



Plan Composite Performance Rankings as of December 31, 2023

Direct-sold 529 Plans

Ranked by 1 Yr performance

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	Nevada: USAA 529 Education Savings Plan	22.55
2	Florida: Florida 529 Sving Plan	26.84
3	New Jersey: NJBEST 529 College Savings Plan	27.41
4	Illinois: Bright Start Direct-Sold College Savings Program	32.39
5	Louisiana: START Saving Program	32.98
6	Utah: my529	33.82
7	Nebraska: Bloomwell 529 Education Savings Plan	35.33
8	Alaska: T. Rowe Price College Savings Plan	38.28
8	Alaska: Alaska 529	38.28
10	Kansas: Schwab 529 College Savings Plan	38.95
11	Maryland: Maryland 529 -- Maryland Senator Edward J. Kasemeyer College Investment	39.70
12	Tennessee: TNStars College Savings 529 Program	39.72
13	Alabama: CollegeCounts 529 Fund	40.07
14	Pennsylvania: Pennsylvania 529 Investment Plan	41.27
15	Massachusetts: U.Fund College Investing Plan	42.16
16	Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	43.57
17	Oregon: Oregon College Savings Plan	43.76
18	Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan	44.08
19	Hawaii: Hawaii's College Savings Program	44.09
20	Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	44.15
21	Maine: NextGen 529 -- Client Direct Series	44.23
22	New Hampshire: UNIQUE College Investing Plan	44.30
23	Iowa: College Savings Iowa	45.19
24	New Mexico: The Education Plan's College Savings Program	45.52
25	Connecticut: Connecticut Higher Education Trust (CHET)	45.55
26	South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	46.67
27	Virginia: Invest529	46.77
28	Texas: Texas College Savings Plan	47.46
29	Ohio: Ohio's 529 Plan, CollegeAdvantage	47.64
30	Nevada: The Vanguard 529 Savings Plan	47.90
31	Washington: DreamAhead College Investment Plan	47.93
32	Colorado: Direct Portfolio College Savings Plan	49.35
33	Georgia: Path2College 529 Plan	49.78
34	North Carolina: NC 529 Plan	49.93
35	California: ScholarShare 529	51.14
36	Wisconsin: Edvest 529	53.39

Rank	Plan	Performance Score
37	Rhode Island: CollegeBound Saver (Direct-sold)	54.08
38	North Dakota: College SAVE (Direct)	55.10
39	Oklahoma: Oklahoma 529	55.59
40	New York: New York's 529 College Savings Program -- Direct Plan	56.03
41	Michigan: Michigan Education Savings Program	56.07
42	West Virginia: SMART529 WV Direct College Savings Plan	56.23
43	Kentucky: KY Saves 529	56.81
44	Minnesota: Minnesota College Savings Plan	56.81
45	Arkansas: Arkansas Brighter Future Direct Plan	57.97
46	Idaho: Idaho College Savings Program (IDeal)	60.23
47	District of Columbia: DC College Savings Plan	61.10
48	Arizona: AZ529, Arizona's Education Savings Plan	62.03
49	Delaware: DE529 Education Savings Plan	62.24
50	Mississippi: Mississippi Affordable College Savings (MACS) Program	64.50
51	South Dakota: CollegeAccess 529 (Direct-sold)	64.95
52	Indiana: CollegeChoice 529 Direct Savings Plan	65.00
53	West Virginia: SMART529 Select	72.02
54	Vermont: Vermont Higher Education Investment Plan	76.33
55	Montana: Achieve Montana	82.30
-	Arizona: AZ529, Arizona's Education Savings Plan - Bank Plan	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance.

Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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