California: ScholarShare 529	NA
-	Connecticut: Connecticut Higher Education Trust (CHET)	NA
-	District of Columbia: DC College Savings Plan	NA
-	Georgia: Path2College 529 Plan	NA
-	Illinois: Bright Start Direct-Sold College Savings Program	NA
-	Indiana: CollegeChoice 529 Direct Savings Plan	NA
-	Kentucky: KY Saves 529	NA
-	Mississippi: Mississippi Affordable College Savings (MACS) Program	NA
-	Montana: Achieve Montana	NA
-	Nebraska: Bloomwell 529 Education Savings Plan	NA
-	New Jersey: NJBEST 529 College Savings Plan	NA
-	New Mexico: The Education Plan's College Savings Program	NA
-	North Dakota: College SAVE (Direct)	NA
-	Oregon: Oregon College Savings Plan	NA
-	Pennsylvania: Pennsylvania 529 Investment Plan	NA
-	Rhode Island: CollegeBound Saver (Direct-sold)	NA
-	Tennessee: TNStars College Savings 529 Program	NA
-	Texas: Texas College Savings Plan	NA
-	Vermont: Vermont Higher Education Investment Plan	NA
-	Washington: DreamAhead College Investment Plan	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance.

Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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