



# Plan Composite Performance Rankings as of December 31, 2023

## Direct-sold 529 Plans

Ranked by 3 Yr performance

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	South Dakota: CollegeAccess 529 (Direct-sold)	22.33
2	Wisconsin: Edvest 529	27.60
3	Nevada: USAA 529 Education Savings Plan	28.66
4	West Virginia: SMART529 WV Direct College Savings Plan	28.75
5	South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	29.43
6	Georgia: Path2College 529 Plan	30.48
7	Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	30.71
8	Utah: my529	30.86
9	New Mexico: The Education Plan's College Savings Program	33.01
10	Minnesota: Minnesota College Savings Plan	33.08
11	West Virginia: SMART529 Select	33.39
12	Maryland: Maryland 529 -- Maryland Senator Edward J. Kasemeyer College Investment	33.46
13	District of Columbia: DC College Savings Plan	33.84
14	Alaska: Alaska 529	35.77
14	Alaska: T. Rowe Price College Savings Plan	35.77
16	Nebraska: Bloomwell 529 Education Savings Plan	36.01
17	Illinois: Bright Start Direct-Sold College Savings Program	36.55
18	Michigan: Michigan Education Savings Program	38.07
19	California: ScholarShare 529	38.31
20	Oklahoma: Oklahoma 529	39.85
21	Kansas: Schwab 529 College Savings Plan	40.39
22	Florida: Florida 529 Sving Plan	40.96
23	Maine: NextGen 529 -- Client Direct Series	41.55
24	Kentucky: KY Saves 529	41.80
25	New Jersey: NJBEST 529 College Savings Plan	42.64
26	Indiana: CollegeChoice 529 Direct Savings Plan	44.36
27	Alabama: CollegeCounts 529 Fund	44.53
28	Montana: Achieve Montana	44.69
29	Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan	47.27
30	Virginia: Invest529	52.10
31	Ohio: Ohio's 529 Plan, CollegeAdvantage	54.92
32	Vermont: Vermont Higher Education Investment Plan	54.95
33	Idaho: Idaho College Savings Program (IDeal)	56.11
34	New Hampshire: UNIQUE College Investing Plan	56.74

Rank	Plan	Performance Score
35	Massachusetts: U.Fund College Investing Plan	56.76
36	Nevada: The Vanguard 529 Savings Plan	59.05
37	Pennsylvania: Pennsylvania 529 Investment Plan	62.76
38	New York: New York's 529 College Savings Program -- Direct Plan	63.67
39	Oregon: Oregon College Savings Plan	65.48
40	Delaware: DE529 Education Savings Plan	66.11
41	Arizona: AZ529, Arizona's Education Savings Plan	66.16
42	Rhode Island: CollegeBound Saver (Direct-sold)	67.19
43	Hawaii: Hawaii's College Savings Program	68.19
44	Iowa: College Savings Iowa	68.93
45	Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	69.51
46	Mississippi: Mississippi Affordable College Savings (MACS) Program	69.64
47	Louisiana: START Saving Program	73.02
48	Washington: DreamAhead College Investment Plan	73.72
49	North Dakota: College SAVE (Direct)	73.93
50	Colorado: Direct Portfolio College Savings Plan	74.57
51	North Carolina: NC 529 Plan	76.45
52	Tennessee: TNStars College Savings 529 Program	76.74
-	Arizona: AZ529, Arizona's Education Savings Plan - Bank Plan	NA
-	Arkansas: Arkansas Brighter Future Direct Plan	NA
-	Connecticut: Connecticut Higher Education Trust (CHET)	NA
-	Texas: Texas College Savings Plan	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance.

Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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