



# Plan Composite Performance Rankings as of December 31, 2023

## Direct-sold 529 Plans

Ranked by 5 Yr performance

The Savingforcollege.com Plan Composite Rankings are derived using the plans' relevant portfolio performance in seven unique asset allocation categories. The asset allocation categories used are 100% Equity, 80% Equity, 60% Equity, 40% Equity, 20% Equity, 100% Fixed, and 100% Short Term. The plan composite ranking is determined by the average of its performance score in the seven categories.

Rank	Plan	Performance Score
1	Indiana: CollegeChoice 529 Direct Savings Plan	23.00
2	Florida: Florida 529 Sving Plan	29.50
3	Alaska: T. Rowe Price College Savings Plan	30.13
3	Alaska: Alaska 529	30.13
5	West Virginia: SMART529 WV Direct College Savings Plan	30.55
6	Maryland: Maryland 529 -- Maryland Senator Edward J. Kasemeyer College Investment	34.93
7	New Hampshire: UNIQUE College Investing Plan	35.76
8	Massachusetts: U.Fund College Investing Plan	35.81
9	South Carolina: Future Scholar 529 College Savings Plan (Direct-sold)	36.77
10	District of Columbia: DC College Savings Plan	37.55
11	Kansas: Learning Quest 529 Education Savings Program (Direct-sold)	38.23
12	Wisconsin: Edvest 529	38.29
13	Arizona: AZ529, Arizona's Education Savings Plan	39.76
14	Delaware: DE529 Education Savings Plan	39.77
15	Utah: my529	39.79
16	Illinois: Bright Start Direct-Sold College Savings Program	40.10
17	Nebraska: Nebraska Education Savings Trust - Direct College Savings Plan	40.88
18	Michigan: Michigan Education Savings Program	43.07
19	Nevada: The Vanguard 529 Savings Plan	43.28
20	Ohio: Ohio's 529 Plan, CollegeAdvantage	44.12
21	South Dakota: CollegeAccess 529 (Direct-sold)	46.66
22	Kansas: Schwab 529 College Savings Plan	48.19
23	Virginia: Invest529	49.76
24	Alabama: CollegeCounts 529 Fund	50.32
25	Maine: NextGen 529 -- Client Direct Series	50.38
26	Minnesota: Minnesota College Savings Plan	50.81
27	Oregon: Oregon College Savings Plan	52.36
28	New York: New York's 529 College Savings Program -- Direct Plan	54.04
29	Pennsylvania: Pennsylvania 529 Investment Plan	58.84
30	Oklahoma: Oklahoma 529	59.36
31	Washington: DreamAhead College Investment Plan	60.92
32	Iowa: College Savings Iowa	63.21
33	Colorado: Direct Portfolio College Savings Plan	64.44
34	Louisiana: START Saving Program	65.57

Rank	Plan	Performance Score
35	Rhode Island: CollegeBound Saver (Direct-sold)	65.68
36	Vermont: Vermont Higher Education Investment Plan	65.93
37	Missouri: MOST - Missouri's 529 Education Plan (Direct-sold)	67.83
38	Idaho: Idaho College Savings Program (IDeal)	70.42
39	Hawaii: Hawaii's College Savings Program	70.72
40	North Carolina: NC 529 Plan	72.50
41	West Virginia: SMART529 Select	72.94
42	Nevada: USAA 529 Education Savings Plan	74.94
43	North Dakota: College SAVE (Direct)	78.17
44	Mississippi: Mississippi Affordable College Savings (MACS) Program	86.76
-	Arizona: AZ529, Arizona's Education Savings Plan - Bank Plan	NA
-	Arkansas: Arkansas Brighter Future Direct Plan	NA
-	California: ScholarShare 529	NA
-	Connecticut: Connecticut Higher Education Trust (CHET)	NA
-	Georgia: Path2College 529 Plan	NA
-	Kentucky: KY Saves 529	NA
-	Montana: Achieve Montana	NA
-	Nebraska: Bloomwell 529 Education Savings Plan	NA
-	New Jersey: NJBEST 529 College Savings Plan	NA
-	New Mexico: The Education Plan's College Savings Program	NA
-	Tennessee: TNStars College Savings 529 Program	NA
-	Texas: Texas College Savings Plan	NA

NA = Not Applicable = Program does not have at least one portfolio with sufficiently long performance in a minimum of four asset allocation categories under our ranking model.

The performance data underlying these rankings represents past performance and is not a guarantee of future performance.

Current performance may be lower or higher than the performance data used. A plan portfolio's investment return and principal value will fluctuate so that an investor's shares or units, when redeemed, may be worth more or less than their original cost. Investors should carefully consider plan investment goals, risks, charges and expenses, by obtaining and reading the plan's official program description before investing. Investors should also consider whether their or their beneficiary's home state offers any tax or other benefits that are available for investments only in such state's 529 plan.

Brokers please note: For internal use only and not for use with or to be shown to the investing public.

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